

2017年2月23日

# セメント需給実績

## 2017年1月度

- ◆ 生産 4,741千t、前年比106.8%と5ヶ月連続で前年を上回った。
- ◆ 販売 国内は3,011千t、前年比104.4%と3ヶ月連続で前年を上回った。  
輸出は1,061千t、前年比114.4%と13ヶ月連続で前年を上回った。  
合計では4,072千t、前年比106.9%と3ヶ月連続で前年を上回った。
- ◆ 在庫 こうしたことから在庫は4,104千t、前月比104.5%となった。

 一般社団法人 セメント協会

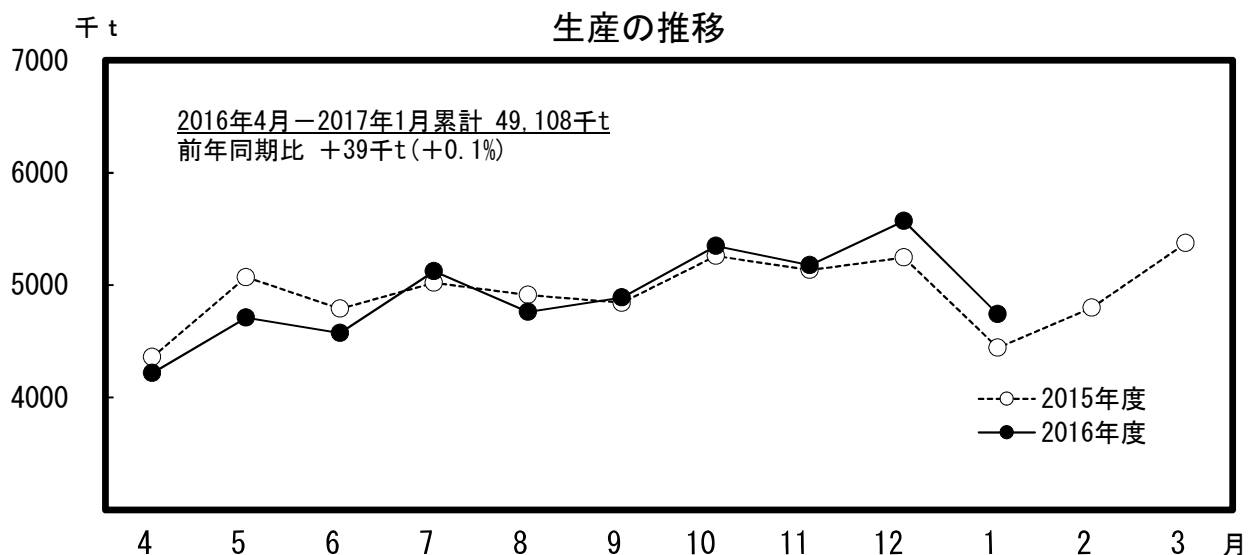
<http://www.jcassoc.or.jp>

# 生産・販売・在庫

2017年1月度 生産・販売・在庫

(単位：千t、%)

| 項 目  |         | 生 産    |       | 販 売    |       |        |       |        |       | 期末在庫  |       |
|------|---------|--------|-------|--------|-------|--------|-------|--------|-------|-------|-------|
|      |         |        | 前年比   | 国 内    | 前年比   | 輸 出    | 前年比   | 合 計    | 前年比   |       | 前月比   |
| 会計年度 | 2013    | 62,392 | 104.9 | 46,953 | 107.3 | 8,503  | 88.3  | 55,455 | 103.9 | 4,412 | -     |
|      | 2014    | 61,139 | 98.0  | 45,048 | 95.9  | 9,421  | 110.8 | 54,469 | 98.2  | 4,580 | -     |
|      | 2015    | 59,238 | 96.9  | 42,347 | 94.0  | 10,583 | 112.3 | 52,930 | 97.2  | 4,684 | -     |
| 暦年度  | 2013    | 61,694 | 104.1 | 46,177 | 106.2 | 8,763  | 90.1  | 54,940 | 103.2 | 3,872 | -     |
|      | 2014    | 61,916 | 100.4 | 45,854 | 99.3  | 9,108  | 103.9 | 54,962 | 100.0 | 4,401 | -     |
|      | 2015    | 59,465 | 96.0  | 43,034 | 93.8  | 10,142 | 111.3 | 53,176 | 96.7  | 4,358 | -     |
|      | 2016    | 58,978 | 99.2  | 41,324 | 96.0  | 11,536 | 113.8 | 52,860 | 99.4  | 3,927 | -     |
| 月 度  | 2016年1月 | 4,442  | 96.6  | 2,883  | 87.1  | 928    | 109.4 | 3,811  | 91.7  | 4,573 | 104.9 |
|      | 2月      | 4,797  | 99.6  | 3,432  | 96.2  | 944    | 121.1 | 4,376  | 100.7 | 4,488 | 98.2  |
|      | 3月      | 5,372  | 99.1  | 3,548  | 96.6  | 1,072  | 122.5 | 4,620  | 101.6 | 4,684 | 104.4 |
|      | 4月      | 4,218  | 96.8  | 3,297  | 94.4  | 783    | 109.4 | 4,080  | 97.0  | 4,341 | 92.7  |
|      | 5月      | 4,710  | 92.9  | 2,979  | 91.3  | 1,136  | 101.4 | 4,115  | 93.9  | 4,380 | 100.9 |
|      | 6月      | 4,573  | 95.5  | 3,457  | 94.4  | 775    | 113.1 | 4,232  | 97.3  | 4,221 | 96.4  |
|      | 7月      | 5,121  | 102.0 | 3,605  | 95.7  | 915    | 108.3 | 4,520  | 98.0  | 4,115 | 97.5  |
|      | 8月      | 4,760  | 96.9  | 3,191  | 99.5  | 997    | 102.1 | 4,188  | 100.1 | 4,324 | 105.1 |
|      | 9月      | 4,889  | 101.0 | 3,532  | 98.5  | 846    | 102.6 | 4,378  | 99.2  | 4,373 | 101.1 |
|      | 10月     | 5,349  | 101.7 | 3,740  | 92.0  | 1,038  | 119.1 | 4,778  | 96.7  | 4,200 | 96.1  |
|      | 11月     | 5,176  | 100.8 | 3,856  | 105.1 | 985    | 124.9 | 4,840  | 108.6 | 3,861 | 91.9  |
|      | 12月     | 5,570  | 106.2 | 3,803  | 101.1 | 1,118  | 137.5 | 4,921  | 107.5 | 3,927 | 101.7 |
|      | 2017年1月 | 4,741  | 106.8 | 3,011  | 104.4 | 1,061  | 114.4 | 4,072  | 106.9 | 4,104 | 104.5 |
| 増 減  |         | 300    |       | 128    |       | 134    |       | 261    |       | 177   |       |

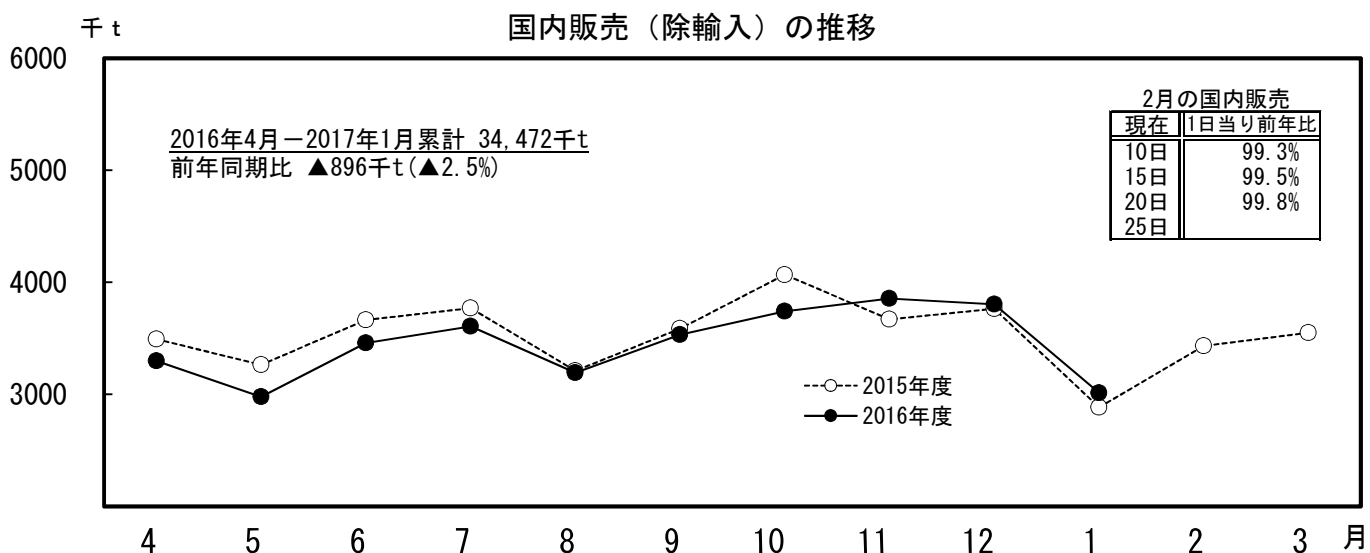


# 販 売

## 2017年1月度 地区別販売高

(単位：t、%)

| 地 区 | 1 月       | 前年増減     | 前年比   | 寄与度   | 構成比   | 4－1 月<br>累計 | 前年比   | 寄与度   | 構成比   |
|-----|-----------|----------|-------|-------|-------|-------------|-------|-------|-------|
| 北海道 | 95,303    | 22,688   | 131.2 | 0.8   | 3.2   | 1,726,795   | 106.1 | 0.3   | 5.0   |
| 東 北 | 279,870   | ▲ 26,513 | 91.3  | ▲ 0.9 | 9.3   | 3,736,224   | 93.1  | ▲ 0.8 | 10.8  |
| 関東一 | 700,707   | 57,896   | 109.0 | 2.0   | 23.3  | 7,691,626   | 96.5  | ▲ 0.8 | 22.3  |
| 関東二 | 275,520   | 27,878   | 111.3 | 1.0   | 9.1   | 3,086,301   | 99.7  | 0.0   | 9.0   |
| 北 陸 | 101,741   | ▲ 4,278  | 96.0  | ▲ 0.1 | 3.4   | 1,547,702   | 92.5  | ▲ 0.4 | 4.5   |
| 東 海 | 342,168   | ▲ 2,794  | 99.2  | ▲ 0.1 | 11.4  | 3,833,922   | 95.1  | ▲ 0.6 | 11.1  |
| 近 畿 | 426,766   | ▲ 4,353  | 99.0  | ▲ 0.2 | 14.2  | 4,766,671   | 97.4  | ▲ 0.4 | 13.8  |
| 四 国 | 129,257   | 7,627    | 106.3 | 0.3   | 4.3   | 1,288,776   | 99.8  | 0.0   | 3.7   |
| 中 国 | 187,429   | ▲ 2,412  | 98.7  | ▲ 0.1 | 6.2   | 2,050,342   | 97.4  | ▲ 0.2 | 5.9   |
| 九 州 | 397,893   | 43,263   | 112.2 | 1.5   | 13.2  | 3,985,451   | 103.3 | 0.4   | 11.6  |
| 沖 縄 | 74,624    | 8,900    | 113.5 | 0.3   | 2.5   | 757,740     | 93.7  | ▲ 0.1 | 2.2   |
| 計   | 3,011,278 | 127,902  | 104.4 | 4.4   | 100.0 | 34,471,550  | 97.5  | ▲ 2.5 | 100.0 |



# 輸 入

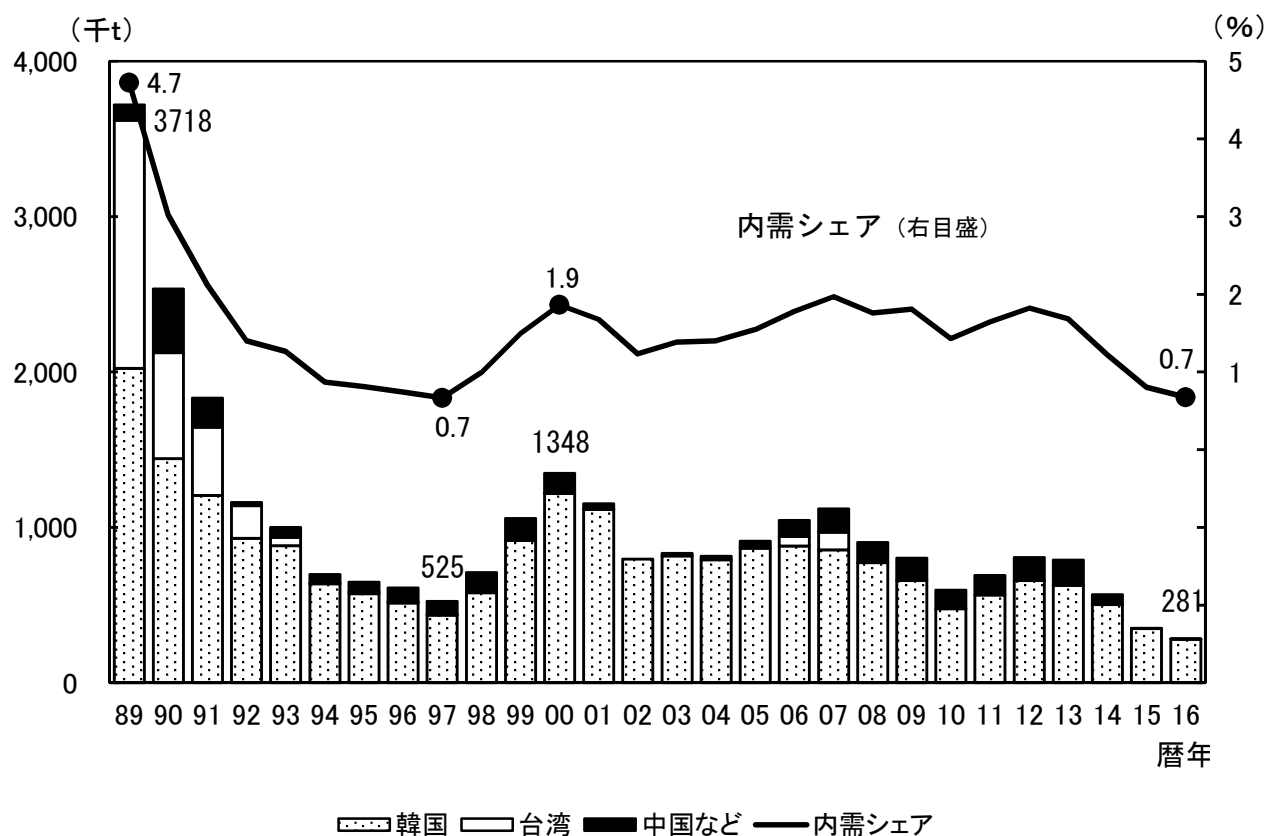
## 2016年暦年度 地区別国別輸入実績

(単位：t、%)

| 国別<br>地区 | 韓 国     | 前年比  | その他 | 前年比 | 合 計     | 前年比  | 地区比   | シェア |
|----------|---------|------|-----|-----|---------|------|-------|-----|
| 北海道      |         |      |     |     |         |      |       |     |
| 東 北      |         |      |     |     |         |      |       |     |
| 関 東      | 106,358 | 70.2 |     |     | 106,358 | 70.2 | 37.9  | 0.8 |
| 北 陸      |         |      |     |     |         |      |       |     |
| 東 海      | 96,300  | 88.5 |     |     | 96,300  | 88.5 | 34.3  | 2.0 |
| 近 畿      | 55,500  | 93.1 |     |     | 55,500  | 93.1 | 19.8  | 0.9 |
| 四 国      |         |      |     |     |         |      |       |     |
| 中 国      | 22,800  | 86.4 |     |     | 22,800  | 86.4 | 8.1   | 0.9 |
| 九 州      |         |      |     |     |         |      |       |     |
| 沖 縄      |         |      |     |     |         |      |       |     |
| 計        | 280,958 | 80.7 |     |     | 280,958 | 80.7 | 100.0 | 0.7 |
| 構成比      | 100.0   |      |     |     | 100.0   |      |       |     |

