

# セメント需給実績

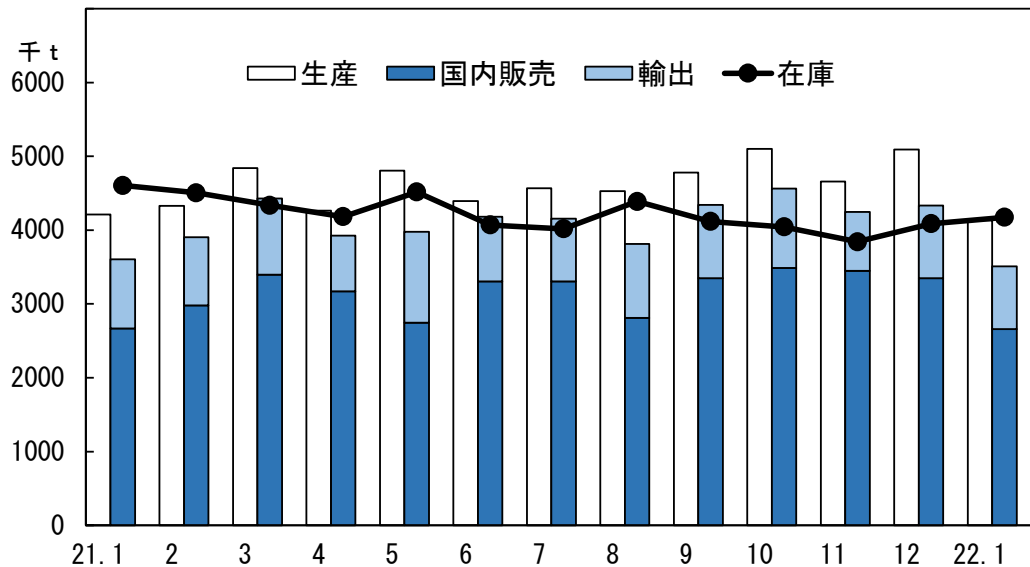
## 2022年1月度

**生産** 4,132千t、前年比98.1%と4ヶ月連続で前年を下回った。

**販売** 国内は2,661千t、前年比99.8%と2ヶ月連続で前年を下回った。  
輸出は848千t、前年比90.5%と3ヶ月連続で前年を下回った。  
合計では3,509千t、前年比97.4%と4ヶ月連続で前年を下回った。

**在庫** こうしたことから在庫は4,173千t、前月比102.1%となった。

セメント需給の推移

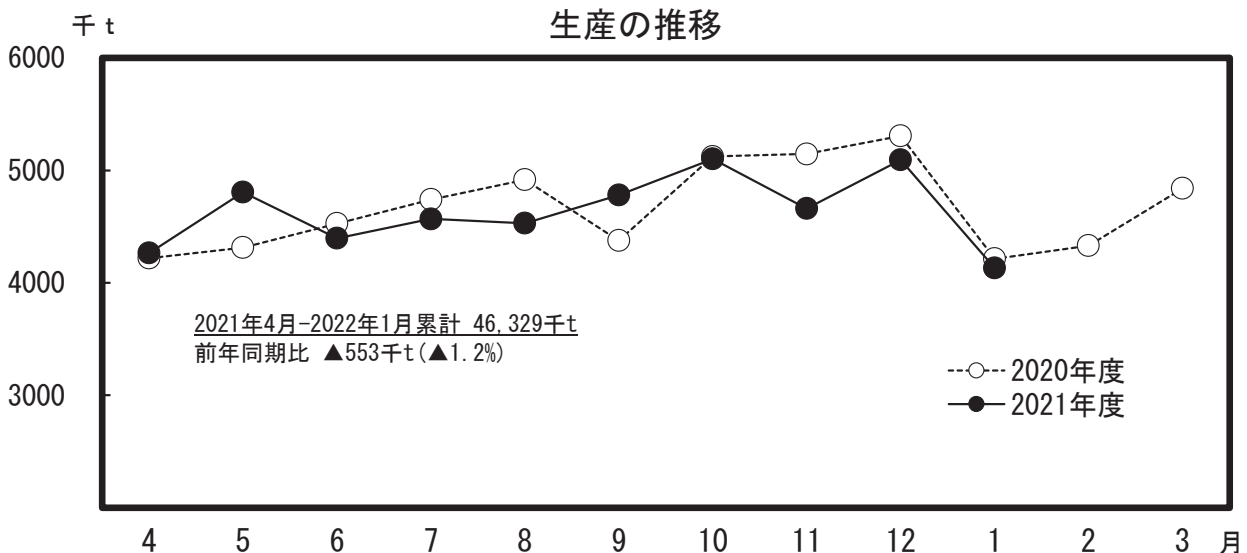


# 生産・販売・在庫

## 2022年1月度 生産・販売・在庫

(単位：千t、%)

| 項目      |         | 生産     |       | 販売     |       |        |       |        |       | 期末在庫  |       |
|---------|---------|--------|-------|--------|-------|--------|-------|--------|-------|-------|-------|
|         |         |        |       | 国内     | 前年比   | 輸出     | 前年比   | 合計     | 前年比   |       |       |
| 会計年度    | 2018    | 60,230 | 99.8  | 42,499 | 101.9 | 10,371 | 87.8  | 52,870 | 98.8  | 4,446 | -     |
|         | 2019    | 58,135 | 96.5  | 40,948 | 96.4  | 10,532 | 101.6 | 51,480 | 97.4  | 4,492 | -     |
|         | 2020    | 56,053 | 96.4  | 38,650 | 94.4  | 11,113 | 105.5 | 49,763 | 96.7  | 4,336 | -     |
| 暦年度     | 2018    | 60,093 | 98.9  | 42,178 | 100.5 | 10,658 | 89.5  | 52,836 | 98.0  | 4,005 | -     |
|         | 2019    | 58,335 | 97.1  | 41,389 | 98.1  | 10,323 | 96.9  | 51,712 | 97.9  | 3,938 | -     |
|         | 2020    | 57,083 | 97.9  | 39,236 | 94.8  | 10,979 | 106.4 | 50,214 | 97.1  | 4,412 | -     |
|         | 2021    | 55,580 | 97.4  | 38,019 | 96.9  | 11,460 | 104.4 | 49,479 | 98.5  | 4,086 | -     |
| 月度      | 2021年1月 | 4,213  | 92.8  | 2,666  | 90.4  | 937    | 116.6 | 3,604  | 96.0  | 4,605 | 104.4 |
|         | 2月      | 4,330  | 91.0  | 2,981  | 89.7  | 922    | 113.1 | 3,904  | 94.4  | 4,505 | 97.8  |
|         | 3月      | 4,840  | 94.6  | 3,398  | 101.1 | 1,031  | 90.7  | 4,428  | 98.5  | 4,336 | 96.2  |
|         | 4月      | 4,266  | 101.1 | 3,171  | 99.4  | 753    | 92.9  | 3,924  | 98.1  | 4,182 | 96.4  |
|         | 5月      | 4,806  | 111.4 | 2,746  | 96.6  | 1,229  | 151.5 | 3,976  | 108.8 | 4,515 | 108.0 |
|         | 6月      | 4,394  | 97.1  | 3,306  | 98.3  | 877    | 114.0 | 4,183  | 101.2 | 4,069 | 90.1  |
|         | 7月      | 4,568  | 96.4  | 3,305  | 99.5  | 852    | 88.0  | 4,157  | 96.9  | 4,016 | 98.7  |
|         | 8月      | 4,529  | 92.1  | 2,811  | 94.5  | 1,000  | 97.8  | 3,812  | 95.4  | 4,388 | 109.3 |
|         | 9月      | 4,780  | 109.2 | 3,350  | 100.0 | 994    | 113.3 | 4,343  | 102.7 | 4,117 | 93.8  |
|         | 10月     | 5,101  | 99.6  | 3,488  | 93.2  | 1,077  | 111.8 | 4,565  | 97.0  | 4,044 | 98.2  |
|         | 11月     | 4,660  | 90.6  | 3,447  | 101.2 | 802    | 91.6  | 4,249  | 99.2  | 3,840 | 95.0  |
|         | 12月     | 5,093  | 96.0  | 3,348  | 98.2  | 986    | 87.7  | 4,334  | 95.6  | 4,086 | 106.4 |
| 2022年1月 | 4,132   | 98.1   | 2,661 | 99.8   | 848   | 90.5   | 3,509 | 97.4   | 4,173 | 102.1 |       |
| 増減      | ▲ 80    |        | ▲ 5   |        | ▲ 89  |        | ▲ 94  |        | 87    |       |       |

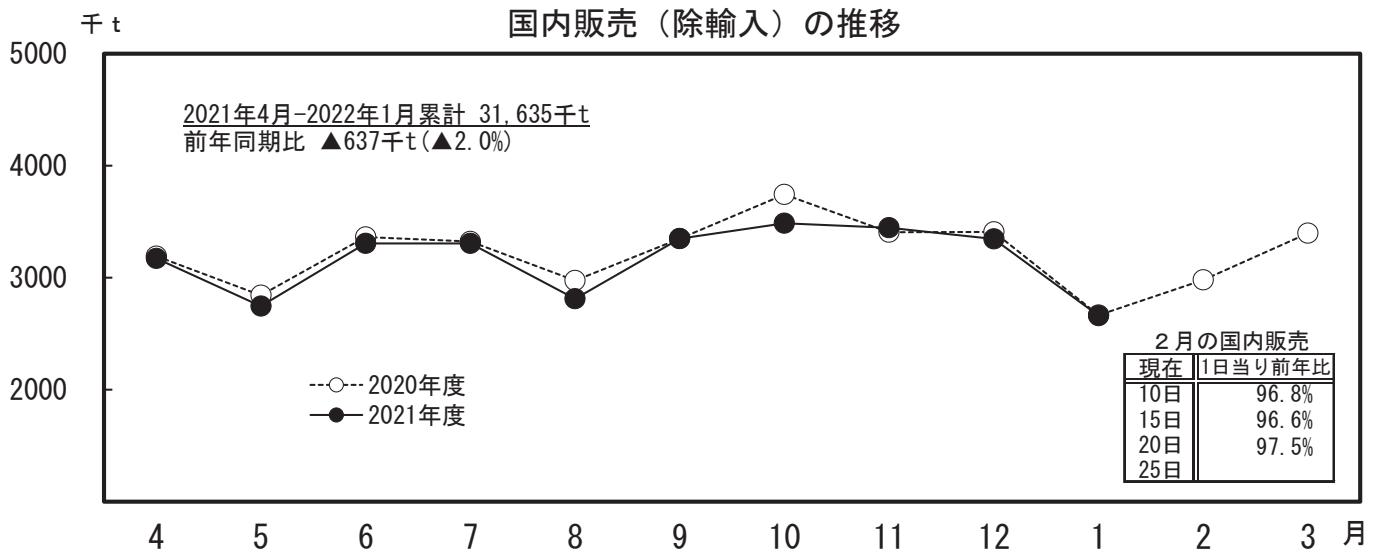


# ■ 販 売 ■

## 2022年1月度 地区別販売高

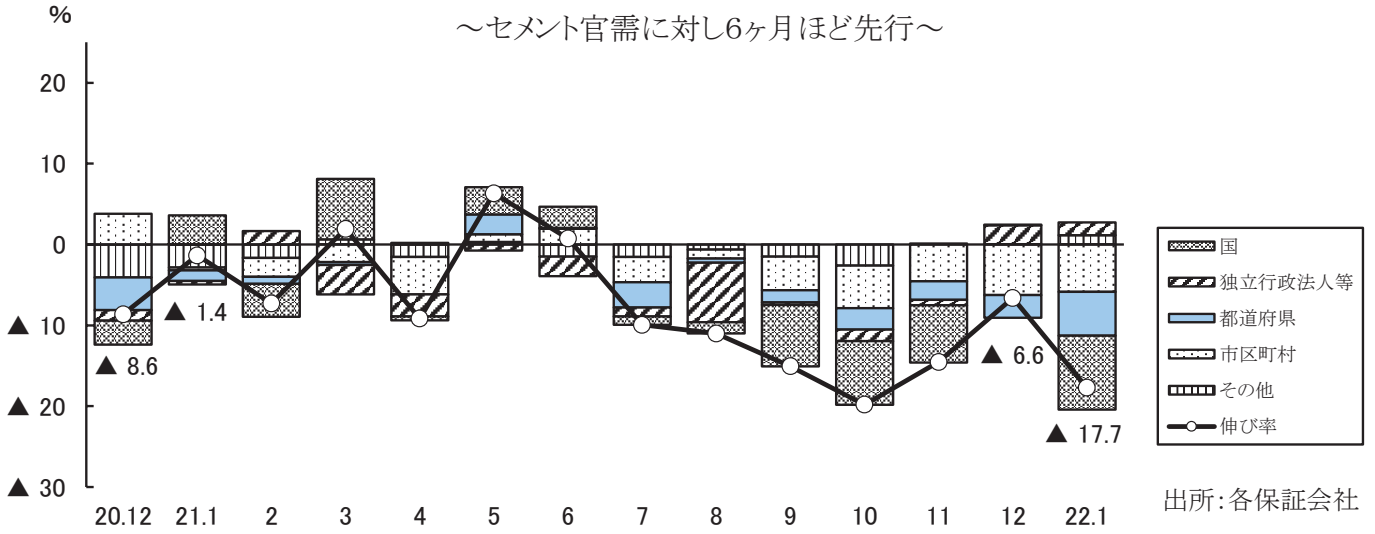
(単位：t、%)

| 地 区 | 1月        | 前年増減     | 前年比   | 寄与度   | 構成比   | 4月-1月<br>累 計 | 前年比   | 寄与度   | 構成比   |
|-----|-----------|----------|-------|-------|-------|--------------|-------|-------|-------|
| 北海道 | 80,316    | ▲ 7,411  | 91.6  | ▲ 0.3 | 3.0   | 1,605,193    | 94.2  | ▲ 0.3 | 5.1   |
| 東 北 | 170,728   | ▲ 27,305 | 86.2  | ▲ 1.0 | 6.4   | 2,659,137    | 91.7  | ▲ 0.7 | 8.4   |
| 関東一 | 639,980   | 5,083    | 100.8 | 0.2   | 24.0  | 7,491,343    | 101.3 | 0.3   | 23.7  |
| 関東二 | 257,535   | ▲ 3,141  | 98.8  | ▲ 0.1 | 9.7   | 2,864,185    | 97.9  | ▲ 0.2 | 9.1   |
| 北 陸 | 98,013    | 16,146   | 119.7 | 0.6   | 3.7   | 1,444,234    | 89.4  | ▲ 0.5 | 4.6   |
| 東 海 | 332,373   | ▲ 1,123  | 99.7  | 0.0   | 12.5  | 3,709,146    | 101.7 | 0.2   | 11.7  |
| 近 畿 | 400,910   | ▲ 578    | 99.9  | 0.0   | 15.1  | 4,446,904    | 100.3 | 0.0   | 14.1  |
| 四 国 | 107,022   | ▲ 8,399  | 92.7  | ▲ 0.3 | 4.0   | 1,109,926    | 91.9  | ▲ 0.3 | 3.5   |
| 中 国 | 166,821   | ▲ 4,898  | 97.1  | ▲ 0.2 | 6.3   | 1,912,575    | 95.5  | ▲ 0.3 | 6.0   |
| 九 州 | 348,127   | 31,794   | 110.1 | 1.2   | 13.1  | 3,761,600    | 101.9 | 0.2   | 11.9  |
| 沖 縄 | 59,522    | ▲ 5,247  | 91.9  | ▲ 0.2 | 2.2   | 630,281      | 84.3  | ▲ 0.4 | 2.0   |
| 計   | 2,661,347 | ▲ 5,079  | 99.8  | ▲ 0.2 | 100.0 | 31,634,524   | 98.0  | ▲ 2.0 | 100.0 |

