

2015年12月17日

# セメント需給実績

## 2015年11月度

- 生 産    5,126千 t、前年比92.4%と再び前年を下回った。
- 販 売    国内は3,670千 t、前年比92.1%と5ヶ月連続で前年を下回った。  
輸出は788千 t、前年比102.7%と2ヶ月連続で前年を上回った。
- 在 庫    こうしたことから在庫は4,203千 t、前月比100.5%となった。

注：生産・在庫は速報値

 一般社団法人 セメント協会

<http://www.jcassoc.or.jp>

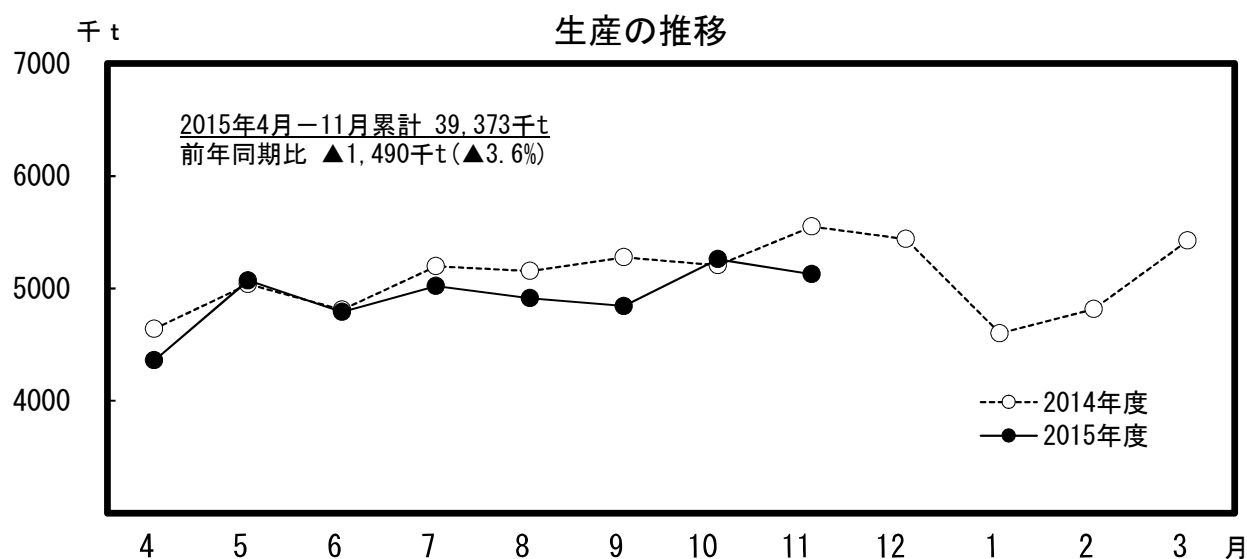
# 生産・販売・在庫

2015年11月度 生産・販売・在庫

(単位：千t、%)

| 項 目  |          | 生 産    |       | 販 売    |       |       |       |        |       | 期末在庫  |       |
|------|----------|--------|-------|--------|-------|-------|-------|--------|-------|-------|-------|
|      |          |        | 前年比   | 国 内    | 前年比   | 輸 出   | 前年比   | 合 計    | 前年比   |       | 前月比   |
| 会計年度 | 2012     | 59,488 | 103.3 | 43,754 | 104.4 | 9,632 | 96.3  | 53,387 | 102.8 | 4,140 | -     |
|      | 2013     | 62,392 | 104.9 | 46,953 | 107.3 | 8,503 | 88.3  | 55,455 | 103.9 | 4,412 | -     |
|      | 2014     | 61,139 | 98.0  | 45,048 | 95.9  | 9,421 | 110.8 | 54,469 | 98.2  | 4,580 | -     |
| 暦年度  | 2012     | 59,257 | 105.2 | 43,486 | 105.1 | 9,726 | 99.5  | 53,212 | 104.0 | 3,813 | -     |
|      | 2013     | 61,694 | 104.1 | 46,177 | 106.2 | 8,763 | 90.1  | 54,940 | 103.2 | 3,872 | -     |
|      | 2014     | 61,916 | 100.4 | 45,854 | 99.3  | 9,108 | 103.9 | 54,962 | 100.0 | 4,401 | -     |
| 月 度  | 2014年11月 | 5,549  | 97.7  | 3,986  | 88.9  | 767   | 107.6 | 4,754  | 91.5  | 4,358 | 102.4 |
|      | 12月      | 5,438  | 94.1  | 3,963  | 92.5  | 892   | 115.7 | 4,855  | 96.1  | 4,401 | 101.0 |
|      | 2015年1月  | 4,600  | 93.3  | 3,310  | 89.8  | 848   | 108.6 | 4,158  | 93.1  | 4,352 | 98.9  |
|      | 2月       | 4,815  | 98.8  | 3,567  | 96.7  | 780   | 126.3 | 4,346  | 101.0 | 4,177 | 96.0  |
|      | 3月       | 5,423  | 93.3  | 3,673  | 92.2  | 875   | 110.5 | 4,548  | 95.2  | 4,580 | 109.6 |
|      | 4月       | 4,359  | 94.0  | 3,493  | 94.9  | 716   | 124.6 | 4,208  | 98.9  | 4,118 | 89.9  |
|      | 5月       | 5,070  | 100.7 | 3,263  | 89.7  | 1,120 | 122.5 | 4,383  | 96.3  | 4,302 | 104.5 |
|      | 6月       | 4,789  | 99.6  | 3,664  | 100.2 | 686   | 114.9 | 4,349  | 102.3 | 4,272 | 99.3  |
|      | 7月       | 5,019  | 96.6  | 3,769  | 94.4  | 844   | 113.7 | 4,613  | 97.4  | 4,152 | 97.2  |
|      | 8月       | 4,912  | 95.3  | 3,208  | 96.8  | 976   | 97.8  | 4,185  | 97.1  | 4,521 | 108.9 |
|      | 9月       | 4,842  | 91.8  | 3,587  | 88.2  | 825   | 93.6  | 4,412  | 89.2  | 4,536 | 100.3 |
|      | 10月      | 5,258  | 101.0 | 4,068  | 96.7  | 871   | 157.8 | 4,939  | 103.8 | 4,182 | 92.2  |
|      | 11月      | 5,126  | 92.4  | 3,670  | 92.1  | 788   | 102.7 | 4,458  | 93.8  | 4,203 | 100.5 |
|      | 増 減      | ▲ 424  |       | ▲ 317  |       | 21    |       | ▲ 296  |       | 21    |       |

注：2015年11月度 生産・期末在庫は速報値

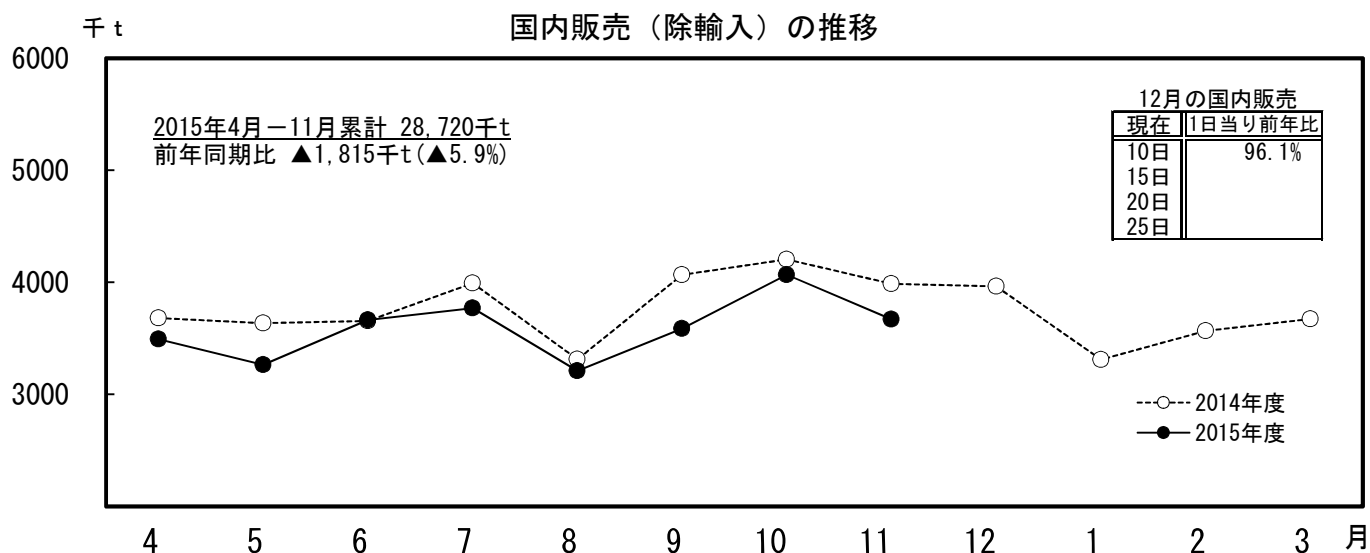


# 販 売

## 2015年11月度 地区別販売高

(単位：t、%)

| 地 区 | 11月       | 前年増減      | 前年比   | 寄与度   | 構成比   | 4-11月<br>累 計 | 前年比   | 寄与度   | 構成比   |
|-----|-----------|-----------|-------|-------|-------|--------------|-------|-------|-------|
| 北海道 | 170,194   | ▲ 15,857  | 91.5  | ▲ 0.4 | 4.6   | 1,415,881    | 89.7  | ▲ 0.5 | 4.9   |
| 東 北 | 432,688   | 2,533     | 100.6 | 0.1   | 11.8  | 3,291,866    | 104.0 | 0.4   | 11.5  |
| 関東一 | 792,706   | ▲ 72,060  | 91.7  | ▲ 1.8 | 21.6  | 6,503,581    | 93.9  | ▲ 1.4 | 22.6  |
| 関東二 | 329,448   | ▲ 17,439  | 95.0  | ▲ 0.4 | 9.0   | 2,509,414    | 93.8  | ▲ 0.5 | 8.7   |
| 北 陸 | 182,767   | ▲ 8,661   | 95.5  | ▲ 0.2 | 5.0   | 1,404,790    | 99.9  | 0.0   | 4.9   |
| 東 海 | 414,779   | ▲ 44,887  | 90.2  | ▲ 1.1 | 11.3  | 3,245,835    | 95.7  | ▲ 0.5 | 11.3  |
| 近 畿 | 492,018   | ▲ 44,700  | 91.7  | ▲ 1.1 | 13.4  | 3,922,498    | 91.5  | ▲ 1.2 | 13.7  |
| 四 国 | 135,406   | ▲ 17,375  | 88.6  | ▲ 0.4 | 3.7   | 1,019,934    | 89.7  | ▲ 0.4 | 3.6   |
| 中 国 | 216,938   | ▲ 23,627  | 90.2  | ▲ 0.6 | 5.9   | 1,684,270    | 92.9  | ▲ 0.4 | 5.9   |
| 九 州 | 416,567   | ▲ 67,427  | 86.1  | ▲ 1.7 | 11.4  | 3,065,556    | 87.2  | ▲ 1.5 | 10.7  |
| 沖 縄 | 86,041    | ▲ 7,227   | 92.3  | ▲ 0.2 | 2.3   | 656,765      | 103.3 | 0.1   | 2.3   |
| 計   | 3,669,552 | ▲ 316,727 | 92.1  | ▲ 7.9 | 100.0 | 28,720,390   | 94.1  | ▲ 5.9 | 100.0 |



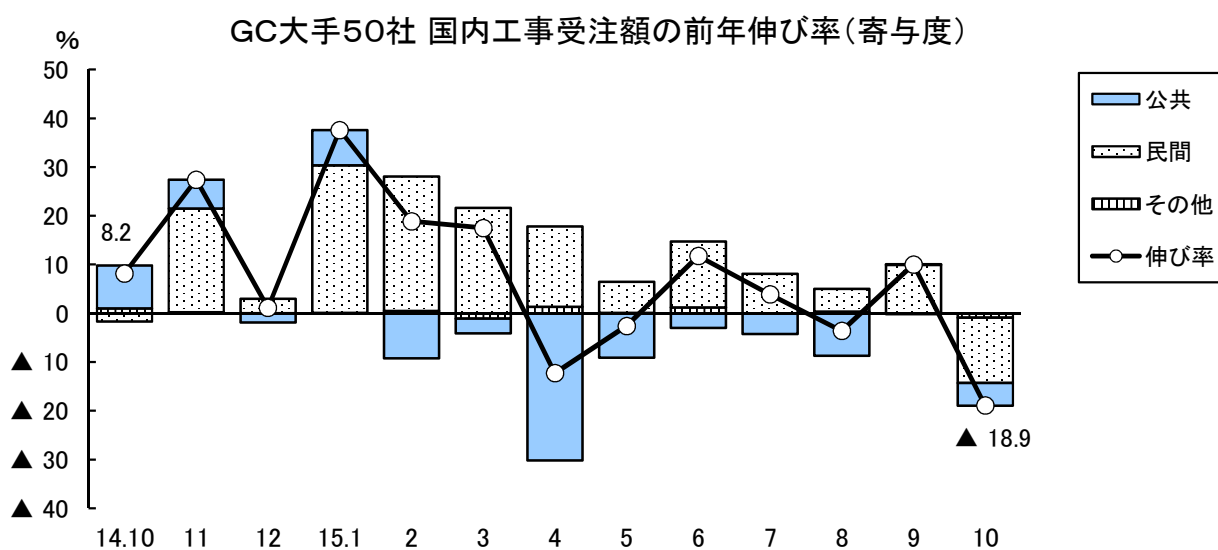
# 国土交通省情報

## 国土交通省のセメント国内需要予測と実績

(単位：千t、%)

| 年 月      | 予 測   |       |       | 実 績   |      | 誤 差<br>B - A |
|----------|-------|-------|-------|-------|------|--------------|
|          | A     | 前年比   | 増減    | B     | 前年比  |              |
| 2014. 11 | 4,800 | 105.4 | 245   | 4,027 | 88.4 | ▲ 773        |
| 12       | 4,400 | 101.2 | 54    | 4,010 | 92.3 | ▲ 390        |
| 2015. 1  | 3,800 | 101.2 | 46    | 3,343 | 89.1 | ▲ 457        |
| 2        | 3,800 | 101.7 | 64    | 3,600 | 96.4 | ▲ 200        |
| 3        | 4,000 | 99.1  | ▲ 36  | 3,713 | 92.0 | ▲ 287        |
| 4        | 3,700 | 98.8  | ▲ 46  | 3,526 | 94.1 | ▲ 174        |
| 5        | 3,600 | 97.7  | ▲ 85  | 3,289 | 89.3 | ▲ 311        |
| 6        | 3,700 | 100.1 | 5     | 3,691 | 99.9 | ▲ 9          |
| 7        | 4,300 | 106.3 | 256   | 3,795 | 93.9 | ▲ 505        |
| 8        | 3,300 | 98.8  | ▲ 39  | 3,233 | 96.8 | ▲ 67         |
| 9        | 4,200 | 102.4 | 99    | 3,620 | 88.3 | ▲ 580        |
| 10       | 4,100 | 96.5  | ▲ 147 | 4,091 | 96.3 | ▲ 9          |
| 11       | 4,100 | 101.8 | 73    | 3,693 | 91.7 | ▲ 407        |
| 12       | 4,100 | 102.2 | 90    |       |      |              |
| 2016. 1  | 3,300 | 98.7  | ▲ 43  |       |      |              |