出所：財務省

## 暦年度 国別輸入数量と内需シェアの推移



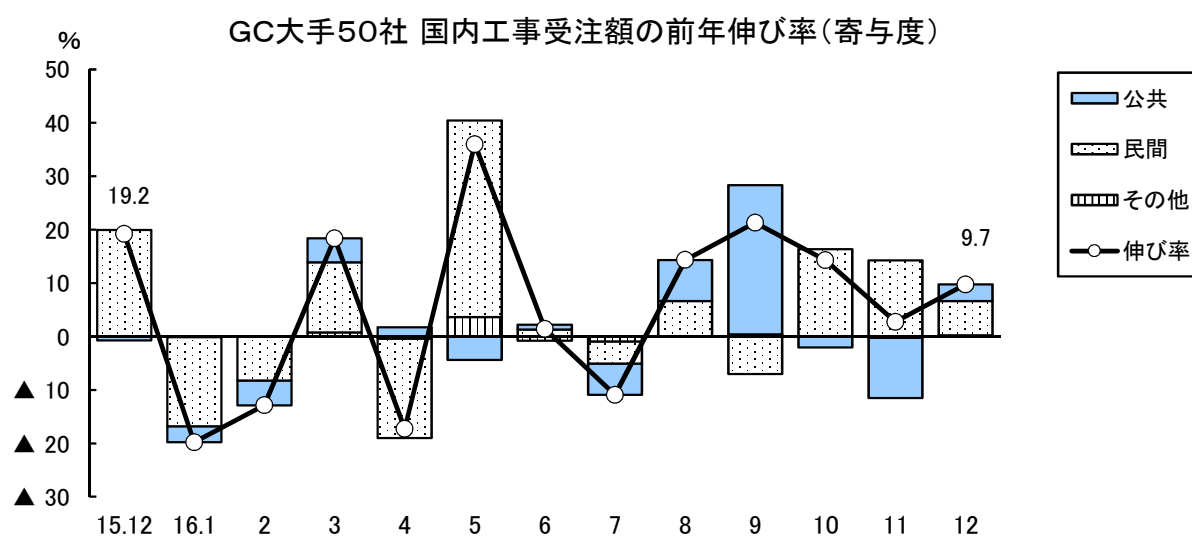
# 国土交通省情報

## 国土交通省のセメント国内需要予測と実績

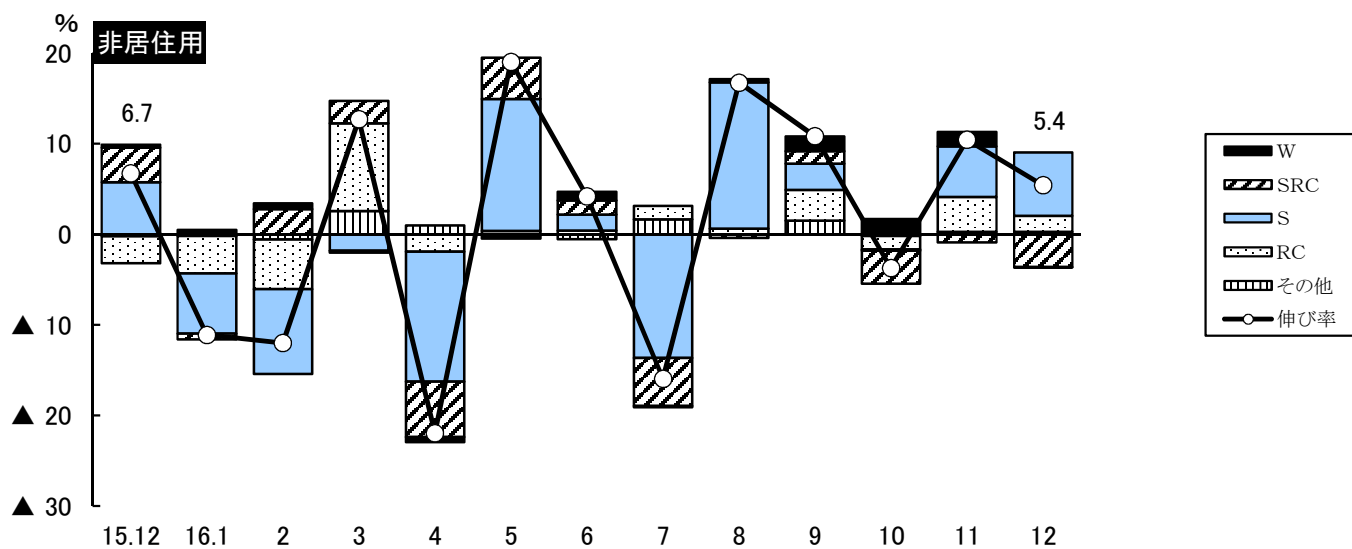
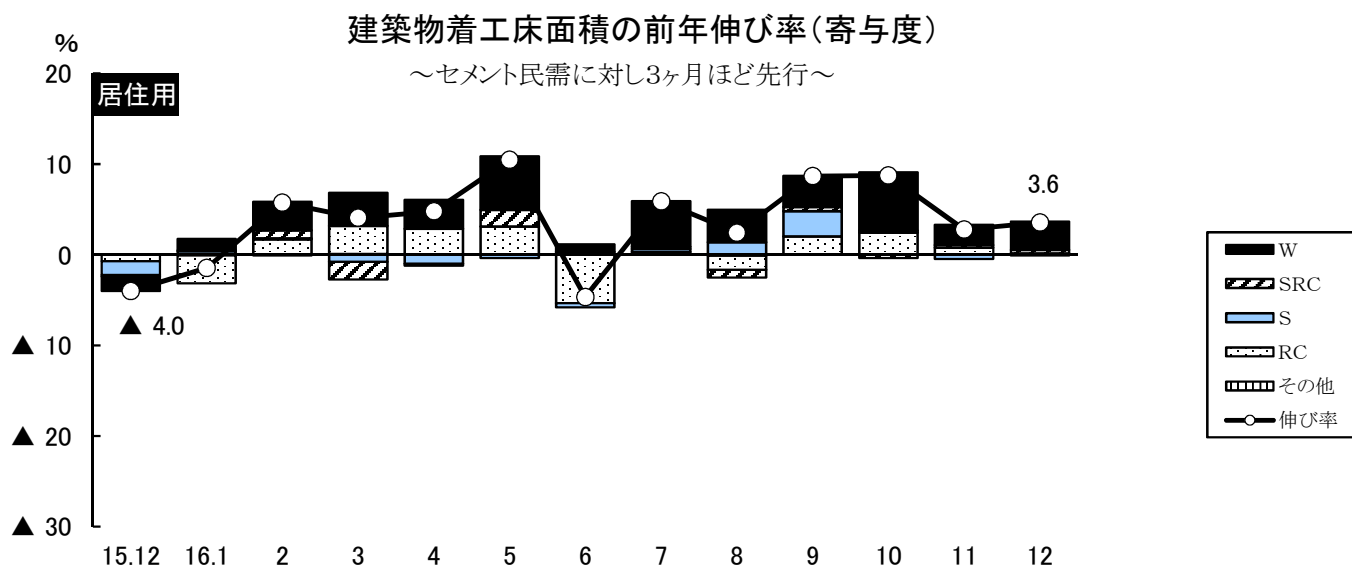
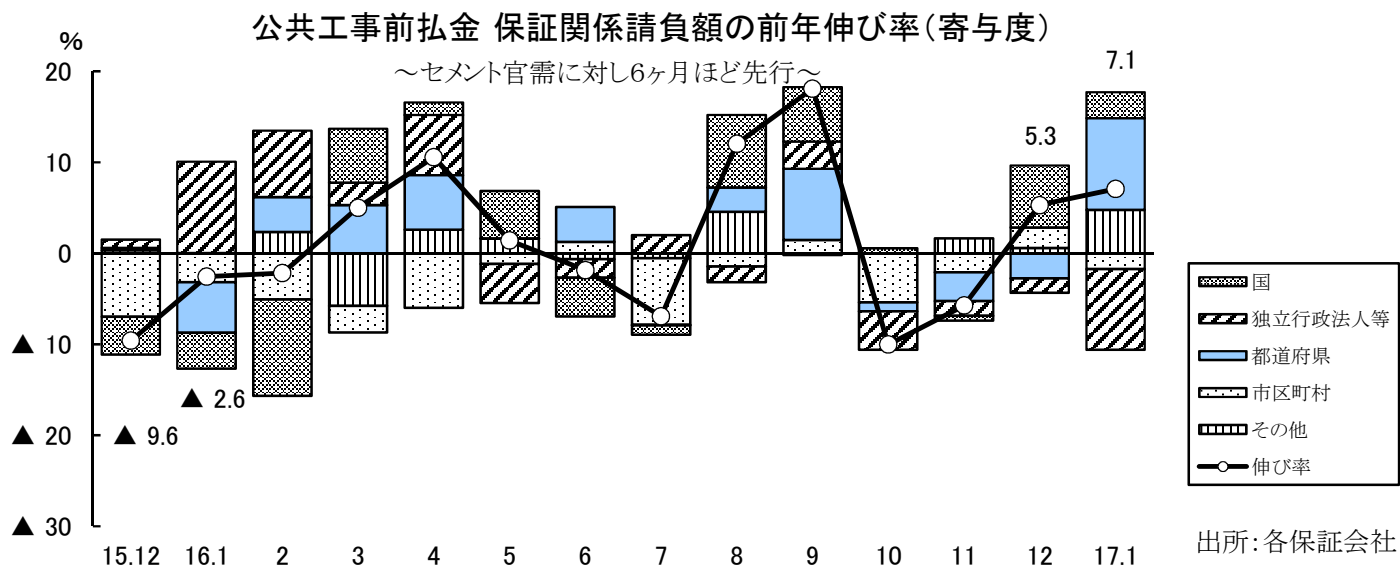
(単位：千t、%)

| 年 月      | 予 測   |       |      | 実 績   |       | 誤 差<br>B - A |
|----------|-------|-------|------|-------|-------|--------------|
|          | A     | 前年比   | 増減   | B     | 前年比   |              |
| 2015. 12 | 4,100 | 102.2 | 90   | 3,789 | 94.5  | ▲ 311        |
| 2016. 1  | 3,300 | 98.7  | ▲ 43 | 2,907 | 86.9  | ▲ 393        |
| 2        | 3,600 | 100.0 | 0    | 3,454 | 95.9  | ▲ 146        |
| 3        | 3,700 | 99.6  | ▲ 13 | 3,581 | 96.4  | ▲ 119        |
| 4        | 3,500 | 99.3  | ▲ 26 | 3,318 | 94.1  | ▲ 182        |
| 5        | 3,300 | 100.3 | 11   | 3,003 | 91.3  | ▲ 297        |
| 6        | 3,700 | 100.2 | 9    | 3,486 | 94.4  | ▲ 214        |
| 7        | 3,900 | 102.8 | 105  | 3,631 | 95.7  | ▲ 269        |
| 8        | 3,300 | 102.1 | 67   | 3,210 | 99.3  | ▲ 90         |
| 9        | 3,700 | 102.2 | 80   | 3,557 | 98.3  | ▲ 143        |
| 10       | 4,100 | 100.2 | 9    | 3,758 | 91.9  | ▲ 342        |
| 11       | 3,800 | 102.9 | 108  | 3,875 | 104.9 | 75           |
| 12       | 3,800 | 100.3 | 11   | 3,825 | 100.9 | 25           |
| 2017. 1  | 2,900 | 99.8  | ▲ 7  | 3,033 | 104.4 | 133          |
| 2        | 3,600 | 104.2 | 146  |       |       |              |
| 3        | 3,800 | 106.1 | 219  |       |       |              |

注：実績値の2017年1月は見込み



注：その他＝駐留軍・外国公館、小口工事



# 地区別にみた建設指標の前年伸び率

(単位: %)