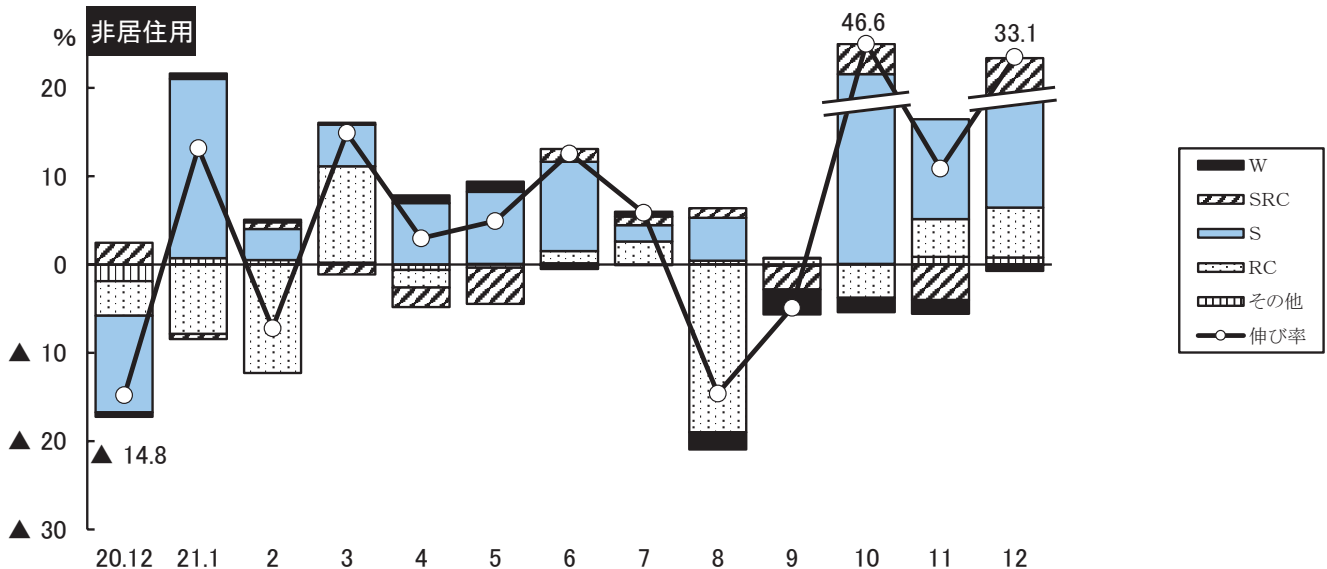
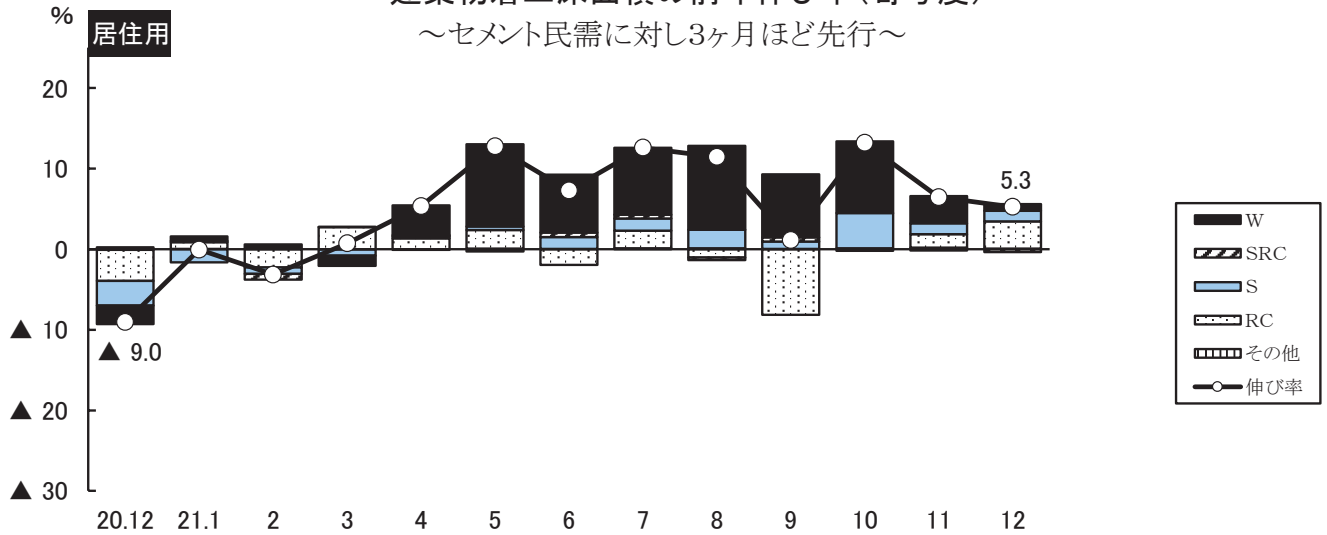


# 国土交通省他情報

## 公共工事前払金 保証関係請負額の前年伸び率(寄与度) ～セメント官需に対し6ヶ月ほど先行～



## 建築物着工床面積の前年伸び率(寄与度) ～セメント民需に対し3ヶ月ほど先行～



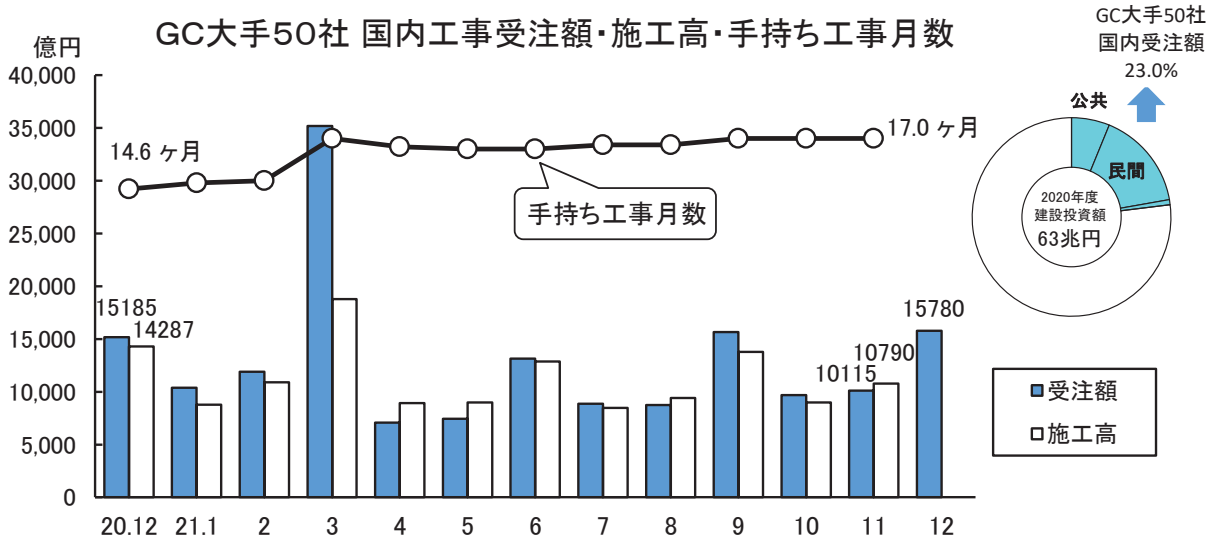
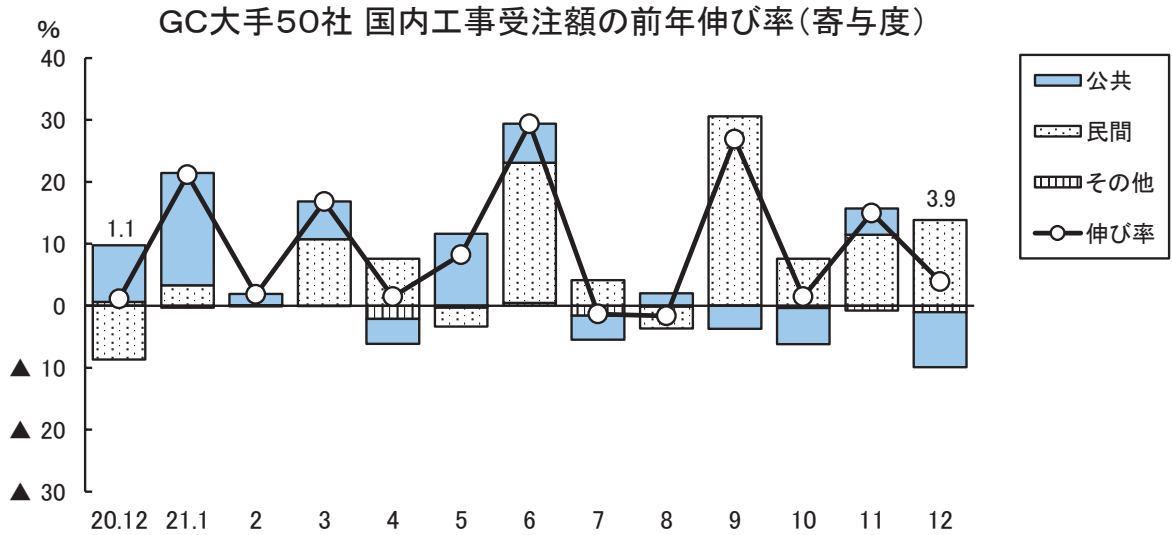
# 地区別にみた建設指標の前年伸び率

(単位: %)

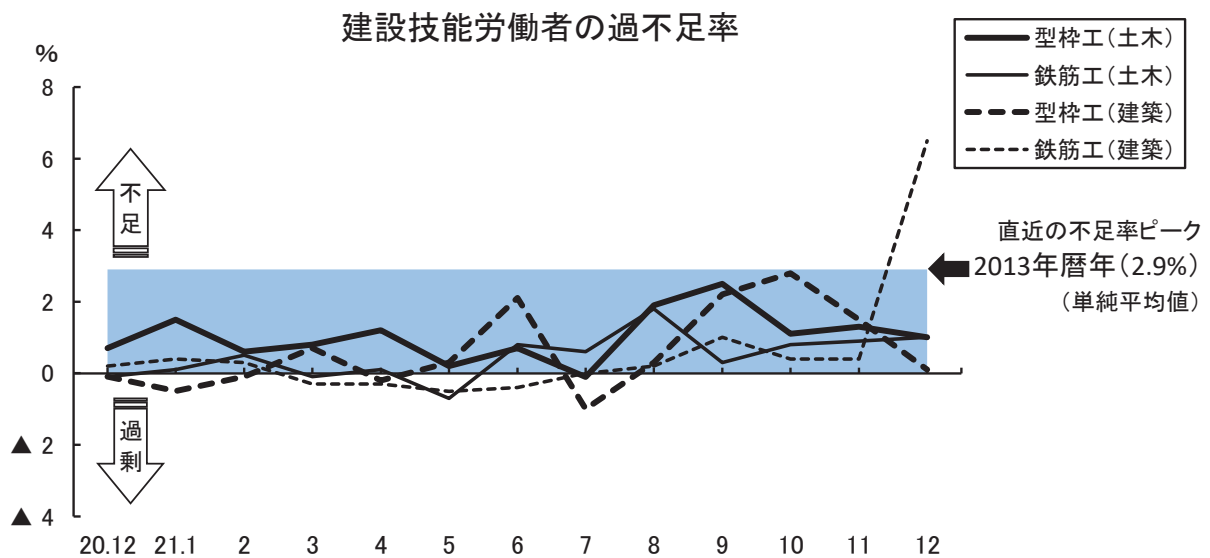
| 地区  | 建設指標     | 四半期              |                 |                 | 最新月             |   |
|-----|----------|------------------|-----------------|-----------------|-----------------|---|
|     |          | 2021年<br>4~6月    | 2021年<br>7~9月   | 2021年<br>10~12月 | 1月公共<br>12月建着   | 主な大型工事と背景<br>(公共-請負金ベース、建着-着工ベース)   |
| 北海道 | 公共工事     | 1.0              | ▲ 9.4           | ▲ 18.4          | 26.9            | 札幌競馬場調整ルーム改築および装鞍所拡張工事  |
|     | 建築<br>着工 | 8.5<br>▲ 8.8     | ▲ 2.8<br>▲ 21.8 | 4.4<br>24.5     | ▲ 14.4<br>38.9  | 北海道   |
| 東北  | 公共工事     | ▲ 14.0           | ▲ 40.5          | ▲ 46.0          | ▲ 65.4          | 大熊町新教育施設建築主体工事(福島)  |
|     | 建築<br>着工 | 0.8<br>▲ 17.4    | 14.8<br>▲ 10.7  | 9.4<br>43.6     | 7.7<br>90.6     | 宮城<br>青森、岩手、宮城、山形、福島  |
| 関東一 | 公共工事     | 2.0              | ▲ 12.7          | ▲ 5.1           | ▲ 25.5          | 首都高速道路上部工補強工事、東中神団地第1住宅建替建築その他工事、篠崎ポンプ所発電設備再構築工事、中央区立晴海西小学校・中学校建設、中央区晴海特別出張所等複合施設建設(以上、東京)                            |
|     | 建築<br>着工 | 7.9<br>40.1      | 0.5<br>▲ 9.8    | 14.1<br>63.5    | 20.4<br>38.8    | 東京、神奈川<br>埼玉、東京   |
| 関東二 | 公共工事     | ▲ 2.9            | ▲ 12.2          | ▲ 15.4          | ▲ 21.7          |   |
|     | 建築<br>着工 | 9.2<br>14.0      | 11.2<br>23.5    | 7.4<br>66.3     | 0.4<br>162.8    | 栃木、山梨<br>茨城、群馬、山梨、長野  |
| 北陸  | 公共工事     | ▲ 10.6           | 0.8             | ▲ 9.5           | ▲ 18.6          | 金沢美術工芸大学建設(石川)  |
|     | 建築<br>着工 | 3.2<br>7.7       | 13.0<br>14.0    | 16.4<br>15.2    | ▲ 6.5<br>▲ 23.0 | 石川、福井   |
| 東海  | 公共工事     | ▲ 2.8            | ▲ 9.8           | ▲ 9.4           | 34.4            | 名神高速道路長良川橋床版取替(岐阜)、JA静岡厚生連リハビリテーション中伊豆温泉病院建築(静岡)、西尾次世代産業地区用地造成(愛知)  |
|     | 建築<br>着工 | 8.3<br>0.5       | 15.0<br>▲ 5.1   | 5.4<br>48.7     | 1.7<br>154.5    | 岐阜、静岡、愛知  |
| 近畿  | 公共工事     | ▲ 1.7            | ▲ 4.1           | ▲ 15.7          | ▲ 8.4           | 寝屋川北部地下河川城北立坑築造、豊中市立西丘こども園外5園建替え等工事設計施工、庭窪万博系統送水管布設工事(以上、大阪)、本四高速道路鳴門管内橋梁耐震補強工事、三田西宮連絡管送水管布設(以上、兵庫)、高野町学びの交流拠点整備(和歌山) |
|     | 建築<br>着工 | 10.1<br>6.9      | 9.1<br>▲ 3.0    | 2.3<br>▲ 19.4   | ▲ 0.5<br>▲ 53.4 | 滋賀<br>奈良、和歌山  |
| 四国  | 公共工事     | 19.7             | ▲ 10.0          | ▲ 18.2          | 3.0             | 高知県新食肉センター処理工場棟建設(高知)   |
|     | 建築<br>着工 | 5.1<br>▲ 26.2    | 13.1<br>▲ 5.7   | ▲ 7.8<br>4.9    | ▲ 22.7<br>2.7   | 高知  |
| 中国  | 公共工事     | ▲ 0.7            | ▲ 8.3           | ▲ 3.4           | ▲ 6.7           | 国道2号大槌橋西高架橋工事、真庭市生ごみ等資源化施設整備(以上、岡山)、鞆松永線道路改良鞆トンネル工事、福山沼隈線道路改良(以上、広島)、木与防災事業木与第1トンネル工事、平瀬ダム地滑り防止工事(以上、山口)              |
|     | 建築<br>着工 | 18.4<br>▲ 24.8   | 4.0<br>▲ 0.3    | 2.6<br>0.3      | ▲ 0.6<br>▲ 3.1  | 岡山  |
| 九州  | 公共工事     | 1.7              | 5.5             | ▲ 1.8           | ▲ 7.6           | 八女市新庁舎建設(福岡)、東九州自動車道荏隈高架橋他2橋耐震補強(大分)、熊本防衛支局都城隊庁舎等整備(宮崎)、始良市役所本庁舎新築(鹿児島)   |
|     | 建築<br>着工 | 12.8<br>▲ 1.7    | 22.7<br>▲ 2.2   | 11.8<br>29.7    | 0.3<br>57.3     | 福岡、佐賀、熊本、大分、鹿児島   |
| 沖縄  | 公共工事     | 7.6              | 21.6            | 4.3             | 64.0            | 沖縄防衛局ハンセン隊舎・立体駐車場新設建築工事、沖縄防衛局ハンセン橋梁上部工新設土木工事、仲原地下ダム建設   |
|     | 建築<br>着工 | ▲ 12.8<br>▲ 36.2 | ▲ 0.7<br>▲ 34.8 | 11.0<br>82.4    | 40.8<br>120.1   | 沖縄  |
| 合計  | 公共工事     | ▲ 2.2            | ▲ 12.0          | ▲ 15.0          | ▲ 17.7          |   |
|     | 建築<br>着工 | 8.3<br>6.7       | 8.2<br>▲ 4.4    | 8.4<br>30.7     | 5.3<br>33.1     |   |

注: 1. 公共工事欄の工事は請負金額20億円以上、一部例外あり  
 2. 建築着工欄の都道府県名は前年伸び率2ケタ以上プラスを示す  
 出所: 公共工事は公共工事請負額(各保証会社)  
 建築物着工は建築物着工床面積(国土交通省)





注：手持ち工事月数＝手持ち工事高/直近12ヶ月平均施工高



注：1. 過不足率＝(確保したかったが出来なかった労働者数－確保したが過剰となった労働者数) / (確保している労働者数＋確保したかったが出来なかった労働者数) × 100

