

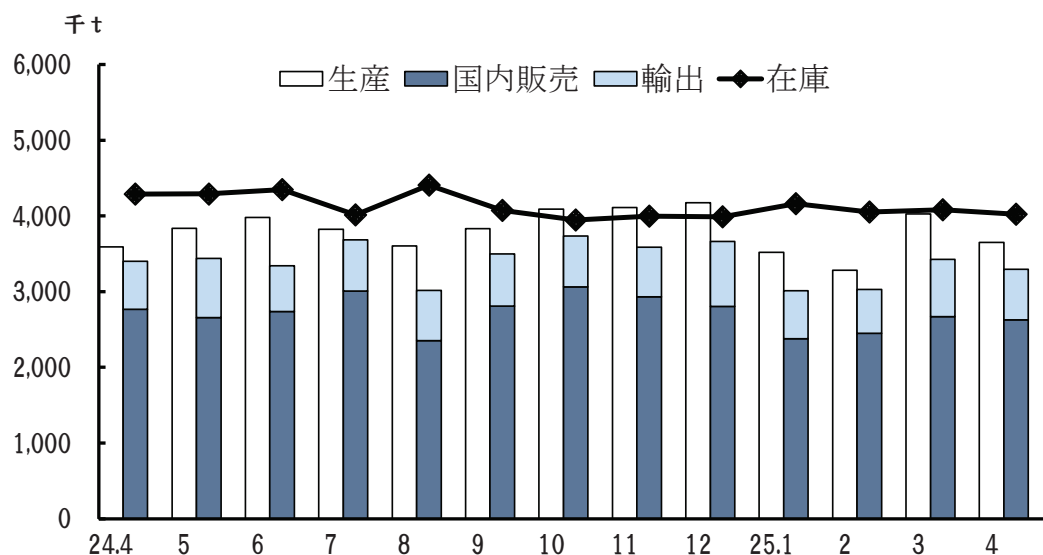
2025年5月22日

## 2025年4月度 セメント需給実績

- 生産** 3,652千t、前年比101.7%と3ヶ月ぶりに前年を上回った。
- 販売** 国内は2,627千t、前年比94.9%と32ヶ月連続で前年を下回った。  
輸出は670千t、前年比105.7%と2ヶ月ぶりに前年を上回った。  
合計では3,297千t、前年比96.9%と3ヶ月連続で前年を下回った。
- 在庫** こうしたことから在庫は4,024千t、前月比98.6%となった。