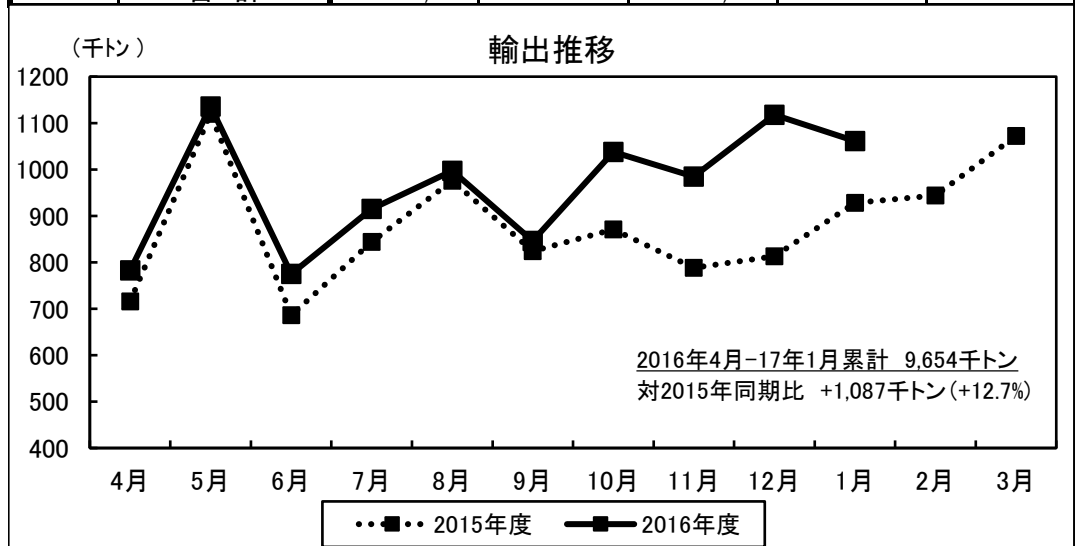
| 地区  | 建設指標               | 四半期             |                 |                 | 最新月             |                                                                                                                                                                                                                           |
|-----|--------------------|-----------------|-----------------|-----------------|-----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|     |                    | 2016年<br>4～6月   | 2016年<br>7～9月   | 2016年<br>10～12月 | 1月 公共<br>12月 建着 | 主な大型工事と背景<br>(公共－請負金ベース、建着－着工ベース)                                                                                                                                                                                         |
| 北海道 | 公共工事               | 10.5            | 2.1             | ▲ 17.0          | 87.3            | 北海道                                                                                                                                                                                                                       |
|     | 建築<br>着工 居住<br>非居住 | 10.3<br>11.4    | 3.3<br>▲ 3.7    | 7.7<br>16.2     | ▲ 2.8<br>10.2   |                                                                                                                                                                                                                           |
| 東北  | 公共工事               | 2.5             | ▲ 0.3           | ▲ 5.6           | 6.8             | 宮古盛岡横断道路新区界トンネル工事、国道45号吉浜釜石道路、山田地区細浦柳沢線他整備工事(岩手)、国道45号唐桑地区トンネル建設、南北上運河外河川災害復旧(宮城)、福島分析・研究施設第1棟他新築、いわき市北好間中川原地区第1.2住宅復興公営住宅建設、いわき市泉町本谷地区第1住宅復興公営住宅建設                                                                       |
|     | 建築<br>着工 居住<br>非居住 | ▲ 2.2<br>4.6    | ▲ 2.7<br>▲ 15.5 | 1.1<br>4.6      | ▲ 5.5<br>▲ 23.2 |                                                                                                                                                                                                                           |
| 関東一 | 公共工事               | 8.6             | 2.6             | ▲ 4.5           | ▲ 11.3          | 東西線日本橋駅改良建築・土木工事、東京国際展示場増築、新砂水門再整備建設工事、練馬区石神井台1丁目地内～上井草給水所間送水管(260mm)用立坑築造及びトンネル築造工事、吾妻第2ポンプ所沈砂池機械設備再構築工事、警視庁中野警察署庁舎改築、東京都現代美術館改修空調設備工事、豊島区新区民センター増築、特別養護老人ホーム春江町さくらの杜新築、青海埠頭第4バースコンテナクレーン更新(東京)、横浜港本牧埠頭D-1号ターミナル再整備(神奈川) |
|     | 建築<br>着工 居住<br>非居住 | 4.2<br>▲ 4.6    | 8.9<br>15.3     | 4.6<br>10.7     | 0.7<br>13.6     |                                                                                                                                                                                                                           |
| 関東二 | 公共工事               | 0.9             | 20.2            | ▲ 11.5          | 11.8            | 塩谷広域行政組合次期環境施設整備(栃木)                                                                                                                                                                                                      |
|     | 建築<br>着工 居住<br>非居住 | 3.5<br>3.0      | 2.9<br>8.8      | 7.5<br>▲ 8.3    | 13.6<br>7.4     |                                                                                                                                                                                                                           |
| 北陸  | 公共工事               | 21.5            | ▲ 3.1           | 4.4             | 51.4            | 富山、新潟                                                                                                                                                                                                                     |
|     | 建築<br>着工 居住<br>非居住 | 4.4<br>▲ 31.2   | 14.0<br>2.8     | 6.6<br>▲ 10.6   | 5.3<br>▲ 4.2    |                                                                                                                                                                                                                           |
| 東海  | 公共工事               | ▲ 7.1           | 7.6             | ▲ 13.0          | 10.5            | 静岡                                                                                                                                                                                                                        |
|     | 建築<br>着工 居住<br>非居住 | ▲ 1.9<br>0.6    | 1.4<br>▲ 9.3    | 7.5<br>▲ 6.9    | ▲ 0.2<br>▲ 9.7  |                                                                                                                                                                                                                           |
| 近畿  | 公共工事               | ▲ 2.7           | 26.4            | ▲ 6.0           | ▲ 5.4           | 伏見水環境保全センター合流系最初沈殿池築造(京都)、豊野浄水場浄水施設耐震改良、豊中市新第2学校給食センター建設(大阪)、阪神港PC16,17バースコンテナクレーン製作据付工事(兵庫)大和御所道路新田東佐味トンネル(奈良)                                                                                                           |
|     | 建築<br>着工 居住<br>非居住 | 6.9<br>23.4     | 4.1<br>▲ 8.9    | ▲ 3.0<br>▲ 11.3 | ▲ 3.2<br>26.4   |                                                                                                                                                                                                                           |
| 四国  | 公共工事               | 13.1            | 10.4            | 3.4             | 17.2            | 西部バイパス幹線(香川)<br>国道197号松柏トンネル、竹原送水管布設替及びシールド工事(愛媛)                                                                                                                                                                         |
|     | 建築<br>着工 居住<br>非居住 | 8.4<br>▲ 10.5   | 6.3<br>41.2     | 8.3<br>▲ 1.1    | 14.1<br>1.1     |                                                                                                                                                                                                                           |
| 中国  | 公共工事               | ▲ 10.2          | 3.6             | ▲ 13.4          | 10.4            | 鳥取西道路福井御能トンネル、鳥取城北高等学校校舎・体育館耐震改築(鳥取)、岩国飛行場上級下士官宿舎建築(山口)                                                                                                                                                                   |
|     | 建築<br>着工 居住<br>非居住 | 2.7<br>▲ 30.8   | 15.2<br>▲ 12.4  | 5.9<br>32.6     | 1.1<br>2.0      |                                                                                                                                                                                                                           |
| 九州  | 公共工事               | 14.2            | 6.4             | 12.6            | 15.8            | 長崎ビル建設(長崎)<br>一般道砂原四方寄線2号トンネル新設(熊本)                                                                                                                                                                                       |
|     | 建築<br>着工 居住<br>非居住 | 1.1<br>▲ 1.1    | 8.4<br>19.6     | 11.5<br>18.6    | 25.9<br>▲ 6.1   |                                                                                                                                                                                                                           |
| 沖縄  | 公共工事               | ▲ 4.8           | 8.0             | 1.9             | 137.4           | 那覇空港内連結ターミナル施設建設                                                                                                                                                                                                          |
|     | 建築<br>着工 居住<br>非居住 | ▲ 7.9<br>▲ 17.7 | ▲ 9.3<br>▲ 8.5  | 22.0<br>24.2    | 19.5<br>301.0   |                                                                                                                                                                                                                           |
| 合計  | 公共工事               | 4.0             | 6.8             | ▲ 4.5           | 7.1             | 注: 1. 公共工事欄の工事は請負金額20億円以上、一部例外あり<br>2. 建築着工欄の都道府県名は前年伸び率2ケタ以上プラスを示す<br>出所: 公共工事は公共工事請負額(各保証会社)<br>建築物着工は建築物着工床面積(国土交通省)                                                                                                   |
|     | 建築<br>着工 居住<br>非居住 | 3.0<br>▲ 0.7    | 5.7<br>1.7      | 5.0<br>3.8      | 3.6<br>5.4      |                                                                                                                                                                                                                           |



# 輸 出

2017年 1月度輸出実績

| 地域  |                  | 仕向地       | 1月<br>(千t) | 前年比<br>(%) | 4月～1月<br>(千t) | 前年比<br>(%) | 構成比<br>(%) |
|-----|------------------|-----------|------------|------------|---------------|------------|------------|
| アジア | 東<br>ア<br>ジ<br>ア | 韓 国       | 60         | 67.1       | 881           | 104.0      | 9.1        |
|     |                  | 台 湾       | 25         | 83.9       | 222           | 97.1       | 2.3        |
|     |                  | 香 港       | 116        | 101.5      | 1,035         | 104.2      | 10.7       |
|     |                  | 計         | 201        | 86.1       | 2,138         | 100.8      | 22.1       |
|     | ア<br>セ<br>ア<br>ン | ベトナム      | 0          | －          | 33            | ∞          | 0.4        |
|     |                  | フィリピン     | 90         | ∞          | 640           | 269.8      | 6.6        |
|     |                  | シンガポール    | 254        | 91.9       | 2,847         | 95.0       | 29.5       |
|     |                  | マレーシア     | 0          | －          | 27            | 8.6        | 0.3        |
|     |                  | ブルネイ      | 20         | 101.8      | 166           | 90.2       | 1.7        |
|     |                  | 計         | 364        | 112.3      | 3,713         | 98.5       | 38.5       |
|     | 南<br>ア<br>ジ<br>ア | バングラデシュ   | 90         | 63.8       | 526           | 195.8      | 5.5        |
|     |                  | スリランカ     | 22         | ∞          | 146           | 663.2      | 1.5        |
|     |                  | インド       | 0          | －          | 146           | ∞          | 1.5        |
| 計   |                  | 112       | 79.0       | 818        | 281.5         | 8.5        |            |
| 小 計 |                  |           | 677        | 96.8       | 6,669         | 107.9      | 69.1       |
| その他 | 太<br>洋<br>州      | オーストラリア   | 183        | 282.8      | 1,287         | 95.0       | 13.4       |
|     |                  | ニュージーランド  | 63         | 287.6      | 358           | 814.5      | 3.7        |
|     |                  | パプアニューギニア | 22         | 231.6      | 97            | 107.0      | 1.0        |
|     |                  | ニューカレドニア  | 0          | －          | 79            | 103.3      | 0.8        |
|     |                  | フィジー諸島    | 27         | ∞          | 107           | 98.7       | 1.1        |
|     |                  | 計         | 295        | 306.8      | 1,928         | 115.2      | 20.0       |
|     | 中<br>南<br>米      | ペルー       | 0          | －          | 42            | 48.5       | 0.4        |
|     |                  | チリ        | 0          | －          | 96            | ∞          | 1.0        |
|     |                  | グアテマラ     | 0          | －          | 42            | ∞          | 0.4        |
|     |                  | 計         | 0          | －          | 180           | 134.4      | 1.8        |
|     | ア<br>フ<br>リ<br>カ | ケニア       | 47         | 97.9       | 476           | 125.0      | 4.9        |
|     |                  | コートジボワール  | 42         | 104.3      | 303           | 152.8      | 3.2        |
|     |                  | トーゴ       | 0          | －          | 98            | ∞          | 1.0        |
|     |                  | 計         | 89         | 100.8      | 877           | 151.4      | 9.1        |
|     | 小 計              |           |            | 384        | 168.1         | 2,985      | 125.1      |
| 合 計 | バラ               | 486       | 103.2      | 5,083      | 104.6         | 52.6       |            |
|     | クリンカ             | 575       | 125.9      | 4,571      | 123.4         | 47.4       |            |
|     | 合 計              | 1,061     | 114.4      | 9,654      | 112.7         | 100.0      |            |





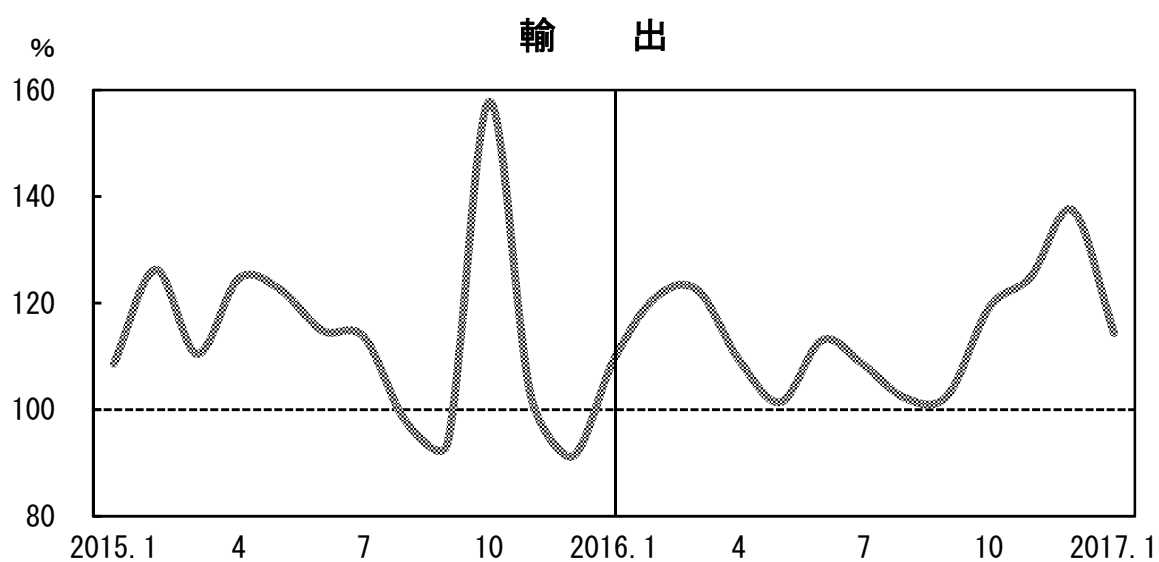
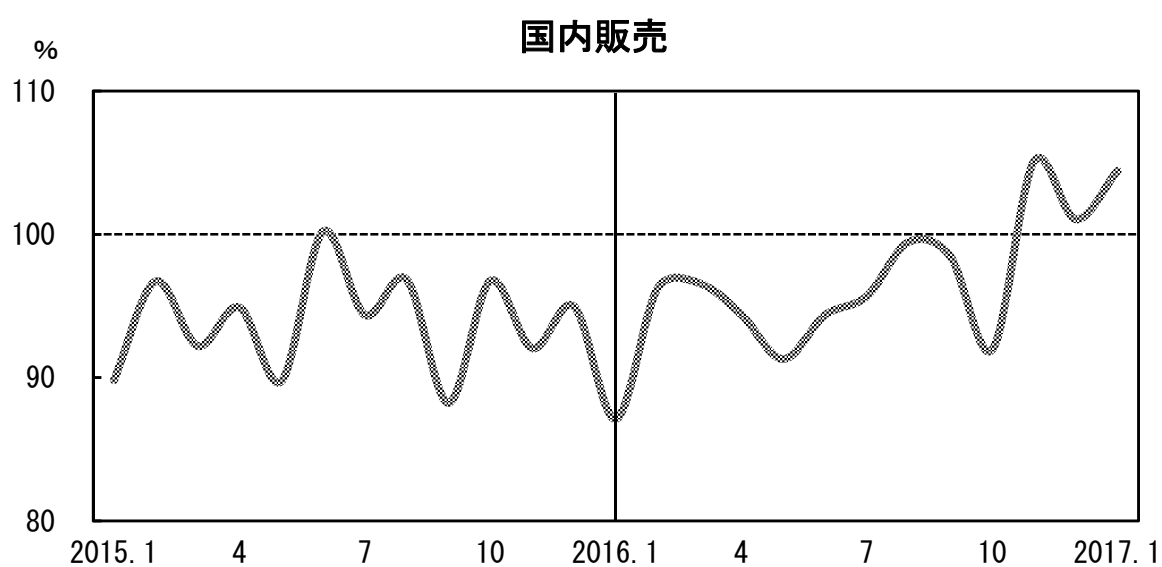
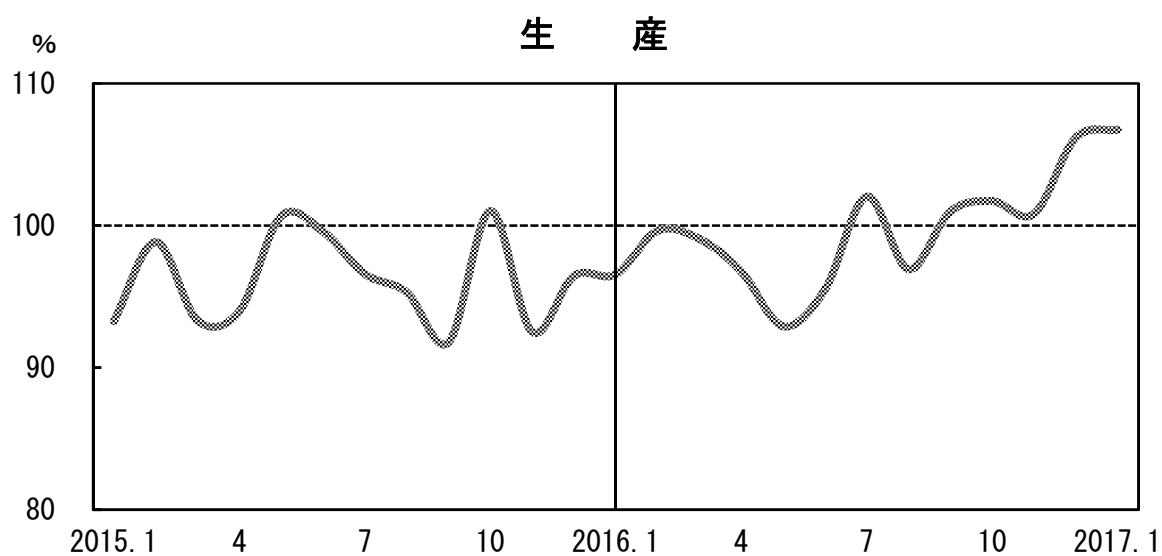
## セメントの需給