2. 調査対象は、建設業法上の許可を受けた法人企業(資本金300万円以上)で、調査対象職種の労働者を直用する建設業者のうちの約3,000社



2021年12月 地区別にみた建設技能労働者の過不足率

(単位:%)

| 地区   | 土 木 |      | 建 築   |       |
|------|-----|------|-------|-------|
|      | 型枠工 | 鉄筋工  | 型枠工   | 鉄筋工   |
| 北海道  | 0.7 | 0.0  | 0.0   | 3.6   |
| 東北   | 0.0 | 0.0  | 0.0   | 0.0   |
| 関東   | 1.6 | 1.5  | ▲ 0.2 | 10.9  |
| 北陸   | 0.0 | 0.0  | 0.0   | ▲ 5.5 |
| 中部   | 3.0 | 0.0  | 1.2   | 0.0   |
| 近畿   | 0.0 | 0.0  | 0.0   | 0.0   |
| 四国   | 0.0 | 12.2 | 0.0   | 0.0   |
| 中国   | 0.0 | 0.0  | 0.0   | 0.0   |
| 九州   | 0.0 | 0.0  | 1.4   | ▲ 0.9 |
| 沖縄   | 0.0 | 0.0  | 0.0   | 0.0   |
| 全国平均 | 1.0 | 1.0  | 0.1   | 6.5   |

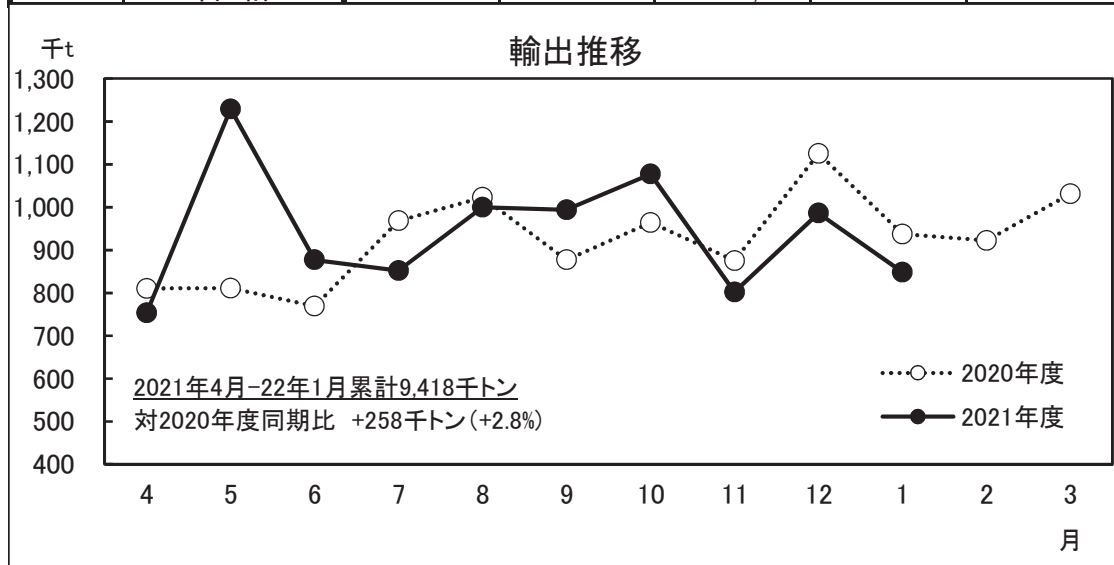
注：1. 網掛けは全国平均を上回っている。  
 2. 近畿には福井県が含まれる。



# 輸 出

## 2022年 1月度輸出実績

| 地域    | 仕向地  | 1月<br>(千t) | 前年比<br>(%) | 4月～1月<br>(千t) | 前年比<br>(%) | 構成比<br>(%) |      |
|-------|------|------------|------------|---------------|------------|------------|------|
| アジア   | 東アジア | 韓国         | 47         | 142.4         | 508        | 126.9      | 5.4  |
|       |      | 中国         | 77         | 53.9          | 1,503      | 49.4       | 16.0 |
|       |      | 台湾         | 28         | 93.4          | 231        | 107.9      | 2.4  |
|       |      | 香港         | 193        | 153.2         | 1,382      | 119.1      | 14.7 |
|       |      | 計          | 345        | 103.9         | 3,624      | 74.8       | 38.5 |
|       | アセアン | フィリピン      | 23         | 164.9         | 615        | 125.8      | 6.5  |
|       |      | シンガポール     | 153        | 57.4          | 2,115      | 177.6      | 22.5 |
|       |      | マレーシア      | 0          | -             | 64         | 208.0      | 0.7  |
|       |      | 計          | 176        | 62.8          | 2,794      | 161.5      | 29.7 |
|       | 南アジア | バングラデシュ    | 0          | -             | 44         | 85.6       | 0.5  |
| スリランカ |      | 40         | ∞          | 72            | 227.6      | 0.7        |      |
| 計     |      | 40         | ∞          | 116           | 139.4      | 1.2        |      |
|       | 小計   | 561        | 91.5       | 6,534         | 98.1       | 69.4       |      |
| その他   | 大洋州  | オーストラリア    | 137        | 100.9         | 1,540      | 113.3      | 16.4 |
|       |      | ニュージーランド   | 97         | 117.0         | 686        | 137.7      | 7.3  |
|       |      | パプアニューギニア  | 12         | 90.2          | 117        | 128.9      | 1.2  |
|       |      | ニューカレドニア   | 0          | -             | 39         | 103.8      | 0.4  |
|       |      | 計          | 246        | 106.1         | 2,382      | 116.2      | 25.3 |
|       | 中南米  | ペルー        | 41         | 95.1          | 212        | 249.9      | 2.2  |
|       |      | チリ         | 0          | -             | 244        | 85.4       | 2.6  |
|       |      | グアテマラ      | 0          | -             | 46         | ∞          | 0.5  |
|       |      | 計          | 41         | 44.4          | 502        | 135.4      | 5.3  |
|       |      | 小計         | 287        | 88.4          | 2,884      | 115.2      | 30.6 |
| 合計    | バラ   | 517        | 98.2       | 5,079         | 127.3      | 53.9       |      |
|       | クリンカ | 331        | 80.5       | 4,339         | 83.9       | 46.1       |      |
|       | 合計   | 848        | 90.5       | 9,418         | 102.8      | 100.0      |      |





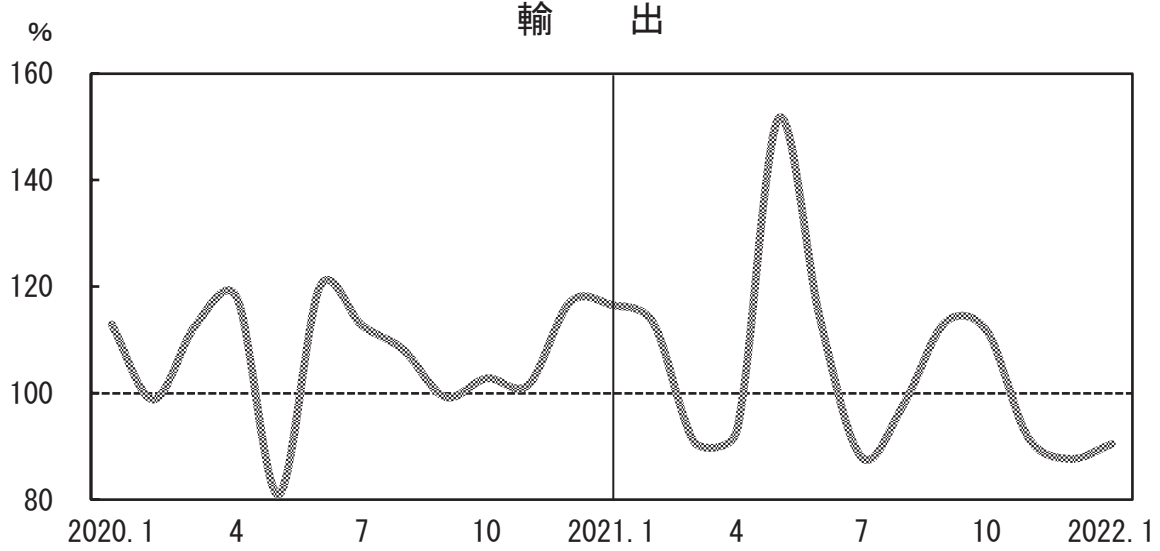
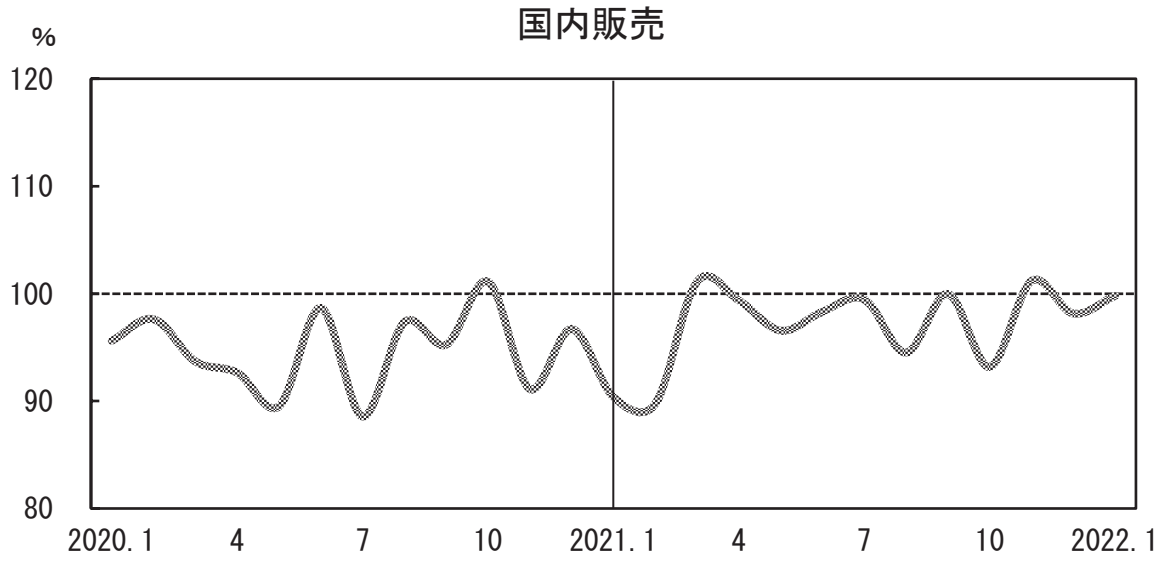
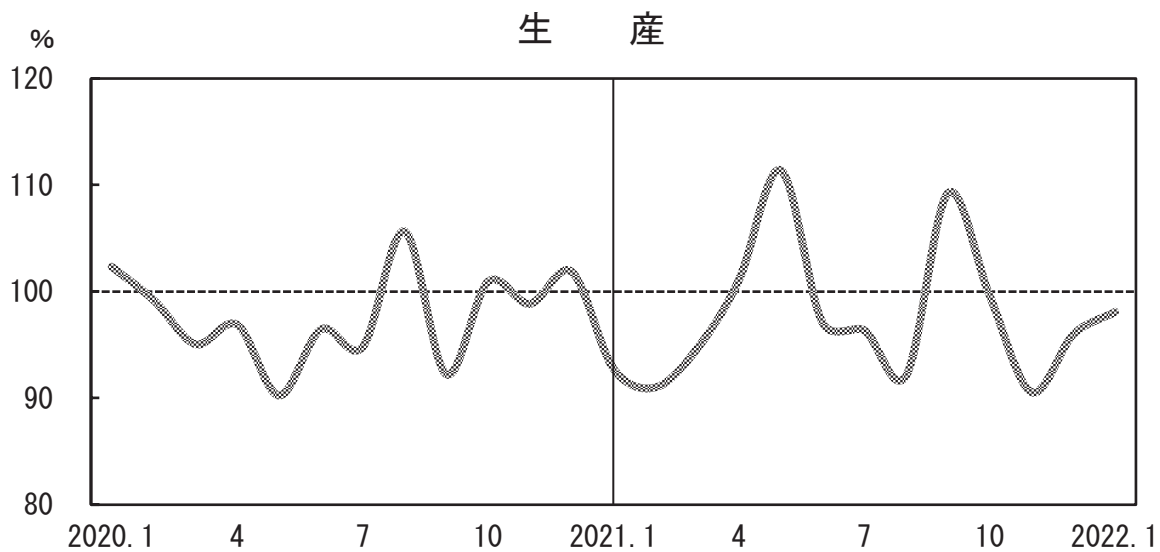
# セメントの需給

(単位：千t、%)