注：生産・在庫は速報値

### セメント需給の推移



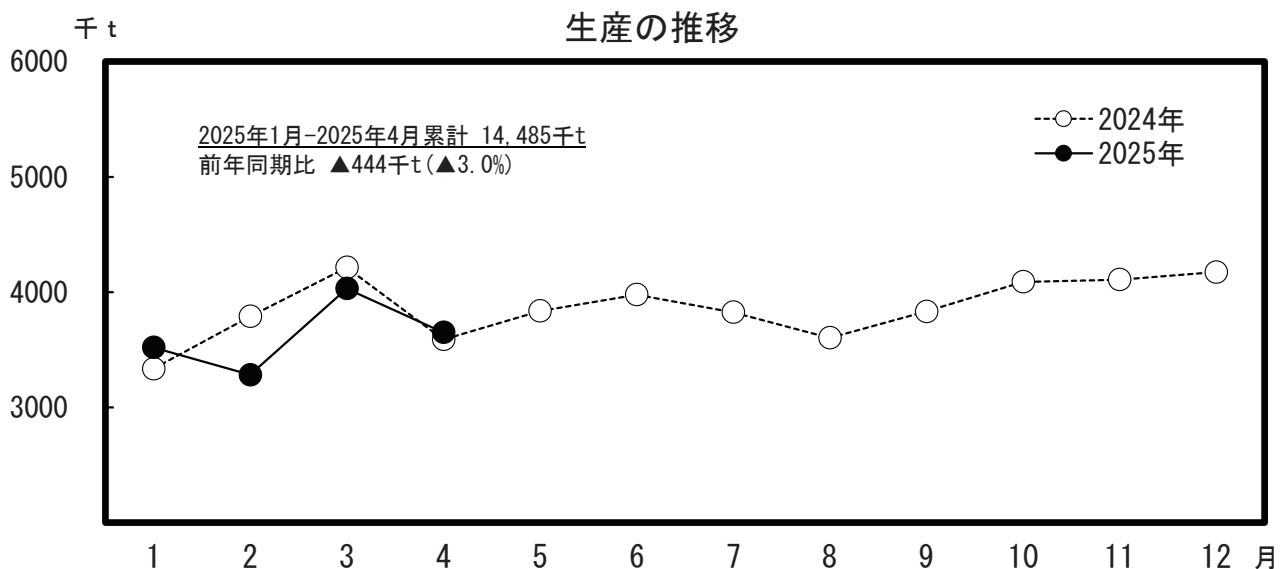
# 生産・販売・在庫

## 2025年4月度 生産・販売・在庫

(単位：千t、%)

| 項 目  |           | 生 産    |       | 販 売    |      |       |       |        |       | 期末在庫  |       |
|------|-----------|--------|-------|--------|------|-------|-------|--------|-------|-------|-------|
|      |           |        | 前年比   | 国 内    | 前年比  | 輸 出   | 前年比   | 合 計    | 前年比   |       | 前月比   |
| 会計年度 | 2022      | 51,482 | 92.4  | 37,265 | 98.4 | 8,137 | 70.9  | 45,402 | 92.0  | 4,194 | -     |
|      | 2023      | 47,177 | 91.6  | 34,562 | 92.7 | 6,855 | 84.2  | 41,417 | 91.2  | 4,469 | -     |
|      | 2024      | 45,874 | 97.2  | 32,632 | 94.4 | 8,207 | 119.7 | 40,839 | 98.6  | 4,082 | -     |
| 暦年度  | 2022      | 53,207 | 95.7  | 37,488 | 98.6 | 9,569 | 83.5  | 47,057 | 95.1  | 4,062 | -     |
|      | 2023      | 47,656 | 89.6  | 35,375 | 94.4 | 6,478 | 67.7  | 41,853 | 88.9  | 4,120 | -     |
|      | 2024      | 46,380 | 97.3  | 32,995 | 93.3 | 8,098 | 125.0 | 41,094 | 98.2  | 3,990 | -     |
| 月 度  | 2024年 4 月 | 3,590  | 99.8  | 2,767  | 98.5 | 634   | 130.1 | 3,401  | 103.1 | 4,288 | 96.0  |
|      | 5 月       | 3,837  | 98.4  | 2,656  | 97.6 | 785   | 125.9 | 3,441  | 102.9 | 4,291 | 100.1 |
|      | 6 月       | 3,979  | 100.3 | 2,737  | 89.9 | 603   | 151.5 | 3,341  | 97.1  | 4,347 | 101.3 |
|      | 7 月       | 3,826  | 95.5  | 3,008  | 98.4 | 678   | 122.8 | 3,686  | 102.1 | 4,015 | 92.4  |
|      | 8 月       | 3,604  | 97.7  | 2,353  | 87.2 | 665   | 95.9  | 3,018  | 89.0  | 4,407 | 109.7 |
|      | 9 月       | 3,833  | 94.9  | 2,810  | 91.9 | 690   | 126.2 | 3,499  | 97.1  | 4,073 | 92.4  |
|      | 10 月      | 4,088  | 95.6  | 3,064  | 96.1 | 673   | 122.9 | 3,737  | 100.0 | 3,947 | 96.9  |
|      | 11 月      | 4,110  | 99.1  | 2,933  | 94.2 | 655   | 122.1 | 3,588  | 98.3  | 3,997 | 101.3 |
|      | 12 月      | 4,174  | 99.0  | 2,806  | 93.2 | 857   | 140.3 | 3,663  | 101.1 | 3,990 | 99.8  |
|      | 2025年 1 月 | 3,520  | 105.5 | 2,379  | 99.6 | 632   | 131.3 | 3,011  | 104.9 | 4,162 | 104.3 |
|      | 2 月       | 3,282  | 86.6  | 2,449  | 90.7 | 581   | 101.7 | 3,030  | 92.7  | 4,051 | 97.3  |
|      | 3 月       | 4,031  | 95.7  | 2,671  | 96.3 | 754   | 93.5  | 3,426  | 95.7  | 4,082 | 100.7 |
|      | 4 月       | 3,652  | 101.7 | 2,627  | 94.9 | 670   | 105.7 | 3,297  | 96.9  | 4,024 | 98.6  |
|      | 増 減       | 62     |       | ▲ 140  |      | 36    |       | ▲ 104  |       | ▲ 58  |       |