(単位：千t、%)

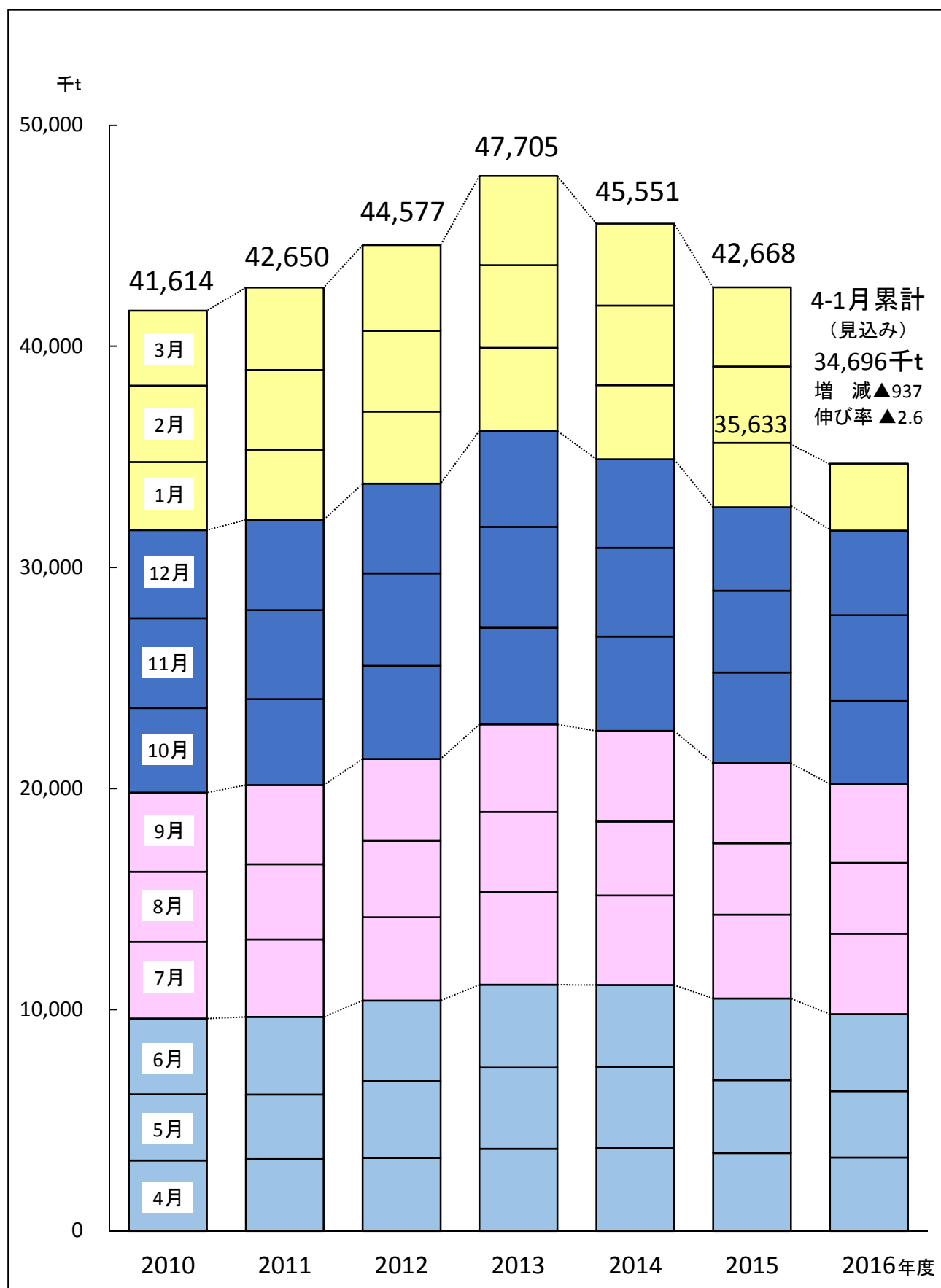
| 項 目  |          | 生 産    |       | 販 売    |       |        |       |        |       | 期末在庫  |       | 輸 入   |       | 内 需    |       | 固化材<br>原料他 |
|------|----------|--------|-------|--------|-------|--------|-------|--------|-------|-------|-------|-------|-------|--------|-------|------------|
|      |          |        | 前年比   | 国 内    | 前年比   | 輸 出    | 前年比   | 合 計    | 前年比   |       | 前年比   |       | 前年比   |        | 前年比   |            |
| 会計年度 | 2006     | 73,170 | 99.0  | 57,968 | 99.7  | 9,592  | 93.4  | 67,560 | 98.7  | 3,959 | 97.9  | 1,185 | 126.5 | 58,985 | 99.8  | 5,697      |
|      | 2007     | 70,600 | 96.5  | 54,575 | 94.1  | 10,017 | 104.4 | 64,592 | 95.6  | 4,565 | 115.3 | 938   | 79.1  | 55,506 | 94.1  | 5,401      |
|      | 2008     | 65,895 | 93.3  | 49,164 | 90.1  | 10,672 | 106.5 | 59,835 | 92.6  | 4,419 | 96.8  | 924   | 98.5  | 50,087 | 90.2  | 6,205      |
|      | 2009     | 58,378 | 88.6  | 41,976 | 85.4  | 11,054 | 103.6 | 53,030 | 88.6  | 4,468 | 101.1 | 756   | 81.9  | 42,732 | 85.3  | 5,300      |
|      | 2010     | 56,050 | 96.0  | 41,040 | 97.8  | 9,967  | 90.2  | 51,007 | 96.2  | 4,083 | 91.4  | 574   | 75.9  | 41,614 | 97.4  | 5,428      |
|      | 2011     | 57,579 | 102.7 | 41,912 | 102.1 | 10,006 | 100.4 | 51,918 | 101.8 | 4,212 | 103.2 | 738   | 128.8 | 42,650 | 102.5 | 5,532      |
|      | 2012     | 59,488 | 103.3 | 43,754 | 104.4 | 9,632  | 96.3  | 53,387 | 102.8 | 4,140 | 98.3  | 822   | 111.4 | 44,577 | 104.5 | 6,173      |
|      | 2013     | 62,392 | 104.9 | 46,953 | 107.3 | 8,503  | 88.3  | 55,455 | 103.9 | 4,412 | 106.6 | 752   | 91.4  | 47,705 | 107.0 | 6,665      |
|      | 2014     | 61,139 | 98.0  | 45,048 | 95.9  | 9,421  | 110.8 | 54,469 | 98.2  | 4,580 | 103.8 | 503   | 66.8  | 45,551 | 95.5  | 6,502      |
|      | 2015     | 59,238 | 96.9  | 42,347 | 94.0  | 10,583 | 112.3 | 52,930 | 97.2  | 4,684 | 102.3 | 320   | 63.7  | 42,668 | 93.7  | 6,204      |
| 暦年度  | 2006     | 73,218 | 99.6  | 57,633 | 99.1  | 10,133 | 99.8  | 67,766 | 99.2  | 3,718 | 92.7  | 1,045 | 114.6 | 58,616 | 99.3  | 5,744      |
|      | 2007     | 71,444 | 97.6  | 55,827 | 96.9  | 9,564  | 94.4  | 65,391 | 96.5  | 4,201 | 113.0 | 1,119 | 107.1 | 56,832 | 97.0  | 5,570      |
|      | 2008     | 67,598 | 94.6  | 50,474 | 90.4  | 10,900 | 114.0 | 61,374 | 93.9  | 4,325 | 103.0 | 904   | 80.8  | 51,378 | 90.4  | 6,100      |
|      | 2009     | 59,564 | 88.1  | 43,507 | 86.2  | 10,720 | 98.3  | 54,227 | 88.4  | 4,249 | 98.3  | 802   | 88.7  | 44,308 | 86.2  | 5,413      |
|      | 2010     | 56,559 | 95.0  | 41,163 | 94.6  | 10,265 | 95.8  | 51,428 | 94.8  | 3,979 | 93.6  | 597   | 74.5  | 41,760 | 94.2  | 5,401      |
|      | 2011     | 56,352 | 99.6  | 41,379 | 100.5 | 9,773  | 95.2  | 51,152 | 99.5  | 3,691 | 92.8  | 692   | 115.8 | 42,071 | 100.7 | 5,488      |
|      | 2012     | 59,257 | 105.2 | 43,486 | 105.1 | 9,726  | 99.5  | 53,212 | 104.0 | 3,813 | 103.3 | 807   | 116.7 | 44,293 | 105.3 | 5,922      |
|      | 2013     | 61,694 | 104.1 | 46,177 | 106.2 | 8,763  | 90.1  | 54,940 | 103.2 | 3,872 | 101.5 | 789   | 97.7  | 46,966 | 106.0 | 6,695      |
|      | 2014     | 61,916 | 100.4 | 45,854 | 99.3  | 9,108  | 103.9 | 54,962 | 100.0 | 4,401 | 113.7 | 567   | 71.8  | 46,421 | 98.8  | 6,425      |
|      | 2015     | 59,465 | 96.0  | 43,034 | 93.8  | 10,142 | 111.3 | 53,176 | 96.7  | 4,358 | 99.0  | 348   | 61.4  | 43,382 | 93.5  | 6,333      |
| 半期   | 2016年度上  | 58,978 | 99.2  | 41,324 | 96.0  | 11,536 | 113.8 | 52,860 | 99.4  | 3,927 | 90.1  | 281   | 80.7  | 41,605 | 95.9  | 6,549      |
|      | 2014年度下  | 31,030 | 95.9  | 22,704 | 92.8  | 4,714  | 110.5 | 27,418 | 95.5  | 4,580 | 103.8 | 236   | 68.4  | 22,940 | 92.5  | 3,370      |
|      | 2015年度上  | 28,990 | 96.3  | 20,983 | 93.9  | 5,167  | 109.8 | 26,150 | 96.7  | 4,536 | 104.6 | 171   | 64.2  | 21,154 | 93.6  | 2,884      |
| 四半期  | 2015年度下  | 30,249 | 97.5  | 21,364 | 94.1  | 5,416  | 114.9 | 26,780 | 97.7  | 4,684 | 102.3 | 149   | 63.2  | 21,514 | 93.8  | 3,320      |
|      | 2016年度上  | 28,272 | 97.5  | 20,061 | 95.6  | 5,452  | 105.5 | 25,513 | 97.6  | 4,373 | 96.4  | 145   | 84.6  | 20,206 | 95.5  | 3,070      |
|      | 2014年度Ⅲ  | 16,192 | 96.7  | 12,154 | 92.8  | 2,211  | 106.6 | 14,365 | 94.7  | 4,401 | 113.7 | 130   | 74.3  | 12,284 | 92.5  | 1,764      |
|      | Ⅳ        | 14,838 | 95.0  | 10,550 | 92.9  | 2,503  | 114.3 | 13,052 | 96.4  | 4,580 | 103.8 | 106   | 62.3  | 10,656 | 92.5  | 1,606      |
|      | 2015年度Ⅰ  | 14,217 | 98.2  | 10,419 | 95.0  | 2,521  | 120.9 | 12,940 | 99.1  | 4,272 | 98.6  | 87    | 56.7  | 10,506 | 94.4  | 1,586      |
|      | Ⅱ        | 14,772 | 94.5  | 10,564 | 92.9  | 2,645  | 100.9 | 13,209 | 94.4  | 4,536 | 104.6 | 84    | 74.5  | 10,648 | 92.7  | 1,299      |
|      | Ⅲ        | 15,638 | 96.6  | 11,501 | 94.6  | 2,473  | 111.8 | 13,973 | 97.3  | 4,358 | 99.0  | 71    | 54.6  | 11,572 | 94.2  | 1,843      |
|      | Ⅳ        | 14,611 | 98.5  | 9,863  | 93.5  | 2,944  | 117.6 | 12,807 | 98.1  | 4,684 | 102.3 | 78    | 73.7  | 9,942  | 93.3  | 1,477      |
|      | 2016年度Ⅰ  | 13,501 | 95.0  | 9,733  | 93.4  | 2,694  | 106.8 | 12,427 | 96.0  | 4,221 | 98.8  | 74    | 85.2  | 9,807  | 93.3  | 1,538      |
|      | Ⅱ        | 14,771 | 100.0 | 10,328 | 97.8  | 2,758  | 104.3 | 13,086 | 99.1  | 4,373 | 96.4  | 70    | 84.0  | 10,399 | 97.7  | 1,532      |
|      | Ⅲ        | 16,095 | 102.9 | 11,399 | 99.1  | 3,141  | 127.0 | 14,540 | 104.1 | 3,927 | 90.1  | 58    | 81.6  | 11,457 | 99.0  | 2,001      |
| 月度   | 2015年1月  | 4,600  | 93.3  | 3,310  | 89.8  | 848    | 108.6 | 4,158  | 93.1  | 4,352 | 114.3 | 33    | 47.8  | 3,343  | 89.1  | 491        |
|      | 2月       | 4,815  | 98.8  | 3,567  | 96.7  | 780    | 126.3 | 4,346  | 101.0 | 4,177 | 106.7 | 33    | 68.5  | 3,600  | 96.4  | 643        |
|      | 3月       | 5,423  | 93.3  | 3,673  | 92.2  | 875    | 110.5 | 4,548  | 95.2  | 4,580 | 103.8 | 40    | 75.5  | 3,713  | 92.0  | 472        |
|      | 4月       | 4,359  | 94.0  | 3,493  | 94.9  | 716    | 124.6 | 4,208  | 98.9  | 4,118 | 96.4  | 33    | 50.3  | 3,526  | 94.1  | 612        |
|      | 5月       | 5,070  | 100.7 | 3,263  | 89.7  | 1,120  | 122.5 | 4,383  | 96.3  | 4,302 | 100.0 | 26    | 54.0  | 3,289  | 89.3  | 503        |
|      | 6月       | 4,789  | 99.6  | 3,664  | 100.2 | 686    | 114.9 | 4,349  | 102.3 | 4,272 | 98.6  | 28    | 70.9  | 3,691  | 99.9  | 470        |
|      | 7月       | 5,019  | 96.6  | 3,769  | 94.4  | 844    | 113.7 | 4,613  | 97.4  | 4,152 | 97.4  | 27    | 52.9  | 3,795  | 93.9  | 526        |
|      | 8月       | 4,912  | 95.3  | 3,208  | 96.8  | 976    | 97.8  | 4,185  | 97.1  | 4,521 | 96.1  | 25    | 95.7  | 3,233  | 96.8  | 358        |
|      | 9月       | 4,842  | 91.8  | 3,587  | 88.2  | 825    | 93.6  | 4,412  | 89.2  | 4,536 | 104.6 | 32    | 89.8  | 3,620  | 88.3  | 415        |
|      | 10月      | 5,258  | 101.0 | 4,068  | 96.7  | 871    | 157.8 | 4,939  | 103.8 | 4,182 | 98.3  | 23    | 53.3  | 4,091  | 96.3  | 673        |
|      | 11月      | 5,134  | 92.5  | 3,670  | 92.1  | 788    | 102.7 | 4,458  | 93.8  | 4,203 | 96.4  | 23    | 56.0  | 3,692  | 91.7  | 656        |
|      | 12月      | 5,246  | 96.5  | 3,763  | 95.0  | 813    | 91.2  | 4,577  | 94.3  | 4,358 | 99.0  | 26    | 54.6  | 3,789  | 94.5  | 514        |
|      | 2016年1月  | 4,442  | 96.6  | 2,883  | 87.1  | 928    | 109.4 | 3,811  | 91.7  | 4,573 | 105.1 | 23    | 70.2  | 2,907  | 86.9  | 415        |
|      | 2月       | 4,797  | 99.6  | 3,432  | 96.2  | 944    | 121.1 | 4,376  | 100.7 | 4,488 | 107.4 | 22    | 65.7  | 3,454  | 95.9  | 506        |
|      | 3月       | 5,372  | 99.1  | 3,548  | 96.6  | 1,072  | 122.5 | 4,620  | 101.6 | 4,684 | 102.3 | 33    | 83.1  | 3,581  | 96.4  | 556        |
|      | 4月       | 4,218  | 96.8  | 3,297  | 94.4  | 783    | 109.4 | 4,080  | 97.0  | 4,341 | 105.4 | 21    | 62.5  | 3,318  | 94.1  | 482        |
|      | 5月       | 4,710  | 92.9  | 2,979  | 91.3  | 1,136  | 101.4 | 4,115  | 93.9  | 4,380 | 101.8 | 25    | 92.7  | 3,003  | 91.3  | 556        |
|      | 6月       | 4,573  | 95.5  | 3,457  | 94.4  | 775    | 113.1 | 4,232  | 97.3  | 4,221 | 98.8  | 29    | 105.2 | 3,486  | 94.4  | 500        |
|      | 7月       | 5,121  | 102.0 | 3,605  | 95.7  | 915    | 108.3 | 4,520  | 98.0  | 4,115 | 99.1  | 26    | 95.0  | 3,631  | 95.7  | 708        |
|      | 8月       | 4,760  | 96.9  | 3,191  | 99.5  | 997    | 102.1 | 4,188  | 100.1 | 4,324 | 95.6  | 19    | 79.1  | 3,210  | 99.3  | 364        |
|      | 9月       | 4,889  | 101.0 | 3,532  | 98.5  | 846    | 102.6 | 4,378  | 99.2  | 4,373 | 96.4  | 25    | 78.5  | 3,557  | 98.3  | 461        |
|      | 10月      | 5,349  | 101.7 | 3,740  | 92.0  | 1,038  | 119.1 | 4,778  | 96.7  | 4,200 | 100.4 | 17    | 75.5  | 3,758  | 91.9  | 743        |
|      | 11月      | 5,176  | 100.8 | 3,856  | 105.1 | 985    | 124.9 | 4,840  | 108.6 | 3,861 | 91.9  | 19    | 83.1  | 3,875  | 104.9 | 675        |
|      | 12月      | 5,570  | 106.2 | 3,803  | 101.1 | 1,118  | 137.5 | 4,921  | 107.5 | 3,927 | 90.1  | 22    | 85.6  | 3,825  | 100.9 | 583        |
|      | 2017年1月  | 4,741  | 106.8 | 3,011  | 104.4 | 1,061  | 114.4 | 4,072  | 106.9 | 4,104 | 89.7  |       |       |        |       | 492        |
| 累計   | 2016年4月～ | 49,108 | 100.1 | 34,472 | 97.5  | 9,654  | 112.7 | 44,126 | 100.4 | 4,104 | 89.7  | 203   | 83.7  | 31,663 | 96.8  | 5,563      |
|      | 2017年1月～ | 4,741  | 106.8 | 3,011  | 104.4 | 1,061  | 114.4 | 4,072  | 106.9 | 4,104 | 89.7  |       |       |        |       | 492        |