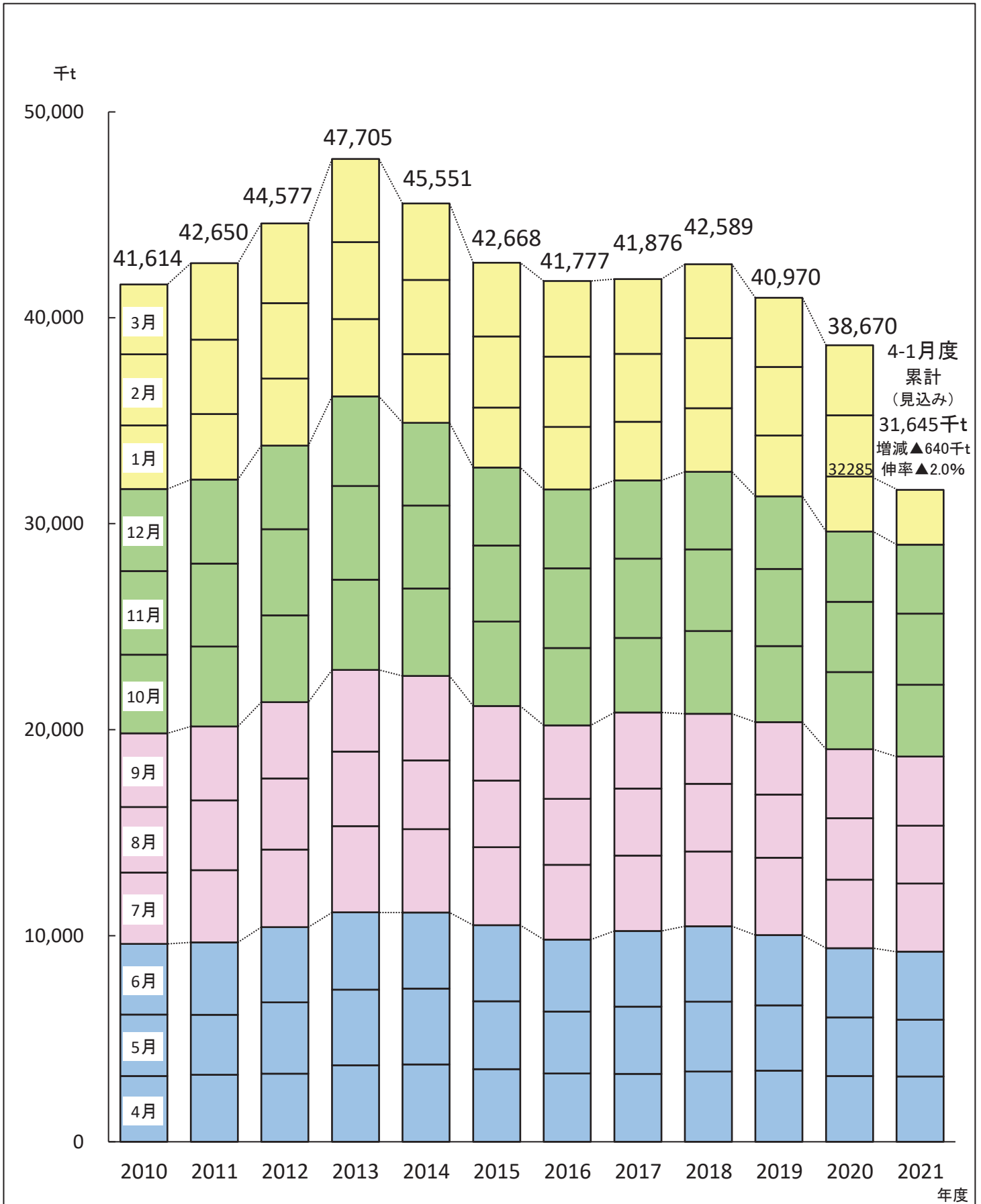
| 項目      | 生産       |        | 販売     |        |       |        |        |        | 期末在庫  |       | 輸入    |       | 内需     |        | 固化材原料他 |       |
|---------|----------|--------|--------|--------|-------|--------|--------|--------|-------|-------|-------|-------|--------|--------|--------|-------|
|         |          | 前年比    | 国内     | 前年比    | 輸出    | 前年比    | 合計     | 前年比    |       | 前年比   |       | 前年比   | 前年比    |        |        |       |
| 会計年度    | 2011     | 57,579 | 102.7  | 41,912 | 102.1 | 10,006 | 100.4  | 51,918 | 101.8 | 4,212 | 103.2 | 738   | 128.8  | 42,650 | 102.5  | 5,532 |
|         | 2012     | 59,488 | 103.3  | 43,754 | 104.4 | 9,632  | 96.3   | 53,387 | 102.8 | 4,140 | 98.3  | 822   | 111.4  | 44,577 | 104.5  | 6,173 |
|         | 2013     | 62,392 | 104.9  | 46,953 | 107.3 | 8,503  | 88.3   | 55,455 | 103.9 | 4,412 | 106.6 | 752   | 91.4   | 47,505 | 107.0  | 6,665 |
|         | 2014     | 61,139 | 98.0   | 45,048 | 95.9  | 9,421  | 110.8  | 54,469 | 98.2  | 4,580 | 103.8 | 503   | 66.8   | 45,551 | 95.5   | 6,502 |
|         | 2015     | 59,238 | 96.9   | 42,347 | 94.0  | 10,583 | 112.3  | 52,930 | 97.2  | 4,684 | 102.3 | 320   | 63.7   | 42,668 | 93.7   | 6,204 |
|         | 2016     | 59,271 | 100.1  | 41,497 | 98.0  | 11,529 | 108.9  | 53,027 | 100.2 | 4,393 | 93.8  | 280   | 87.4   | 41,777 | 97.9   | 6,536 |
|         | 2017     | 60,360 | 101.8  | 41,701 | 100.5 | 11,808 | 102.4  | 53,508 | 100.9 | 4,189 | 95.4  | 175   | 62.6   | 41,876 | 100.2  | 7,056 |
|         | 2018     | 60,230 | 99.8   | 42,499 | 101.9 | 10,371 | 87.8   | 52,870 | 98.8  | 4,446 | 106.1 | 91    | 51.8   | 42,589 | 101.7  | 7,103 |
|         | 2019     | 58,135 | 96.5   | 40,948 | 96.4  | 10,532 | 101.6  | 51,480 | 97.4  | 4,492 | 101.0 | 22    | 24.6   | 40,970 | 96.2   | 6,609 |
|         | 2020     | 56,053 | 96.4   | 38,650 | 94.4  | 11,113 | 105.5  | 49,763 | 96.7  | 4,336 | 96.5  | 20    | 90.0   | 38,670 | 94.4   | 6,445 |
| 暦年度     | 2011     | 56,352 | 99.6   | 41,379 | 100.5 | 9,773  | 95.2   | 51,152 | 99.5  | 3,691 | 92.8  | 692   | 115.8  | 42,071 | 100.7  | 5,488 |
|         | 2012     | 59,257 | 105.2  | 43,486 | 105.1 | 9,726  | 99.5   | 53,212 | 104.0 | 3,813 | 103.3 | 807   | 116.7  | 44,293 | 105.3  | 5,922 |
|         | 2013     | 61,694 | 104.1  | 46,177 | 106.2 | 8,763  | 90.1   | 54,940 | 103.2 | 3,872 | 101.5 | 789   | 97.7   | 46,966 | 106.0  | 6,695 |
|         | 2014     | 61,916 | 100.4  | 45,854 | 99.3  | 9,108  | 103.9  | 54,962 | 100.0 | 4,401 | 113.7 | 567   | 71.8   | 46,421 | 98.8   | 6,425 |
|         | 2015     | 59,465 | 96.0   | 43,034 | 93.8  | 10,142 | 111.3  | 53,176 | 96.7  | 4,358 | 99.0  | 348   | 61.4   | 43,382 | 93.5   | 6,333 |
|         | 2016     | 58,978 | 99.2   | 41,324 | 96.0  | 11,536 | 113.8  | 52,860 | 99.4  | 3,927 | 90.1  | 281   | 80.7   | 41,605 | 95.9   | 6,549 |
|         | 2017     | 60,788 | 103.1  | 41,985 | 101.6 | 11,911 | 103.2  | 53,896 | 102.0 | 3,902 | 99.4  | 228   | 81.2   | 42,213 | 101.5  | 6,917 |
|         | 2018     | 60,093 | 98.9   | 42,178 | 100.5 | 10,658 | 89.5   | 52,836 | 98.0  | 4,005 | 102.6 | 115   | 50.4   | 42,293 | 100.2  | 7,154 |
|         | 2019     | 58,335 | 97.1   | 41,389 | 98.1  | 10,323 | 96.9   | 51,712 | 97.9  | 3,938 | 98.3  | 17    | 14.9   | 41,406 | 97.9   | 6,689 |
|         | 2020     | 57,083 | 97.9   | 39,236 | 94.8  | 10,979 | 106.4  | 50,214 | 97.1  | 4,412 | 112.0 | 16    | 90.8   | 39,251 | 94.8   | 6,395 |
|         | 2021     | 55,580 | 97.4   | 38,019 | 96.9  | 11,460 | 104.4  | 49,479 | 98.5  | 4,086 | 92.6  | 20    | 131.1  | 38,039 | 96.9   | 6,426 |
| 半期      | 2019年度上  | 28,230 | 95.5   | 20,352 | 98.3  | 5,017  | 95.4   | 25,369 | 97.7  | 4,046 | 94.2  | 11    | 17.2   | 20,364 | 98.0   | 3,260 |
|         | 下        | 29,905 | 97.5   | 20,595 | 94.5  | 5,515  | 107.9  | 26,111 | 97.0  | 4,492 | 101.0 | 11    | 45.1   | 20,606 | 94.4   | 3,349 |
|         | 2020年度上  | 27,095 | 96.0   | 19,045 | 93.6  | 5,259  | 104.8  | 24,304 | 95.8  | 4,131 | 102.1 | 5     | 45.5   | 19,051 | 93.6   | 3,152 |
|         | 下        | 28,958 | 96.8   | 19,605 | 95.2  | 5,854  | 106.1  | 25,459 | 97.5  | 4,336 | 96.5  | 15    | 137.0  | 19,620 | 95.2   | 3,293 |
| 2021年度上 | 27,343   | 100.9  | 18,690 | 98.1   | 5,705 | 108.5  | 24,395 | 100.4  | 4,117 | 99.7  | 5     | 100.4 | 18,696 | 98.1   | 3,167  |       |
| 四半期     | 2019年度Ⅲ  | 15,492 | 96.5   | 10,964 | 93.5  | 2,759  | 107.7  | 13,723 | 96.1  | 3,938 | 98.3  | 6     | 23.3   | 10,970 | 93.4   | 1,877 |
|         | Ⅳ        | 14,413 | 98.6   | 9,631  | 95.6  | 2,756  | 108.2  | 12,387 | 98.2  | 4,492 | 101.0 | 5     | -      | 9,636  | 95.7   | 1,472 |
|         | 2020年度Ⅰ  | 13,061 | 94.4   | 9,398  | 93.7  | 2,391  | 102.6  | 11,789 | 95.4  | 4,144 | 96.5  | 0     | -      | 9,398  | 93.7   | 1,621 |
|         | Ⅱ        | 14,034 | 97.5   | 9,648  | 93.5  | 2,868  | 106.7  | 12,516 | 96.2  | 4,131 | 102.1 | 5     | 90.8   | 9,653  | 93.4   | 1,531 |
|         | Ⅲ        | 15,575 | 100.5  | 10,559 | 96.3  | 2,963  | 107.4  | 13,523 | 98.5  | 4,412 | 112.0 | 5     | 89.6   | 10,564 | 96.3   | 1,771 |
|         | Ⅳ        | 13,383 | 92.9   | 9,045  | 93.9  | 2,891  | 104.9  | 11,936 | 96.4  | 4,336 | 96.5  | 10    | 187.5  | 9,055  | 94.0   | 1,522 |
|         | 2021年度Ⅰ  | 13,466 | 103.1  | 9,224  | 98.2  | 2,859  | 119.6  | 12,083 | 102.5 | 4,069 | 98.2  | 0     | -      | 9,224  | 98.2   | 1,650 |
|         | Ⅱ        | 13,877 | 98.9   | 9,466  | 98.1  | 2,846  | 99.2   | 12,312 | 98.4  | 4,117 | 99.7  | 5     | 100.4  | 9,472  | 98.1   | 1,516 |
| Ⅲ       | 14,854   | 95.4   | 10,283 | 97.4   | 2,865 | 96.7   | 13,148 | 97.2   | 4,086 | 92.6  | 5     | 103.9 | 10,288 | 97.4   | 1,737  |       |
| 月度      | 2020年1月  | 4,541  | 102.3  | 2,950  | 95.6  | 804    | 112.9  | 3,754  | 98.9  | 4,346 | 103.1 | 0     | -      | 2,950  | 95.6   | 379   |
|         | 2月       | 4,758  | 99.2   | 3,322  | 97.6  | 815    | 98.8   | 4,137  | 97.9  | 4,421 | 101.4 | 0     | -      | 3,322  | 97.6   | 546   |
|         | 3月       | 5,114  | 95.1   | 3,359  | 93.7  | 1,137  | 112.6  | 4,496  | 97.9  | 4,492 | 101.0 | 5     | -      | 3,364  | 93.8   | 547   |
|         | 4月       | 4,220  | 96.9   | 3,191  | 92.7  | 810    | 118.0  | 4,001  | 96.9  | 4,077 | 99.5  | 0     | -      | 3,191  | 92.7   | 634   |
|         | 5月       | 4,314  | 90.2   | 2,844  | 89.5  | 811    | 81.0   | 3,655  | 87.5  | 4,339 | 103.2 | 0     | -      | 2,844  | 89.5   | 397   |
|         | 6月       | 4,527  | 96.4   | 3,362  | 98.7  | 769    | 120.0  | 4,132  | 102.1 | 4,144 | 96.5  | 0     | -      | 3,362  | 98.5   | 590   |
|         | 7月       | 4,740  | 94.8   | 3,323  | 88.6  | 968    | 112.8  | 4,291  | 93.1  | 4,064 | 100.2 | 5     | -      | 3,328  | 88.7   | 529   |
|         | 8月       | 4,917  | 105.6  | 2,974  | 97.4  | 1,023  | 108.1  | 3,997  | 99.9  | 4,525 | 105.4 | 0     | -      | 2,974  | 97.2   | 459   |
|         | 9月       | 4,377  | 92.2   | 3,350  | 95.3  | 877    | 99.3   | 4,228  | 96.1  | 4,131 | 102.1 | 0     | -      | 3,350  | 95.3   | 543   |
|         | 10月      | 5,123  | 100.9  | 3,742  | 101.1 | 964    | 102.8  | 4,706  | 101.5 | 3,816 | 98.0  | 5     | -      | 3,747  | 101.3  | 731   |
|         | 11月      | 5,145  | 98.9   | 3,407  | 91.1  | 875    | 101.6  | 4,281  | 93.1  | 4,113 | 107.5 | 0     | -      | 3,407  | 91.1   | 568   |
|         | 12月      | 5,307  | 101.8  | 3,410  | 96.7  | 1,125  | 117.1  | 4,535  | 101.1 | 4,412 | 112.0 | 0     | -      | 3,410  | 96.6   | 473   |
|         | 2021年1月  | 4,213  | 92.8   | 2,666  | 90.4  | 937    | 116.6  | 3,604  | 96.0  | 4,605 | 106.0 | 4     | -      | 2,670  | 90.5   | 416   |
|         | 2月       | 4,330  | 91.0   | 2,981  | 89.7  | 922    | 113.1  | 3,904  | 94.4  | 4,505 | 101.9 | 0     | -      | 2,981  | 89.7   | 525   |
|         | 3月       | 4,840  | 94.6   | 3,398  | 101.1 | 1,031  | 90.7   | 4,428  | 98.5  | 4,336 | 96.5  | 6     | 110.5  | 3,403  | 101.2  | 581   |
|         | 4月       | 4,266  | 101.1  | 3,171  | 99.4  | 753    | 92.9   | 3,924  | 98.1  | 4,182 | 102.6 | 0     | -      | 3,171  | 99.4   | 497   |
|         | 5月       | 4,806  | 111.4  | 2,746  | 96.6  | 1,229  | 151.5  | 3,976  | 108.8 | 4,515 | 104.1 | 0     | -      | 2,746  | 96.6   | 496   |
|         | 6月       | 4,394  | 97.1   | 3,306  | 98.3  | 877    | 114.0  | 4,183  | 101.2 | 4,069 | 98.2  | 0     | -      | 3,306  | 98.3   | 657   |
|         | 7月       | 4,568  | 96.4   | 3,305  | 99.5  | 852    | 88.0   | 4,157  | 96.9  | 4,016 | 98.8  | 0     | -      | 3,305  | 99.3   | 464   |
|         | 8月       | 4,529  | 92.1   | 2,811  | 94.5  | 1,000  | 97.8   | 3,812  | 95.4  | 4,388 | 97.0  | 0     | -      | 2,811  | 94.5   | 345   |
|         | 9月       | 4,780  | 109.2  | 3,350  | 100.0 | 994    | 113.3  | 4,343  | 102.7 | 4,117 | 99.7  | 5     | -      | 3,355  | 100.1  | 708   |
|         | 10月      | 5,101  | 99.6   | 3,488  | 93.2  | 1,077  | 111.8  | 4,565  | 97.0  | 4,044 | 106.0 | 0     | -      | 3,488  | 93.1   | 610   |
|         | 11月      | 4,660  | 90.6   | 3,447  | 101.2 | 802    | 91.6   | 4,249  | 99.2  | 3,840 | 93.4  | 0     | -      | 3,447  | 101.2  | 615   |
|         | 12月      | 5,093  | 96.0   | 3,348  | 98.2  | 986    | 87.7   | 4,334  | 95.6  | 4,086 | 92.6  | 5     | -      | 3,353  | 98.3   | 513   |
| 2022年1月 | 4,132    | 98.1   | 2,661  | 99.8   | 848   | 90.5   | 3,509  | 97.4   | 4,173 | 90.6  | 0     | -     | 2,661  | 99.7   | 536    |       |
| 累計      | 2021年4月～ | 46,329 | 98.8   | 31,635 | 98.0  | 9,418  | 102.8  | 41,052 | 99.1  | 4,173 | 90.6  | 10    | 73.2   | 31,645 | 98.0   | 5,440 |
|         | 2022年1月～ | 4,132  | 98.1   | 2,661  | 99.8  | 848    | 90.5   | 3,509  | 97.4  | 4,173 | 90.6  | 0     | -      | 2,661  | 99.7   | 536   |



# 前年比の推移

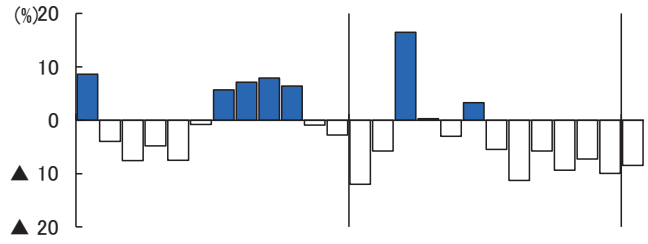


# セメント国内需要の推移

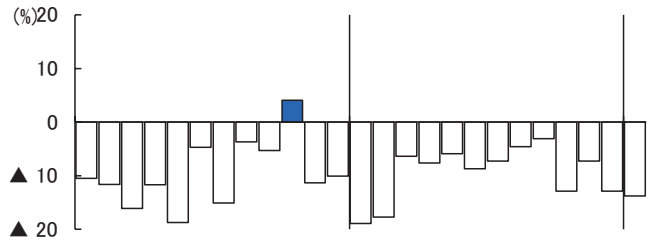


# 地区別販売の前年伸び率

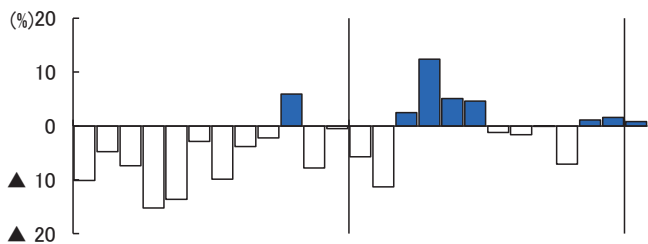
## 北海道



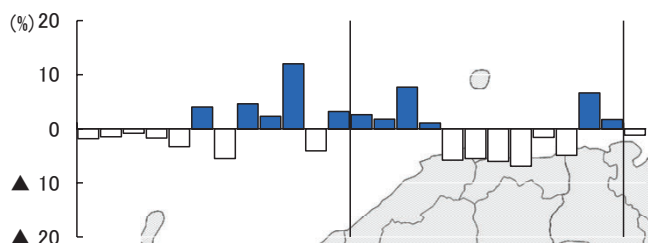
## 東北



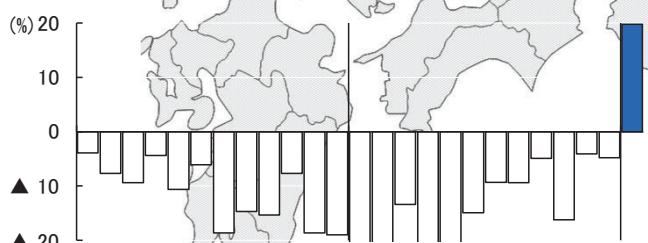
## 関東一区



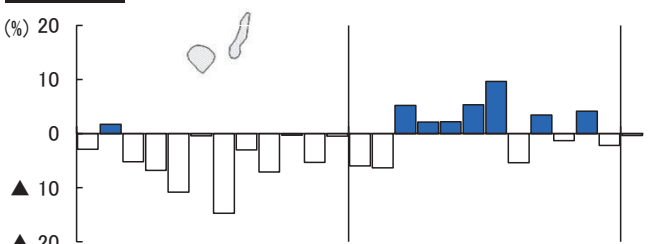
## 関東二区



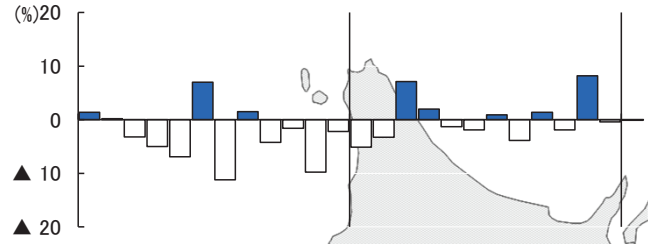
## 北陸



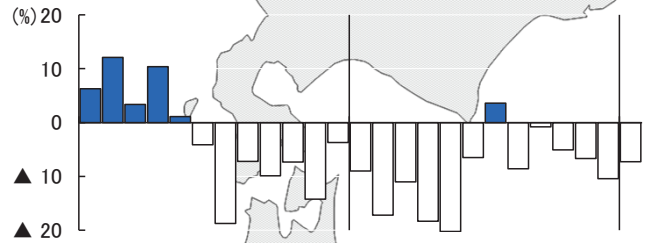
## 東海



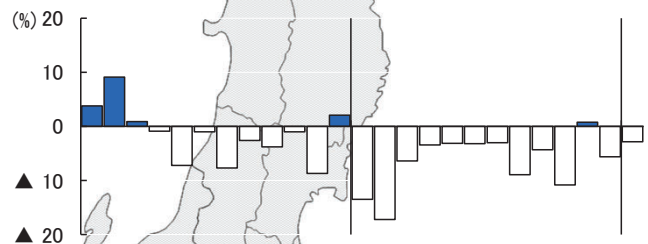
## 近畿



## 四国



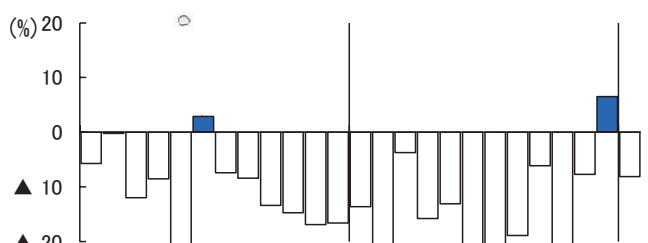
## 中国



## 九州



## 沖縄



20.1 21.1 22.1

注: 地区によっては一部、目盛り以上の伸び率となっている



# 月別都道府県別販売高

(単位:t)