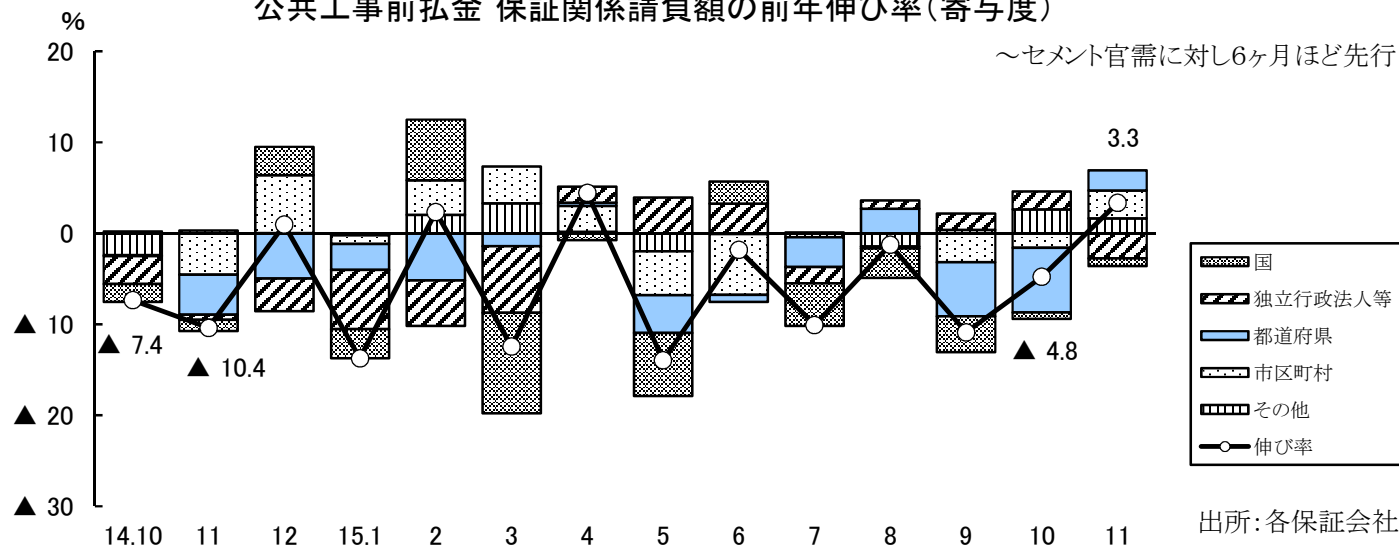
注：実績値の2015年11月は見込み



注：その他＝駐留軍・外国公館、小口工事

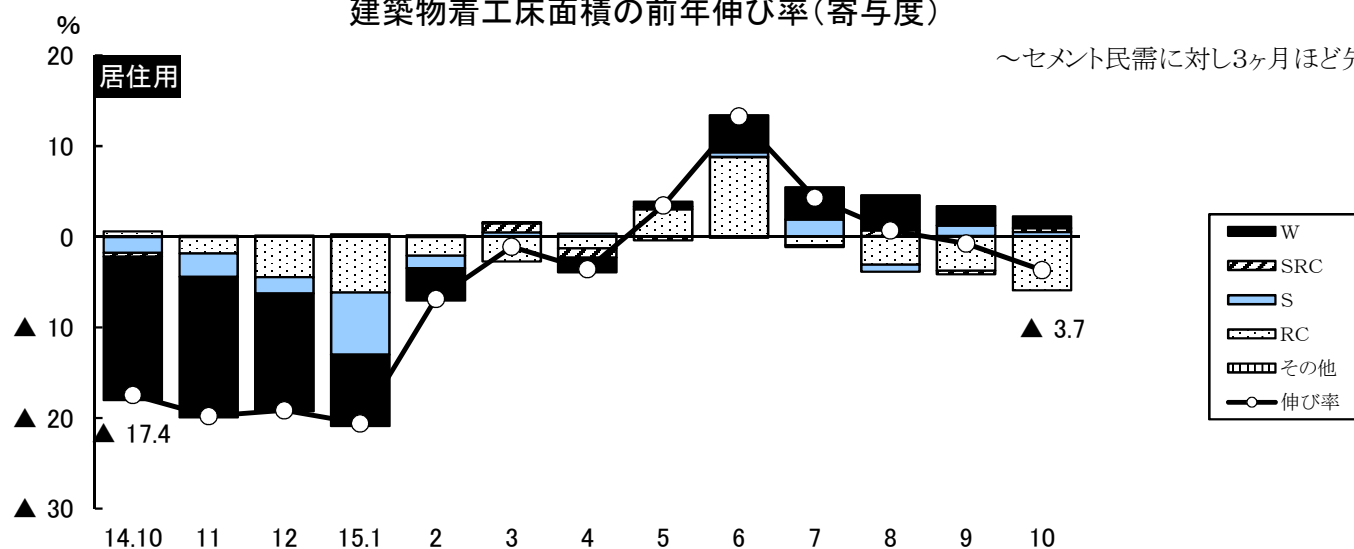
# 公共工事前払金 保証関係請負額の前年伸び率(寄与度)

～セメント官需に対し6ヶ月ほど先行

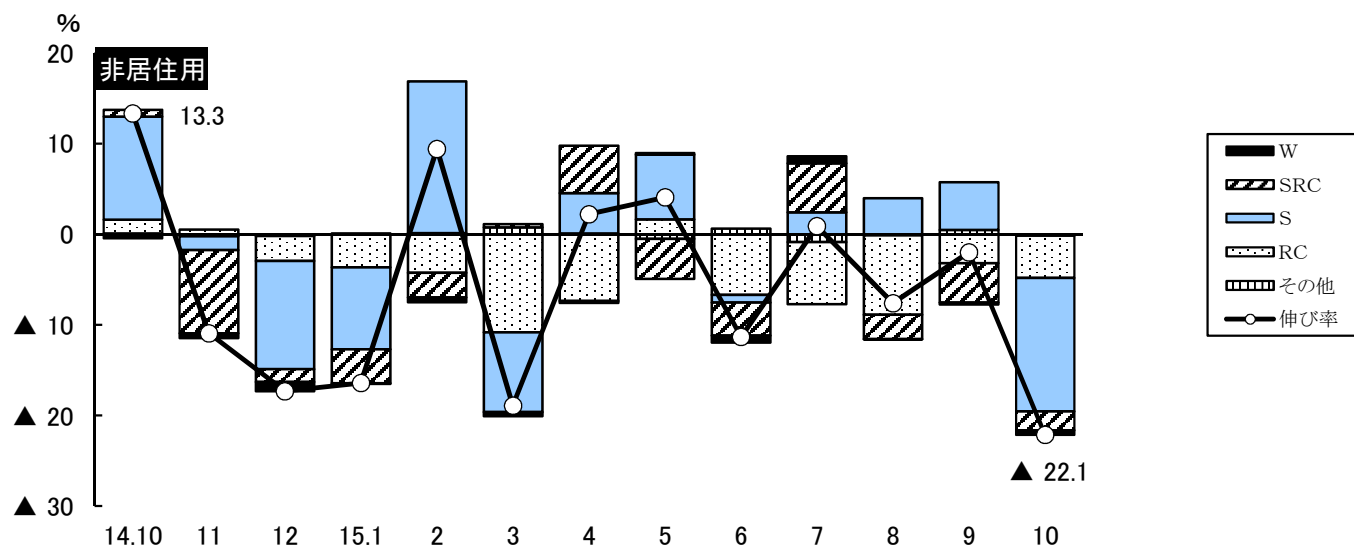


## 建築物着工床面積の前年伸び率(寄与度)

～セメント民需に対し3ヶ月ほど先行



## 非居住用



# 地区別にみた建設指標の前年伸び率

(単位: %)

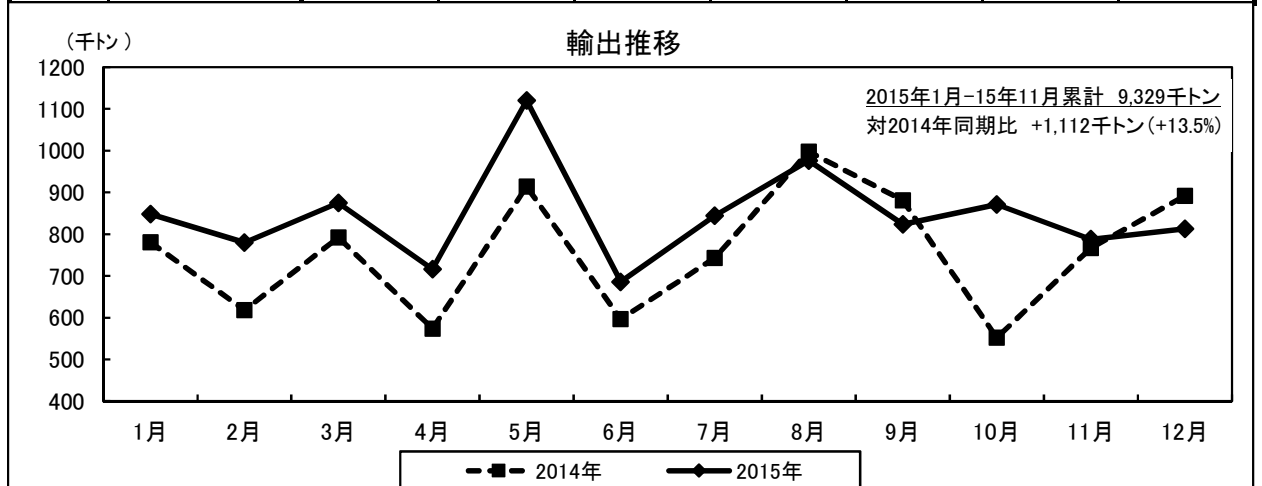
| 地区  | 建設指標     | 四半期              |                 |                 | 最新月              |                                                                                                                                     |
|-----|----------|------------------|-----------------|-----------------|------------------|-------------------------------------------------------------------------------------------------------------------------------------|
|     |          | 2015年<br>1～3月    | 2015年<br>4～6月   | 2015年<br>7～9月   | 11月公共<br>10月建着   | 主な大型工事と背景<br>(公共一請負金ベース、建着ー着工ベース)                                                                                                   |
| 北海道 | 公共工事     | ▲ 29.0           | ▲ 14.1          | ▲ 18.9          | 36.8             | 新道央郵便処理施設新築                                                                                                                         |
|     | 建築<br>着工 | ▲ 3.1<br>▲ 14.0  | 0.5<br>▲ 19.5   | 8.0<br>20.1     | ▲ 6.0<br>48.8    | 北海道                                                                                                                                 |
| 東北  | 公共工事     | ▲ 12.0           | ▲ 7.7           | ▲ 9.6           | ▲ 0.6            | 国道45号山田第2トンネル・小本道路、北東北郵便処理施設新築(岩手)、気仙沼市気仙沼駅前地区災害公営住宅建設、気仙沼市魚市場CD・E棟建設、女川町地方卸売市場荷捌場・管理棟建設(宮城)、福島県庁北庁舎整備建築、南相馬市除染作業及び除染土壌等の保管管理業務(福島) |
|     | 建築<br>着工 | ▲ 13.5<br>▲ 8.3  | 2.3<br>▲ 7.7    | 5.4<br>2.8      | ▲ 2.6<br>▲ 25.2  | 青森、山形、福島<br>岩手、秋田、山形、福島                                                                                                             |
| 関東一 | 公共工事     | 3.8              | 25.7            | 4.0             | 2.0              | 朝霞市泉水1丁目地先から宮戸市1丁目地先間原水連絡管トンネル内配管及び立坑築造(埼玉)、ETC中央装置工事、地下トンネル及び築地換気所ほか築造、千駄ヶ谷地下トンネル築造及び街路築造、東京港コンテナふ頭Y1パースコンテナクレーン製作(東京)             |
|     | 建築<br>着工 | ▲ 10.8<br>3.0    | 12.2<br>18.6    | ▲ 4.2<br>▲ 15.1 | ▲ 17.0<br>▲ 34.1 | 神奈川<br>千葉                                                                                                                           |
| 関東二 | 公共工事     | ▲ 33.5           | ▲ 13.9          | ▲ 7.6           | 4.5              | 三浦トレーニング・センター厩舎改築・センター厩舎関係者等宿舍耐震改修(茨城)                                                                                              |
|     | 建築<br>着工 | ▲ 11.4<br>▲ 9.7  | 5.9<br>▲ 1.9    | 4.0<br>7.3      | ▲ 1.3<br>▲ 19.6  | 群馬、山梨<br>山梨、長野                                                                                                                      |
| 北陸  | 公共工事     | ▲ 16.7           | ▲ 18.5          | ▲ 8.6           | 12.4             | 加賀市統合新病院建設(石川)                                                                                                                      |
|     | 建築<br>着工 | 3.3<br>35.5      | 5.0<br>23.4     | ▲ 1.4<br>▲ 25.1 | 0.1<br>▲ 6.9     | 石川、福井<br>富山、石川、福井                                                                                                                   |
| 東海  | 公共工事     | ▲ 13.5           | ▲ 5.6           | ▲ 5.8           | 6.7              | 豊田・岡崎地区東工区整地工事(三重)                                                                                                                  |
|     | 建築<br>着工 | ▲ 5.4<br>▲ 26.0  | 1.6<br>▲ 16.8   | 6.2<br>10.8     | ▲ 0.5<br>▲ 47.7  | 愛知                                                                                                                                  |
| 近畿  | 公共工事     | ▲ 19.0           | 7.7             | ▲ 14.7          | ▲ 3.9            | 京都市西部営業所等庁舎新築(京都)、寝屋川北部地下河川守口調節池築造、安威川ダム建設(大阪)、八鹿日高道路三谷トンネル北側工事(兵庫)十津川村立十津川第二小学校校舎等新築(奈良)                                           |
|     | 建築<br>着工 | ▲ 12.7<br>▲ 21.9 | ▲ 6.1<br>▲ 17.2 | ▲ 1.9<br>▲ 4.0  | 13.6<br>12.8     | 大阪、奈良<br>大阪、奈良、和歌山                                                                                                                  |
| 四国  | 公共工事     | 34.8             | ▲ 11.6          | ▲ 7.0           | ▲ 8.1            | 山田中学校改築(香川)、防災通信システム整備(愛媛)                                                                                                          |
|     | 建築<br>着工 | ▲ 7.1<br>▲ 17.0  | 5.9<br>▲ 13.2   | 6.9<br>▲ 28.0   | ▲ 1.3<br>15.6    | 香川、愛媛<br>徳島、香川                                                                                                                      |
| 中国  | 公共工事     | ▲ 9.2            | ▲ 12.5          | ▲ 8.4           | 38.6             | 安来庁舎建設、雲南市立病院建設(島根)、八島田トンネル(岡山)、休山改良休山トンネル長迫工事、新広島郵便処理施設新築(広島)、岩国飛行場下士官宿舍新設等建築その他・売店等新設機械工事(山口)                                     |
|     | 建築<br>着工 | ▲ 18.3<br>▲ 35.2 | 8.0<br>18.5     | 6.1<br>28.2     | 3.1<br>▲ 41.2    | 島根、岡山、山口<br>鳥取、岡山、広島、山口                                                                                                             |
| 九州  | 公共工事     | ▲ 9.5            | ▲ 12.9          | ▲ 12.7          | ▲ 0.1            | 福岡322号八丁峠道路トンネル嘉麻側新設(福岡)<br>国道445号瀬目トンネル災害復旧(熊本)、東九州道椿山トンネル新設(宮崎)                                                                   |
|     | 建築<br>着工 | ▲ 7.9<br>12.1    | 1.5<br>2.6      | 5.2<br>▲ 12.4   | 5.5<br>▲ 19.4    | 佐賀、宮崎<br>熊本                                                                                                                         |
| 沖縄  | 公共工事     | 47.7             | ▲ 7.2           | ▲ 12.7          | ▲ 15.3           |                                                                                                                                     |
|     | 建築<br>着工 | ▲ 16.3<br>▲ 32.7 | 0.8<br>▲ 26.5   | 15.7<br>38.6    | ▲ 7.4<br>143.4   | 沖縄                                                                                                                                  |
| 合計  | 公共工事     | ▲ 9.3            | ▲ 2.9           | ▲ 8.0           | 3.3              | 注: 1. 公共工事欄の工事は請負金額20億円以上、一部例外あり<br>2. 建築着工欄の都道府県名は前年伸び率2ヶタ以上プラスを示す                                                                 |
|     | 建築<br>着工 | ▲ 10.1<br>▲ 9.1  | 4.4<br>▲ 2.2    | 1.4<br>▲ 2.9    | ▲ 3.7<br>▲ 22.1  | 出所: 公共工事は公共工事請負額(各保証会社)<br>建築物着工は建築物着工床面積(国土交通省)                                                                                    |