## 前 年 比 の 推 移

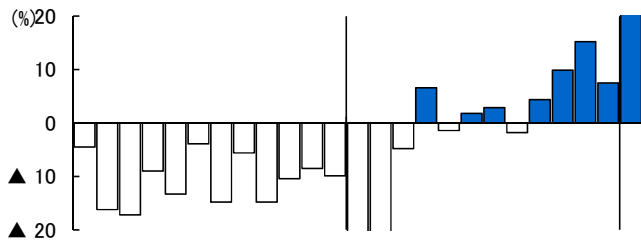


## セメント国内需要の推移



## 地区別販売の前年伸び率

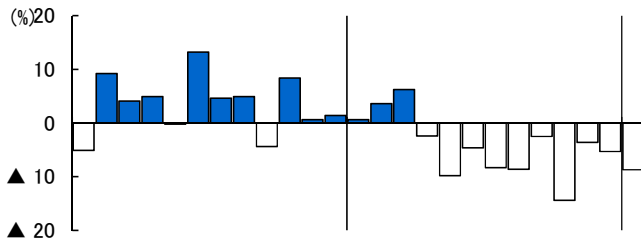
## 北海道



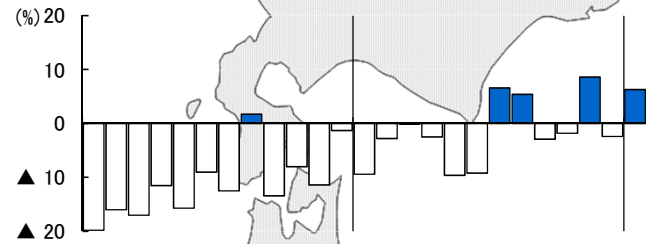
## 近畿



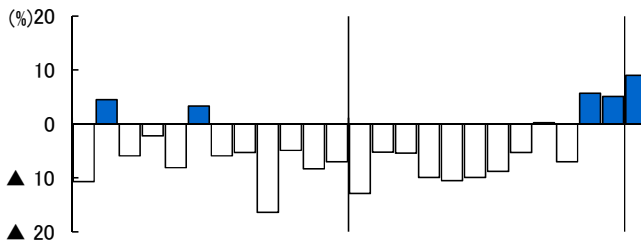
## 東北



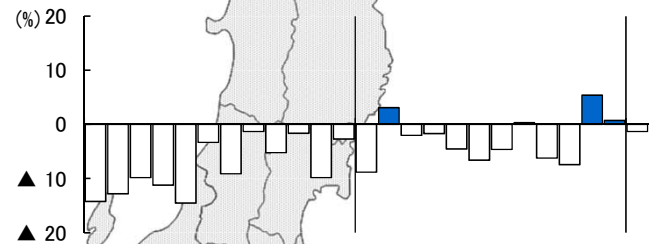
## 四国



## 関東一区



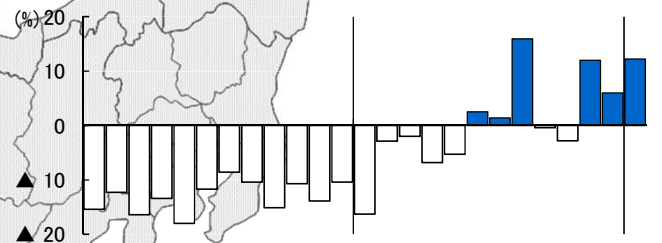
## 中国



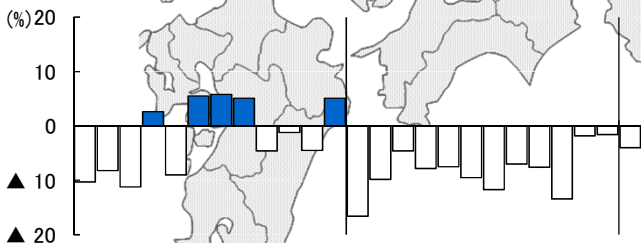
## 関東二区



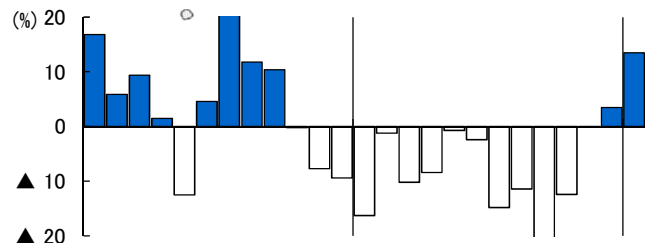
## 九州



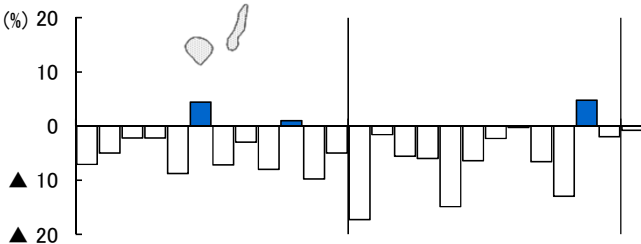
## 北陸



## 沖縄



## 東海



注：地区によっては一部、目盛り以上の伸び率となっている

月別都道府県別販売高

|     |           |           |           |           |           |           |           |           |           |           |           |           |           |            | (単位:t) |
|-----|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|--------|
| 年月  | 16/1      | 2         | 3         | 4         | 5         | 6         | 7         | 8         | 9         | 10        | 11        | 12        | 17/1      | 4-累計       |        |
| 北海道 | 72,615    | 78,672    | 87,017    | 126,374   | 142,945   | 197,697   | 207,632   | 178,178   | 209,577   | 223,916   | 196,090   | 149,083   | 95,303    | 1,726,795  |        |
| 青森  | 18,191    | 22,966    | 25,149    | 27,381    | 29,833    | 38,957    | 35,670    | 32,304    | 41,578    | 39,760    | 46,413    | 37,463    | 20,772    | 350,131    |        |
| 岩手  | 75,931    | 90,808    | 93,607    | 87,707    | 68,733    | 82,347    | 80,480    | 63,761    | 81,812    | 86,963    | 87,369    | 82,524    | 61,669    | 783,365    |        |
| 宮城  | 98,831    | 122,365   | 138,490   | 119,285   | 99,461    | 128,647   | 132,220   | 91,642    | 106,913   | 108,685   | 107,800   | 108,791   | 87,208    | 1,090,652  |        |
| 秋田  | 15,347    | 18,128    | 17,963    | 22,156    | 21,976    | 26,796    | 26,112    | 22,761    | 28,881    | 29,951    | 29,177    | 27,594    | 15,930    | 251,334    |        |
| 山形  | 22,113    | 26,659    | 28,872    | 32,801    | 30,879    | 45,083    | 45,653    | 37,965    | 46,697    | 45,821    | 47,760    | 42,226    | 26,562    | 401,447    |        |
| 福島  | 75,970    | 92,634    | 94,882    | 85,872    | 70,331    | 88,827    | 92,756    | 75,309    | 89,897    | 97,472    | 98,521    | 92,581    | 67,729    | 859,295    |        |
| 東北  | 306,383   | 373,560   | 398,963   | 375,202   | 321,213   | 410,657   | 412,891   | 323,742   | 395,778   | 408,652   | 417,040   | 391,179   | 279,870   | 3,736,224  |        |
| 埼玉  | 155,526   | 187,704   | 204,505   | 194,548   | 173,832   | 202,609   | 214,139   | 175,456   | 197,375   | 217,408   | 210,916   | 219,361   | 179,674   | 1,985,318  |        |
| 千葉  | 118,628   | 139,408   | 137,277   | 132,627   | 126,702   | 138,958   | 139,911   | 120,864   | 141,006   | 150,771   | 149,396   | 153,425   | 118,223   | 1,371,883  |        |
| 東京  | 212,714   | 254,145   | 273,056   | 248,153   | 219,688   | 243,651   | 246,501   | 214,687   | 244,235   | 257,189   | 272,920   | 281,232   | 228,070   | 2,456,326  |        |
| 神奈川 | 155,943   | 181,406   | 202,528   | 181,943   | 167,976   | 185,869   | 197,675   | 168,308   | 192,999   | 192,122   | 204,297   | 212,170   | 174,740   | 1,878,099  |        |
| 1区  | 642,811   | 762,663   | 817,366   | 757,271   | 688,198   | 771,087   | 798,226   | 679,315   | 775,615   | 817,490   | 837,529   | 866,188   | 700,707   | 7,691,626  |        |
| 茨城  | 99,038    | 109,682   | 111,369   | 110,673   | 103,077   | 113,840   | 117,923   | 102,420   | 123,389   | 129,859   | 121,314   | 132,747   | 108,203   | 1,163,445  |        |
| 栃木  | 53,429    | 61,594    | 59,948    | 59,714    | 51,240    | 60,105    | 63,698    | 57,862    | 65,703    | 71,446    | 69,824    | 76,128    | 56,567    | 632,287    |        |
| 群馬  | 36,690    | 46,930    | 50,207    | 50,759    | 42,011    | 49,559    | 51,785    | 45,151    | 50,707    | 54,260    | 56,589    | 58,720    | 48,447    | 507,988    |        |
| 山梨  | 25,361    | 31,594    | 30,656    | 30,142    | 26,423    | 28,953    | 28,744    | 25,374    | 29,121    | 33,083    | 34,859    | 33,657    | 26,129    | 296,485    |        |
| 長野  | 33,124    | 40,913    | 45,492    | 43,659    | 40,423    | 47,718    | 48,277    | 43,968    | 52,109    | 56,511    | 57,748    | 59,509    | 36,174    | 486,096    |        |
| 2区  | 247,642   | 290,713   | 297,672   | 294,947   | 263,174   | 300,175   | 310,427   | 274,775   | 321,029   | 345,159   | 340,334   | 360,761   | 275,520   | 3,086,301  |        |
| 関東  | 890,453   | 1,053,376 | 1,115,038 | 1,052,218 | 951,372   | 1,071,262 | 1,108,653 | 954,090   | 1,096,644 | 1,162,649 | 1,177,863 | 1,226,949 | 976,227   | 10,777,927 |        |
| 富山  | 22,304    | 26,260    | 29,602    | 28,063    | 25,412    | 30,293    | 33,069    | 30,453    | 31,695    | 31,550    | 34,647    | 32,034    | 19,712    | 296,928    |        |
| 石川  | 25,241    | 29,544    | 29,400    | 28,554    | 23,621    | 29,820    | 33,462    | 30,673    | 32,802    | 33,956    | 33,554    | 32,148    | 24,602    | 303,192    |        |
| 福井  | 23,326    | 26,623    | 32,554    | 32,440    | 30,765    | 37,259    | 36,130    | 31,625    | 36,449    | 37,991    | 39,451    | 36,865    | 26,815    | 345,790    |        |
| 1区  | 70,871    | 82,427    | 91,556    | 89,057    | 79,798    | 97,372    | 102,661   | 92,751    | 100,946   | 103,497   | 107,652   | 101,047   | 71,129    | 945,910    |        |
| 新潟  | 35,148    | 39,494    | 45,447    | 51,060    | 51,607    | 64,581    | 70,628    | 63,397    | 67,539    | 72,045    | 71,894    | 58,429    | 30,612    | 601,792    |        |
| 北陸  | 106,019   | 121,921   | 137,003   | 140,117   | 131,405   | 161,953   | 173,289   | 156,148   | 168,485   | 175,542   | 179,546   | 159,476   | 101,741   | 1,547,702  |        |
| 岐阜  | 53,013    | 63,463    | 65,671    | 62,831    | 53,136    | 64,189    | 69,859    | 63,021    | 64,557    | 68,927    | 76,841    | 68,886    | 53,470    | 645,717    |        |
| 静岡  | 77,211    | 91,085    | 86,876    | 85,283    | 70,570    | 85,952    | 93,856    | 81,555    | 87,254    | 93,346    | 101,954   | 103,540   | 82,465    | 885,775    |        |
| 愛知  | 153,506   | 192,256   | 184,381   | 158,245   | 140,834   | 174,940   | 178,972   | 157,667   | 170,784   | 177,426   | 183,909   | 186,283   | 149,813   | 1,678,873  |        |
| 三重  | 61,232    | 80,478    | 78,468    | 70,702    | 50,970    | 62,119    | 62,630    | 55,039    | 56,928    | 65,595    | 72,074    | 71,080    | 56,420    | 623,557    |        |
| 東海  | 344,962   | 427,282   | 415,396   | 377,061   | 315,510   | 387,200   | 405,317   | 357,282   | 379,523   | 405,294   | 434,778   | 429,789   | 342,168   | 3,833,922  |        |
| 滋賀  | 39,309    | 47,511    | 47,294    | 47,677    | 41,525    | 48,758    | 46,056    | 44,862    | 46,416    | 47,813    | 52,081    | 49,482    | 38,474    | 463,144    |        |
| 京都  | 45,249    | 54,523    | 57,908    | 53,801    | 47,629    | 50,145    | 51,887    | 56,033    | 56,147    | 55,880    | 58,637    | 57,099    | 44,032    | 531,290    |        |
| 大阪  | 177,268   | 213,847   | 226,594   | 209,129   | 185,738   | 210,706   | 232,279   | 203,596   | 212,518   | 211,282   | 216,881   | 210,898   | 180,291   | 2,073,318  |        |
| 兵庫  | 121,263   | 137,241   | 133,229   | 121,633   | 108,883   | 120,085   | 123,480   | 112,828   | 116,488   | 128,404   | 137,436   | 137,150   | 115,027   | 1,221,414  |        |
| 奈良  | 16,348    | 18,003    | 20,434    | 16,519    | 15,284    | 16,436    | 18,748    | 18,235    | 18,891    | 19,207    | 23,719    | 22,740    | 17,325    | 187,104    |        |
| 和歌山 | 31,682    | 34,822    | 35,619    | 26,737    | 23,419    | 28,509    | 28,522    | 25,221    | 28,310    | 28,627    | 33,424    | 36,015    | 31,617    | 290,401    |        |
| 近畿  | 431,119   | 505,947   | 521,078   | 475,496   | 422,478   | 474,639   | 500,972   | 460,775   | 478,770   | 491,213   | 522,178   | 513,384   | 426,766   | 4,766,671  |        |
| 徳島  | 23,941    | 28,176    | 28,933    | 26,128    | 22,090    | 23,053    | 25,489    | 23,979    | 24,344    | 29,676    | 28,072    | 29,237    | 23,424    | 255,492    |        |
| 香川  | 32,575    | 35,602    | 37,010    | 36,670    | 31,865    | 33,686    | 37,932    | 32,269    | 34,926    | 38,950    | 39,916    | 37,648    | 34,383    | 358,245    |        |
| 愛媛  | 35,004    | 41,147    | 41,062    | 34,493    | 30,600    | 33,669    | 40,344    | 37,820    | 38,531    | 40,343    | 45,402    | 45,955    | 40,401    | 387,558    |        |
| 高知  | 30,110    | 31,265    | 30,132    | 24,231    | 22,430    | 25,813    | 29,158    | 25,712    | 28,466    | 33,529    | 33,639    | 33,454    | 31,049    | 287,481    |        |
| 四国  | 121,630   | 136,190   | 137,137   | 121,522   | 106,985   | 116,221   | 132,923   | 119,780   | 126,267   | 142,498   | 147,029   | 146,294   | 129,257   | 1,288,776  |        |
| 鳥取  | 14,388    | 17,703    | 17,067    | 15,137    | 14,989    | 18,590    | 19,964    | 19,631    | 18,616    | 16,423    | 20,226    | 21,432    | 14,564    | 179,572    |        |
| 島根  | 18,522    | 28,099    | 20,653    | 21,153    | 18,139    | 22,882    | 23,037    | 20,400    | 23,484    | 26,078    | 27,129    | 26,061    | 21,598    | 229,961    |        |
| 岡山  | 52,249    | 56,417    | 56,922    | 44,899    | 45,399    | 43,826    | 43,368    | 41,311    | 45,885    | 50,097    | 50,193    | 56,907    | 43,380    | 465,265    |        |
| 広島  | 60,479    | 73,608    | 74,628    | 65,470    | 59,116    | 59,269    | 62,486    | 58,461    | 65,179    | 72,666    | 72,282    | 72,233    | 59,230    | 646,392    |        |
| 山口  | 44,203    | 56,616    | 57,692    | 54,635    | 47,600    | 51,248    | 52,555    | 49,888    | 52,238    | 56,732    | 58,765    | 56,834    | 48,657    | 529,152    |        |
| 中国  | 189,841   | 232,443   | 226,962   | 201,294   | 185,243   | 195,815   | 201,410   | 189,691   | 205,402   | 221,996   | 228,595   | 233,467   | 187,429   | 2,050,342  |        |
| 福岡  | 127,590   | 155,848   | 154,934   | 145,364   | 139,037   | 149,060   | 155,226   | 146,229   | 148,866   | 159,275   | 166,862   | 164,497   | 138,396   | 1,512,812  |        |
| 佐賀  | 18,833    | 27,949    | 24,538    | 22,632    | 18,045    | 20,940    | 21,491    | 21,659    | 25,053    | 27,411    | 27,584    | 26,622    | 22,894    | 234,331    |        |
| 長崎  | 37,874    | 46,800    | 55,599    | 42,233    | 36,807    | 37,106    | 42,722    | 40,548    | 44,449    | 48,363    | 51,502    | 51,684    | 49,635    | 445,049    |        |
| 熊本  | 49,700    | 58,130    | 58,589    | 37,049    | 41,673    | 49,865    | 54,358    | 54,499    | 55,779    | 60,127    | 65,459    | 67,725    | 58,311    | 544,845    |        |
| 大分  | 36,332    | 41,866    | 44,826    | 37,676    | 31,713    | 37,487    | 36,392    | 32,325    | 34,240    | 40,267    | 45,221    | 44,212    | 35,279    | 374,812    |        |
| 宮崎  | 32,059    | 37,562    | 35,845    | 28,507    | 25,852    | 26,670    | 28,789    | 29,401    | 27,726    | 33,751    | 35,703    | 35,318    | 31,129    | 302,846    |        |
| 鹿児島 | 52,242    | 56,729    | 53,556    | 44,164    | 42,491    | 47,663    | 49,720    | 53,652    | 60,620    | 61,391    | 74,308    | 74,498    | 62,249    | 570,756    |        |
| 九州  | 354,630   | 424,884   | 427,887   | 357,625   | 335,618   | 368,791   | 388,698   | 378,313   | 396,733   | 430,585   | 466,639   | 464,556   | 397,893   | 3,985,451  |        |
| 沖縄  | 65,724    | 77,734    | 81,479    | 70,544    | 65,783    | 72,513    | 73,665    | 72,942    | 74,748    | 78,137    | 85,946    | 88,838    | 74,624    | 757,740    |        |
| 全国  | 2,883,376 | 3,432,009 | 3,547,960 | 3,297,453 | 2,978,552 | 3,456,748 | 3,605,450 | 3,190,941 | 3,531,927 | 3,740,482 | 3,855,704 | 3,803,015 | 3,011,278 | 34,471,550 |        |



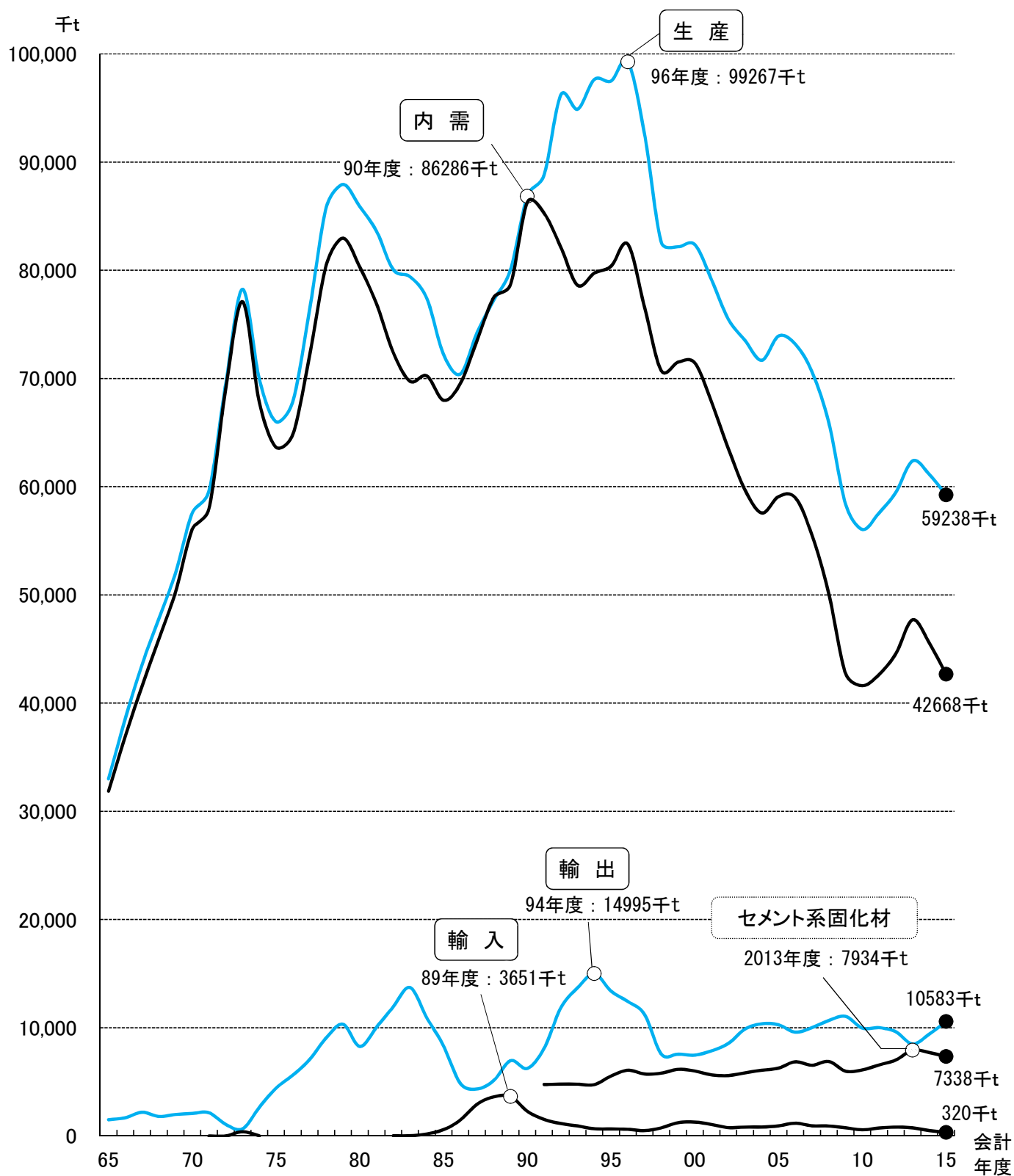
## 月別都道府県別販売高（前年比）

(単位: %)