注：2025年4月度 生産・期末在庫は速報値





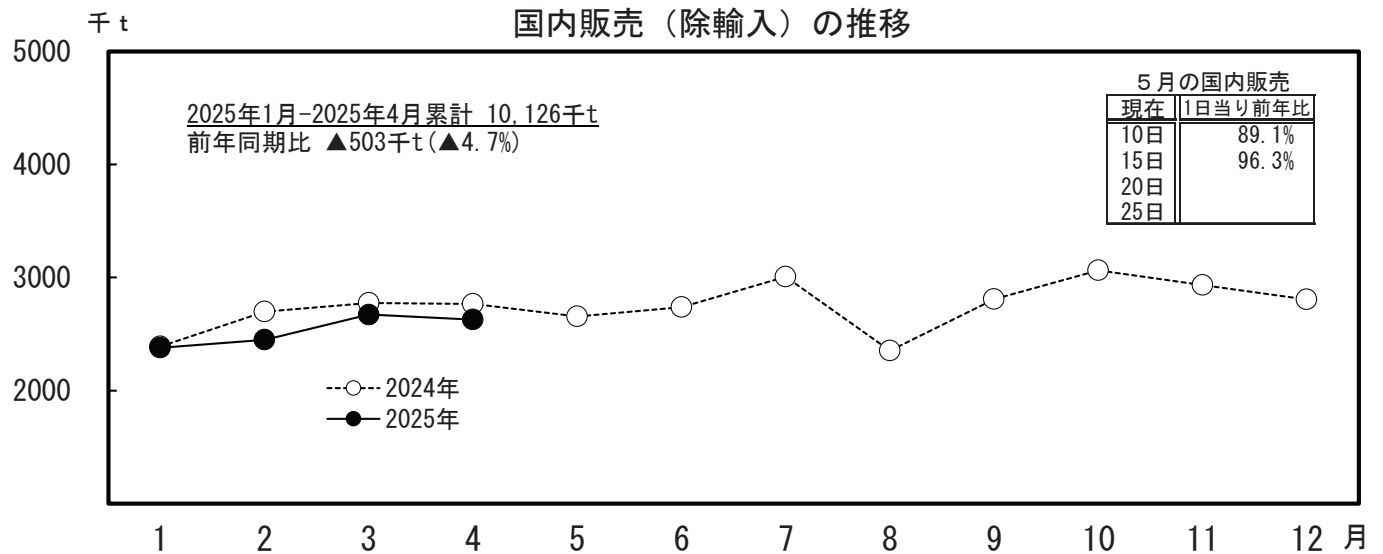
# 販 売



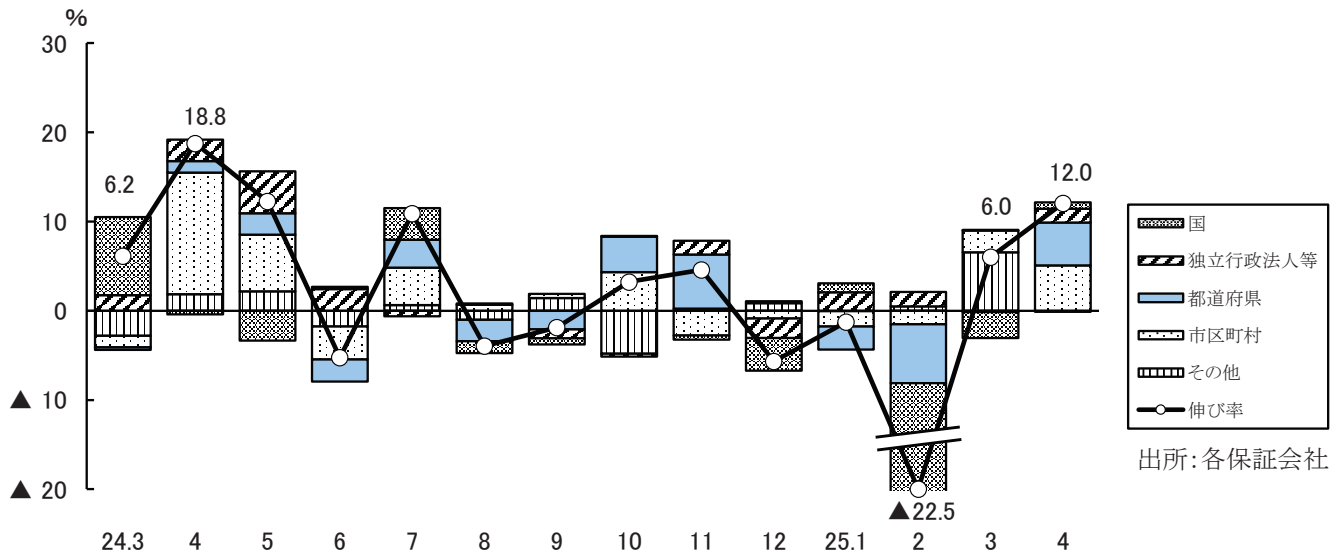
## 2025年4月度 地区別販売高

(単位：t、%)

| 地 区 | 4 月       | 前年増減      | 前年比   | 寄与度   | 構成比   | 1 月－4 月<br>累 計 | 前年比   | 寄与度   | 構成比   |
|-----|-----------|-----------|-------|-------|-------|----------------|-------|-------|-------|
| 北海道 | 123,435   | ▲ 407     | 99.7  | ▲ 0.0 | 4.7   | 387,513        | 99.1  | ▲ 0.0 | 3.8   |
| 東 北 | 164,842   | ▲ 30,005  | 84.6  | ▲ 1.1 | 6.3   | 618,165        | 91.8  | ▲ 0.5 | 6.1   |
| 関東一 | 662,173   | ▲ 20,103  | 97.1  | ▲ 0.7 | 25.2  | 2,610,206      | 97.0  | ▲ 0.8 | 25.8  |
| 関東二 | 235,690   | ▲ 22,922  | 91.1  | ▲ 0.8 | 9.0   | 937,890        | 95.0  | ▲ 0.5 | 9.3   |