| 年月  | 21/1      | 2         | 3         | 4         | 5         | 6         | 7         | 8         | 9         | 10        | 11        | 12        | 22/1      | 4-累計       |
|-----|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| 北海道 | 87,727    | 95,793    | 111,781   | 128,360   | 131,126   | 189,848   | 208,918   | 163,622   | 203,353   | 201,361   | 170,465   | 127,824   | 80,316    | 1,605,193  |
| 青森  | 16,056    | 20,633    | 26,697    | 33,643    | 33,384    | 37,436    | 44,040    | 43,801    | 48,118    | 37,471    | 36,018    | 26,940    | 16,284    | 357,135    |
| 岩手  | 33,145    | 36,277    | 34,063    | 32,192    | 27,815    | 36,778    | 37,802    | 31,798    | 44,236    | 43,468    | 41,772    | 32,950    | 23,734    | 352,545    |
| 宮城  | 53,282    | 64,699    | 78,767    | 67,288    | 55,600    | 66,396    | 66,349    | 56,783    | 67,724    | 70,908    | 70,383    | 68,940    | 51,284    | 641,655    |
| 秋田  | 15,036    | 17,690    | 20,911    | 31,779    | 27,709    | 46,704    | 40,484    | 34,604    | 44,851    | 50,993    | 41,002    | 27,452    | 13,863    | 359,441    |
| 山形  | 18,027    | 20,262    | 24,093    | 24,731    | 24,705    | 32,899    | 38,274    | 30,473    | 37,402    | 39,229    | 37,811    | 29,987    | 17,312    | 312,823    |
| 福島  | 62,487    | 68,184    | 74,986    | 70,132    | 60,174    | 70,158    | 66,346    | 54,552    | 67,031    | 67,314    | 68,178    | 63,402    | 48,251    | 635,538    |
| 東北  | 198,033   | 227,745   | 259,517   | 259,765   | 229,387   | 290,371   | 293,295   | 252,011   | 309,362   | 309,383   | 295,164   | 249,671   | 170,728   | 2,659,137  |
| 埼玉  | 165,017   | 170,117   | 196,976   | 190,208   | 161,930   | 187,756   | 186,830   | 170,273   | 192,093   | 208,742   | 200,040   | 202,180   | 166,805   | 1,866,857  |
| 千葉  | 121,438   | 129,637   | 157,776   | 148,567   | 124,039   | 158,950   | 143,052   | 128,812   | 150,123   | 157,867   | 158,942   | 152,204   | 123,762   | 1,446,318  |
| 東京  | 179,046   | 205,611   | 243,227   | 226,754   | 197,478   | 242,204   | 229,570   | 192,465   | 227,803   | 239,970   | 231,138   | 232,026   | 186,484   | 2,205,892  |
| 神奈川 | 169,396   | 183,522   | 221,925   | 211,043   | 184,762   | 221,114   | 215,130   | 182,590   | 210,537   | 199,021   | 186,990   | 198,160   | 162,929   | 1,972,276  |
| 1区  | 634,897   | 688,887   | 819,904   | 776,572   | 668,209   | 810,024   | 774,582   | 674,140   | 780,556   | 805,600   | 777,110   | 784,570   | 639,980   | 7,491,343  |
| 茨城  | 93,725    | 98,369    | 114,325   | 103,440   | 89,067    | 104,866   | 101,010   | 89,711    | 104,091   | 122,727   | 124,326   | 120,107   | 101,933   | 1,061,278  |
| 栃木  | 60,949    | 65,912    | 72,357    | 66,401    | 52,338    | 60,177    | 59,560    | 53,614    | 62,923    | 62,955    | 65,775    | 67,046    | 55,248    | 606,037    |
| 群馬  | 42,479    | 45,397    | 49,083    | 44,728    | 39,986    | 42,079    | 40,584    | 40,470    | 43,750    | 48,221    | 49,913    | 46,308    | 37,143    | 433,182    |
| 山梨  | 23,357    | 27,474    | 28,552    | 28,202    | 21,795    | 24,125    | 25,285    | 22,048    | 26,532    | 29,391    | 33,113    | 33,444    | 24,759    | 268,694    |
| 長野  | 40,166    | 47,660    | 53,114    | 48,144    | 42,577    | 51,878    | 51,019    | 42,169    | 53,709    | 55,064    | 57,787    | 54,195    | 38,452    | 494,994    |
| 2区  | 260,676   | 284,812   | 317,431   | 290,915   | 245,763   | 283,125   | 277,458   | 248,012   | 291,005   | 318,358   | 330,914   | 321,100   | 257,535   | 2,864,185  |
| 関東  | 895,573   | 973,699   | 1,137,335 | 1,067,487 | 913,972   | 1,093,149 | 1,052,040 | 922,152   | 1,071,561 | 1,123,958 | 1,108,024 | 1,105,670 | 897,515   | 10,355,528 |
| 富山  | 13,742    | 21,851    | 27,883    | 25,086    | 21,433    | 26,425    | 30,252    | 28,089    | 31,867    | 33,054    | 31,871    | 27,613    | 18,063    | 273,753    |
| 石川  | 15,958    | 22,271    | 24,660    | 24,175    | 24,931    | 32,432    | 27,324    | 23,533    | 29,229    | 26,988    | 28,582    | 28,305    | 20,517    | 266,016    |
| 福井  | 27,378    | 36,878    | 42,580    | 37,099    | 31,468    | 39,686    | 42,015    | 33,869    | 38,656    | 40,592    | 41,754    | 35,951    | 27,959    | 369,049    |
| 1区  | 57,078    | 81,000    | 95,123    | 86,360    | 77,832    | 98,543    | 99,591    | 85,491    | 99,752    | 100,634   | 102,207   | 91,869    | 66,539    | 908,818    |
| 新潟  | 24,789    | 38,354    | 50,282    | 52,359    | 47,085    | 56,710    | 61,209    | 50,668    | 62,858    | 62,330    | 59,327    | 51,396    | 31,474    | 535,416    |
| 北陸  | 81,867    | 119,354   | 145,405   | 138,719   | 124,917   | 155,253   | 160,800   | 136,159   | 162,610   | 162,964   | 161,534   | 143,265   | 98,013    | 1,444,234  |
| 岐阜  | 59,778    | 63,867    | 71,948    | 63,875    | 58,501    | 75,332    | 75,673    | 60,838    | 76,448    | 80,229    | 80,269    | 76,121    | 58,780    | 706,066    |
| 静岡  | 66,392    | 74,482    | 81,609    | 72,639    | 63,135    | 81,052    | 71,931    | 62,896    | 78,653    | 79,662    | 80,857    | 83,809    | 67,419    | 742,053    |
| 愛知  | 156,971   | 177,936   | 184,302   | 174,947   | 148,152   | 171,291   | 180,134   | 145,106   | 169,590   | 179,142   | 185,366   | 174,650   | 153,755   | 1,682,133  |
| 三重  | 50,355    | 58,915    | 65,541    | 58,536    | 53,392    | 63,427    | 59,823    | 45,547    | 56,744    | 60,846    | 64,847    | 63,313    | 52,419    | 578,894    |
| 東海  | 333,496   | 375,200   | 403,400   | 369,997   | 323,180   | 391,102   | 387,561   | 314,387   | 381,435   | 399,879   | 411,339   | 397,893   | 332,373   | 3,709,146  |
| 滋賀  | 44,682    | 48,273    | 55,831    | 47,855    | 41,984    | 47,351    | 48,688    | 41,815    | 50,458    | 52,994    | 55,263    | 52,676    | 45,491    | 484,575    |
| 京都  | 41,689    | 46,809    | 55,400    | 49,780    | 42,099    | 51,272    | 50,759    | 44,497    | 56,679    | 60,003    | 58,923    | 63,095    | 46,407    | 523,514    |
| 大阪  | 163,234   | 186,039   | 218,416   | 199,646   | 171,445   | 187,228   | 187,491   | 165,873   | 175,930   | 189,243   | 187,047   | 190,714   | 164,726   | 1,819,343  |
| 兵庫  | 105,330   | 121,509   | 136,530   | 116,448   | 98,029    | 122,847   | 121,902   | 105,795   | 122,641   | 124,785   | 130,729   | 133,309   | 102,253   | 1,178,738  |
| 奈良  | 13,113    | 17,157    | 21,685    | 16,845    | 14,374    | 16,910    | 14,893    | 13,846    | 15,899    | 17,013    | 17,981    | 15,951    | 15,533    | 159,245    |
| 和歌山 | 33,440    | 36,163    | 35,161    | 30,447    | 22,712    | 28,114    | 25,261    | 23,114    | 28,541    | 29,487    | 33,058    | 34,255    | 26,500    | 281,489    |
| 近畿  | 401,488   | 455,950   | 523,023   | 461,021   | 390,643   | 453,722   | 448,994   | 394,940   | 450,148   | 473,525   | 483,001   | 490,000   | 400,910   | 4,446,904  |
| 徳島  | 25,798    | 25,219    | 22,666    | 19,769    | 18,039    | 22,086    | 22,731    | 17,407    | 20,518    | 24,149    | 22,535    | 23,659    | 19,804    | 210,697    |
| 香川  | 21,344    | 21,628    | 27,311    | 22,148    | 20,096    | 25,677    | 24,998    | 19,780    | 23,551    | 27,762    | 25,650    | 27,508    | 23,444    | 240,614    |
| 愛媛  | 39,714    | 39,046    | 44,131    | 39,884    | 30,582    | 39,381    | 40,256    | 34,414    | 42,372    | 42,532    | 41,020    | 42,233    | 37,533    | 390,207    |
| 高知  | 28,565    | 30,416    | 26,553    | 23,120    | 20,399    | 26,604    | 28,502    | 21,985    | 29,119    | 29,659    | 32,657    | 30,122    | 26,241    | 268,408    |
| 四国  | 115,421   | 116,309   | 120,661   | 104,921   | 89,116    | 113,748   | 116,487   | 93,586    | 115,560   | 124,102   | 121,862   | 123,522   | 107,022   | 1,109,926  |
| 鳥取  | 9,558     | 11,838    | 13,883    | 14,747    | 12,210    | 13,114    | 13,297    | 11,239    | 15,016    | 14,060    | 15,042    | 14,674    | 9,096     | 132,495    |
| 島根  | 16,989    | 20,579    | 23,930    | 19,696    | 15,592    | 20,317    | 19,661    | 17,156    | 20,747    | 22,199    | 21,694    | 23,560    | 19,272    | 199,894    |
| 岡山  | 43,617    | 46,806    | 48,781    | 52,501    | 51,605    | 51,826    | 50,461    | 44,281    | 51,344    | 54,813    | 55,698    | 55,850    | 42,655    | 511,034    |
| 広島  | 63,541    | 67,965    | 78,309    | 69,374    | 60,875    | 67,614    | 63,981    | 51,697    | 64,656    | 71,886    | 74,057    | 74,007    | 58,986    | 657,133    |
| 山口  | 38,014    | 40,767    | 46,976    | 42,414    | 36,523    | 41,865    | 42,114    | 34,748    | 43,070    | 46,194    | 45,792    | 42,487    | 36,812    | 412,019    |
| 中国  | 171,719   | 187,955   | 211,879   | 198,732   | 176,805   | 194,736   | 189,514   | 159,121   | 194,833   | 209,152   | 212,283   | 210,578   | 166,821   | 1,912,575  |
| 福岡  | 108,995   | 126,373   | 148,475   | 134,691   | 118,772   | 133,490   | 135,018   | 115,213   | 141,297   | 153,492   | 147,877   | 153,857   | 127,548   | 1,361,255  |
| 佐賀  | 20,239    | 24,994    | 27,828    | 26,588    | 22,506    | 24,868    | 33,277    | 23,998    | 28,663    | 30,021    | 29,494    | 24,676    | 18,858    | 262,949    |
| 長崎  | 30,671    | 33,904    | 37,192    | 36,410    | 32,661    | 42,058    | 44,336    | 30,950    | 39,562    | 45,039    | 41,419    | 41,991    | 31,942    | 386,368    |
| 熊本  | 52,694    | 63,736    | 67,530    | 62,963    | 50,905    | 59,516    | 61,678    | 51,599    | 66,464    | 67,391    | 67,013    | 70,477    | 58,248    | 616,254    |
| 大分  | 32,297    | 38,091    | 44,652    | 40,667    | 29,555    | 35,981    | 38,606    | 30,510    | 38,238    | 39,334    | 40,185    | 42,448    | 33,380    | 368,904    |
| 宮崎  | 25,725    | 28,864    | 30,980    | 29,066    | 23,109    | 29,001    | 28,254    | 24,666    | 28,998    | 30,639    | 32,052    | 32,946    | 28,079    | 286,810    |
| 鹿児島 | 45,712    | 49,224    | 53,355    | 46,738    | 37,406    | 47,231    | 47,102    | 37,541    | 49,661    | 51,777    | 55,545    | 55,987    | 50,072    | 479,060    |
| 九州  | 316,333   | 365,186   | 410,012   | 377,123   | 314,914   | 372,145   | 388,271   | 314,477   | 392,883   | 417,693   | 413,585   | 422,382   | 348,127   | 3,761,600  |
| 沖縄  | 64,769    | 64,142    | 74,557    | 65,120    | 52,331    | 52,209    | 59,529    | 60,915    | 67,962    | 65,573    | 70,198    | 76,922    | 59,522    | 630,281    |
| 全国  | 2,666,426 | 2,981,333 | 3,397,570 | 3,171,245 | 2,746,391 | 3,306,283 | 3,305,409 | 2,811,370 | 3,349,707 | 3,487,590 | 3,447,455 | 3,347,727 | 2,661,347 | 31,634,524 |