# 輸 出

## 2015年11月度輸出実績

| 地域  | 仕向地       | 11月<br>(千t) | 前年比<br>(%) | 4月～11月<br>(千t) | 前年比<br>(%) | 1月～11月<br>(千t) | 前年比<br>(%) | 構成比<br>(%) |
|-----|-----------|-------------|------------|----------------|------------|----------------|------------|------------|
| アジア | 東アジア      |             |            |                |            |                |            |            |
|     | 韓国        | 98          | 140.9      | 701            | 122.8      | 892            | 117.6      | 9.6        |
|     | 中国        | 13          | 37.3       | 51             | 34.0       | 65             | 30.8       | 0.7        |
|     | 台湾        | 20          | 99.1       | 179            | 112.3      | 239            | 96.0       | 2.5        |
|     | 香港        | 109         | 88.8       | 756            | 88.8       | 1,113          | 92.9       | 11.9       |
|     | 計         | 240         | 97.0       | 1,687          | 97.4       | 2,309          | 95.5       | 24.7       |
|     | アセアン      |             |            |                |            |                |            |            |
|     | フィリピン     | 52          | ∞          | 215            | 289.8      | 237            | 318.8      | 2.5        |
|     | シンガポール    | 224         | 78.8       | 2,370          | 118.2      | 3,206          | 119.2      | 34.4       |
|     | マレーシア     | 55          | 100.6      | 292            | 83.7       | 466            | 92.6       | 5.0        |
|     | インドネシア    | 0           | -          | 33             | 43.3       | 72             | 62.3       | 0.8        |
|     | ブルネイ      | 0           | -          | 143            | 95.0       | 200            | 97.1       | 2.1        |
|     | 計         | 331         | 92.4       | 3,053          | 115.0      | 4,181          | 116.5      | 44.8       |
|     | 南アジア      |             |            |                |            |                |            |            |
|     | パングラデシュ   | 41          | 93.3       | 127            | 289.1      | 172            | 391.6      | 1.9        |
|     | スリランカ     | 0           | -          | 22             | ∞          | 22             | ∞          | 0.2        |
|     | 計         | 41          | 93.3       | 149            | 339.1      | 194            | 441.6      | 2.1        |
| 小 計 |           | 612         | 94.2       | 4,889          | 110.3      | 6,684          | 110.5      | 71.6       |
| その他 | 太平洋州      |             |            |                |            |                |            |            |
|     | オーストラリア   | 144         | 133.7      | 1,125          | 112.6      | 1,571          | 119.8      | 16.9       |
|     | ニュージーランド  | 22          | ∞          | 22             | ∞          | 22             | ∞          | 0.2        |
|     | パプアニューギニア | 10          | 100.0      | 71             | 74.4       | 99             | 69.3       | 1.1        |
|     | ニューカレドニア  | 0           | -          | 57             | 96.7       | 77             | 98.5       | 0.8        |
|     | フィジー諸島    | 0           | -          | 81             | 98.7       | 81             | 73.9       | 0.9        |
|     | 計         | 176         | 149.4      | 1,356          | 109.7      | 1,850          | 112.7      | 19.9       |
|     | 中南米       |             |            |                |            |                |            |            |
|     | ペルー       | 0           | -          | 44             | 51.5       | 132            | 102.2      | 1.4        |
|     | コロンビア     | 0           | -          | 46             | ∞          | 46             | ∞          | 0.5        |
|     | 計         | 0           | -          | 90             | 106.0      | 178            | 138.1      | 1.9        |
|     | アフリカ      |             |            |                |            |                |            |            |
|     | ケニア       | 0           | -          | 332            | 863.3      | 380            | 985.3      | 4.1        |
|     | コートジボワール  | 0           | -          | 159            | 143.8      | 198            | 103.1      | 2.1        |
|     | ベナン       | 0           | -          | 0              | -          | 39             | 75.9       | 0.4        |
|     | 計         | 0           | -          | 491            | 240.0      | 617            | 189.1      | 6.6        |
| 小 計 |           | 176         | 149.4      | 1,937          | 121.4      | 2,645          | 122.0      | 28.4       |
| 合 計 | パラ        | 453         | 91.5       | 3,878          | 110.6      | 5,203          | 109.6      | 55.8       |
|     | クリンカ      | 335         | 123.3      | 2,948          | 117.1      | 4,126          | 118.9      | 44.2       |
|     | 合 計       | 788         | 102.7      | 6,826          | 113.3      | 9,329          | 113.5      | 100.0      |



## セメントの需給

(単位：千t、%)