| 北 陸 | 111,429   | 4,276     | 104.0 | 0.2   | 4.2   | 364,924        | 96.1  | ▲ 0.1 | 3.6   |
| 東 海 | 308,922   | ▲ 21,991  | 93.4  | ▲ 0.8 | 11.8  | 1,232,629      | 94.4  | ▲ 0.7 | 12.2  |
| 近 畿 | 416,975   | ▲ 5,155   | 98.8  | ▲ 0.2 | 15.9  | 1,544,920      | 95.1  | ▲ 0.7 | 15.3  |
| 四 国 | 77,606    | ▲ 3,129   | 96.1  | ▲ 0.1 | 3.0   | 331,054        | 95.6  | ▲ 0.1 | 3.3   |
| 中 国 | 153,549   | ▲ 18,665  | 89.2  | ▲ 0.7 | 5.8   | 609,585        | 88.7  | ▲ 0.7 | 6.0   |
| 九 州 | 308,157   | ▲ 24,605  | 92.6  | ▲ 0.9 | 11.7  | 1,238,063      | 95.2  | ▲ 0.6 | 12.2  |
| 沖 縄 | 64,037    | 2,467     | 104.0 | 0.1   | 2.4   | 250,579        | 103.4 | 0.1   | 2.5   |
| 計   | 2,626,815 | ▲ 140,239 | 94.9  | ▲ 5.1 | 100.0 | 10,125,528     | 95.3  | ▲ 4.7 | 100.0 |