| 年月  | 16/1  | 2     | 3     | 4     | 5     | 6     | 7     | 8     | 9     | 10    | 11    | 12    | 17/1  | 4-累計  |
|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 北海道 | 69.1  | 75.6  | 95.2  | 106.6 | 98.6  | 101.8 | 102.9 | 98.2  | 104.4 | 109.9 | 115.2 | 107.5 | 131.2 | 106.1 |
| 青森  | 115.6 | 89.8  | 103.5 | 89.7  | 94.0  | 93.2  | 77.6  | 87.5  | 101.8 | 94.5  | 119.1 | 102.4 | 114.2 | 96.3  |
| 岩手  | 125.9 | 115.0 | 112.7 | 102.9 | 95.5  | 88.4  | 79.8  | 83.8  | 86.1  | 79.1  | 84.6  | 85.9  | 81.2  | 86.3  |
| 宮城  | 94.4  | 105.7 | 114.2 | 97.9  | 91.6  | 104.3 | 105.0 | 91.7  | 100.5 | 83.9  | 88.9  | 90.5  | 88.2  | 94.3  |
| 秋田  | 71.1  | 88.2  | 85.7  | 101.1 | 99.7  | 97.5  | 81.5  | 81.4  | 89.6  | 94.5  | 105.2 | 110.2 | 103.8 | 95.4  |
| 山形  | 88.6  | 84.5  | 92.7  | 107.5 | 102.1 | 122.2 | 108.8 | 113.4 | 122.3 | 95.6  | 110.4 | 113.9 | 120.1 | 111.0 |
| 福島  | 98.3  | 105.1 | 99.9  | 90.9  | 76.8  | 82.3  | 89.6  | 94.5  | 96.3  | 83.7  | 100.3 | 94.5  | 89.2  | 89.6  |
| 東北  | 100.6 | 103.6 | 106.2 | 97.6  | 90.2  | 95.4  | 91.7  | 91.4  | 97.5  | 85.6  | 96.4  | 94.7  | 91.3  | 93.1  |
| 埼玉  | 82.1  | 90.8  | 96.3  | 95.3  | 89.9  | 93.4  | 100.2 | 97.3  | 103.9 | 98.3  | 107.6 | 106.5 | 115.5 | 100.4 |
| 千葉  | 93.2  | 91.1  | 80.1  | 85.6  | 86.8  | 85.1  | 86.3  | 88.8  | 95.5  | 90.1  | 98.7  | 100.1 | 99.7  | 91.4  |
| 東京  | 82.6  | 95.8  | 93.4  | 84.7  | 83.6  | 88.2  | 83.4  | 91.2  | 95.8  | 89.4  | 106.6 | 106.6 | 107.2 | 93.1  |
| 神奈川 | 95.1  | 101.3 | 107.7 | 96.6  | 100.6 | 93.1  | 96.7  | 101.8 | 106.4 | 94.7  | 107.8 | 105.4 | 112.1 | 101.2 |
| 1区  | 87.1  | 94.8  | 94.6  | 90.1  | 89.5  | 90.1  | 91.2  | 94.7  | 100.2 | 93.0  | 105.7 | 105.1 | 109.0 | 96.5  |
| 茨城  | 86.9  | 89.0  | 88.0  | 96.5  | 92.9  | 94.0  | 97.4  | 100.8 | 109.7 | 98.5  | 102.7 | 112.5 | 109.3 | 101.3 |
| 栃木  | 86.7  | 97.7  | 92.6  | 96.1  | 89.0  | 99.2  | 98.6  | 93.2  | 105.0 | 92.5  | 99.5  | 102.1 | 105.9 | 98.0  |
| 群馬  | 73.0  | 88.3  | 92.5  | 93.0  | 80.9  | 88.5  | 98.9  | 100.5 | 97.5  | 92.3  | 107.6 | 105.4 | 132.0 | 98.5  |
| 山梨  | 83.6  | 95.6  | 93.1  | 103.3 | 99.9  | 95.1  | 84.8  | 90.1  | 99.1  | 88.0  | 96.3  | 96.0  | 103.0 | 95.1  |
| 長野  | 78.1  | 87.1  | 94.4  | 99.4  | 97.4  | 100.5 | 98.9  | 99.4  | 109.9 | 93.6  | 110.1 | 107.9 | 109.2 | 102.5 |
| 2区  | 82.9  | 91.0  | 91.1  | 96.9  | 91.3  | 95.1  | 96.8  | 97.8  | 105.7 | 94.3  | 103.3 | 106.6 | 111.3 | 99.7  |
| 関東  | 85.9  | 93.8  | 93.6  | 91.9  | 90.0  | 91.4  | 92.7  | 95.6  | 101.8 | 93.4  | 105.0 | 105.5 | 109.6 | 97.4  |
| 富山  | 74.3  | 82.1  | 88.5  | 86.4  | 82.5  | 83.6  | 83.8  | 88.3  | 87.9  | 80.5  | 96.5  | 92.3  | 88.4  | 86.9  |
| 石川  | 94.7  | 101.1 | 97.8  | 101.3 | 99.1  | 83.6  | 86.6  | 97.4  | 97.9  | 89.4  | 96.2  | 97.4  | 97.5  | 94.0  |
| 福井  | 104.7 | 112.2 | 119.7 | 105.9 | 107.6 | 112.0 | 103.1 | 98.1  | 104.8 | 96.0  | 109.5 | 113.9 | 115.0 | 106.1 |
| 1区  | 89.8  | 97.0  | 101.0 | 97.5  | 95.9  | 92.6  | 90.7  | 94.4  | 96.7  | 88.6  | 100.8 | 101.0 | 100.4 | 95.6  |
| 新潟  | 72.9  | 78.6  | 85.9  | 84.2  | 87.7  | 87.4  | 85.1  | 91.0  | 86.6  | 83.9  | 94.6  | 94.3  | 87.1  | 88.1  |
| 北陸  | 83.4  | 90.2  | 95.4  | 92.2  | 92.5  | 90.5  | 88.3  | 93.0  | 92.4  | 86.6  | 98.2  | 98.4  | 96.0  | 92.5  |
| 岐阜  | 76.8  | 88.9  | 87.1  | 87.1  | 82.4  | 90.5  | 95.2  | 103.9 | 94.9  | 87.8  | 113.8 | 97.8  | 100.9 | 95.1  |
| 静岡  | 86.3  | 99.8  | 93.1  | 105.7 | 89.2  | 99.0  | 111.4 | 103.0 | 100.8 | 94.5  | 113.0 | 103.5 | 106.8 | 102.7 |
| 愛知  | 85.2  | 101.8 | 92.4  | 86.8  | 83.0  | 92.4  | 93.2  | 96.4  | 91.5  | 84.8  | 98.9  | 96.5  | 97.6  | 92.0  |
| 三重  | 78.1  | 97.2  | 109.3 | 107.0 | 88.8  | 93.4  | 95.8  | 100.3 | 87.1  | 82.5  | 101.5 | 94.6  | 92.1  | 94.1  |
| 東海  | 82.7  | 98.4  | 94.4  | 94.0  | 85.1  | 93.6  | 97.7  | 99.7  | 93.4  | 87.0  | 104.8 | 98.0  | 99.2  | 95.1  |
| 滋賀  | 87.5  | 97.2  | 101.4 | 99.3  | 94.1  | 98.9  | 87.7  | 96.6  | 93.7  | 84.4  | 105.9 | 99.8  | 97.9  | 95.6  |
| 京都  | 83.0  | 88.9  | 96.9  | 102.9 | 94.4  | 90.9  | 95.7  | 117.8 | 112.0 | 91.2  | 104.8 | 94.7  | 97.3  | 99.7  |
| 大阪  | 93.6  | 104.3 | 105.3 | 99.9  | 98.9  | 99.5  | 109.4 | 106.4 | 104.2 | 91.9  | 107.2 | 93.9  | 101.7 | 101.1 |
| 兵庫  | 102.2 | 99.2  | 94.2  | 96.2  | 91.4  | 91.3  | 91.2  | 100.6 | 91.2  | 84.0  | 100.4 | 91.1  | 94.9  | 93.0  |
| 奈良  | 100.0 | 100.3 | 114.6 | 97.1  | 101.0 | 107.7 | 147.1 | 172.0 | 140.8 | 111.0 | 145.8 | 112.2 | 106.0 | 121.2 |
| 和歌山 | 62.2  | 62.7  | 65.8  | 55.4  | 55.9  | 71.9  | 79.0  | 87.2  | 105.6 | 75.6  | 106.4 | 96.3  | 99.8  | 80.7  |
| 近畿  | 90.8  | 96.0  | 97.4  | 94.8  | 92.2  | 94.4  | 99.6  | 105.4 | 101.5 | 88.3  | 106.1 | 94.6  | 99.0  | 97.4  |
| 徳島  | 89.5  | 94.8  | 94.0  | 107.3 | 93.7  | 93.0  | 103.7 | 109.2 | 91.6  | 94.9  | 97.8  | 92.2  | 97.8  | 97.7  |
| 香川  | 104.3 | 109.8 | 111.7 | 103.4 | 99.2  | 88.1  | 114.5 | 116.8 | 99.0  | 110.7 | 116.1 | 95.4  | 105.6 | 104.3 |
| 愛媛  | 82.6  | 96.7  | 96.0  | 88.1  | 83.8  | 93.6  | 99.1  | 98.3  | 96.0  | 91.3  | 108.6 | 101.7 | 115.4 | 97.6  |
| 高知  | 88.9  | 88.3  | 98.2  | 94.4  | 86.0  | 88.9  | 110.7 | 100.6 | 101.7 | 97.1  | 110.2 | 99.9  | 103.1 | 99.4  |
| 四国  | 90.6  | 97.2  | 99.9  | 97.5  | 90.4  | 90.8  | 106.6 | 105.4 | 97.1  | 98.2  | 108.6 | 97.6  | 106.3 | 99.8  |
| 鳥取  | 94.6  | 101.1 | 100.8 | 93.2  | 98.3  | 100.7 | 113.1 | 127.2 | 105.2 | 81.5  | 110.5 | 115.1 | 101.2 | 104.3 |
| 島根  | 73.4  | 96.0  | 68.4  | 87.3  | 78.0  | 95.9  | 104.7 | 107.0 | 98.0  | 100.7 | 114.5 | 109.0 | 116.6 | 100.7 |
| 岡山  | 105.8 | 113.1 | 97.3  | 85.0  | 97.1  | 84.9  | 89.1  | 88.6  | 92.5  | 84.3  | 98.0  | 101.5 | 83.0  | 90.3  |
| 広島  | 94.5  | 107.2 | 107.7 | 103.9 | 98.6  | 96.2  | 94.9  | 96.5  | 97.0  | 99.8  | 105.3 | 94.6  | 97.9  | 98.5  |
| 山口  | 81.2  | 94.2  | 101.8 | 112.9 | 97.5  | 94.6  | 92.4  | 105.2 | 86.2  | 92.4  | 106.6 | 100.0 | 110.1 | 99.1  |
| 中国  | 91.2  | 103.1 | 98.0  | 98.3  | 95.5  | 93.4  | 95.4  | 100.3 | 93.8  | 92.6  | 105.4 | 100.7 | 98.7  | 97.4  |
| 福岡  | 82.8  | 99.7  | 92.0  | 92.7  | 97.3  | 101.8 | 100.9 | 116.9 | 101.9 | 98.2  | 111.8 | 104.9 | 108.5 | 103.1 |
| 佐賀  | 66.9  | 89.4  | 77.7  | 86.4  | 75.6  | 79.7  | 78.8  | 97.5  | 94.7  | 94.0  | 111.0 | 98.2  | 121.6 | 92.9  |