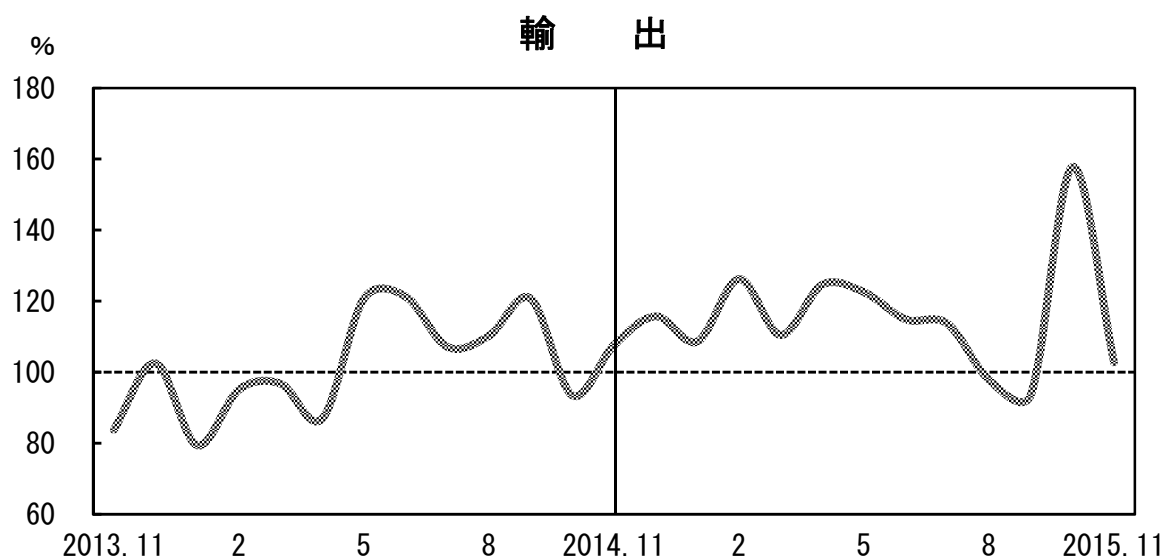
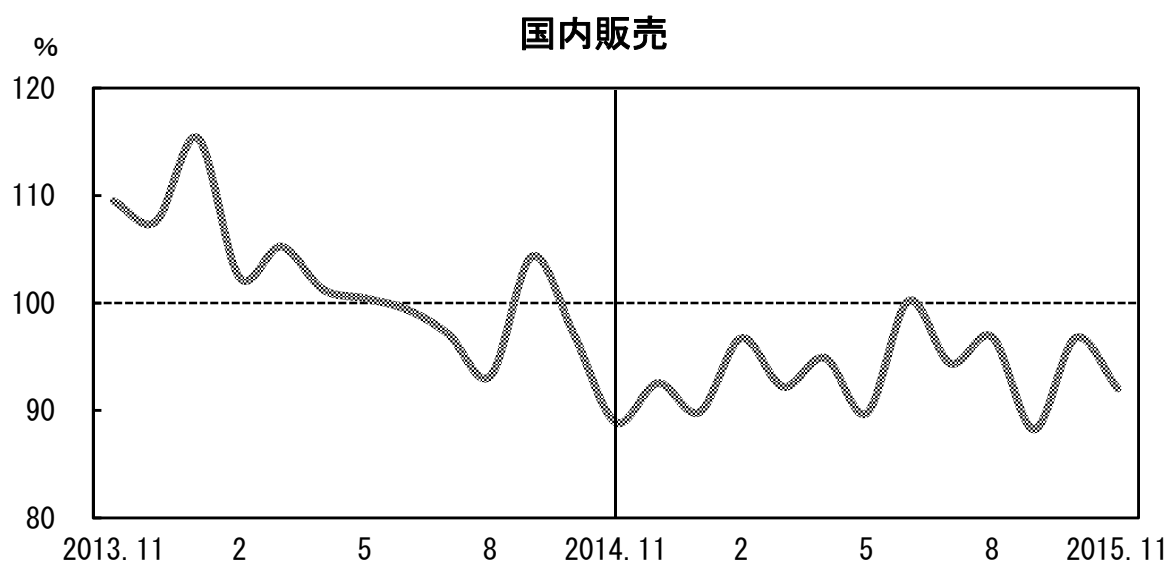
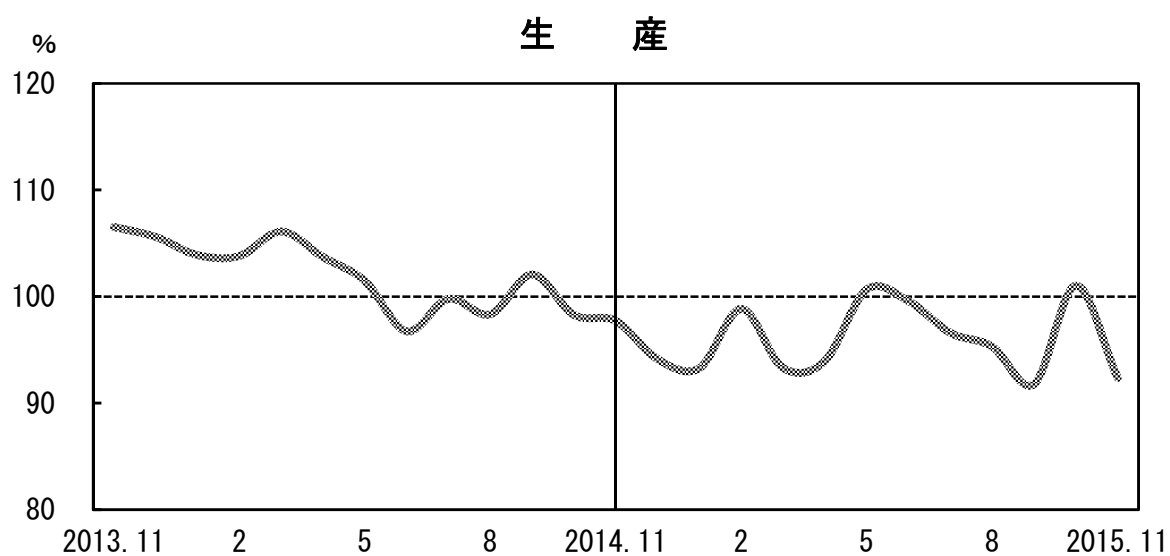
| 項 目     |          | 生 産    |        | 販 売    |       |        |        |        |       | 期末在庫  |       | 輸 入   |        | 内 需    |       | 固化材<br>原料他 |
|---------|----------|--------|--------|--------|-------|--------|--------|--------|-------|-------|-------|-------|--------|--------|-------|------------|
|         |          |        |        | 国 内    | 前年比   | 輸 出    | 前年比    | 合 計    | 前年比   |       |       |       |        |        |       |            |
| 会計年度    | 2005     | 73,931 | 103.1  | 58,152 | 102.5 | 10,273 | 99.0   | 68,425 | 102.0 | 4,045 | 106.0 | 937   | 113.2  | 59,089 | 102.6 | 5,278      |
|         | 2006     | 73,170 | 99.0   | 57,968 | 99.7  | 9,592  | 93.4   | 67,560 | 98.7  | 3,959 | 97.9  | 1,185 | 126.5  | 58,985 | 99.8  | 5,697      |
|         | 2007     | 70,600 | 96.5   | 54,575 | 94.1  | 10,017 | 104.4  | 64,592 | 95.6  | 4,565 | 115.3 | 938   | 79.1   | 55,506 | 94.1  | 5,401      |
|         | 2008     | 65,895 | 93.3   | 49,164 | 90.1  | 10,672 | 106.5  | 59,835 | 92.6  | 4,419 | 96.8  | 924   | 98.5   | 50,087 | 90.2  | 6,205      |
|         | 2009     | 58,378 | 88.6   | 41,976 | 85.4  | 11,054 | 103.6  | 53,030 | 88.6  | 4,468 | 101.1 | 756   | 81.9   | 42,732 | 85.3  | 5,300      |
|         | 2010     | 56,050 | 96.0   | 41,040 | 97.8  | 9,967  | 90.2   | 51,007 | 96.2  | 4,083 | 91.4  | 574   | 75.9   | 41,614 | 97.4  | 5,428      |
|         | 2011     | 57,579 | 102.7  | 41,912 | 102.1 | 10,006 | 100.4  | 51,918 | 101.8 | 4,212 | 103.2 | 738   | 128.8  | 42,650 | 102.5 | 5,532      |
|         | 2012     | 59,488 | 103.3  | 43,754 | 104.4 | 9,632  | 96.3   | 53,387 | 102.8 | 4,140 | 98.3  | 822   | 111.4  | 44,577 | 104.5 | 6,173      |
|         | 2013     | 62,392 | 104.9  | 46,953 | 107.3 | 8,503  | 88.3   | 55,455 | 103.9 | 4,412 | 106.6 | 752   | 91.4   | 47,705 | 107.0 | 6,665      |
|         | 2014     | 61,139 | 98.0   | 45,048 | 95.9  | 9,421  | 110.8  | 54,469 | 98.2  | 4,580 | 103.8 | 503   | 66.8   | 45,551 | 95.5  | 6,502      |
| 暦年度     | 2004     | 72,367 | 98.1   | 57,187 | 96.5  | 10,320 | 107.4  | 67,507 | 98.0  | 3,814 | 84.5  | 815   | 97.8   | 58,002 | 96.5  | 5,558      |
|         | 2005     | 73,542 | 101.6  | 58,128 | 101.6 | 10,157 | 98.4   | 68,285 | 101.2 | 4,010 | 105.1 | 912   | 111.9  | 59,039 | 101.8 | 5,062      |
|         | 2006     | 73,218 | 99.6   | 57,633 | 99.1  | 10,133 | 99.8   | 67,766 | 99.2  | 3,718 | 92.7  | 1,045 | 114.6  | 58,616 | 99.3  | 5,744      |
|         | 2007     | 71,444 | 97.6   | 55,827 | 96.9  | 9,564  | 94.4   | 65,391 | 96.5  | 4,201 | 113.0 | 1,119 | 107.1  | 56,832 | 97.0  | 5,570      |
|         | 2008     | 67,598 | 94.6   | 50,474 | 90.4  | 10,900 | 114.0  | 61,374 | 93.9  | 4,325 | 103.0 | 904   | 80.8   | 51,378 | 90.4  | 6,100      |
|         | 2009     | 59,564 | 88.1   | 43,507 | 86.2  | 10,720 | 98.3   | 54,227 | 88.4  | 4,249 | 98.3  | 802   | 88.7   | 44,308 | 86.2  | 5,413      |
|         | 2010     | 56,559 | 95.0   | 41,163 | 94.6  | 10,265 | 95.8   | 51,428 | 94.8  | 3,979 | 93.6  | 597   | 74.5   | 41,760 | 94.2  | 5,401      |
|         | 2011     | 56,352 | 99.6   | 41,379 | 100.5 | 9,773  | 95.2   | 51,152 | 99.5  | 3,691 | 92.8  | 692   | 115.8  | 42,071 | 100.7 | 5,488      |
|         | 2012     | 59,257 | 105.2  | 43,486 | 105.1 | 9,726  | 99.5   | 53,212 | 104.0 | 3,813 | 103.3 | 807   | 116.7  | 44,293 | 105.3 | 5,922      |
|         | 2013     | 61,694 | 104.1  | 46,177 | 106.2 | 8,763  | 90.1   | 54,940 | 103.2 | 3,872 | 101.5 | 789   | 97.7   | 46,966 | 106.0 | 6,695      |
| 2014    | 61,916   | 100.4  | 45,854 | 99.3   | 9,108 | 103.9  | 54,962 | 100.0  | 4,401 | 113.7 | 567   | 71.8  | 46,421 | 98.8   | 6,425 |            |
| 半期      | 2013年度上  | 30,024 | 104.2  | 22,499 | 107.3 | 4,238  | 84.5   | 26,737 | 102.9 | 4,226 | 101.0 | 407   | 110.7  | 22,905 | 107.3 | 3,202      |
|         | 下        | 32,367 | 105.5  | 24,454 | 107.4 | 4,264  | 92.4   | 28,719 | 104.8 | 4,412 | 106.6 | 346   | 75.9   | 24,800 | 106.7 | 3,463      |
|         | 2014年度上  | 30,109 | 100.3  | 22,344 | 99.3  | 4,707  | 111.1  | 27,051 | 101.2 | 4,338 | 102.6 | 266   | 65.5   | 22,611 | 98.7  | 3,132      |
|         | 下        | 31,030 | 95.9   | 22,704 | 92.8  | 4,714  | 110.5  | 27,418 | 95.5  | 4,580 | 103.8 | 236   | 68.4   | 22,940 | 92.5  | 3,370      |
| 2015年度上 | 28,990   | 96.3   | 20,983 | 93.9   | 5,167 | 109.8  | 26,150 | 96.7   | 4,536 | 104.6 | 171   | 64.2  | 21,154 | 93.6   | 2,884 |            |
| 四半期     | 2013年度Ⅱ  | 15,616 | 103.2  | 11,565 | 107.7 | 2,328  | 83.9   | 13,893 | 102.8 | 4,226 | 101.0 | 208   | 112.6  | 11,774 | 107.7 | 1,712      |
|         | Ⅲ        | 16,752 | 106.2  | 13,098 | 107.4 | 2,074  | 95.9   | 15,173 | 105.6 | 3,872 | 101.5 | 175   | 70.7   | 13,274 | 106.6 | 1,934      |
|         | Ⅳ        | 15,615 | 104.7  | 11,356 | 107.3 | 2,190  | 89.4   | 13,546 | 104.0 | 4,412 | 106.6 | 170   | 82.2   | 11,526 | 106.9 | 1,529      |
|         | 2014年度Ⅰ  | 14,484 | 100.5  | 10,973 | 100.4 | 2,086  | 109.2  | 13,058 | 101.7 | 4,333 | 102.8 | 154   | 77.5   | 11,126 | 100.0 | 1,505      |
|         | Ⅱ        | 15,625 | 100.1  | 11,372 | 98.3  | 2,621  | 112.6  | 13,993 | 100.7 | 4,338 | 102.6 | 113   | 54.1   | 11,484 | 97.5  | 1,627      |
|         | Ⅲ        | 16,192 | 96.7   | 12,154 | 92.8  | 2,211  | 106.6  | 14,365 | 94.7  | 4,401 | 113.7 | 130   | 74.3   | 12,284 | 92.5  | 1,764      |
|         | Ⅳ        | 14,838 | 95.0   | 10,550 | 92.9  | 2,503  | 114.3  | 13,052 | 96.4  | 4,580 | 103.8 | 106   | 62.3   | 10,656 | 92.5  | 1,606      |
|         | 2015年度Ⅰ  | 14,217 | 98.2   | 10,419 | 95.0  | 2,521  | 120.9  | 12,940 | 99.1  | 4,272 | 98.6  | 87    | 56.7   | 10,506 | 94.4  | 1,586      |
| Ⅱ       | 14,772   | 94.5   | 10,564 | 92.9   | 2,645 | 100.9  | 13,209 | 94.4   | 4,536 | 104.6 | 84    | 74.5  | 10,648 | 92.7   | 1,299 |            |
| 月度      | 2013年11月 | 5,679  | 106.5  | 4,484  | 109.5 | 713    | 83.8   | 5,197  | 105.1 | 3,805 | 106.2 | 71    | 85.7   | 4,555  | 109.0 | 804        |
|         | 12月      | 5,778  | 105.6  | 4,282  | 107.6 | 771    | 102.5  | 5,053  | 106.7 | 3,872 | 101.5 | 63    | 82.7   | 4,346  | 107.1 | 658        |
|         | 2014年1月  | 4,931  | 103.9  | 3,685  | 115.4 | 781    | 79.4   | 4,465  | 106.9 | 3,809 | 97.8  | 69    | 108.6  | 3,754  | 115.2 | 529        |
|         | 2月       | 4,872  | 103.8  | 3,688  | 102.4 | 618    | 95.1   | 4,305  | 101.3 | 3,914 | 101.5 | 48    | 85.8   | 3,736  | 102.2 | 461        |
|         | 3月       | 5,812  | 106.1  | 3,983  | 105.3 | 792    | 96.7   | 4,775  | 103.7 | 4,412 | 106.6 | 53    | 60.7   | 4,036  | 104.2 | 539        |
|         | 4月       | 4,639  | 103.7  | 3,681  | 101.3 | 574    | 86.9   | 4,255  | 99.0  | 4,273 | 111.5 | 66    | 87.4   | 3,746  | 101.0 | 523        |
|         | 5月       | 5,036  | 101.5  | 3,636  | 100.4 | 914    | 120.7  | 4,550  | 103.9 | 4,301 | 110.8 | 49    | 90.2   | 3,685  | 100.3 | 458        |
|         | 6月       | 4,809  | 96.7   | 3,656  | 99.4  | 597    | 121.3  | 4,254  | 102.0 | 4,333 | 102.8 | 39    | 56.7   | 3,695  | 98.6  | 524        |
|         | 7月       | 5,195  | 99.8   | 3,993  | 97.1  | 743    | 107.1  | 4,736  | 98.5  | 4,264 | 106.4 | 51    | 67.0   | 4,044  | 96.5  | 529        |
|         | 8月       | 5,154  | 98.3   | 3,313  | 93.2  | 998    | 110.2  | 4,311  | 96.6  | 4,707 | 107.0 | 26    | 40.0   | 3,339  | 92.2  | 400        |
|         | 9月       | 5,276  | 102.1  | 4,065  | 104.3 | 881    | 120.8  | 4,946  | 106.9 | 4,338 | 102.6 | 36    | 53.0   | 4,101  | 103.4 | 699        |
|         | 10月      | 5,205  | 98.3   | 4,205  | 97.1  | 552    | 93.5   | 4,757  | 96.6  | 4,256 | 103.1 | 43    | 102.5  | 4,247  | 97.1  | 529        |
|         | 11月      | 5,549  | 97.7   | 3,986  | 88.9  | 767    | 107.6  | 4,754  | 91.5  | 4,358 | 114.5 | 41    | 57.5   | 4,027  | 88.4  | 694        |
|         | 12月      | 5,438  | 94.1   | 3,963  | 92.5  | 892    | 115.7  | 4,855  | 96.1  | 4,401 | 113.7 | 47    | 74.5   | 4,010  | 92.3  | 540        |
|         | 2015年1月  | 4,600  | 93.3   | 3,310  | 89.8  | 848    | 108.6  | 4,158  | 93.1  | 4,352 | 114.3 | 33    | 47.8   | 3,343  | 89.1  | 491        |
|         | 2月       | 4,815  | 98.8   | 3,567  | 96.7  | 780    | 126.3  | 4,346  | 101.0 | 4,177 | 106.7 | 33    | 68.5   | 3,600  | 96.4  | 643        |
|         | 3月       | 5,423  | 93.3   | 3,673  | 92.2  | 875    | 110.5  | 4,548  | 95.2  | 4,580 | 103.8 | 40    | 75.5   | 3,713  | 92.0  | 472        |
|         | 4月       | 4,359  | 94.0   | 3,493  | 94.9  | 716    | 124.6  | 4,208  | 98.9  | 4,118 | 96.4  | 33    | 50.3   | 3,526  | 94.1  | 612        |
|         | 5月       | 5,070  | 100.7  | 3,263  | 89.7  | 1,120  | 122.5  | 4,383  | 96.3  | 4,302 | 100.0 | 26    | 54.0   | 3,289  | 89.3  | 503        |
|         | 6月       | 4,789  | 99.6   | 3,664  | 100.2 | 686    | 114.9  | 4,349  | 102.3 | 4,272 | 98.6  | 28    | 70.9   | 3,691  | 99.9  | 470        |
|         | 7月       | 5,019  | 96.6   | 3,769  | 94.4  | 844    | 113.7  | 4,613  | 97.4  | 4,152 | 97.4  | 27    | 52.9   | 3,795  | 93.9  | 526        |
|         | 8月       | 4,912  | 95.3   | 3,208  | 96.8  | 976    | 97.8   | 4,185  | 97.1  | 4,521 | 96.1  | 25    | 95.7   | 3,233  | 96.8  | 358        |
|         | 9月       | 4,842  | 91.8   | 3,587  | 88.2  | 825    | 93.6   | 4,412  | 89.2  | 4,536 | 104.6 | 32    | 89.8   | 3,620  | 88.3  | 415        |
|         | 10月      | 5,258  | 101.0  | 4,068  | 96.7  | 871    | 157.8  | 4,939  | 103.8 | 4,182 | 98.3  | 23    | 53.3   | 4,091  | 96.3  | 673        |
|         | 11月      | 5,126  | 92.4   | 3,670  | 92.1  | 788    | 102.7  | 4,458  | 93.8  | 4,203 | 96.4  |       |        |        |       | 647        |
| 累計      | 2015年1月～ | 54,211 | 96.0   | 39,270 | 93.7  | 9,329  | 113.5  | 48,599 | 97.0  | 4,203 | 96.4  | 300   | 62.6   | 35,901 | 93.5  | 5,810      |
|         | 2015年4月～ | 39,373 | 96.4   | 28,720 | 94.1  | 6,826  | 113.3  | 35,546 | 97.2  | 4,203 | 96.4  | 194   | 62.7   | 25,245 | 94.0  | 4,204      |