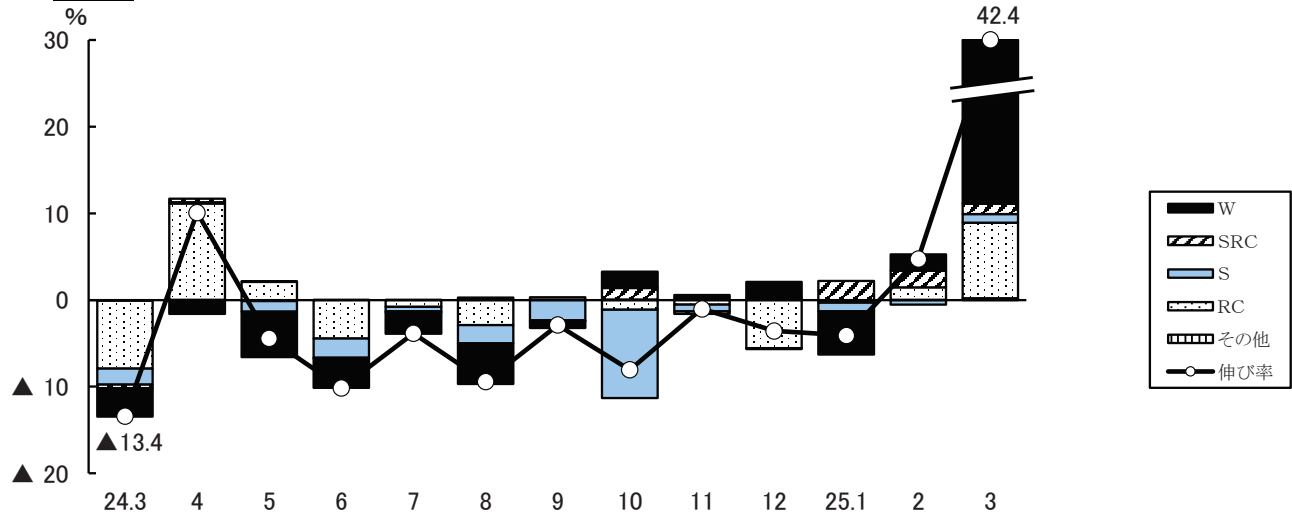


公共工事前払金 保証関係請負額の前年伸び率(寄与度)

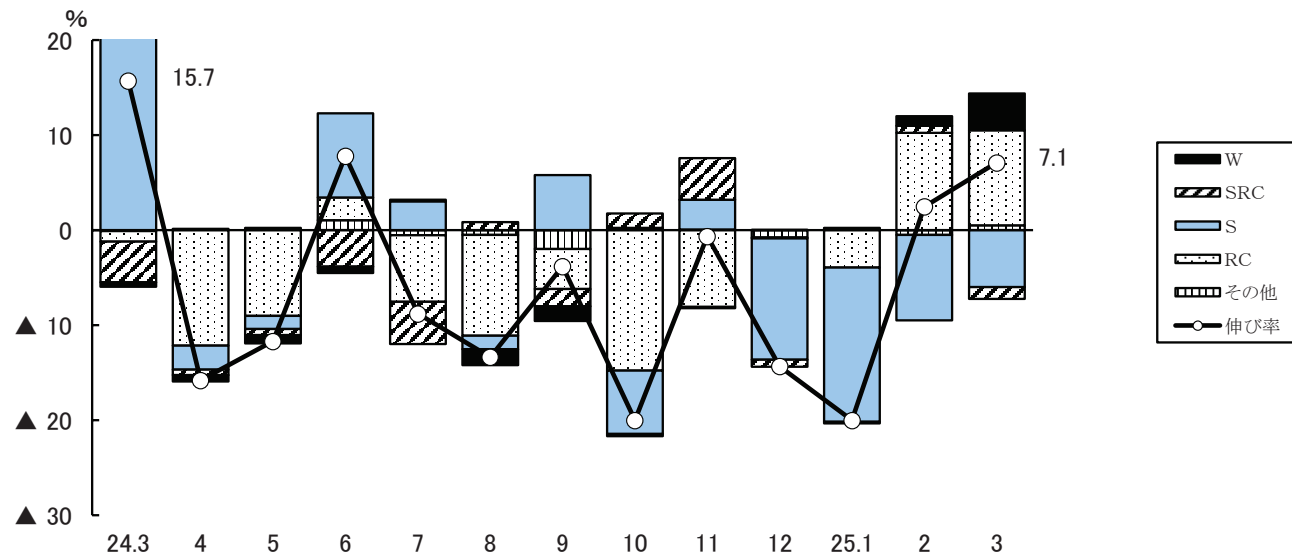


居住用

建築物着工床面積の前年伸び率(寄与度)