| 長崎  | 99.5  | 107.8 | 135.7 | 125.1 | 112.7 | 102.5 | 107.3 | 124.2 | 111.5 | 108.8 | 118.6 | 108.3 | 131.1 | 114.6 |
| 熊本  | 90.8  | 97.3  | 100.5 | 74.8  | 88.2  | 109.2 | 109.2 | 124.3 | 100.7 | 106.2 | 111.2 | 107.7 | 117.3 | 104.9 |
| 大分  | 81.9  | 86.4  | 98.8  | 98.3  | 90.0  | 108.0 | 100.7 | 105.2 | 89.7  | 96.8  | 112.7 | 102.4 | 97.1  | 100.1 |
| 宮崎  | 81.1  | 99.5  | 107.5 | 95.2  | 99.0  | 101.8 | 100.6 | 111.6 | 76.0  | 83.0  | 94.9  | 87.7  | 97.1  | 93.4  |
| 鹿児島 | 80.7  | 93.5  | 91.5  | 89.3  | 91.9  | 108.0 | 103.7 | 118.0 | 108.3 | 89.9  | 119.0 | 124.0 | 119.2 | 107.2 |
| 九州  | 83.7  | 97.1  | 98.0  | 93.2  | 94.7  | 102.5 | 101.4 | 115.9 | 99.6  | 97.2  | 112.0 | 106.0 | 112.2 | 103.3 |
| 沖縄  | 83.7  | 98.8  | 89.8  | 91.6  | 99.3  | 97.6  | 85.2  | 88.6  | 78.6  | 87.6  | 99.9  | 103.5 | 113.5 | 93.7  |
| 全国  | 87.1  | 96.2  | 96.6  | 94.4  | 91.3  | 94.4  | 95.7  | 99.5  | 98.5  | 92.0  | 105.1 | 101.1 | 104.4 | 97.5  |



## セメント需給の推移



(注) 1.1992年度以降の生産には輸出用クリンカ等を含む  
 2.2006年度以降エコセメントを含む  
 3.セメント系固化材は1991年度より調査開始

## 官需・民需別セメント国内需要

(単位:千t、%)

| 会計年度 | 官需     |         |       |      | 民需     |         |        |      | 合計     |         |        |
|------|--------|---------|-------|------|--------|---------|--------|------|--------|---------|--------|
|      |        | 前年増減    | 伸び率   | 構成比  |        | 前年増減    | 伸び率    | 構成比  |        | 前年増減    | 伸び率    |
| 1971 | 32,313 |         |       | 55.7 | 25,700 |         |        | 44.3 | 58,014 |         |        |
| 1972 | 39,598 | 7,285   | 22.5  | 57.3 | 29,509 | 3,809   | 14.8   | 42.7 | 69,107 | 11,093  | 19.1   |
| 1973 | 43,021 | 3,423   | 8.6   | 55.8 | 34,078 | 4,569   | 15.5   | 44.2 | 77,099 | 7,992   | 11.6   |
| 1974 | 40,083 | ▲ 2,938 | ▲ 6.8 | 59.1 | 27,740 | ▲ 6,338 | ▲ 18.6 | 40.9 | 67,823 | ▲ 9,276 | ▲ 12.0 |
| 1975 | 37,235 | ▲ 2,848 | ▲ 7.1 | 58.5 | 26,414 | ▲ 1,326 | ▲ 4.8  | 41.5 | 63,649 | ▲ 4,174 | ▲ 6.2  |
| 1976 | 37,469 | 234     | 0.6   | 57.8 | 27,356 | 942     | 3.6    | 42.2 | 64,825 | 1,176   | 1.8    |
| 1977 | 42,460 | 4,991   | 13.3  | 58.9 | 29,628 | 2,272   | 8.3    | 41.1 | 72,088 | 7,263   | 11.2   |
| 1978 | 52,643 | 10,183  | 24.0  | 65.4 | 27,851 | ▲ 1,777 | ▲ 6.0  | 34.6 | 80,494 | 8,406   | 11.7   |
| 1979 | 53,514 | 871     | 1.7   | 64.5 | 29,454 | 1,603   | 5.8    | 35.5 | 82,968 | 2,474   | 3.1    |
| 1980 | 52,032 | ▲ 1,482 | ▲ 2.8 | 64.8 | 28,264 | ▲ 1,190 | ▲ 4.0  | 35.2 | 80,296 | ▲ 2,672 | ▲ 3.2  |
| 1981 | 49,903 | ▲ 2,129 | ▲ 4.1 | 64.9 | 26,989 | ▲ 1,275 | ▲ 4.5  | 35.1 | 76,892 | ▲ 3,404 | ▲ 4.2  |
| 1982 | 47,123 | ▲ 2,780 | ▲ 5.6 | 65.1 | 25,263 | ▲ 1,726 | ▲ 6.4  | 34.9 | 72,386 | ▲ 4,506 | ▲ 5.9  |
| 1983 | 45,192 | ▲ 1,931 | ▲ 4.1 | 64.8 | 24,548 | ▲ 715   | ▲ 2.8  | 35.2 | 69,740 | ▲ 2,646 | ▲ 3.7  |
| 1984 | 44,322 | ▲ 870   | ▲ 1.9 | 63.1 | 25,919 | 1,371   | 5.6    | 36.9 | 70,241 | 501     | 0.7    |
| 1985 | 41,746 | ▲ 2,576 | ▲ 5.8 | 61.4 | 26,244 | 325     | 1.3    | 38.6 | 67,990 | ▲ 2,251 | ▲ 3.2  |
| 1986 | 42,831 | 1,085   | 2.6   | 61.6 | 26,700 | 456     | 1.7    | 38.4 | 69,531 | 1,541   | 2.3    |
| 1987 | 44,264 | 1,433   | 3.3   | 60.2 | 29,264 | 2,564   | 9.6    | 39.8 | 73,528 | 3,997   | 5.7    |
| 1988 | 44,723 | 459     | 1.0   | 57.7 | 32,786 | 3,522   | 12.0   | 42.3 | 77,509 | 3,981   | 5.4    |
| 1989 | 44,657 | ▲ 66    | ▲ 0.1 | 56.7 | 34,104 | 1,318   | 4.0    | 43.3 | 78,761 | 1,252   | 1.6    |
| 1990 | 48,406 | 3,749   | 8.4   | 56.1 | 37,880 | 3,776   | 11.1   | 43.9 | 86,286 | 7,525   | 9.6    |
| 1991 | 49,125 | 719     | 1.5   | 57.6 | 36,162 | ▲ 1,718 | ▲ 4.5  | 42.4 | 85,287 | ▲ 999   | ▲ 1.2  |
| 1992 | 49,285 | 160     | 0.3   | 60.0 | 32,857 | ▲ 3,305 | ▲ 9.1  | 40.0 | 82,142 | ▲ 3,145 | ▲ 3.7  |
| 1993 | 47,720 | ▲ 1,565 | ▲ 3.2 | 60.7 | 30,896 | ▲ 1,961 | ▲ 6.0  | 39.3 | 78,616 | ▲ 3,526 | ▲ 4.3  |
| 1994 | 46,969 | ▲ 751   | ▲ 1.6 | 58.9 | 32,774 | 1,878   | 6.1    | 41.1 | 79,743 | 1,127   | 1.4    |
| 1995 | 47,021 | 52      | 0.1   | 58.5 | 33,356 | 582     | 1.8    | 41.5 | 80,377 | 634     | 0.8    |
| 1996 | 47,267 | 246     | 0.5   | 57.4 | 35,150 | 1,794   | 5.4    | 42.6 | 82,417 | 2,040   | 2.5    |
| 1997 | 43,345 | ▲ 3,922 | ▲ 8.3 | 56.6 | 33,228 | ▲ 1,922 | ▲ 5.5  | 43.4 | 76,573 | ▲ 5,844 | ▲ 7.1  |
| 1998 | 40,821 | ▲ 2,524 | ▲ 5.8 | 57.7 | 29,898 | ▲ 3,330 | ▲ 10.0 | 42.3 | 70,719 | ▲ 5,854 | ▲ 7.6  |
| 1999 | 41,904 | 1,083   | 2.7   | 58.6 | 29,611 | ▲ 287   | ▲ 1.0  | 41.4 | 71,515 | 796     | 1.1    |
| 2000 | 41,177 | ▲ 727   | ▲ 1.7 | 57.6 | 30,258 | 647     | 2.2    | 42.4 | 71,435 | ▲ 80    | ▲ 0.1  |
| 2001 | 39,016 | ▲ 2,161 | ▲ 5.2 | 57.5 | 28,795 | ▲ 1,463 | ▲ 4.8  | 42.5 | 67,811 | ▲ 3,624 | ▲ 5.1  |
| 2002 | 35,531 | ▲ 3,485 | ▲ 8.9 | 55.9 | 27,983 | ▲ 812   | ▲ 2.8  | 44.1 | 63,514 | ▲ 4,297 | ▲ 6.3  |
| 2003 | 32,868 | ▲ 2,663 | ▲ 7.5 | 55.1 | 26,819 | ▲ 1,164 | ▲ 4.2  | 44.9 | 59,687 | ▲ 3,827 | ▲ 6.0  |
| 2004 | 30,720 | ▲ 2,148 | ▲ 6.5 | 53.4 | 26,849 | 30      | 0.1    | 46.6 | 57,569 | ▲ 2,118 | ▲ 3.5  |
| 2005 | 30,724 | 4       | 0.0   | 52.0 | 28,365 | 1,516   | 5.6    | 48.0 | 59,089 | 1,520   | 2.6    |
| 2006 | 29,517 | ▲ 1,207 | ▲ 3.9 | 50.0 | 29,468 | 1,103   | 3.9    | 50.0 | 58,985 | ▲ 104   | ▲ 0.2  |
| 2007 | 27,836 | ▲ 1,681 | ▲ 5.7 | 50.1 | 27,670 | ▲ 1,798 | ▲ 6.1  | 49.9 | 55,506 | ▲ 3,479 | ▲ 5.9  |
| 2008 | 25,608 | ▲ 2,228 | ▲ 8.0 | 51.1 | 24,479 | ▲ 3,191 | ▲ 11.5 | 48.9 | 50,087 | ▲ 5,419 | ▲ 9.8  |
| 2009 | 23,170 | ▲ 2,438 | ▲ 9.5 | 54.2 | 19,562 | ▲ 4,917 | ▲ 20.1 | 45.8 | 42,732 | ▲ 7,355 | ▲ 14.7 |
| 2010 | 21,861 | ▲ 1,309 | ▲ 5.6 | 52.5 | 19,753 | 191     | 1.0    | 47.5 | 41,614 | ▲ 1,118 | ▲ 2.6  |
| 2011 | 21,740 | ▲ 121   | ▲ 0.6 | 51.0 | 20,910 | 1,157   | 5.9    | 49.0 | 42,650 | 1,036   | 2.5    |
| 2012 | 22,702 | 962     | 4.4   | 50.9 | 21,875 | 965     | 4.6    | 49.1 | 44,577 | 1,927   | 4.5    |
| 2013 | 24,649 | 1,947   | 8.6   | 51.7 | 23,056 | 1,181   | 5.4    | 48.3 | 47,705 | 3,128   | 7.0    |
| 2014 | 23,559 | ▲ 1,090 | ▲ 4.4 | 51.7 | 21,992 | ▲ 1,064 | ▲ 4.6  | 48.3 | 45,551 | ▲ 2,154 | ▲ 4.5  |
| 2015 | 21,860 | ▲ 1,699 | ▲ 7.2 | 51.2 | 20,808 | ▲ 1,184 | ▲ 5.4  | 48.8 | 42,668 | ▲ 2,883 | ▲ 6.3  |