注：1. 2015年11月度 生産・期末在庫・固化材原料他は速報値。

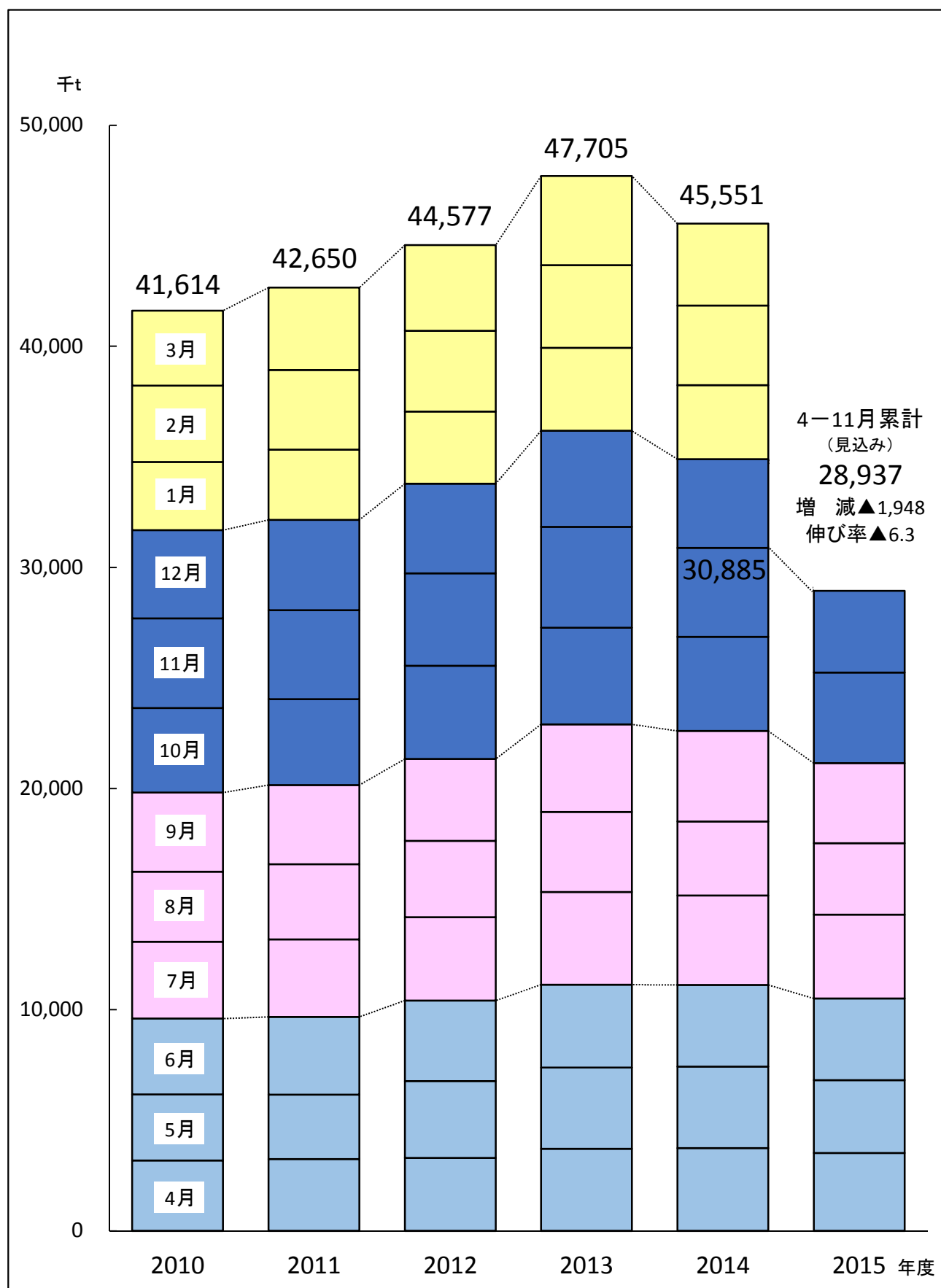




# 前 年 比 の 推 移

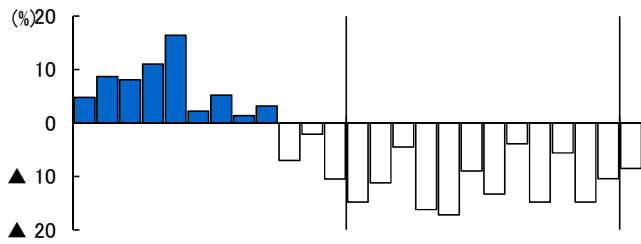


## セメント国内需要の推移

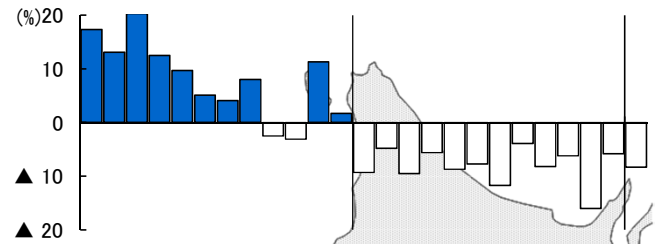


## 地区別販売の前年伸び率

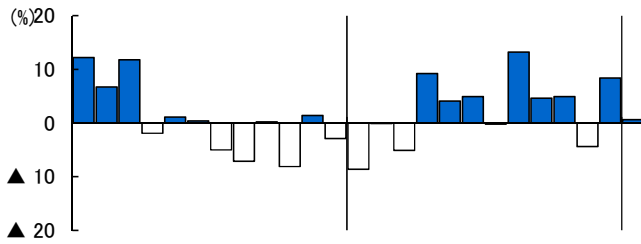
## 北海道



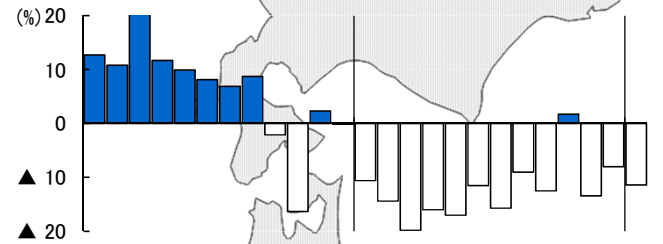
## 近畿



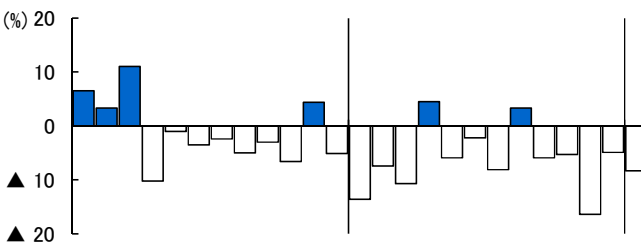
## 東北



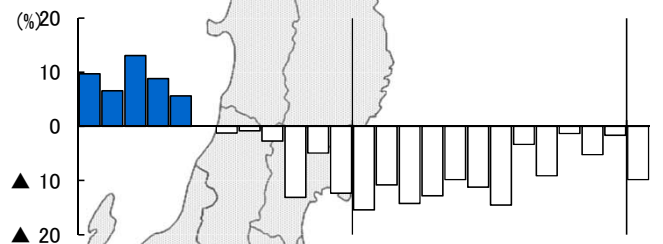
## 四国



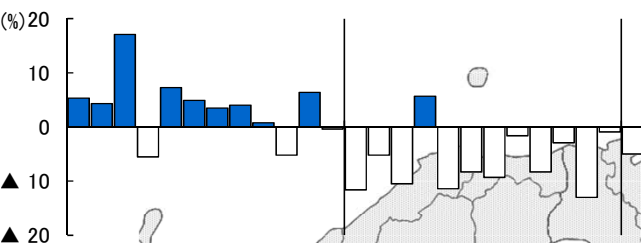
## 関東一区



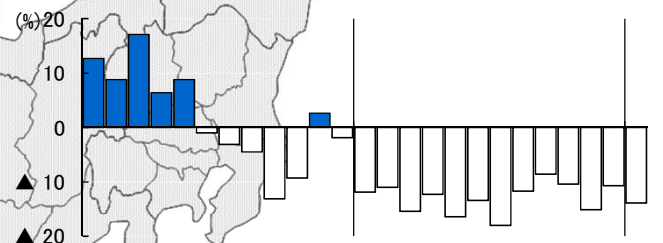
## 中国



## 関東二区



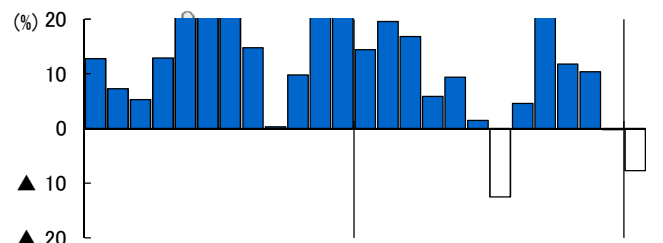
## 九州



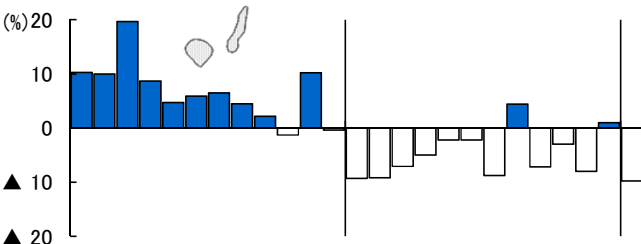
## 北陸



## 沖縄



## 東海



注: 地区によっては一部、目盛り以上の伸び率となっている

## 月別都道府県別販売高

|     |           |           |           |           |           |           |           |           |           |           |           |           |           | (単位:t)     |  |
|-----|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|--|
| 年月  | 14/11     | 12        | 15/1      | 2         | 3         | 4         | 5         | 6         | 7         | 8         | 9         | 10        | 11        | 4-累計       |  |
| 北海道 | 186,051   | 153,918   | 105,058   | 104,107   | 91,441    | 118,571   | 144,997   | 194,282   | 201,759   | 181,470   | 200,808   | 203,800   | 170,194   | 1,415,881  |  |
| 青森  | 43,757    | 40,213    | 15,732    | 25,583    | 24,297    | 30,514    | 31,722    | 41,808    | 45,966    | 36,934    | 40,851    | 42,055    | 38,954    | 308,804    |  |
| 岩手  | 89,368    | 84,080    | 60,318    | 78,946    | 83,044    | 85,266    | 71,936    | 93,161    | 100,815   | 76,093    | 94,965    | 109,911   | 103,280   | 735,427    |  |
| 宮城  | 125,152   | 124,811   | 104,677   | 115,804   | 121,316   | 121,829   | 108,594   | 123,312   | 125,978   | 99,983    | 106,377   | 129,603   | 121,193   | 936,869    |  |
| 秋田  | 33,695    | 28,683    | 21,573    | 20,561    | 20,969    | 21,925    | 22,039    | 27,497    | 32,048    | 27,971    | 32,229    | 31,703    | 27,728    | 223,140    |  |
| 山形  | 43,614    | 35,033    | 24,951    | 31,554    | 31,133    | 30,526    | 30,253    | 36,896    | 41,974    | 33,491    | 38,170    | 47,953    | 43,259    | 302,522    |  |
| 福島  | 94,569    | 94,271    | 77,301    | 88,171    | 94,973    | 94,466    | 91,541    | 107,894   | 103,521   | 79,693    | 93,324    | 116,391   | 98,274    | 785,104    |  |
| 東北  | 430,155   | 407,091   | 304,552   | 360,619   | 375,732   | 384,526   | 356,085   | 430,568   | 450,302   | 354,165   | 405,916   | 477,616   | 432,688   | 3,291,866  |  |
| 埼玉  | 218,819   | 234,620   | 189,375   | 206,791   | 212,362   | 204,186   | 193,348   | 216,975   | 213,702   | 180,273   | 189,926   | 221,064   | 195,993   | 1,615,467  |  |
| 千葉  | 154,654   | 151,049   | 127,348   | 153,016   | 171,409   | 154,984   | 145,931   | 163,361   | 162,064   | 136,150   | 147,615   | 167,350   | 151,321   | 1,228,776  |  |
| 東京  | 289,747   | 300,239   | 257,503   | 265,201   | 292,349   | 292,852   | 262,672   | 276,216   | 295,445   | 235,370   | 254,842   | 287,764   | 255,921   | 2,161,082  |  |
| 神奈川 | 201,546   | 200,443   | 163,943   | 179,121   | 188,123   | 188,311   | 167,020   | 199,577   | 204,460   | 165,330   | 181,309   | 202,778   | 189,471   | 1,498,256  |  |
| 1区  | 864,766   | 886,351   | 738,169   | 804,129   | 864,243   | 840,333   | 768,971   | 856,129   | 875,671   | 717,123   | 773,692   | 878,956   | 792,706   | 6,503,581  |  |
| 茨城  | 123,859   | 131,307   | 113,946   | 123,199   | 126,577   | 114,634   | 110,966   | 121,044   | 121,132   | 101,635   | 112,448   | 131,816   | 118,080   | 931,755    |  |
| 栃木  | 70,158    | 76,751    | 61,631    | 63,012    | 64,707    | 62,164    | 57,542    | 60,610    | 64,614    | 62,083    | 62,579    | 77,279    | 70,169    | 517,040    |  |
| 群馬  | 55,911    | 57,545    | 50,255    | 53,119    | 54,286    | 54,569    | 51,914    | 56,006    | 52,357    | 44,947    | 51,989    | 58,814    | 52,584    | 423,180    |  |
| 山梨  | 34,011    | 37,356    | 30,349    | 33,050    | 32,936    | 29,187    | 26,447    | 30,453    | 33,895    | 28,149    | 29,373    | 37,612    | 36,183    | 251,299    |  |
| 長野  | 62,948    | 59,739    | 42,419    | 46,968    | 48,206    | 43,920    | 41,491    | 47,473    | 48,794    | 44,241    | 47,411    | 60,378    | 52,432    | 386,140    |  |
| 2区  | 346,887   | 362,698   | 298,600   | 319,348   | 326,712   | 304,474   | 288,360   | 315,586   | 320,792   | 281,055   | 303,800   | 365,899   | 329,448   | 2,509,414  |  |
| 関東  | 1,211,653 | 1,249,049 | 1,036,769 | 1,123,477 | 1,190,955 | 1,144,807 | 1,057,331 | 1,171,715 | 1,196,463 | 998,178   | 1,077,492 | 1,244,855 | 1,122,154 | 9,012,995  |  |
| 富山  | 39,219    | 34,640    | 30,016    | 32,001    | 33,434    | 32,488    | 30,803    | 36,253    | 39,477    | 34,494    | 36,078    | 39,201    | 35,890    | 284,684    |  |
| 石川  | 36,796    | 32,197    | 26,648    | 29,220    | 30,055    | 28,176    | 23,834    | 35,660    | 38,630    | 31,488    | 33,502    | 37,969    | 34,876    | 264,135    |  |
| 福井  | 32,235    | 26,920    | 22,285    | 23,734    | 27,188    | 30,633    | 28,599    | 33,261    | 35,036    | 32,229    | 34,773    | 39,593    | 36,026    | 270,150    |  |
| 1区  | 108,250   | 93,757    | 78,949    | 84,955    | 90,677    | 91,297    | 83,236    | 105,174   | 113,143   | 98,211    | 104,353   | 116,763   | 106,792   | 818,969    |  |
| 新潟  | 83,178    | 60,503    | 48,214    | 50,227    | 52,925    | 60,627    | 58,875    | 73,851    | 83,020    | 69,657    | 77,962    | 85,854    | 75,975    | 585,821    |  |
| 北陸  | 191,428   | 154,260   | 127,163   | 135,182   | 143,602   | 151,924   | 142,111   | 179,025   | 196,163   | 167,868   | 182,315   | 202,617   | 182,767   | 1,404,790  |  |
| 岐阜  | 82,208    | 80,485    | 69,014    | 71,380    | 75,375    | 72,144    | 64,497    | 70,958    | 73,396    | 60,667    | 68,024    | 78,527    | 67,498    | 555,711    |  |