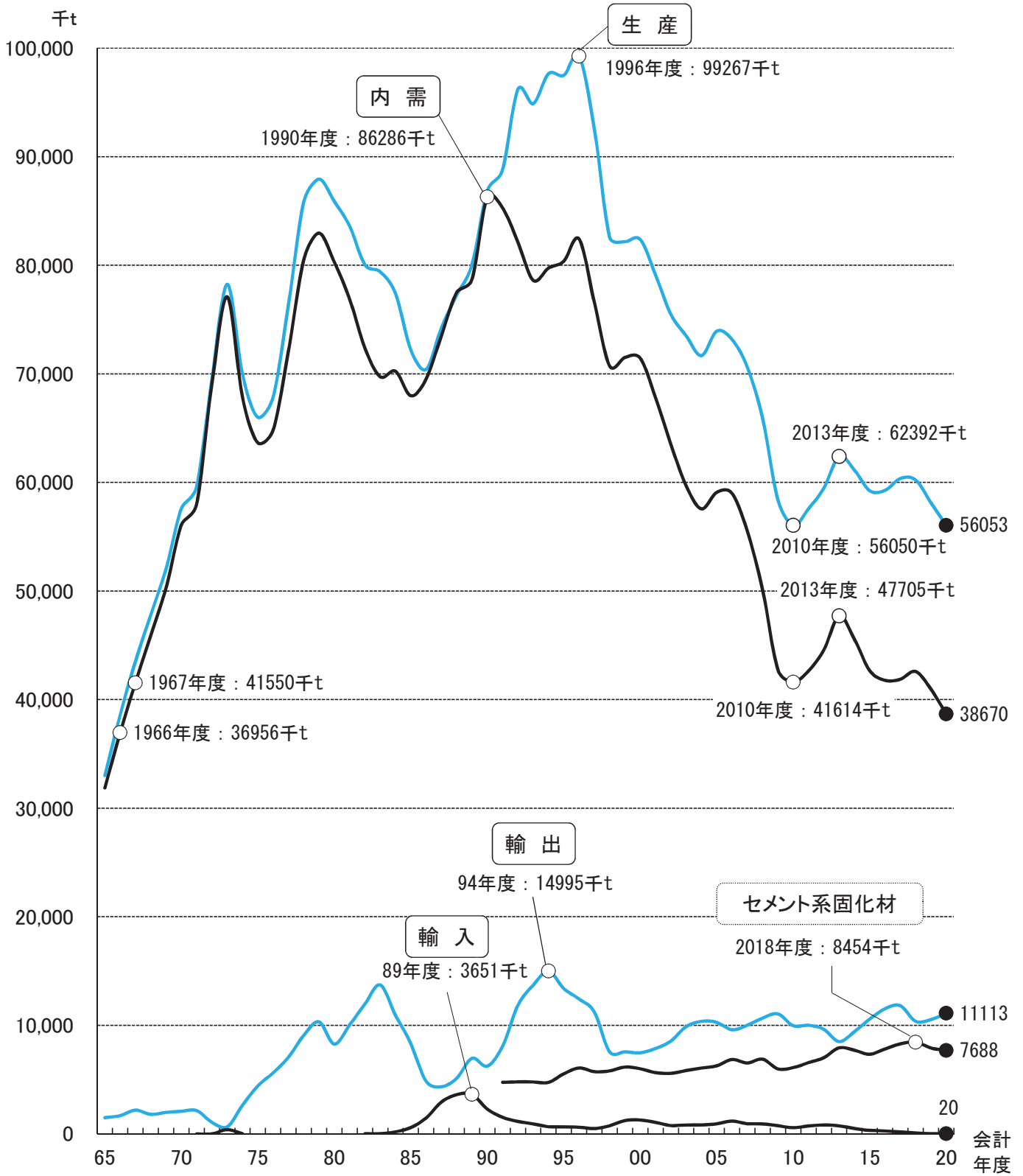
# 月別都道府県別販売高（前年比）

(単位:%)

| 年月  | 21/1  | 2     | 3     | 4     | 5     | 6     | 7     | 8     | 9     | 10    | 11    | 12    | 22/1  | 4-累計  |
|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 北海道 | 88.0  | 94.2  | 116.5 | 100.3 | 97.0  | 103.3 | 94.5  | 88.7  | 94.2  | 90.6  | 92.7  | 90.0  | 91.6  | 94.2  |
| 青森  | 90.8  | 116.2 | 139.2 | 122.2 | 125.7 | 106.5 | 124.2 | 151.0 | 140.2 | 92.8  | 93.3  | 90.1  | 101.4 | 114.1 |
| 岩手  | 75.0  | 70.1  | 69.4  | 64.6  | 74.1  | 72.3  | 75.7  | 85.5  | 94.6  | 80.0  | 79.7  | 71.0  | 71.6  | 76.9  |
| 宮城  | 76.0  | 78.2  | 99.3  | 89.6  | 88.2  | 83.8  | 90.5  | 90.5  | 90.3  | 84.1  | 93.4  | 93.0  | 96.3  | 89.7  |
| 秋田  | 68.1  | 91.4  | 104.4 | 128.8 | 109.3 | 130.2 | 101.6 | 102.8 | 97.7  | 120.4 | 131.7 | 116.1 | 92.2  | 113.2 |
| 山形  | 70.8  | 70.7  | 90.7  | 89.2  | 89.3  | 89.9  | 109.2 | 102.4 | 110.3 | 97.1  | 113.5 | 96.9  | 96.0  | 99.8  |
| 福島  | 96.6  | 89.1  | 90.3  | 91.9  | 94.6  | 87.4  | 80.2  | 75.9  | 80.5  | 72.2  | 77.7  | 77.6  | 77.2  | 81.1  |
| 東北  | 81.1  | 82.3  | 93.6  | 92.4  | 94.1  | 91.3  | 92.7  | 95.4  | 96.9  | 87.1  | 92.7  | 87.1  | 86.2  | 91.7  |
| 埼玉  | 92.6  | 84.4  | 97.8  | 99.7  | 92.0  | 91.4  | 94.3  | 97.0  | 97.4  | 96.6  | 103.4 | 100.6 | 101.1 | 97.3  |
| 千葉  | 95.6  | 86.0  | 110.4 | 112.6 | 103.4 | 115.7 | 103.7 | 102.5 | 107.3 | 102.8 | 110.0 | 100.7 | 101.9 | 106.1 |
| 東京  | 92.2  | 92.7  | 102.6 | 117.9 | 114.1 | 106.1 | 98.3  | 98.8  | 98.1  | 92.0  | 104.4 | 107.6 | 104.2 | 103.5 |
| 神奈川 | 97.3  | 90.7  | 101.6 | 120.1 | 110.8 | 108.8 | 100.2 | 96.7  | 99.4  | 84.0  | 89.2  | 96.8  | 96.2  | 99.5  |
| 1区  | 94.3  | 88.7  | 102.5 | 112.4 | 105.1 | 104.6 | 98.8  | 98.4  | 99.9  | 92.9  | 101.1 | 101.6 | 100.8 | 101.3 |
| 茨城  | 95.1  | 93.6  | 102.8 | 96.5  | 92.8  | 93.9  | 86.6  | 90.8  | 97.7  | 101.4 | 111.2 | 107.9 | 108.8 | 98.7  |
| 栃木  | 118.4 | 111.9 | 119.2 | 112.1 | 96.8  | 95.6  | 98.7  | 97.1  | 100.8 | 88.7  | 98.0  | 91.6  | 90.6  | 96.7  |
| 群馬  | 95.8  | 95.2  | 100.5 | 100.0 | 92.4  | 88.2  | 96.4  | 99.4  | 95.3  | 94.9  | 109.7 | 99.9  | 87.4  | 96.3  |
| 山梨  | 98.2  | 94.4  | 104.1 | 106.9 | 93.8  | 101.1 | 107.1 | 89.8  | 99.1  | 101.0 | 121.5 | 113.7 | 106.0 | 104.3 |
| 長野  | 111.6 | 122.5 | 113.8 | 95.9  | 96.3  | 96.9  | 97.4  | 89.8  | 99.0  | 87.7  | 98.7  | 97.7  | 95.7  | 95.5  |
| 2区  | 102.6 | 101.8 | 107.7 | 101.1 | 94.2  | 94.5  | 94.0  | 93.1  | 98.4  | 95.1  | 106.6 | 101.7 | 98.8  | 97.9  |
| 関東  | 96.6  | 92.2  | 103.9 | 109.1 | 101.9 | 101.8 | 97.5  | 96.9  | 99.5  | 93.5  | 102.7 | 101.6 | 100.2 | 100.3 |
| 富山  | 63.9  | 99.6  | 107.1 | 95.6  | 91.6  | 102.1 | 117.0 | 108.7 | 109.2 | 101.1 | 109.8 | 97.0  | 131.4 | 105.2 |
| 石川  | 61.7  | 76.0  | 79.2  | 72.3  | 84.8  | 98.3  | 86.0  | 97.2  | 109.3 | 84.6  | 103.0 | 111.6 | 128.6 | 95.2  |
| 福井  | 50.0  | 61.6  | 68.6  | 55.4  | 56.4  | 65.8  | 71.6  | 69.2  | 69.6  | 63.9  | 80.8  | 77.0  | 102.1 | 68.9  |
| 1区  | 55.9  | 72.9  | 79.8  | 68.2  | 71.7  | 82.7  | 85.6  | 86.3  | 89.5  | 78.5  | 94.3  | 91.4  | 116.6 | 84.5  |
| 新潟  | 67.6  | 96.5  | 103.2 | 97.9  | 93.6  | 89.8  | 100.3 | 99.0  | 105.7 | 94.0  | 98.8  | 102.9 | 127.0 | 99.2  |
| 北陸  | 59.0  | 79.1  | 86.6  | 77.0  | 78.6  | 85.1  | 90.7  | 90.6  | 95.1  | 83.8  | 95.9  | 95.2  | 119.7 | 89.4  |
| 岐阜  | 93.8  | 91.7  | 108.4 | 98.1  | 107.7 | 118.0 | 117.6 | 96.7  | 114.3 | 103.3 | 106.3 | 103.2 | 98.3  | 106.3 |
| 静岡  | 91.7  | 90.7  | 99.5  | 90.8  | 92.9  | 103.4 | 97.1  | 82.6  | 94.4  | 88.0  | 92.6  | 95.5  | 101.5 | 93.7  |
| 愛知  | 93.4  | 93.4  | 101.7 | 105.1 | 99.1  | 95.6  | 107.4 | 96.2  | 100.6 | 99.5  | 105.9 | 95.1  | 98.0  | 100.2 |
| 三重  | 99.5  | 101.2 | 122.3 | 115.3 | 120.0 | 126.9 | 125.8 | 107.5 | 113.5 | 106.7 | 112.8 | 102.8 | 104.1 | 113.1 |
| 東海  | 94.0  | 93.7  | 105.2 | 102.1 | 102.2 | 105.3 | 109.6 | 94.6  | 103.4 | 98.7  | 104.1 | 97.8  | 99.7  | 101.7 |
| 滋賀  | 100.5 | 102.6 | 110.3 | 95.4  | 92.7  | 96.9  | 98.8  | 92.4  | 101.0 | 102.7 | 110.7 | 98.9  | 101.8 | 99.3  |
| 京都  | 82.2  | 82.9  | 99.4  | 92.9  | 92.0  | 97.8  | 107.3 | 99.9  | 124.3 | 119.8 | 118.8 | 121.0 | 111.3 | 108.4 |
| 大阪  | 101.4 | 98.3  | 109.2 | 108.2 | 109.5 | 98.5  | 100.1 | 97.0  | 94.6  | 93.1  | 102.7 | 95.8  | 100.9 | 99.8  |
| 兵庫  | 90.0  | 97.5  | 105.6 | 102.6 | 94.4  | 98.5  | 105.2 | 99.8  | 106.7 | 98.6  | 114.5 | 102.8 | 97.1  | 102.1 |
| 奈良  | 90.7  | 103.4 | 130.6 | 103.4 | 108.3 | 111.8 | 96.6  | 97.2  | 104.9 | 107.2 | 111.3 | 86.7  | 118.5 | 104.1 |
| 和歌山 | 94.5  | 96.2  | 97.1  | 90.2  | 73.3  | 89.3  | 84.4  | 76.7  | 88.8  | 82.8  | 96.2  | 87.3  | 79.2  | 85.0  |
| 近畿  | 94.9  | 96.7  | 107.1 | 102.0 | 98.7  | 98.1  | 100.9 | 96.1  | 101.4 | 98.1  | 108.2 | 99.6  | 99.9  | 100.3 |
| 徳島  | 86.7  | 77.1  | 71.1  | 68.1  | 70.4  | 74.1  | 92.9  | 68.7  | 70.3  | 81.3  | 80.6  | 76.1  | 76.8  | 75.8  |
| 香川  | 82.3  | 71.3  | 93.5  | 76.2  | 88.0  | 93.1  | 94.5  | 97.1  | 102.7 | 105.0 | 95.1  | 99.4  | 109.8 | 95.6  |
| 愛媛  | 96.7  | 86.8  | 99.0  | 95.7  | 79.8  | 102.5 | 109.9 | 107.5 | 114.9 | 100.1 | 96.5  | 93.8  | 94.5  | 99.1  |
| 高知  | 95.1  | 93.5  | 88.6  | 80.6  | 82.2  | 102.7 | 114.4 | 89.1  | 105.7 | 92.1  | 98.4  | 88.6  | 91.9  | 94.3  |
| 四国  | 91.0  | 82.8  | 89.0  | 81.7  | 79.8  | 93.5  | 103.6 | 91.4  | 99.2  | 94.9  | 93.3  | 89.6  | 92.7  | 91.9  |
| 鳥取  | 55.6  | 58.7  | 74.7  | 95.1  | 92.5  | 84.2  | 81.4  | 90.9  | 112.8 | 93.8  | 117.5 | 106.3 | 95.2  | 96.4  |
| 島根  | 70.8  | 78.8  | 96.7  | 83.9  | 73.3  | 82.4  | 90.4  | 86.5  | 95.2  | 91.1  | 92.2  | 97.4  | 113.4 | 90.1  |
| 岡山  | 91.2  | 77.6  | 79.5  | 104.5 | 112.3 | 107.7 | 101.1 | 103.4 | 94.5  | 95.4  | 102.7 | 96.2  | 97.8  | 101.2 |
| 広島  | 95.1  | 90.8  | 105.1 | 96.3  | 93.1  | 97.3  | 95.2  | 83.1  | 89.3  | 80.7  | 97.9  | 92.7  | 92.8  | 91.7  |
| 山口  | 89.0  | 89.7  | 99.8  | 95.1  | 99.6  | 96.8  | 104.7 | 92.9  | 103.2 | 95.3  | 103.3 | 89.9  | 96.8  | 97.7  |
| 中国  | 86.5  | 82.8  | 93.6  | 96.6  | 96.9  | 96.8  | 97.0  | 91.1  | 95.7  | 89.2  | 100.8 | 94.4  | 97.1  | 95.5  |
| 福岡  | 85.6  | 85.7  | 101.5 | 94.4  | 95.5  | 100.5 | 113.1 | 98.5  | 108.5 | 104.9 | 108.7 | 104.0 | 117.0 | 104.2 |
| 佐賀  | 93.0  | 99.8  | 109.1 | 99.3  | 90.6  | 87.6  | 142.5 | 112.9 | 123.7 | 104.3 | 106.5 | 87.1  | 93.2  | 104.0 |
| 長崎  | 81.3  | 81.1  | 87.8  | 83.0  | 81.3  | 97.8  | 120.0 | 83.1  | 109.1 | 106.2 | 103.8 | 101.3 | 104.1 | 98.6  |
| 熊本  | 88.0  | 92.0  | 93.5  | 97.6  | 96.1  | 95.8  | 116.0 | 95.6  | 109.1 | 91.1  | 101.2 | 107.3 | 110.5 | 101.6 |
| 大分  | 94.5  | 96.8  | 108.1 | 105.8 | 87.5  | 103.8 | 120.7 | 96.0  | 113.6 | 97.0  | 102.7 | 105.0 | 103.4 | 103.4 |
| 宮崎  | 91.2  | 84.6  | 98.6  | 94.2  | 99.1  | 125.8 | 117.1 | 104.0 | 90.7  | 74.9  | 93.8  | 102.0 | 109.2 | 98.9  |
| 鹿児島 | 86.9  | 86.5  | 100.0 | 92.8  | 85.4  | 103.9 | 104.8 | 86.2  | 107.3 | 87.5  | 102.0 | 101.4 | 109.5 | 98.0  |
| 九州  | 87.5  | 88.2  | 99.4  | 94.9  | 91.7  | 100.7 | 116.3 | 95.7  | 108.4 | 96.7  | 104.0 | 102.7 | 110.1 | 101.9 |
| 沖縄  | 86.4  | 77.2  | 96.3  | 84.2  | 86.9  | 67.1  | 67.4  | 81.1  | 93.9  | 78.8  | 92.3  | 106.5 | 91.9  | 84.3  |
| 全国  | 90.4  | 89.7  | 101.1 | 99.4  | 96.6  | 98.3  | 99.5  | 94.5  | 100.0 | 93.2  | 101.2 | 98.2  | 99.8  | 98.0  |