注:官需・民需は生コンクリート出荷実績(出所:全国生コンクリート工業組合連合会)の官民比率などを用いた推計値





## セメント需要関連指標

## 1. 建設投資

(単位: 億円、%)

| 会計年度   |        | 2007              | 2008             | 2009              | 2010             | 2011           | 2012            | 2013<br>(見込み)   | 2014<br>(見込み)    | 2015<br>(見通し)    | 2016<br>(見通し)    |
|--------|--------|-------------------|------------------|-------------------|------------------|----------------|-----------------|-----------------|------------------|------------------|------------------|
| 建<br>築 | 住 宅    | 171,492<br>▲ 11.4 | 169,217<br>▲ 1.3 | 134,019<br>▲ 20.8 | 134,933<br>0.7   | 138,400<br>2.6 | 145,769<br>5.3  | 164,600<br>12.9 | 152,000<br>▲ 7.7 | 155,000<br>2.0   | 160,000<br>3.2   |
|        | 非住宅    | 105,702<br>▲ 5.9  | 115,211<br>9.0   | 92,883<br>▲ 19.4  | 86,058<br>▲ 7.3  | 86,401<br>0.4  | 89,356<br>3.4   | 106,100<br>18.7 | 106,600<br>0.5   | 110,900<br>4.0   | 110,100<br>▲ 0.7 |
|        | 計      | 277,194<br>▲ 9.4  | 284,428<br>2.6   | 226,902<br>▲ 20.2 | 220,991<br>▲ 2.6 | 224,801<br>1.7 | 235,125<br>4.6  | 270,700<br>15.1 | 258,600<br>▲ 4.5 | 265,900<br>2.8   | 270,100<br>1.6   |
|        | (実質)   | 265,216<br>▲ 11.6 | 264,447<br>▲ 0.3 | 218,645<br>▲ 17.3 | 212,672<br>▲ 2.7 | 213,387<br>0.3 | 226,986<br>6.4  | 255,359<br>12.5 | 237,750<br>▲ 6.9 | 243,700<br>2.5   | 246,100<br>1.0   |
|        |        |                   |                  |                   |                  |                |                 |                 |                  |                  |                  |
| 土<br>木 | 公共事業   | 132,596<br>▲ 5.1  | 128,242<br>▲ 3.3 | 139,143<br>8.5    | 130,198<br>▲ 6.4 | 138,544<br>6.4 | 149,656<br>8.0  | 170,700<br>14.1 | 182,500<br>6.9   | 165,800<br>▲ 9.2 | 157,300<br>▲ 5.1 |
|        | 公共事業以外 | 67,171<br>▲ 0.8   | 68,847<br>2.5    | 63,604<br>▲ 7.6   | 68,093<br>7.1    | 69,578<br>2.2  | 68,133<br>▲ 2.1 | 71,500<br>4.9   | 71,900<br>0.6    | 68,400<br>▲ 4.9  | 68,700<br>0.4    |
|        | 計      | 199,767<br>▲ 3.7  | 197,089<br>▲ 1.3 | 202,747<br>2.9    | 198,291<br>▲ 2.2 | 208,122<br>5.0 | 217,789<br>4.6  | 242,200<br>11.2 | 254,400<br>5.0   | 234,200<br>▲ 7.9 | 226,000<br>▲ 3.5 |
|        | (実質)   | 190,860<br>▲ 6.2  | 181,512<br>▲ 4.9 | 193,160<br>6.4    | 187,831<br>▲ 2.8 | 194,325<br>3.5 | 205,961<br>6.0  | 224,151<br>8.8  | 229,246<br>2.3   | 210,200<br>▲ 8.3 | 202,000<br>▲ 3.9 |
|        |        |                   |                  |                   |                  |                |                 |                 |                  |                  |                  |
| 総額     |        | 476,961<br>▲ 7.1  | 481,517<br>1.0   | 429,649<br>▲ 10.8 | 419,282<br>▲ 2.4 | 432,923<br>3.3 | 452,914<br>4.6  | 512,900<br>13.2 | 513,000<br>0.0   | 500,100<br>▲ 2.5 | 496,100<br>▲ 0.8 |
| (実質)   |        | 456,076<br>▲ 9.4  | 445,959<br>▲ 2.2 | 411,805<br>▲ 7.7  | 400,503<br>▲ 2.7 | 407,712<br>1.8 | 432,947<br>6.2  | 479,510<br>10.8 | 466,996<br>▲ 2.6 | 453,900<br>▲ 2.8 | 448,100<br>▲ 1.3 |
| 政<br>府 | 政 府    | 169,463<br>▲ 4.8  | 167,177<br>▲ 1.3 | 179,348<br>7.3    | 179,820<br>0.3   | 186,108<br>3.5 | 197,170<br>5.9  | 225,500<br>14.4 | 235,000<br>4.2   | 214,700<br>▲ 8.6 | 204,900<br>▲ 4.6 |
|        | (実質)   | 162,331<br>▲ 7.1  | 154,356<br>▲ 4.9 | 171,161<br>10.9   | 170,702<br>▲ 0.3 | 174,080<br>2.0 | 186,728<br>7.3  | 209,062<br>12.0 | 212,045<br>1.4   | 193,000<br>▲ 9.0 | 183,400<br>▲ 5.0 |
| 民<br>間 | 民 間    | 307,498<br>▲ 8.3  | 314,340<br>2.2   | 250,301<br>▲ 20.4 | 239,462<br>▲ 4.3 | 246,815<br>3.1 | 255,744<br>3.6  | 287,400<br>12.4 | 278,000<br>▲ 3.3 | 285,400<br>2.7   | 291,200<br>2.0   |
|        | (実質)   | 293,745<br>▲ 10.6 | 291,603<br>▲ 0.7 | 240,644<br>▲ 17.5 | 229,801<br>▲ 4.5 | 233,632<br>1.7 | 246,219<br>5.4  | 270,448<br>9.8  | 254,951<br>▲ 5.7 | 260,900<br>2.3   | 264,700<br>1.5   |

出所: 建設経済研究所 (2016年4月)

(注) 1. 実質値は2005年度基準

2. 下段は前年伸び率

3. 各項目の合計は必ずしも一致しない

## 2. 国の公共事業関係予算

(単位: 億円、%)

| 会計年度           |     | 2007            | 2008            | 2009           | 2010             | 2011           | 2012             | 2013            | 2014          | 2015          | 2016           |
|----------------|-----|-----------------|-----------------|----------------|------------------|----------------|------------------|-----------------|---------------|---------------|----------------|
| 合 計<br>(前年伸び率) |     | 74,163<br>▲ 5.1 | 72,824<br>▲ 1.8 | 87,872<br>20.7 | 63,588<br>▲ 27.6 | 78,269<br>23.1 | 69,978<br>▲ 10.6 | 63,303<br>▲ 9.5 | 64,118<br>1.3 | 65,521<br>2.2 | 76,537<br>16.8 |
|                | 当 初 | 69,473          | 67,352          | 70,701         | 57,731           | 49,743         | 45,734           | 52,853          | 59,685        | 59,711        | 59,737         |
|                | 補 正 | 4,690           | 5,472           | 17,171         | 5,857            | 28,526         | 24,244           | 10,450          | 4,433         | 5,810         | 16,800         |

出所: 財務省

(注) 1. 2016年度補正は見込み

## 3. 建設工事受注、公共工事前払金保証関係請負額、建築着工

(単位: 億円、%、千m<sup>2</sup>、戸)

| 会計年度                            |                    | 2007                | 2008              | 2009              | 2010             | 2011             | 2012            | 2013            | 2014              | 2015             |
|---------------------------------|--------------------|---------------------|-------------------|-------------------|------------------|------------------|-----------------|-----------------|-------------------|------------------|
| G C 国<br>内工<br>事<br>受<br>注<br>額 | 公 共                | 21,031<br>0.8       | 25,977<br>23.5    | 23,082<br>▲ 11.1  | 20,281<br>▲ 12.1 | 24,884<br>22.7   | 26,213<br>5.3   | 34,391<br>31.2  | 42,272<br>22.9    | 35,685<br>▲ 15.6 |
|                                 | 民 間                | 104,472<br>3.2      | 84,603<br>▲ 19.0  | 71,676<br>▲ 15.3  | 69,802<br>▲ 2.6  | 72,367<br>3.7    | 74,258<br>2.6   | 84,828<br>14.2  | 88,928<br>4.8     | 95,963<br>7.9    |
|                                 | 合 計                | 131,317<br>2.5      | 116,384<br>▲ 11.4 | 100,512<br>▲ 13.6 | 95,548<br>▲ 4.9  | 101,959<br>6.7   | 105,284<br>3.3  | 124,008<br>17.8 | 135,903<br>9.6    | 136,780<br>0.6   |
|                                 | 公共工事前払金<br>保証関係請負額 | 117,818<br>▲ 4.1    | 117,951<br>0.1    | 123,776<br>4.9    | 112,827<br>▲ 8.8 | 112,249<br>▲ 0.5 | 123,820<br>10.3 | 145,711<br>17.7 | 145,222<br>▲ 0.3  | 139,678<br>▲ 3.8 |
| 建<br>築<br>物<br>着<br>工           | 居住用                | 93,448<br>▲ 19.1    | 91,830<br>▲ 1.7   | 71,817<br>▲ 21.8  | 77,794<br>8.3    | 79,770<br>2.5    | 83,423<br>4.6   | 92,198<br>10.5  | 78,179<br>▲ 15.2  | 79,436<br>1.6    |
|                                 | 非居住用               | 63,773<br>▲ 11.6    | 59,563<br>▲ 6.6   | 41,380<br>▲ 30.5  | 44,489<br>7.5    | 47,522<br>6.8    | 52,031<br>9.5   | 56,258<br>8.1   | 52,612<br>▲ 6.5   | 50,168<br>▲ 4.6  |
|                                 | 合 計                | 157,222<br>▲ 16.2   | 151,393<br>▲ 3.7  | 113,196<br>▲ 25.2 | 122,283<br>8.0   | 127,292<br>4.1   | 135,454<br>6.4  | 148,456<br>9.6  | 130,791<br>▲ 11.9 | 129,604<br>▲ 0.9 |
| 新<br>設<br>工<br>宅                | 戸 数                | 1,035,598<br>▲ 19.4 | 1,039,214<br>0.3  | 775,277<br>▲ 25.4 | 819,020<br>5.6   | 841,246<br>2.7   | 893,002<br>6.2  | 987,254<br>10.6 | 880,470<br>▲ 10.8 | 920,537<br>4.6   |
|                                 | 床面積                | 88,360<br>▲ 18.7    | 86,344<br>▲ 2.3   | 67,755<br>▲ 21.5  | 73,876<br>9.0    | 75,748<br>2.5    | 79,413<br>4.8   | 87,313<br>9.9   | 74,007<br>▲ 15.2  | 75,592<br>2.1    |

出所: 国土交通省、公共工事前払金保証関係請負額は各保証事業会社

(注) 1. 下段は前年伸び率 2. 「GC国内工事受注額」の合計には駐留軍・外国公館、小口工事を含む

3. 白抜き文字の項目は本資料内でグラフ表示