| 静岡  | 103,389   | 105,927   | 89,496    | 91,257    | 93,299    | 80,704    | 79,114    | 86,794    | 84,277    | 79,149    | 86,578    | 98,746    | 90,237    | 685,599    |  |
| 愛知  | 196,424   | 195,400   | 180,136   | 188,824   | 199,644   | 182,278   | 169,712   | 189,284   | 191,972   | 163,478   | 186,583   | 209,107   | 186,034   | 1,478,448  |  |
| 三重  | 77,645    | 79,898    | 78,373    | 82,816    | 71,785    | 66,095    | 57,422    | 66,489    | 65,343    | 54,887    | 65,370    | 79,461    | 71,010    | 526,077    |  |
| 東海  | 459,666   | 461,710   | 417,019   | 434,277   | 440,103   | 401,221   | 370,745   | 413,525   | 414,988   | 358,181   | 406,555   | 465,841   | 414,779   | 3,245,835  |  |
| 滋賀  | 51,163    | 51,408    | 44,915    | 48,899    | 46,622    | 48,015    | 44,132    | 49,313    | 52,504    | 46,440    | 49,511    | 56,669    | 49,157    | 395,741    |  |
| 京都  | 66,056    | 65,545    | 54,545    | 61,360    | 59,735    | 52,304    | 50,447    | 55,169    | 54,239    | 47,558    | 50,110    | 61,287    | 55,962    | 427,076    |  |
| 大阪  | 204,451   | 221,208   | 189,360   | 205,111   | 215,264   | 209,362   | 187,787   | 211,816   | 212,240   | 191,430   | 204,011   | 230,018   | 202,334   | 1,648,998  |  |
| 兵庫  | 139,927   | 146,883   | 118,700   | 138,353   | 141,448   | 126,393   | 119,068   | 131,488   | 135,347   | 112,179   | 127,751   | 152,912   | 136,871   | 1,042,009  |  |
| 奈良  | 20,147    | 19,556    | 16,350    | 17,954    | 17,831    | 17,013    | 15,129    | 15,254    | 12,749    | 10,601    | 13,413    | 17,306    | 16,267    | 117,732    |  |
| 和歌山 | 54,974    | 58,550    | 50,895    | 55,505    | 54,156    | 48,261    | 41,882    | 39,675    | 36,095    | 28,909    | 26,814    | 37,879    | 31,427    | 290,942    |  |
| 近畿  | 536,718   | 563,150   | 474,765   | 527,182   | 535,056   | 501,348   | 458,445   | 502,715   | 503,174   | 437,117   | 471,610   | 556,071   | 492,018   | 3,922,498  |  |
| 徳島  | 30,726    | 29,994    | 26,745    | 29,732    | 30,766    | 24,350    | 23,582    | 24,783    | 24,569    | 21,954    | 26,566    | 31,264    | 28,700    | 205,768    |  |
| 香川  | 36,109    | 34,156    | 31,235    | 32,439    | 33,140    | 35,481    | 32,132    | 38,230    | 33,128    | 27,639    | 35,270    | 35,185    | 34,386    | 271,451    |  |
| 愛媛  | 47,947    | 48,190    | 42,382    | 42,558    | 42,751    | 39,161    | 36,519    | 35,975    | 40,696    | 38,484    | 40,151    | 44,204    | 41,803    | 316,993    |  |
| 高知  | 37,999    | 39,436    | 33,853    | 35,395    | 30,683    | 25,658    | 26,087    | 29,044    | 26,335    | 25,561    | 28,003    | 34,517    | 30,517    | 225,722    |  |
| 四国  | 152,781   | 151,776   | 134,215   | 140,124   | 137,340   | 124,650   | 118,320   | 128,032   | 124,728   | 113,638   | 129,990   | 145,170   | 135,406   | 1,019,934  |  |
| 鳥取  | 20,488    | 19,719    | 15,207    | 17,507    | 16,924    | 16,242    | 15,246    | 18,457    | 17,647    | 15,434    | 17,689    | 20,163    | 18,306    | 139,184    |  |
| 島根  | 29,101    | 26,469    | 25,221    | 29,272    | 30,212    | 24,241    | 23,255    | 23,850    | 22,013    | 19,059    | 23,967    | 25,896    | 23,687    | 185,968    |  |
| 岡山  | 59,972    | 60,364    | 49,366    | 49,890    | 58,498    | 52,837    | 46,740    | 51,591    | 48,685    | 46,650    | 49,584    | 59,444    | 51,214    | 406,745    |  |
| 広島  | 72,897    | 72,880    | 64,031    | 68,660    | 69,270    | 63,001    | 59,984    | 61,591    | 65,830    | 60,579    | 67,170    | 72,827    | 68,613    | 519,595    |  |
| 山口  | 58,107    | 58,921    | 54,438    | 60,083    | 56,679    | 48,384    | 48,832    | 54,187    | 56,859    | 47,433    | 60,598    | 61,367    | 55,118    | 432,778    |  |
| 中国  | 240,565   | 238,353   | 208,263   | 225,412   | 231,583   | 204,705   | 194,057   | 209,676   | 211,034   | 189,155   | 219,008   | 239,697   | 216,938   | 1,684,270  |  |
| 福岡  | 174,498   | 174,518   | 154,126   | 156,272   | 168,374   | 156,741   | 142,879   | 146,489   | 153,909   | 125,113   | 146,057   | 162,166   | 149,312   | 1,182,666  |  |
| 佐賀  | 32,758    | 35,081    | 28,169    | 31,279    | 31,593    | 26,195    | 23,862    | 26,283    | 27,265    | 22,215    | 26,454    | 29,153    | 24,853    | 206,280    |  |
| 長崎  | 44,533    | 45,154    | 38,076    | 43,420    | 40,973    | 33,752    | 32,672    | 36,191    | 39,833    | 32,649    | 39,850    | 44,469    | 43,420    | 302,836    |  |
| 熊本  | 66,415    | 65,394    | 54,728    | 59,743    | 58,309    | 49,499    | 47,259    | 45,659    | 49,759    | 43,848    | 55,377    | 56,628    | 58,840    | 406,869    |  |
| 大分  | 51,579    | 52,631    | 44,336    | 48,472    | 45,365    | 38,321    | 35,236    | 34,703    | 36,137    | 30,715    | 38,163    | 41,605    | 40,116    | 294,996    |  |
| 宮崎  | 40,427    | 43,754    | 39,545    | 37,736    | 33,338    | 29,945    | 26,114    | 26,190    | 28,622    | 26,347    | 36,494    | 40,673    | 37,602    | 251,987    |  |
| 鹿児島 | 73,784    | 72,389    | 64,769    | 60,694    | 58,563    | 49,464    | 46,228    | 44,135    | 47,951    | 45,451    | 55,950    | 68,319    | 62,424    | 419,922    |  |
| 九州  | 483,994   | 488,921   | 423,749   | 437,616   | 436,515   | 383,917   | 354,250   | 359,650   | 383,476   | 326,338   | 398,345   | 443,013   | 416,567   | 3,065,556  |  |
| 沖縄  | 93,268    | 94,723    | 78,533    | 78,655    | 90,777    | 76,976    | 66,260    | 74,313    | 86,426    | 82,362    | 95,152    | 89,235    | 86,041    | 656,765    |  |
| 全国  | 3,986,279 | 3,962,951 | 3,310,086 | 3,566,651 | 3,673,104 | 3,492,645 | 3,262,601 | 3,663,501 | 3,768,513 | 3,208,472 | 3,587,191 | 4,067,915 | 3,669,552 | 28,720,390 |  |



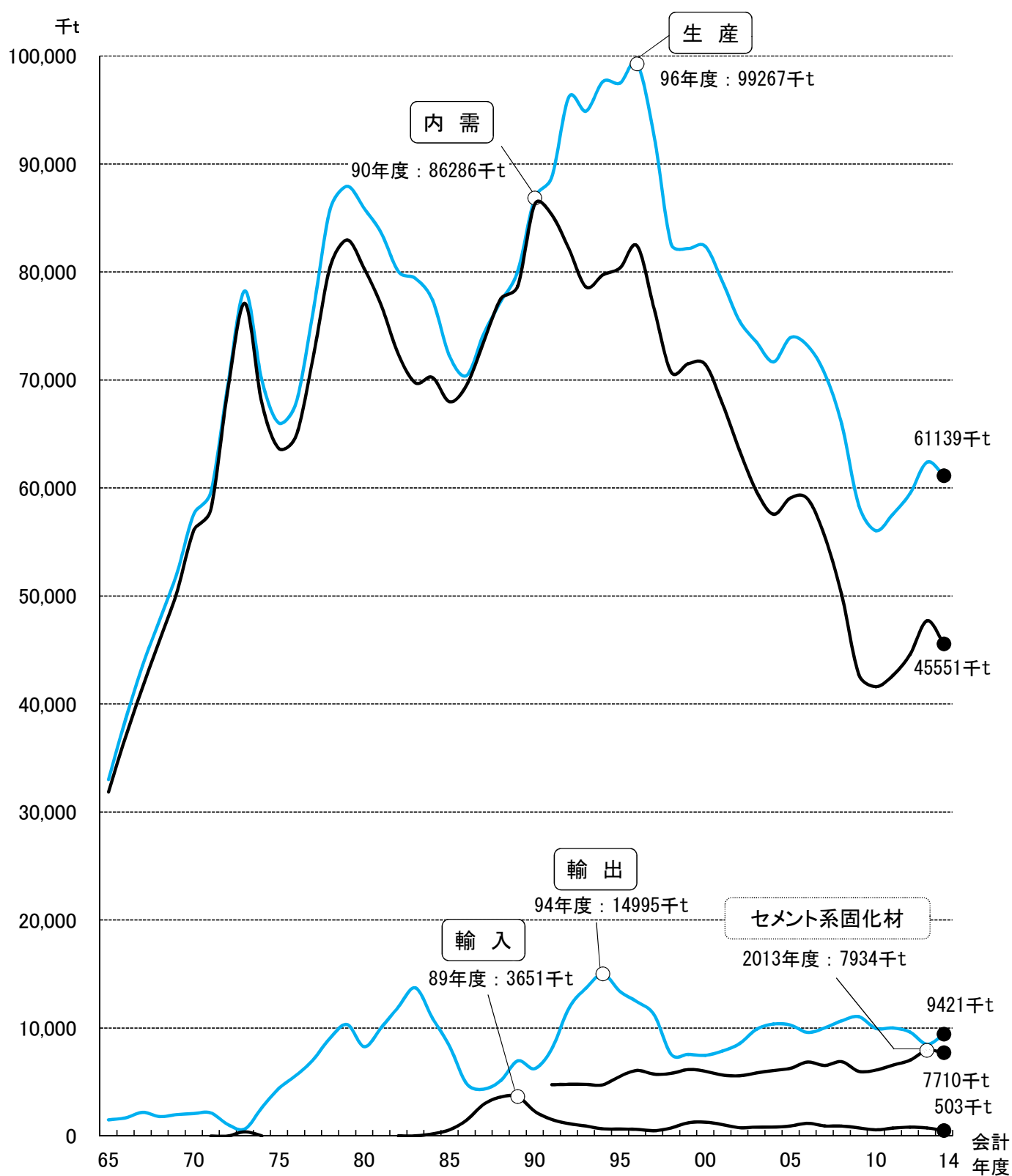
## 月別都道府県別販売高（前年比）

(単位: %)