非居住用



# 地区別にみた建設指標の前年伸び率

(単位: %)

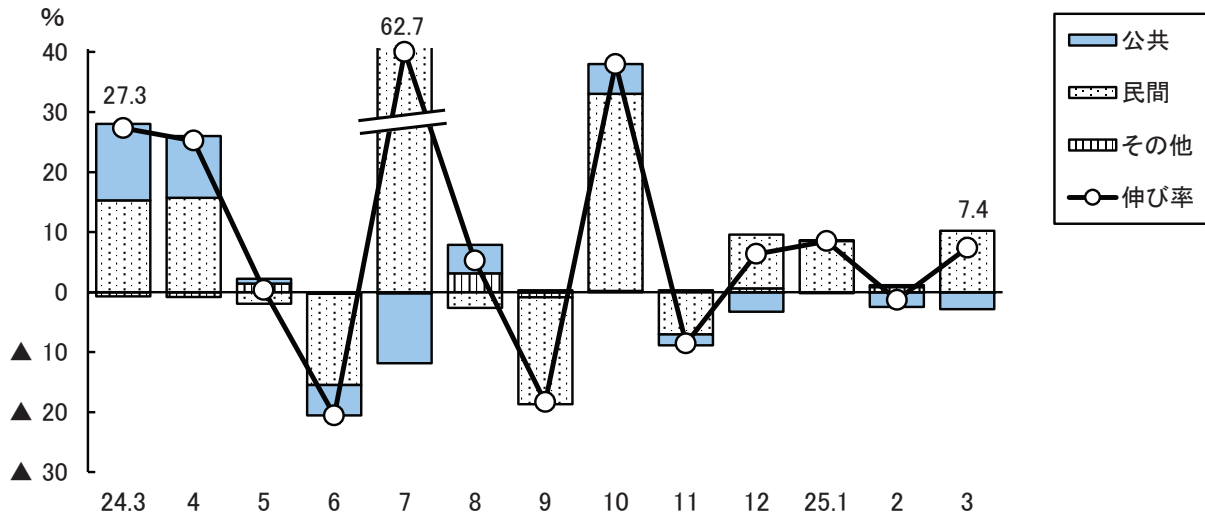
| 地区  | 建設指標      | 四半期           |                 |               | 最新月          |                      |
|-----|-----------|---------------|-----------------|---------------|--------------|----------------------|
|     |           | 2024年<br>7～9月 | 2024年<br>10～12月 | 2025年<br>1～3月 | 4月公共<br>3月建着 | (公共－請負金ベース、建着－着工ベース) |
| 北海道 | 公共工事      | 5.7           | 15.9            | ▲ 1.6         | 21.2         | 北海道                  |
|     | 建築<br>着工  | ▲ 5.1         | 1.6             | 38.6          | 72.6         | 北海道                  |
|     | 居住<br>非居住 | ▲ 24.8        | 23.8            | 207.8         | 276.8        | 北海道                  |
| 東北  | 公共工事      | 1.9           | ▲ 5.0           | 0.3           | 8.2          | 宮城、山形、福島             |
|     | 建築<br>着工  | ▲ 11.9        | 0.9             | 12.4          | 56.8         | 青森、岩手、宮城、秋田、山形、福島    |
|     | 居住<br>非居住 | ▲ 8.1         | ▲ 18.3          | 19.7          | ▲ 6.7        | 青森、山形、福島             |
| 関東一 | 公共工事      | 1.1           | 2.2             | 8.0           | 18.8         | 千葉、東京                |
|     | 建築<br>着工  | ▲ 3.4         | ▲ 14.7          | 14.5          | 40.8         | 埼玉、千葉、東京             |
|     | 居住<br>非居住 | ▲ 7.6         | ▲ 0.2           | ▲ 5.7         | ▲ 3.2        | 千葉                   |
| 関東二 | 公共工事      | 10.6          | ▲ 1.3           | ▲ 19.6        | 15.8         | 茨城、栃木、長野             |
|     | 建築<br>着工  | ▲ 5.2         | ▲ 4.1           | 12.9          | 39.8         | 茨城、栃木、群馬、長野          |
|     | 居住<br>非居住 | ▲ 24.7        | ▲ 4.4           | ▲ 20.2        | 31.1         | 栃木、群馬、長野             |
| 北陸  | 公共工事      | 24.8          | 41.1            | 41.2          | 53.8         | 富山、石川、福井             |
|     | 建築<br>着工  | ▲ 1.8         | 17.8            | 42.8          | 76.5         | 富山、石川、新潟             |
|     | 居住<br>非居住 | 1.4           | ▲ 12.9          | 0.3           | 9.5          | 新潟                   |
| 東海  | 公共工事      | 9.6           | 4.2             | 6.4           | 16.5         | 静岡、愛知、三重             |