# セメントの需給推移



(注) 1.1992年度以降の生産には輸出用クシカ等を含む  
 2.2006年度以降エコセメントを含む  
 3.セメント系固化材は1991年度より調査開始



官需・民需別セメント国内需要

(単位:千t、%)

| 会計年度 | 官需     |         |       | 民需     |         |        | 合計     |         |        |
|------|--------|---------|-------|--------|---------|--------|--------|---------|--------|
|      | 前年増減   | 伸び率     | 構成比   | 前年増減   | 伸び率     | 構成比    | 前年増減   | 伸び率     |        |
| 1971 | 32,313 |         | 55.7  | 25,700 |         | 44.3   | 58,014 |         |        |
| 1972 | 39,598 | 7,285   | 22.5  | 29,509 | 3,809   | 14.8   | 69,107 | 11,093  | 19.1   |
| 1973 | 43,021 | 3,423   | 8.6   | 34,078 | 4,569   | 15.5   | 77,099 | 7,992   | 11.6   |
| 1974 | 40,083 | ▲ 2,938 | ▲ 6.8 | 27,740 | ▲ 6,338 | ▲ 18.6 | 67,823 | ▲ 9,276 | ▲ 12.0 |
| 1975 | 37,235 | ▲ 2,848 | ▲ 7.1 | 26,414 | ▲ 1,326 | ▲ 4.8  | 63,649 | ▲ 4,174 | ▲ 6.2  |
| 1976 | 37,469 | 234     | 0.6   | 27,356 | 942     | 3.6    | 64,825 | 1,176   | 1.8    |
| 1977 | 42,460 | 4,991   | 13.3  | 29,628 | 2,272   | 8.3    | 72,088 | 7,263   | 11.2   |
| 1978 | 52,643 | 10,183  | 24.0  | 27,851 | ▲ 1,777 | ▲ 6.0  | 80,494 | 8,406   | 11.7   |
| 1979 | 53,514 | 871     | 1.7   | 29,454 | 1,603   | 5.8    | 82,968 | 2,474   | 3.1    |
| 1980 | 52,032 | ▲ 1,482 | ▲ 2.8 | 28,264 | ▲ 1,190 | ▲ 4.0  | 80,296 | ▲ 2,672 | ▲ 3.2  |
| 1981 | 49,903 | ▲ 2,129 | ▲ 4.1 | 26,989 | ▲ 1,275 | ▲ 4.5  | 76,892 | ▲ 3,404 | ▲ 4.2  |
| 1982 | 47,123 | ▲ 2,780 | ▲ 5.6 | 25,263 | ▲ 1,726 | ▲ 6.4  | 72,386 | ▲ 4,506 | ▲ 5.9  |
| 1983 | 45,192 | ▲ 1,931 | ▲ 4.1 | 24,548 | ▲ 715   | ▲ 2.8  | 69,740 | ▲ 2,646 | ▲ 3.7  |
| 1984 | 44,322 | ▲ 870   | ▲ 1.9 | 25,919 | 1,371   | 5.6    | 70,241 | 501     | 0.7    |
| 1985 | 41,746 | ▲ 2,576 | ▲ 5.8 | 26,244 | 325     | 1.3    | 67,990 | ▲ 2,251 | ▲ 3.2  |
| 1986 | 42,831 | 1,085   | 2.6   | 26,700 | 456     | 1.7    | 69,531 | 1,541   | 2.3    |
| 1987 | 44,264 | 1,433   | 3.3   | 29,264 | 2,564   | 9.6    | 73,528 | 3,997   | 5.7    |
| 1988 | 44,723 | 459     | 1.0   | 32,786 | 3,522   | 12.0   | 77,509 | 3,981   | 5.4    |
| 1989 | 44,657 | ▲ 66    | ▲ 0.1 | 34,104 | 1,318   | 4.0    | 78,761 | 1,252   | 1.6    |
| 1990 | 48,406 | 3,749   | 8.4   | 37,880 | 3,776   | 11.1   | 86,286 | 7,525   | 9.6    |
| 1991 | 49,125 | 719     | 1.5   | 36,162 | ▲ 1,718 | ▲ 4.5  | 85,287 | ▲ 999   | ▲ 1.2  |
| 1992 | 49,285 | 160     | 0.3   | 32,857 | ▲ 3,305 | ▲ 9.1  | 82,142 | ▲ 3,145 | ▲ 3.7  |
| 1993 | 47,720 | ▲ 1,565 | ▲ 3.2 | 30,896 | ▲ 1,961 | ▲ 6.0  | 78,616 | ▲ 3,526 | ▲ 4.3  |
| 1994 | 46,969 | ▲ 751   | ▲ 1.6 | 32,774 | 1,878   | 6.1    | 79,743 | 1,127   | 1.4    |
| 1995 | 47,021 | 52      | 0.1   | 33,356 | 582     | 1.8    | 80,377 | 634     | 0.8    |
| 1996 | 47,267 | 246     | 0.5   | 35,150 | 1,794   | 5.4    | 82,417 | 2,040   | 2.5    |
| 1997 | 43,345 | ▲ 3,922 | ▲ 8.3 | 33,228 | ▲ 1,922 | ▲ 5.5  | 76,573 | ▲ 5,844 | ▲ 7.1  |
| 1998 | 40,821 | ▲ 2,524 | ▲ 5.8 | 29,898 | ▲ 3,330 | ▲ 10.0 | 70,719 | ▲ 5,854 | ▲ 7.6  |
| 1999 | 41,904 | 1,083   | 2.7   | 29,611 | ▲ 287   | ▲ 1.0  | 71,515 | 796     | 1.1    |
| 2000 | 41,177 | ▲ 727   | ▲ 1.7 | 30,258 | 647     | 2.2    | 71,435 | ▲ 80    | ▲ 0.1  |
| 2001 | 39,016 | ▲ 2,161 | ▲ 5.2 | 28,795 | ▲ 1,463 | ▲ 4.8  | 67,811 | ▲ 3,624 | ▲ 5.1  |
| 2002 | 35,531 | ▲ 3,485 | ▲ 8.9 | 27,983 | ▲ 812   | ▲ 2.8  | 63,514 | ▲ 4,297 | ▲ 6.3  |
| 2003 | 32,868 | ▲ 2,663 | ▲ 7.5 | 26,819 | ▲ 1,164 | ▲ 4.2  | 59,687 | ▲ 3,827 | ▲ 6.0  |
| 2004 | 30,720 | ▲ 2,148 | ▲ 6.5 | 26,849 | 30      | 0.1    | 57,569 | ▲ 2,118 | ▲ 3.5  |
| 2005 | 30,724 | 4       | 0.0   | 28,365 | 1,516   | 5.6    | 59,089 | 1,520   | 2.6    |
| 2006 | 29,517 | ▲ 1,207 | ▲ 3.9 | 29,468 | 1,103   | 3.9    | 58,985 | ▲ 104   | ▲ 0.2  |
| 2007 | 27,836 | ▲ 1,681 | ▲ 5.7 | 27,670 | ▲ 1,798 | ▲ 6.1  | 55,506 | ▲ 3,479 | ▲ 5.9  |
| 2008 | 25,608 | ▲ 2,228 | ▲ 8.0 | 24,479 | ▲ 3,191 | ▲ 11.5 | 50,087 | ▲ 5,419 | ▲ 9.8  |
| 2009 | 23,170 | ▲ 2,438 | ▲ 9.5 | 19,562 | ▲ 4,917 | ▲ 20.1 | 42,732 | ▲ 7,355 | ▲ 14.7 |
| 2010 | 21,861 | ▲ 1,309 | ▲ 5.6 | 19,753 | 191     | 1.0    | 41,614 | ▲ 1,118 | ▲ 2.6  |
| 2011 | 21,740 | ▲ 121   | ▲ 0.6 | 20,910 | 1,157   | 5.9    | 42,650 | 1,036   | 2.5    |
| 2012 | 22,702 | 962     | 4.4   | 21,875 | 965     | 4.6    | 44,577 | 1,927   | 4.5    |
| 2013 | 24,649 | 1,947   | 8.6   | 23,056 | 1,181   | 5.4    | 47,705 | 3,128   | 7.0    |
| 2014 | 23,559 | ▲ 1,090 | ▲ 4.4 | 21,992 | ▲ 1,064 | ▲ 4.6  | 45,551 | ▲ 2,154 | ▲ 4.5  |
| 2015 | 21,860 | ▲ 1,699 | ▲ 7.2 | 20,808 | ▲ 1,184 | ▲ 5.4  | 42,668 | ▲ 2,883 | ▲ 6.3  |
| 2016 | 21,113 | ▲ 747   | ▲ 3.4 | 20,664 | ▲ 144   | ▲ 0.7  | 41,777 | ▲ 891   | ▲ 2.1  |
| 2017 | 20,746 | ▲ 367   | ▲ 1.7 | 21,130 | 466     | 2.3    | 41,876 | 99      | 0.2    |
| 2018 | 20,159 | ▲ 587   | ▲ 2.8 | 22,430 | 1,300   | 6.2    | 42,589 | 713     | 1.7    |
| 2019 | 19,544 | ▲ 615   | ▲ 3.1 | 21,426 | ▲ 1,004 | ▲ 4.5  | 40,970 | ▲ 1,619 | ▲ 3.8  |
| 2020 | 18,580 | ▲ 964   | ▲ 4.9 | 20,090 | ▲ 1,336 | ▲ 6.2  | 38,670 | ▲ 2,300 | ▲ 5.6  |

注: 1.官需・民需は生コンクリート出荷実績(出所:全国生コンクリート工業組合連合会)の官民比率などを用いた推計値

2.参照統計の修正により、2018年度のセメント官需、民需を修正





# 都道府県別セメント販売高

(単位:千t、%)

| 地区  | 都道府県別 | 2016   |       |       | 2017   |       |       | 2018   |        |       | 2019   |       |       | 2020   |       |       |      |
|-----|-------|--------|-------|-------|--------|-------|-------|--------|--------|-------|--------|-------|-------|--------|-------|-------|------|
|     |       | 2016   | 前年比   | 地区比   | 2017   | 前年比   | 地区比   | 2018   | 前年比    | 地区比   | 2019   | 前年比   | 地区比   | 2020   | 前年比   | 地区比   |      |
| 北海道 | 北海道   | 1,939  | 108.1 | 4.7   | 2,014  | 103.9 | 4.8   | 1,917  | 95.2   | 4.5   | 1,885  | 98.3  | 4.6   | 1,912  | 101.4 | 4.9   |      |
| 東北  | 青森    | 404    | 98.2  |       | 431    | 106.6 |       | 418    | 97.0   |       | 363    | 87.0  |       | 360    | 99.1  |       |      |
|     | 岩手    | 945    | 86.5  |       | 932    | 98.6  |       | 973    | 104.4  |       | 738    | 75.8  |       | 529    | 71.7  |       |      |
|     | 宮城    | 1,294  | 91.3  |       | 1,113  | 86.0  |       | 1,025  | 92.0   |       | 983    | 96.0  |       | 859    | 87.3  |       |      |
|     | 秋田    | 287    | 95.9  |       | 285    | 99.3  |       | 311    | 109.1  |       | 311    | 100.0 |       | 356    | 114.4 |       |      |
|     | 山形    | 468    | 112.1 |       | 442    | 94.5  |       | 402    | 90.9   |       | 384    | 95.6  |       | 358    | 93.1  |       |      |
|     | 福島    | 1,019  | 88.9  |       | 959    | 94.1  |       | 1,000  | 104.3  |       | 973    | 97.3  |       | 926    | 95.2  |       |      |
|     | 計     | 4,418  | 92.3  | 10.6  | 4,163  | 94.2  | 10.0  | 4,129  | 99.2   | 9.7   | 3,753  | 90.9  | 9.2   | 3,388  | 90.3  | 8.8   |      |
| 関東  | 一区    | 埼玉     | 2,395 | 101.1 |        | 2,365 | 98.8  |        | 2,439  | 103.1 |        | 2,356 | 96.6  |        | 2,286 | 97.0  |      |
|     |       | 千葉     | 1,657 | 93.2  |        | 1,640 | 99.0  |        | 1,703  | 103.8 |        | 1,732 | 101.7 |        | 1,651 | 95.3  |      |
|     |       | 東京     | 2,998 | 94.7  |        | 3,323 | 110.8 |        | 3,292  | 99.1  |        | 2,843 | 86.4  |        | 2,580 | 90.7  |      |
|     |       | 神奈川    | 2,277 | 101.7 |        | 2,374 | 104.3 |        | 2,657  | 111.9 |        | 2,478 | 93.3  |        | 2,387 | 96.3  |      |
|     |       | 小計     | 9,327 | 97.7  | 22.5   | 9,702 | 104.0 | 23.3   | 10,091 | 104.0 | 23.7   | 9,409 | 93.2  | 23.0   | 8,904 | 94.6  | 23.0 |
|     | 二区    | 茨城     | 1,397 | 102.0 |        | 1,478 | 105.8 |        | 1,349  | 91.3  |        | 1,304 | 96.6  |        | 1,287 | 98.7  |      |
|     |       | 栃木     | 765   | 99.8  |        | 799   | 104.5 |        | 779    | 97.4  |        | 712   | 91.4  |        | 765   | 107.4 |      |
|     |       | 群馬     | 627   | 102.4 |        | 684   | 109.0 |        | 634    | 92.8  |        | 578   | 91.1  |        | 544   | 94.1  |      |
|     |       | 山梨     | 356   | 95.1  |        | 356   | 100.0 |        | 363    | 102.1 |        | 335   | 92.4  |        | 314   | 93.5  |      |
|     |       | 長野     | 579   | 103.3 |        | 560   | 96.7  |        | 533    | 95.2  |        | 534   | 100.2 |        | 619   | 115.9 |      |
|     | 小計    | 3,724  | 101.1 | 9.0   | 3,877  | 104.1 | 9.3   | 3,659  | 94.4   | 8.6   | 3,464  | 94.7  | 8.5   | 3,529  | 101.9 | 9.1   |      |
|     | 計     | 13,051 | 98.6  | 31.5  | 13,579 | 104.0 | 32.6  | 13,750 | 101.3  | 32.4  | 12,872 | 93.6  | 31.4  | 12,433 | 96.6  | 32.2  |      |
| 北陸  | 一区    | 富山     | 348   | 87.5  |        | 309   | 88.9  |        | 346    | 112.0 |        | 323   | 93.4  |        | 310   | 95.9  |      |
|     |       | 石川     | 370   | 97.0  |        | 429   | 115.9 |        | 479    | 111.8 |        | 426   | 88.9  |        | 326   | 76.6  |      |
|     |       | 福井     | 416   | 107.9 |        | 462   | 111.2 |        | 723    | 156.6 |        | 782   | 108.1 |        | 615   | 78.6  |      |
|     |       | 小計     | 1,133 | 97.4  | 2.7    | 1,200 | 105.9 | 2.9    | 1,549  | 129.1 | 3.6    | 1,532 | 98.9  | 3.7    | 1,251 | 81.7  | 3.2  |
|     | 二区    | 新潟     | 697   | 90.7  | 1.7    | 643   | 92.2  | 1.5    | 712    | 110.8 | 1.7    | 686   | 96.3  | 1.7    | 628   | 91.7  | 1.6  |
|     | 計     | 1,830  | 94.7  | 4.4   | 1,843  | 100.7 | 4.4   | 2,261  | 122.7  | 5.3   | 2,217  | 98.1  | 5.4   | 1,880  | 84.8  | 4.9   |      |
| 東海  | 岐阜    | 780    | 96.5  |       | 785    | 100.6 |       | 799    | 101.8  |       | 782    | 97.9  |       | 800    | 102.2 |       |      |
|     | 静岡    | 1,070  | 102.8 |       | 1,048  | 98.0  |       | 1,067  | 101.8  |       | 974    | 91.2  |       | 948    | 97.4  |       |      |
|     | 愛知    | 2,018  | 91.7  |       | 1,994  | 98.8  |       | 2,296  | 115.1  |       | 2,270  | 98.8  |       | 2,040  | 89.9  |       |      |
|     | 三重    | 761    | 92.7  |       | 759    | 99.6  |       | 733    | 96.7   |       | 616    | 84.0  |       | 636    | 103.3 |       |      |
|     | 計     | 4,629  | 95.0  | 11.2  | 4,586  | 99.1  | 11.0  | 4,896  | 106.8  | 11.5  | 4,642  | 94.8  | 11.3  | 4,424  | 95.3  | 11.4  |      |
| 近畿  | 滋賀    | 558    | 96.4  |       | 564    | 100.9 |       | 590    | 104.6  |       | 589    | 99.9  |       | 592    | 100.6 |       |      |
|     | 京都    | 628    | 97.3  |       | 590    | 94.0  |       | 647    | 109.6  |       | 655    | 101.3 |       | 585    | 89.3  |       |      |
|     | 大阪    | 2,508  | 100.7 |       | 2,317  | 92.4  |       | 2,225  | 96.0   |       | 2,258  | 101.5 |       | 2,228  | 98.7  |       |      |
|     | 兵庫    | 1,494  | 94.3  |       | 1,435  | 96.0  |       | 1,479  | 103.1  |       | 1,442  | 97.5  |       | 1,413  | 97.9  |       |      |
|     | 奈良    | 228    | 118.4 |       | 190    | 83.4  |       | 209    | 109.8  |       | 196    | 93.9  |       | 192    | 97.7  |       |      |
|     | 和歌山   | 355    | 82.5  |       | 326    | 91.7  |       | 358    | 110.0  |       | 434    | 121.1 |       | 402    | 92.8  |       |      |
|     | 計     | 5,772  | 97.4  | 13.9  | 5,422  | 93.9  | 13.0  | 5,507  | 101.6  | 13.0  | 5,574  | 101.2 | 13.6  | 5,412  | 97.1  | 14.0  |      |
| 四国  | 徳島    | 311    | 97.7  |       | 299    | 96.1  |       | 326    | 109.1  |       | 364    | 111.6 |       | 326    | 89.6  |       |      |
|     | 香川    | 428    | 102.8 |       | 384    | 89.8  |       | 371    | 96.7   |       | 361    | 97.3  |       | 301    | 83.2  |       |      |
|     | 愛媛    | 475    | 99.0  |       | 520    | 109.5 |       | 478    | 92.0   |       | 515    | 107.7 |       | 477    | 92.6  |       |      |
|     | 高知    | 348    | 99.1  |       | 332    | 95.6  |       | 330    | 99.4   |       | 331    | 100.1 |       | 341    | 103.2 |       |      |
|     | 計     | 1,561  | 99.8  | 3.8   | 1,535  | 98.3  | 3.7   | 1,506  | 98.1   | 3.5   | 1,571  | 104.3 | 3.8   | 1,445  | 92.0  | 3.7   |      |
| 中国  | 鳥取    | 219    | 105.9 |       | 217    | 98.8  |       | 184    | 85.1   |       | 189    | 102.6 |       | 163    | 86.3  |       |      |
|     | 島根    | 277    | 100.0 |       | 224    | 80.9  |       | 285    | 127.1  |       | 303    | 106.5 |       | 266    | 87.8  |       |      |
|     | 岡山    | 571    | 90.9  |       | 595    | 104.1 |       | 634    | 106.6  |       | 647    | 102.1 |       | 600    | 92.8  |       |      |
|     | 広島    | 798    | 99.2  |       | 852    | 106.8 |       | 791    | 92.8   |       | 846    | 107.0 |       | 863    | 102.0 |       |      |
|     | 山口    | 635    | 98.0  |       | 626    | 98.6  |       | 549    | 87.6   |       | 562    | 102.4 |       | 510    | 90.7  |       |      |
|     | 計     | 2,501  | 97.5  | 6.0   | 2,514  | 100.5 | 6.0   | 2,443  | 97.2   | 5.7   | 2,548  | 104.3 | 6.2   | 2,403  | 94.3  | 6.2   |      |
| 九州  | 福岡    | 1,812  | 101.9 |       | 1,760  | 97.1  |       | 1,802  | 102.4  |       | 1,795  | 99.6  |       | 1,581  | 88.1  |       |      |
|     | 佐賀    | 286    | 94.0  |       | 277    | 96.8  |       | 282    | 102.0  |       | 280    | 99.3  |       | 306    | 109.0 |       |      |
|     | 長崎    | 551    | 112.3 |       | 584    | 105.9 |       | 560    | 96.0   |       | 502    | 89.6  |       | 463    | 92.2  |       |      |
|     | 熊本    | 687    | 107.9 |       | 841    | 122.5 |       | 901    | 107.1  |       | 847    | 94.0  |       | 738    | 87.1  |       |      |
|     | 大分    | 458    | 99.3  |       | 443    | 96.7  |       | 473    | 106.8  |       | 444    | 93.7  |       | 439    | 99.1  |       |      |
|     | 宮崎    | 372    | 93.5  |       | 401    | 107.9 |       | 385    | 96.0   |       | 353    | 91.5  |       | 350    | 99.2  |       |      |
|     | 鹿児島   | 707    | 110.1 |       | 689    | 97.4  |       | 689    | 100.0  |       | 654    | 94.9  |       | 591    | 90.5  |       |      |
|     | 計     | 4,874  | 103.5 | 11.7  | 4,996  | 102.5 | 12.0  | 5,094  | 102.0  | 12.0  | 4,874  | 95.7  | 11.9  | 4,468  | 91.7  | 11.6  |      |
| 沖縄  | 沖縄    | 923    | 95.4  | 2.2   | 1,049  | 113.6 | 2.5   | 996    | 94.9   | 2.3   | 1,010  | 101.5 | 2.5   | 886    | 87.7  | 2.3   |      |
|     | 国内計   | 41,497 | 98.0  | 100.0 | 41,701 | 100.5 | 100.0 | 42,499 | 101.9  | 100.0 | 40,948 | 96.4  | 100.0 | 38,650 | 94.4  | 100.0 |      |
|     | 輸入    | 280    | 87.4  | 0.7   | 175    | 62.6  | 0.4   | 91     | 51.8   | 0.2   | 22     | 24.6  | 0.1   | 20     | 90.0  | 0.1   |      |
|     | 内需    | 41,777 | 97.9  |       | 41,876 | 100.2 |       | 42,589 | 101.7  |       | 40,970 | 96.2  |       | 38,670 | 94.4  |       |      |