| 年月  | 14/11 | 12    | 15/1  | 2     | 3     | 4     | 5     | 6     | 7     | 8     | 9     | 10    | 11    | 4-累計  |
|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 北海道 | 85.2  | 88.8  | 95.5  | 83.8  | 82.8  | 91.0  | 86.7  | 96.1  | 85.2  | 94.4  | 85.2  | 89.6  | 91.5  | 89.7  |
| 青森  | 76.1  | 95.2  | 55.7  | 91.4  | 74.4  | 87.1  | 80.1  | 106.5 | 107.0 | 115.4 | 93.2  | 89.9  | 89.0  | 95.5  |
| 岩手  | 108.3 | 125.2 | 111.7 | 132.4 | 133.3 | 131.2 | 117.7 | 135.7 | 126.4 | 119.4 | 116.2 | 129.1 | 115.6 | 123.7 |
| 宮城  | 89.9  | 98.1  | 97.5  | 104.0 | 98.7  | 95.8  | 97.6  | 107.4 | 95.3  | 98.4  | 84.8  | 101.7 | 96.8  | 97.1  |
| 秋田  | 101.0 | 91.9  | 107.0 | 90.4  | 93.0  | 88.1  | 80.6  | 97.5  | 94.7  | 102.6 | 100.5 | 93.8  | 82.3  | 92.6  |
| 山形  | 83.3  | 76.2  | 74.4  | 92.2  | 99.7  | 102.1 | 95.9  | 100.4 | 99.7  | 91.7  | 87.0  | 103.3 | 99.2  | 97.4  |
| 福島  | 89.4  | 100.5 | 99.5  | 118.7 | 106.5 | 111.9 | 106.3 | 116.6 | 104.0 | 104.1 | 95.8  | 115.3 | 103.9 | 107.3 |
| 東北  | 91.4  | 99.9  | 94.9  | 109.2 | 104.1 | 104.9 | 99.8  | 113.2 | 104.6 | 104.9 | 95.6  | 108.4 | 100.6 | 104.0 |
| 埼玉  | 80.6  | 92.3  | 83.8  | 96.6  | 81.0  | 86.8  | 82.8  | 95.3  | 83.4  | 88.4  | 81.0  | 91.5  | 89.6  | 87.3  |
| 千葉  | 92.4  | 94.5  | 91.9  | 110.3 | 104.0 | 103.1 | 98.8  | 108.7 | 97.1  | 100.9 | 88.0  | 99.3  | 97.8  | 99.0  |
| 東京  | 88.0  | 95.9  | 95.1  | 114.6 | 108.4 | 109.3 | 104.1 | 108.7 | 102.7 | 95.2  | 83.0  | 94.1  | 88.3  | 97.7  |
| 神奈川 | 86.7  | 87.2  | 85.4  | 96.7  | 84.9  | 91.4  | 82.1  | 101.5 | 93.0  | 96.4  | 83.8  | 97.3  | 94.0  | 92.3  |
| 1区  | 86.4  | 92.6  | 89.3  | 104.5 | 94.1  | 97.8  | 91.9  | 103.3 | 94.1  | 94.7  | 83.6  | 95.1  | 91.7  | 93.9  |
| 茨城  | 88.3  | 95.1  | 89.7  | 101.1 | 92.6  | 94.0  | 95.9  | 99.6  | 91.9  | 97.1  | 90.7  | 99.8  | 95.3  | 95.5  |
| 栃木  | 90.0  | 100.5 | 92.2  | 103.3 | 88.6  | 94.5  | 95.2  | 96.8  | 95.5  | 110.0 | 90.6  | 106.0 | 100.0 | 98.5  |
| 群馬  | 88.7  | 93.8  | 92.2  | 111.1 | 88.4  | 103.5 | 103.5 | 118.4 | 93.8  | 96.5  | 90.0  | 99.5  | 94.0  | 99.5  |
| 山梨  | 83.2  | 92.9  | 85.3  | 123.1 | 88.4  | 81.1  | 77.3  | 101.5 | 106.8 | 95.9  | 84.3  | 108.9 | 106.4 | 94.9  |
| 長野  | 89.4  | 89.7  | 85.3  | 105.1 | 80.1  | 79.1  | 72.5  | 80.0  | 77.7  | 84.5  | 74.7  | 85.7  | 83.3  | 79.8  |
| 2区  | 88.4  | 94.8  | 89.5  | 105.7 | 88.6  | 91.7  | 90.7  | 98.4  | 91.7  | 97.1  | 87.0  | 99.1  | 95.0  | 93.8  |
| 関東  | 87.0  | 93.2  | 89.3  | 104.8 | 92.5  | 96.1  | 91.6  | 101.9 | 93.4  | 95.3  | 84.5  | 96.2  | 92.6  | 93.9  |
| 富山  | 88.2  | 80.9  | 95.2  | 99.9  | 91.1  | 104.2 | 88.1  | 104.2 | 99.5  | 92.7  | 82.6  | 90.2  | 91.5  | 93.6  |
| 石川  | 103.3 | 93.8  | 106.8 | 107.1 | 102.1 | 110.6 | 97.1  | 125.4 | 127.0 | 119.1 | 105.8 | 103.6 | 94.8  | 109.9 |
| 福井  | 86.0  | 77.9  | 79.5  | 85.7  | 82.8  | 103.9 | 93.9  | 112.3 | 111.6 | 123.5 | 107.9 | 110.8 | 111.8 | 109.3 |
| 1区  | 92.1  | 83.9  | 93.4  | 97.6  | 91.6  | 106.0 | 92.5  | 113.3 | 111.5 | 109.4 | 97.0  | 100.8 | 98.7  | 103.4 |
| 新潟  | 83.0  | 78.1  | 84.1  | 83.4  | 84.4  | 97.8  | 88.9  | 96.2  | 98.9  | 99.6  | 93.3  | 96.2  | 91.3  | 95.3  |
| 北陸  | 87.9  | 81.6  | 89.7  | 91.8  | 88.8  | 102.6 | 91.0  | 105.5 | 105.8 | 105.1 | 95.4  | 98.8  | 95.5  | 99.9  |
| 岐阜  | 92.3  | 90.7  | 92.3  | 95.1  | 99.3  | 102.0 | 93.9  | 107.6 | 95.3  | 91.9  | 84.8  | 94.8  | 82.1  | 93.6  |
| 静岡  | 90.0  | 90.0  | 90.3  | 90.2  | 95.0  | 94.3  | 91.9  | 95.2  | 83.7  | 96.6  | 89.6  | 100.1 | 87.3  | 92.1  |
| 愛知  | 89.1  | 90.6  | 88.4  | 92.3  | 99.7  | 95.4  | 89.8  | 106.7 | 95.2  | 99.7  | 94.1  | 101.0 | 94.7  | 97.0  |
| 三重  | 94.3  | 92.2  | 109.9 | 108.4 | 94.8  | 105.1 | 92.0  | 108.3 | 96.3  | 95.8  | 98.1  | 109.0 | 91.5  | 99.4  |
| 東海  | 90.7  | 90.8  | 92.9  | 95.0  | 97.8  | 97.8  | 91.2  | 104.4 | 92.8  | 97.0  | 92.0  | 101.0 | 90.2  | 95.7  |
| 滋賀  | 89.8  | 94.3  | 92.0  | 97.3  | 88.6  | 92.1  | 85.9  | 95.9  | 97.2  | 105.7 | 94.4  | 101.1 | 96.1  | 95.9  |
| 京都  | 87.5  | 83.7  | 80.1  | 87.6  | 81.3  | 81.4  | 76.0  | 89.6  | 76.5  | 77.1  | 71.6  | 83.0  | 84.7  | 79.9  |
| 大阪  | 86.4  | 93.2  | 92.7  | 94.7  | 94.3  | 93.4  | 89.6  | 98.8  | 98.2  | 103.2 | 91.6  | 96.4  | 99.0  | 96.1  |
| 兵庫  | 97.9  | 103.3 | 92.6  | 97.6  | 94.6  | 95.3  | 94.6  | 102.6 | 98.2  | 95.5  | 88.1  | 104.6 | 97.8  | 97.1  |
| 奈良  | 103.8 | 95.4  | 85.8  | 94.3  | 87.7  | 82.2  | 78.0  | 85.5  | 75.1  | 76.6  | 78.4  | 88.9  | 80.7  | 80.9  |
| 和歌山 | 91.4  | 100.0 | 91.2  | 91.0  | 87.6  | 97.8  | 90.5  | 79.5  | 69.5  | 65.9  | 49.7  | 67.4  | 57.2  | 71.6  |
| 近畿  | 90.7  | 95.2  | 90.5  | 94.4  | 91.3  | 92.3  | 88.3  | 96.1  | 91.8  | 93.8  | 84.0  | 94.2  | 91.7  | 91.5  |
| 徳島  | 82.5  | 78.5  | 75.8  | 79.3  | 80.4  | 72.6  | 67.4  | 71.5  | 80.2  | 93.8  | 80.4  | 98.4  | 93.4  | 81.4  |
| 香川  | 91.2  | 81.9  | 81.0  | 87.4  | 86.1  | 95.0  | 89.4  | 111.4 | 97.0  | 99.2  | 98.5  | 93.1  | 95.2  | 97.2  |
| 愛媛  | 88.4  | 86.9  | 83.2  | 86.4  | 86.8  | 89.5  | 83.7  | 79.6  | 85.1  | 103.0 | 83.0  | 90.3  | 87.2  | 87.3  |
| 高知  | 95.5  | 94.0  | 79.3  | 82.2  | 77.9  | 97.7  | 101.0 | 109.3 | 87.7  | 110.4 | 85.1  | 87.9  | 80.3  | 93.3  |
| 四国  | 89.4  | 85.6  | 80.2  | 84.0  | 83.0  | 88.5  | 84.3  | 91.0  | 87.5  | 101.7 | 86.6  | 92.0  | 88.6  | 89.7  |
| 鳥取  | 83.2  | 93.4  | 88.2  | 93.6  | 106.3 | 119.6 | 99.0  | 114.1 | 86.3  | 89.9  | 91.7  | 97.1  | 89.3  | 97.1  |
| 島根  | 94.0  | 86.9  | 91.6  | 98.6  | 104.9 | 105.2 | 81.1  | 80.2  | 67.8  | 79.7  | 78.0  | 81.7  | 81.4  | 81.1  |
| 岡山  | 87.1  | 87.9  | 77.2  | 83.2  | 91.4  | 91.2  | 82.8  | 101.1 | 95.8  | 99.1  | 93.6  | 112.9 | 85.4  | 94.8  |
| 広島  | 77.8  | 85.6  | 85.2  | 80.1  | 83.8  | 83.8  | 85.7  | 90.5  | 92.3  | 104.5 | 92.7  | 89.8  | 94.1  | 91.3  |
| 山口  | 87.9  | 95.5  | 92.4  | 93.3  | 86.8  | 79.6  | 86.6  | 104.6 | 99.4  | 104.1 | 109.2 | 107.2 | 94.9  | 97.8  |
| 中国  | 84.6  | 89.2  | 85.8  | 87.2  | 90.2  | 88.8  | 85.5  | 96.7  | 90.9  | 98.7  | 94.8  | 98.4  | 90.2  | 92.9  |
| 福岡  | 93.3  | 94.4  | 90.0  | 94.4  | 91.5  | 91.7  | 87.4  | 92.0  | 92.5  | 89.5  | 82.1  | 87.8  | 85.6  | 88.5  |
| 佐賀  | 115.4 | 113.1 | 99.3  | 98.1  | 91.1  | 94.1  | 94.3  | 105.4 | 107.2 | 100.7 | 92.0  | 92.0  | 75.9  | 94.3  |
| 長崎  | 84.8  | 85.4  | 80.0  | 89.5  | 89.0  | 82.8  | 89.9  | 108.9 | 114.8 | 108.7 | 86.3  | 99.4  | 97.5  | 97.5  |
| 熊本  | 79.3  | 79.4  | 76.0  | 79.8  | 77.4  | 83.4  | 81.1  | 84.2  | 92.4  | 88.6  | 91.8  | 85.7  | 88.6  | 86.9  |
| 大分  | 78.0  | 85.2  | 71.4  | 87.3  | 80.0  | 80.7  | 71.3  | 83.5  | 84.7  | 87.0  | 84.4  | 86.0  | 77.8  | 81.6  |
| 宮崎  | 80.3  | 82.8  | 88.4  | 81.6  | 70.2  | 82.3  | 74.4  | 77.5  | 80.1  | 85.2  | 91.5  | 95.8  | 93.0  | 85.5  |
| 鹿児島 | 90.8  | 87.0  | 86.8  | 79.5  | 75.4  | 81.8  | 71.9  | 73.4  | 79.1  | 80.3  | 79.0  | 87.5  | 84.6  | 80.0  |
| 九州  | 88.1  | 89.0  | 84.6  | 87.7  | 83.6  | 86.6  | 82.0  | 88.3  | 91.4  | 89.6  | 84.9  | 89.3  | 86.1  | 87.2  |
| 沖縄  | 114.4 | 119.6 | 116.8 | 105.9 | 109.4 | 101.5 | 87.5  | 104.6 | 122.4 | 111.8 | 110.4 | 99.8  | 92.3  | 103.3 |
| 全国  | 88.9  | 92.5  | 89.8  | 96.7  | 92.2  | 94.9  | 89.7  | 100.2 | 94.4  | 96.8  | 88.2  | 96.7  | 92.1  | 94.1  |



## セメント需給の推移



(注) 1.1992年度以降の生産には輸出用クリンカ等を含む  
 2.2006年度以降エコセメントを含む  
 3.セメント系固化材は1991年度より調査開始

## 官需・民需別セメント国内需要

(単位:千t、%)

| 会計年度 | 官需     |         |       |      | 民需     |         |        |      | 合計     |         |        |
|------|--------|---------|-------|------|--------|---------|--------|------|--------|---------|--------|
|      |        | 前年増減    | 伸び率   | 構成比  |        | 前年増減    | 伸び率    | 構成比  |        | 前年増減    | 伸び率    |
| 1971 | 32,313 |         |       | 55.7 | 25,700 |         |        | 44.3 | 58,014 |         |        |
| 1972 | 39,598 | 7,285   | 22.5  | 57.3 | 29,509 | 3,809   | 14.8   | 42.7 | 69,107 | 11,093  | 19.1   |
| 1973 | 43,021 | 3,423   | 8.6   | 55.8 | 34,078 | 4,569   | 15.5   | 44.2 | 77,099 | 7,992   | 11.6   |
| 1974 | 40,083 | ▲ 2,938 | ▲ 6.8 | 59.1 | 27,740 | ▲ 6,338 | ▲ 18.6 | 40.9 | 67,823 | ▲ 9,276 | ▲ 12.0 |
| 1975 | 37,235 | ▲ 2,848 | ▲ 7.1 | 58.5 | 26,414 | ▲ 1,326 | ▲ 4.8  | 41.5 | 63,649 | ▲ 4,174 | ▲ 6.2  |
| 1976 | 37,469 | 234     | 0.6   | 57.8 | 27,356 | 942     | 3.6    | 42.2 | 64,825 | 1,176   | 1.8    |
| 1977 | 42,460 | 4,991   | 13.3  | 58.9 | 29,628 | 2,272   | 8.3    | 41.1 | 72,088 | 7,263   | 11.2   |
| 1978 | 52,643 | 10,183  | 24.0  | 65.4 | 27,851 | ▲ 1,777 | ▲ 6.0  | 34.6 | 80,494 | 8,406   | 11.7   |
| 1979 | 53,514 | 871     | 1.7   | 64.5 | 29,454 | 1,603   | 5.8    | 35.5 | 82,968 | 2,474   | 3.1    |
| 1980 | 52,032 | ▲ 1,482 | ▲ 2.8 | 64.8 | 28,264 | ▲ 1,190 | ▲ 4.0  | 35.2 | 80,296 | ▲ 2,672 | ▲ 3.2  |
| 1981 | 49,903 | ▲ 2,129 | ▲ 4.1 | 64.9 | 26,989 | ▲ 1,275 | ▲ 4.5  | 35.1 | 76,892 | ▲ 3,404 | ▲ 4.2  |
| 1982 | 47,123 | ▲ 2,780 | ▲ 5.6 | 65.1 | 25,263 | ▲ 1,726 | ▲ 6.4  | 34.9 | 72,386 | ▲ 4,506 | ▲ 5.9  |
| 1983 | 45,192 | ▲ 1,931 | ▲ 4.1 | 64.8 | 24,548 | ▲ 715   | ▲ 2.8  | 35.2 | 69,740 | ▲ 2,646 | ▲ 3.7  |
| 1984 | 44,322 | ▲ 870   | ▲ 1.9 | 63.1 | 25,919 | 1,371   | 5.6    | 36.9 | 70,241 | 501     | 0.7    |
| 1985 | 41,746 | ▲ 2,576 | ▲ 5.8 | 61.4 | 26,244 | 325     | 1.3    | 38.6 | 67,990 | ▲ 2,251 | ▲ 3.2  |
| 1986 | 42,831 | 1,085   | 2.6   | 61.6 | 26,700 | 456     | 1.7    | 38.4 | 69,531 | 1,541   | 2.3    |
| 1987 | 44,264 | 1,433   | 3.3   | 60.2 | 29,264 | 2,564   | 9.6    | 39.8 | 73,528 | 3,997   | 5.7    |
| 1988 | 44,723 | 459     | 1.0   | 57.7 | 32,786 | 3,522   | 12.0   | 42.3 | 77,509 | 3,981   | 5.4    |
| 1989 | 44,657 | ▲ 66    | ▲ 0.1 | 56.7 | 34,104 | 1,318   | 4.0    | 43.3 | 78,761 | 1,252   | 1.6    |
| 1990 | 48,406 | 3,749   | 8.4   | 56.1 | 37,880 | 3,776   | 11.1   | 43.9 | 86,286 | 7,525   | 9.6    |
| 1991 | 49,125 | 719     | 1.5   | 57.6 | 36,162 | ▲ 1,718 | ▲ 4.5  | 42.4 | 85,287 | ▲ 999   | ▲ 1.2  |
| 1992 | 49,285 | 160     | 0.3   | 60.0 | 32,857 | ▲ 3,305 | ▲ 9.1  | 40.0 | 82,142 | ▲ 3,145 | ▲ 3.7  |
| 1993 | 47,720 | ▲ 1,565 | ▲ 3.2 | 60.7 | 30,896 | ▲ 1,961 | ▲ 6.0  | 39.3 | 78,616 | ▲ 3,526 | ▲ 4.3  |
| 1994 | 46,969 | ▲ 751   | ▲ 1.6 | 58.9 | 32,774 | 1,878   | 6.1    | 41.1 | 79,743 | 1,127   | 1.4    |
| 1995 | 47,021 | 52      | 0.1   | 58.5 | 33,356 | 582     | 1.8    | 41.5 | 80,377 | 634     | 0.8    |
| 1996 | 47,267 | 246     | 0.5   | 57.4 | 35,150 | 1,794   | 5.4    | 42.6 | 82,417 | 2,040   | 2.5    |
| 1997 | 43,345 | ▲ 3,922 | ▲ 8.3 | 56.6 | 33,228 | ▲ 1,922 | ▲ 5.5  | 43.4 | 76,573 | ▲ 5,844 | ▲ 7.1  |
| 1998 | 40,821 | ▲ 2,524 | ▲ 5.8 | 57.7 | 29,898 | ▲ 3,330 | ▲ 10.0 | 42.3 | 70,719 | ▲ 5,854 | ▲ 7.6  |
| 1999 | 41,904 | 1,083   | 2.7   | 58.6 | 29,611 | ▲ 287   | ▲ 1.0  | 41.4 | 71,515 | 796     | 1.1    |
| 2000 | 41,177 | ▲ 727   | ▲ 1.7 | 57.6 | 30,258 | 647     | 2.2    | 42.4 | 71,435 | ▲ 80    | ▲ 0.1  |
| 2001 | 39,016 | ▲ 2,161 | ▲ 5.2 | 57.5 | 28,795 | ▲ 1,463 | ▲ 4.8  | 42.5 | 67,811 | ▲ 3,624 | ▲ 5.1  |
| 2002 | 35,531 | ▲ 3,485 | ▲ 8.9 | 55.9 | 27,983 | ▲ 812   | ▲ 2.8  | 44.1 | 63,514 | ▲ 4,297 | ▲ 6.3  |
| 2003 | 32,868 | ▲ 2,663 | ▲ 7.5 | 55.1 | 26,819 | ▲ 1,164 | ▲ 4.2  | 44.9 | 59,687 | ▲ 3,827 | ▲ 6.0  |
| 2004 | 30,720 | ▲ 2,148 | ▲ 6.5 | 53.4 | 26,849 | 30      | 0.1    | 46.6 | 57,569 | ▲ 2,118 | ▲ 3.5  |
| 2005 | 30,724 | 4       | 0.0   | 52.0 | 28,365 | 1,516   | 5.6    | 48.0 | 59,089 | 1,520   | 2.6    |
| 2006 | 29,517 | ▲ 1,207 | ▲ 3.9 | 50.0 | 29,468 | 1,103   | 3.9    | 50.0 | 58,985 | ▲ 104   | ▲ 0.2  |
| 2007 | 27,836 | ▲ 1,681 | ▲ 5.7 | 50.1 | 27,670 | ▲ 1,798 | ▲ 6.1  | 49.9 | 55,506 | ▲ 3,479 | ▲ 5.9  |
| 2008 | 25,608 | ▲ 2,228 | ▲ 8.0 | 51.1 | 24,479 | ▲ 3,191 | ▲ 11.5 | 48.9 | 50,087 | ▲ 5,419 | ▲ 9.8  |
| 2009 | 23,170 | ▲ 2,438 | ▲ 9.5 | 54.2 | 19,562 | ▲ 4,917 | ▲ 20.1 | 45.8 | 42,732 | ▲ 7,355 | ▲ 14.7 |
| 2010 | 21,861 | ▲ 1,309 | ▲ 5.6 | 52.5 | 19,753 | 191     | 1.0    | 47.5 | 41,614 | ▲ 1,118 | ▲ 2.6  |
| 2011 | 21,740 | ▲ 121   | ▲ 0.6 | 51.0 | 20,910 | 1,157   | 5.9    | 49.0 | 42,650 | 1,036   | 2.5    |
| 2012 | 22,702 | 962     | 4.4   | 50.9 | 21,875 | 965     | 4.6    | 49.1 | 44,577 | 1,927   | 4.5    |
| 2013 | 24,649 | 1,947   | 8.6   | 51.7 | 23,056 | 1,181   | 5.4    | 48.3 | 47,705 | 3,128   | 7.0    |
| 2014 | 23,559 | ▲ 1,090 | ▲ 4.4 | 51.7 | 21,992 | ▲ 1,064 | ▲ 4.6  | 48.3 | 45,551 | ▲ 2,154 | ▲ 4.5  |