# セメント需要関連指標

## 1. 建設投資

(単位: 億円、%)

| 会計年度              | 2011            | 2012    | 2013    | 2014    | 2015    | 2016    | 2017    | 2018    | 2019(見込み) | 2020(見込み) | 2021(見直し) |         |
|-------------------|-----------------|---------|---------|---------|---------|---------|---------|---------|-----------|-----------|-----------|---------|
| 建築                | 住宅              | 144,579 | 152,340 | 172,185 | 156,221 | 164,808 | 172,209 | 175,629 | 172,580   | 167,100   | 155,700   | 158,500 |
|                   |                 | 7.1     | 5.4     | 13.0    | ▲ 9.3   | 5.5     | 4.5     | 2.0     | ▲ 1.7     | ▲ 3.2     | ▲ 6.8     | 1.8     |
|                   | 非住宅             | 93,174  | 96,548  | 115,058 | 125,678 | 130,824 | 137,223 | 156,860 | 153,994   | 156,500   | 146,800   | 151,500 |
|                   |                 | 8.3     | 3.6     | 19.2    | 9.2     | 4.1     | 4.9     | 14.3    | ▲ 1.8     | 1.6       | ▲ 6.2     | 3.2     |
|                   | 建築補修<br>(改装・改修) | -       | -       | -       | -       | 75,284  | 73,629  | 76,103  | 78,282    | 79,000    | 72,900    | 75,400  |
|                   |                 | -       | -       | -       | -       | -       | ▲ 2.2   | 3.4     | 2.9       | 0.9       | ▲ 7.7     | 3.4     |
| 計                 | 237,753         | 248,888 | 287,243 | 281,899 | 370,916 | 383,061 | 408,592 | 404,856 | 402,600   | 375,400   | 385,400   |         |
|                   | 7.6             | 4.7     | 15.4    | ▲ 1.9   | 31.6    | 3.3     | 6.7     | ▲ 0.9   | ▲ 0.6     | ▲ 6.8     | 2.7       |         |
| (実質)              | 251,045         | 264,975 | 297,620 | 282,466 | 370,916 | 382,078 | 399,948 | 384,203 | 373,413   | 348,451   | 355,423   |         |
|                   | 6.1             | 5.5     | 12.3    | ▲ 5.1   | 31.3    | 3.0     | 4.7     | ▲ 3.9   | ▲ 2.8     | ▲ 6.7     | 2.0       |         |
| 除 建築補修<br>(改装・改修) | 237,753         | 248,888 | 287,243 | 281,899 | 295,632 | 309,432 | 332,489 | 326,574 | 323,600   | 302,500   | 310,000   |         |
|                   | 7.6             | 4.7     | 15.4    | ▲ 1.9   | 4.9     | 4.7     | 7.5     | ▲ 1.8   | ▲ 0.9     | ▲ 6.5     | 2.5       |         |
| 土木                | 公共事業            | 119,105 | 114,612 | 130,016 | 124,667 | 119,549 | 128,986 | 133,094 | 135,472   | 142,800   | 148,300   | 151,300 |
|                   |                 | ▲ 8.5   | ▲ 3.8   | 13.4    | ▲ 4.1   | ▲ 4.1   | 7.9     | 3.2     | 1.8       | 5.4       | 3.9       | 2.0     |
|                   | 公共事業以外          | 64,281  | 60,993  | 65,738  | 68,375  | 76,003  | 75,352  | 71,565  | 77,943    | 79,500    | 85,300    | 88,500  |
|                   |                 | ▲ 5.6   | ▲ 5.1   | 7.8     | 4.0     | 11.2    | ▲ 0.9   | ▲ 5.0   | 8.9       | 2.0       | 7.3       | 3.8     |
| 計                 | 183,386         | 175,605 | 195,754 | 193,042 | 195,552 | 204,338 | 204,659 | 213,415 | 222,300   | 233,600   | 239,800   |         |
|                   | ▲ 7.5           | ▲ 4.2   | 11.5    | ▲ 1.4   | 1.3     | 4.5     | 0.2     | 4.3     | 4.2       | 5.1       | 2.7       |         |
| (実質)              | 193,764         | 186,409 | 203,063 | 193,623 | 195,552 | 203,696 | 199,814 | 201,252 | 204,672   | 215,538   | 216,054   |         |
|                   | ▲ 8.8           | ▲ 3.8   | 8.9     | ▲ 4.6   | 1.0     | 4.2     | ▲ 1.9   | 0.7     | 1.7       | 5.3       | 0.2       |         |
| 総額                | 総額              | 421,139 | 424,493 | 482,997 | 474,941 | 566,468 | 587,399 | 613,251 | 618,271   | 624,900   | 609,000   | 625,200 |
|                   |                 | 0.4     | 0.8     | 13.8    | ▲ 1.7   | 19.3    | 3.7     | 4.4     | 0.8       | 1.1       | ▲ 2.5     | 2.7     |
|                   | (実質)            | 444,809 | 451,384 | 500,683 | 476,089 | 566,468 | 585,774 | 599,762 | 585,455   | 578,085   | 563,989   | 571,477 |
|                   |                 | ▲ 0.9   | 1.5     | 10.9    | ▲ 4.9   | 19.0    | 3.4     | 2.4     | ▲ 2.4     | ▲ 1.3     | ▲ 2.4     | 1.3     |
| 除 建築補修<br>(改装・改修) | 421,139         | 424,493 | 482,997 | 474,941 | 491,184 | 513,770 | 537,148 | 539,989 | 545,900   | 536,100   | 549,800   |         |
|                   | 0.4             | 0.8     | 13.8    | ▲ 1.7   | 3.4     | 4.6     | 4.6     | 0.5     | 1.1       | ▲ 1.8     | 2.6       |         |
| 政府                | 政府              | 163,323 | 160,498 | 183,684 | 186,104 | 202,048 | 209,862 | 217,800 | 215,910   | 227,200   | 239,500   | 244,400 |
|                   |                 | ▲ 9.2   | ▲ 1.7   | 14.4    | 1.3     | 8.6     | 3.9     | 3.8     | ▲ 0.9     | 5.2       | 5.4       | 2.0     |
|                   | (実質)            | 172,880 | 170,644 | 190,779 | 186,757 | 202,048 | 209,095 | 212,604 | 203,623   | 209,207   | 220,963   | 220,922 |
|                   |                 | ▲ 10.4  | ▲ 1.3   | 11.8    | ▲ 2.1   | 8.2     | 3.5     | 1.7     | ▲ 4.2     | 2.7       | 5.6       | 0.0     |
| 除 建築補修<br>(改装・改修) | 163,323         | 160,498 | 183,684 | 186,104 | 188,764 | 196,429 | 204,604 | 202,861 | 213,100   | 225,200   | 229,800   |         |
|                   | ▲ 9.2           | ▲ 1.7   | 14.4    | 1.3     | 1.4     | 4.1     | 4.2     | ▲ 0.9   | 5.0       | 5.7       | 2.0       |         |
| 民間                | 民間              | 257,816 | 263,995 | 299,313 | 288,837 | 364,420 | 377,537 | 395,451 | 402,361   | 397,700   | 369,500   | 380,800 |
|                   |                 | 7.7     | 2.4     | 13.4    | ▲ 3.5   | 26.2    | 3.6     | 4.7     | 1.7       | ▲ 1.2     | ▲ 7.1     | 3.1     |
|                   | (実質)            | 271,929 | 280,740 | 309,904 | 289,332 | 364,420 | 376,679 | 387,158 | 381,832   | 368,878   | 343,026   | 350,555 |
|                   |                 | 6.2     | 3.2     | 10.4    | ▲ 6.6   | 26.0    | 3.4     | 2.8     | ▲ 1.4     | ▲ 3.4     | ▲ 7.0     | 2.2     |
| 除 建築補修<br>(改装・改修) | 257,816         | 263,995 | 299,313 | 288,837 | 302,420 | 317,341 | 332,544 | 337,128 | 332,800   | 310,900   | 320,000   |         |
|                   | 7.7             | 2.4     | 13.4    | ▲ 3.5   | 4.7     | 4.9     | 4.8     | 1.4     | ▲ 1.3     | ▲ 6.6     | 2.9       |         |

出所: 国土交通省(2021年10月)、2021年度見直しは建設経済研究所(2021年11月)

(注) 1. 実質値は2015年度基準 2. 下段は前年伸び率 3. 各項目の合計は必ずしも一致しない  
4. 建築補修(改装・改修)投資額については2015年度より計上

## 2. 国の公共事業関係予算

(単位: 億円、%)

| 会計年度    | 2011   | 2012   | 2013   | 2014   | 2015   | 2016   | 2017   | 2018   | 2019   | 2020   | 2021   |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 合計      | 78,269 | 69,978 | 63,303 | 64,118 | 65,521 | 75,521 | 69,766 | 75,588 | 84,798 | 93,181 | 80,568 |
| (前年伸び率) | 23.1   | ▲ 10.6 | ▲ 9.5  | 1.3    | 2.2    | 15.3   | ▲ 7.6  | 8.3    | 12.2   | 9.9    | ▲ 13.5 |
| 当初      | 49,743 | 45,734 | 52,853 | 59,685 | 59,711 | 59,737 | 59,763 | 59,789 | 69,099 | 68,571 | 60,549 |
| 補正      | 28,526 | 24,244 | 10,450 | 4,433  | 5,810  | 15,784 | 10,003 | 15,799 | 15,699 | 24,610 | 20,019 |

出所: 財務省

(注) 1. 2018年度補正は、一次: 4,401億円(2018.11.7成立)、二次: 1兆1,398億円(2019.2.7成立)

## 3. 建設工事受注、公共工事前払金保証関係請負額、建築着工

(単位: 億円、%、千m<sup>2</sup>、戸)

| 会計年度               | 2011    | 2012    | 2013    | 2014    | 2015    | 2016    | 2017    | 2018    | 2019    | 2020    |         |
|--------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 受注額                | GC国内工事  | 24,884  | 26,213  | 34,391  | 42,272  | 35,685  | 38,685  | 36,599  | 31,126  | 30,140  | 39,055  |
|                    | 公共      | 22.7    | 5.3     | 31.2    | 22.9    | ▲ 15.6  | 8.4     | ▲ 5.4   | ▲ 15.0  | ▲ 3.2   | 29.6    |
|                    | 民間      | 72,367  | 74,258  | 84,828  | 88,928  | 95,963  | 100,879 | 101,502 | 116,269 | 106,114 | 100,964 |
|                    |         | 3.7     | 2.6     | 14.2    | 4.8     | 7.9     | 5.1     | 0.6     | 14.5    | ▲ 8.7   | ▲ 4.9   |
| 合計                 | 101,959 | 105,284 | 124,008 | 135,903 | 136,780 | 144,753 | 143,425 | 152,102 | 141,294 | 145,218 |         |
|                    | 6.7     | 3.3     | 17.8    | 9.6     | 0.6     | 5.8     | ▲ 0.9   | 6.0     | ▲ 7.1   | 2.8     |         |
| 公共工事前払金<br>保証関係請負額 | 112,249 | 123,820 | 145,711 | 145,222 | 139,678 | 145,395 | 139,081 | 140,680 | 150,255 | 153,658 |         |
|                    | ▲ 0.5   | 10.3    | 17.7    | ▲ 0.3   | ▲ 3.8   | 4.1     | ▲ 4.3   | 1.1     | 6.8     | 2.3     |         |
| 建築物着工<br>床面積       | 居住用     | 79,770  | 83,423  | 92,198  | 78,179  | 79,436  | 82,853  | 79,717  | 80,063  | 76,954  | 69,378  |
|                    |         | 2.5     | 4.6     | 10.5    | ▲ 15.2  | 1.6     | 4.3     | ▲ 3.8   | 0.4     | ▲ 3.9   | ▲ 9.8   |
|                    | 非居住用    | 47,522  | 52,031  | 56,438  | 52,612  | 49,988  | 51,334  | 53,313  | 51,016  | 47,979  | 44,921  |
|                    | 6.8     | 9.5     | 8.5     | ▲ 6.8   | ▲ 5.0   | 2.7     | 3.9     | ▲ 4.3   | ▲ 6.0   | ▲ 6.4   |         |
| 合計                 | 127,292 | 135,454 | 148,636 | 130,791 | 129,424 | 134,187 | 133,029 | 131,079 | 124,933 | 114,300 |         |
|                    | 4.1     | 6.4     | 9.7     | ▲ 12.0  | ▲ 1.0   | 3.7     | ▲ 0.9   | ▲ 1.5   | ▲ 4.7   | ▲ 8.5   |         |
| 新着<br>住宅           | 戸数      | 841,246 | 893,002 | 987,254 | 880,470 | 920,537 | 974,137 | 946,396 | 952,936 | 883,687 | 812,164 |
|                    |         | 2.7     | 6.2     | 10.6    | ▲ 10.8  | 4.6     | 5.8     | ▲ 2.8   | 0.7     | ▲ 7.3   | ▲ 8.1   |
| 床面積                | 75,748  | 79,413  | 87,313  | 74,007  | 75,592  | 78,705  | 75,829  | 76,573  | 73,107  | 66,299  |         |
|                    | 2.5     | 4.8     | 9.9     | ▲ 15.2  | 2.1     | 4.1     | ▲ 3.7   | 1.0     | ▲ 4.5   | ▲ 9.3   |         |

出所: 国土交通省、公共工事前払金保証関係請負額は各保証事業会社

(注) 1. 下段は前年伸び率 2. 「GC国内工事受注額」の合計には駐留軍・外国公館、小口工事を含む  
3. 白抜き文字の項目は本資料内でグラフ表示