注:官需・民需は生コンクリート出荷実績(出所:全国生コンクリート工業組合連合会)の官民比率などを用いた推計値



## セメント需要関連指標

## 1. 建設投資

(単位:億円、%)

| 会計年度   |        | 2006             | 2007              | 2008             | 2009              | 2010             | 2011           | 2012             | 2013            | 2014<br>(見通し)    | 2015<br>(見通し)    |
|--------|--------|------------------|-------------------|------------------|-------------------|------------------|----------------|------------------|-----------------|------------------|------------------|
| 建<br>築 | 住 宅    | 193,477<br>2.0   | 171,492<br>▲ 11.4 | 169,217<br>▲ 1.3 | 134,019<br>▲ 20.8 | 134,933<br>0.7   | 138,400<br>2.6 | 145,700<br>5.3   | 164,300<br>12.8 | 148,500<br>▲ 9.6 | 153,900<br>3.6   |
|        | 非住宅    | 112,359<br>4.6   | 105,702<br>▲ 5.9  | 115,211<br>9.0   | 92,883<br>▲ 19.4  | 86,058<br>▲ 7.3  | 86,401<br>0.4  | 88,600<br>2.5    | 99,800<br>12.6  | 103,900<br>4.1   | 102,100<br>▲ 1.7 |
|        | 計      | 305,836<br>2.9   | 277,194<br>▲ 9.4  | 284,428<br>2.6   | 226,902<br>▲ 20.2 | 220,991<br>▲ 2.6 | 224,801<br>1.7 | 234,300<br>4.2   | 264,100<br>12.7 | 252,400<br>▲ 4.4 | 256,000<br>1.4   |
|        | (実質)   | 300,026<br>1.0   | 265,216<br>▲ 11.6 | 264,447<br>▲ 0.3 | 218,645<br>▲ 17.3 | 212,672<br>▲ 2.7 | 213,387<br>0.3 | 225,892<br>5.9   | 248,676<br>10.1 | 230,200<br>▲ 7.4 | 231,900<br>0.7   |
| 土<br>木 | 公共事業   | 139,731<br>▲ 7.4 | 132,596<br>▲ 5.1  | 128,242<br>▲ 3.3 | 139,143<br>8.5    | 130,198<br>▲ 6.4 | 138,544<br>6.4 | 139,700<br>0.8   | 153,300<br>9.7  | 149,200<br>▲ 2.7 | 136,300<br>▲ 8.6 |
|        | 公共事業以外 | 67,714<br>0.0    | 67,171<br>▲ 0.8   | 68,847<br>2.5    | 63,604<br>▲ 7.6   | 68,093<br>7.1    | 69,578<br>2.2  | 68,000<br>▲ 2.3  | 69,800<br>2.6   | 69,600<br>▲ 0.3  | 70,000<br>0.6    |
|        | 計      | 207,445<br>▲ 5.1 | 199,767<br>▲ 3.7  | 197,089<br>▲ 1.3 | 202,747<br>2.9    | 198,291<br>▲ 2.2 | 208,122<br>5.0 | 207,700<br>▲ 0.2 | 223,100<br>7.4  | 218,800<br>▲ 1.9 | 206,300<br>▲ 5.7 |
|        | (実質)   | 203,393<br>▲ 6.9 | 190,860<br>▲ 6.2  | 181,512<br>▲ 4.9 | 193,160<br>6.4    | 187,831<br>▲ 2.8 | 194,325<br>3.5 | 196,186<br>1.0   | 205,920<br>5.0  | 196,100<br>▲ 4.8 | 183,000<br>▲ 6.7 |
| 総額     |        | 513,281<br>▲ 0.5 | 476,961<br>▲ 7.1  | 481,517<br>1.0   | 429,649<br>▲ 10.8 | 419,282<br>▲ 2.4 | 432,923<br>3.3 | 442,000<br>2.1   | 487,200<br>10.2 | 471,200<br>▲ 3.3 | 462,300<br>▲ 1.9 |
| (実質)   |        | 503,419<br>▲ 2.4 | 456,076<br>▲ 9.4  | 445,959<br>▲ 2.2 | 411,805<br>▲ 7.7  | 400,503<br>▲ 2.7 | 407,712<br>1.8 | 422,078<br>3.5   | 454,596<br>7.7  | 426,300<br>▲ 6.2 | 414,900<br>▲ 2.7 |
| 政<br>府 | 政 府    | 177,965<br>▲ 6.2 | 169,463<br>▲ 4.8  | 167,177<br>▲ 1.3 | 179,348<br>7.3    | 179,820<br>0.3   | 186,108<br>3.5 | 186,900<br>0.4   | 206,000<br>10.2 | 200,500<br>▲ 2.7 | 184,400<br>▲ 8.0 |
|        | (実質)   | 174,783<br>▲ 7.9 | 162,331<br>▲ 7.1  | 154,356<br>▲ 4.9 | 171,161<br>10.9   | 170,702<br>▲ 0.3 | 174,080<br>2.0 | 176,819<br>1.6   | 190,504<br>7.7  | 179,900<br>▲ 5.6 | 163,800<br>▲ 8.9 |
| 民<br>間 | 民 間    | 335,316<br>2.9   | 307,498<br>▲ 8.3  | 314,340<br>2.2   | 250,301<br>▲ 20.4 | 239,462<br>▲ 4.3 | 246,815<br>3.1 | 255,100<br>3.4   | 281,200<br>10.2 | 270,700<br>▲ 3.7 | 277,900<br>2.7   |
|        | (実質)   | 328,636<br>0.8   | 293,745<br>▲ 10.6 | 291,603<br>▲ 0.7 | 240,644<br>▲ 17.5 | 229,801<br>▲ 4.5 | 233,632<br>1.7 | 245,259<br>5.0   | 264,092<br>7.7  | 246,400<br>▲ 6.7 | 251,100<br>1.9   |

出所:建設経済研究所(2015年4月)

(注) 1.実質値は2005年度基準

2.下段は前年伸び率

3.各項目の合計は必ずしも一致しない

## 2. 国の公共事業関係予算

(単位:億円、%)

| 会計年度           |      | 2006            | 2007            | 2008            | 2009           | 2010             | 2011           | 2012             | 2013            | 2014          | 2015            |
|----------------|------|-----------------|-----------------|-----------------|----------------|------------------|----------------|------------------|-----------------|---------------|-----------------|
| 合 計<br>(前年伸び率) |      | 78,132<br>▲ 3.2 | 74,163<br>▲ 5.1 | 72,824<br>▲ 1.8 | 87,872<br>20.7 | 63,588<br>▲ 27.6 | 78,269<br>23.1 | 69,978<br>▲ 10.6 | 63,303<br>▲ 9.5 | 64,118<br>1.3 | 59,711<br>▲ 6.9 |
|                | 当初予算 | 72,015          | 69,473          | 67,352          | 70,701         | 57,731           | 49,743         | 45,734           | 52,853          | 59,685        | 59,711          |
|                | 補正など | 6,117           | 4,690           | 5,472           | 17,171         | 5,857            | 28,526         | 24,244           | 10,450          | 4,433         | —               |

出所:財務省

## 3. 建設工事受注、公共工事前払金保証関係請負額、建築着工

(単位:億円、%、千m<sup>2</sup>、戸)

| 会計年度                                      |                    | 2006             | 2007                | 2008              | 2009              | 2010             | 2011             | 2012            | 2013            | 2014              |
|-------------------------------------------|--------------------|------------------|---------------------|-------------------|-------------------|------------------|------------------|-----------------|-----------------|-------------------|
| G<br>C<br>国<br>内<br>工<br>事<br>受<br>注<br>額 | 公 共                | 20,867<br>▲ 15.6 | 21,031<br>0.8       | 25,977<br>23.5    | 23,082<br>▲ 11.1  | 20,281<br>▲ 12.1 | 24,884<br>22.7   | 26,213<br>5.3   | 34,391<br>31.2  | 42,272<br>22.9    |
|                                           | 民 間                | 101,197<br>4.4   | 104,472<br>3.2      | 84,603<br>▲ 19.0  | 71,676<br>▲ 15.3  | 69,802<br>▲ 2.6  | 72,367<br>3.7    | 74,258<br>2.6   | 84,828<br>14.2  | 88,928<br>4.8     |
|                                           | 合 計                | 128,128<br>0.9   | 131,317<br>2.5      | 116,384<br>▲ 11.4 | 100,512<br>▲ 13.6 | 95,548<br>▲ 4.9  | 101,959<br>6.7   | 105,284<br>3.3  | 124,008<br>17.8 | 135,903<br>9.6    |
|                                           | 公共工事前払金<br>保証関係請負額 | 122,838<br>▲ 5.2 | 117,818<br>▲ 4.1    | 117,951<br>0.1    | 123,776<br>4.9    | 112,827<br>▲ 8.8 | 112,249<br>▲ 0.5 | 123,820<br>10.3 | 145,711<br>17.7 | 145,222<br>▲ 0.3  |
| 建<br>築<br>物<br>着<br>工                     | 居住用                | 115,501<br>1.8   | 93,448<br>▲ 19.1    | 91,830<br>▲ 1.7   | 71,817<br>▲ 21.8  | 77,794<br>8.3    | 79,770<br>2.5    | 83,423<br>4.6   | 92,198<br>10.5  | 78,179<br>▲ 15.2  |
|                                           | 非居住用               | 72,114<br>▲ 0.1  | 63,773<br>▲ 11.6    | 59,563<br>▲ 6.6   | 41,380<br>▲ 30.5  | 44,489<br>7.5    | 47,522<br>6.8    | 52,031<br>9.5   | 56,258<br>8.1   | 52,612<br>▲ 6.5   |
|                                           | 合 計                | 187,614<br>1.0   | 157,222<br>▲ 16.2   | 151,393<br>▲ 3.7  | 113,196<br>▲ 25.2 | 122,283<br>8.0   | 127,292<br>4.1   | 135,454<br>6.4  | 148,456<br>9.6  | 130,791<br>▲ 11.9 |
| 新<br>設<br>工<br>住<br>宅                     | 戸 数                | 1,285,246<br>2.9 | 1,035,598<br>▲ 19.4 | 1,039,214<br>0.3  | 775,277<br>▲ 25.4 | 819,020<br>5.6   | 841,246<br>2.7   | 893,002<br>6.2  | 987,254<br>10.6 | 880,470<br>▲ 10.8 |
|                                           | 床面積                | 108,647<br>1.9   | 88,360<br>▲ 18.7    | 86,344<br>▲ 2.3   | 67,755<br>▲ 21.5  | 73,876<br>9.0    | 75,748<br>2.5    | 79,413<br>4.8   | 87,313<br>9.9   | 74,007<br>▲ 15.2  |

出所:国土交通省、公共工事前払金保証関係請負額は各保証事業会社

(注) 1.下段は前年伸び率 2.「GC国内工事受注額」の合計には駐留軍・外国公館、小口工事を含む

3.白抜き文字の項目は本資料内でグラフ表示