|     | 建築<br>着工  | ▲ 7.8         | 2.4             | 5.2           | 22.1         | 岐阜、愛知、三重             |
|     | 居住<br>非居住 | 4.5           | ▲ 32.9          | ▲ 9.6         | 17.6         | 愛知                   |
| 近畿  | 公共工事      | 2.7           | ▲ 14.2          | ▲ 6.6         | ▲ 3.9        | 京都、奈良、和歌山            |
|     | 建築<br>着工  | ▲ 2.2         | 1.6             | 19.1          | 32.2         | 滋賀、京都、大阪、兵庫、奈良       |
|     | 居住<br>非居住 | 0.9           | ▲ 33.1          | ▲ 13.2        | 7.9          | 京都、大阪                |
| 四国  | 公共工事      | 8.5           | ▲ 0.8           | 2.0           | 29.4         | 徳島、愛媛、高知             |
|     | 建築<br>着工  | ▲ 2.2         | ▲ 9.2           | 18.9          | 65.2         | 徳島、香川、愛媛、高知          |
|     | 居住<br>非居住 | 1.7           | ▲ 10.8          | ▲ 24.4        | ▲ 25.7       | 高知                   |
| 中国  | 公共工事      | ▲ 12.9        | ▲ 10.0          | 11.8          | ▲ 22.3       |                      |
|     | 建築<br>着工  | ▲ 8.7         | 7.2             | 1.2           | 27.1         | 鳥取、岡山、広島             |
|     | 居住<br>非居住 | ▲ 6.0         | ▲ 2.9           | ▲ 35.3        | ▲ 38.9       | 岡山、広島                |
| 九州  | 公共工事      | ▲ 2.2         | 10.2            | ▲ 30.8        | ▲ 1.6        | 佐賀                   |
|     | 建築<br>着工  | ▲ 8.6         | ▲ 0.4           | 18.3          | 64.0         | 福岡、佐賀、長崎、熊本、大分、長崎    |
|     | 居住<br>非居住 | ▲ 23.3        | ▲ 12.0          | 7.2           | ▲ 5.6        | 熊本、大分、宮崎             |
| 沖縄  | 公共工事      | ▲ 29.1        | ▲ 13.9          | 8.7           | 29.8         | 沖縄                   |
|     | 建築<br>着工  | ▲ 12.1        | ▲ 5.8           | 13.2          | 84.9         | 沖縄                   |
|     | 居住<br>非居住 | 6.7           | ▲ 52.5          | ▲ 23.9        | ▲ 54.0       |                      |
| 合計  | 公共工事      | 2.2           | 1.2             | ▲ 3.6         | 12.0         |                      |
|     | 建築<br>着工  | ▲ 5.4         | ▲ 4.4           | 15.0          | 42.4         |                      |
|     | 居住<br>非居住 | ▲ 8.6         | ▲ 15.8          | ▲ 4.9         | 7.1          |                      |

注: 公共工事および建築着工欄の都道府県名は  
注: 1. 前年伸び率2ヶタ以上プラスを示す

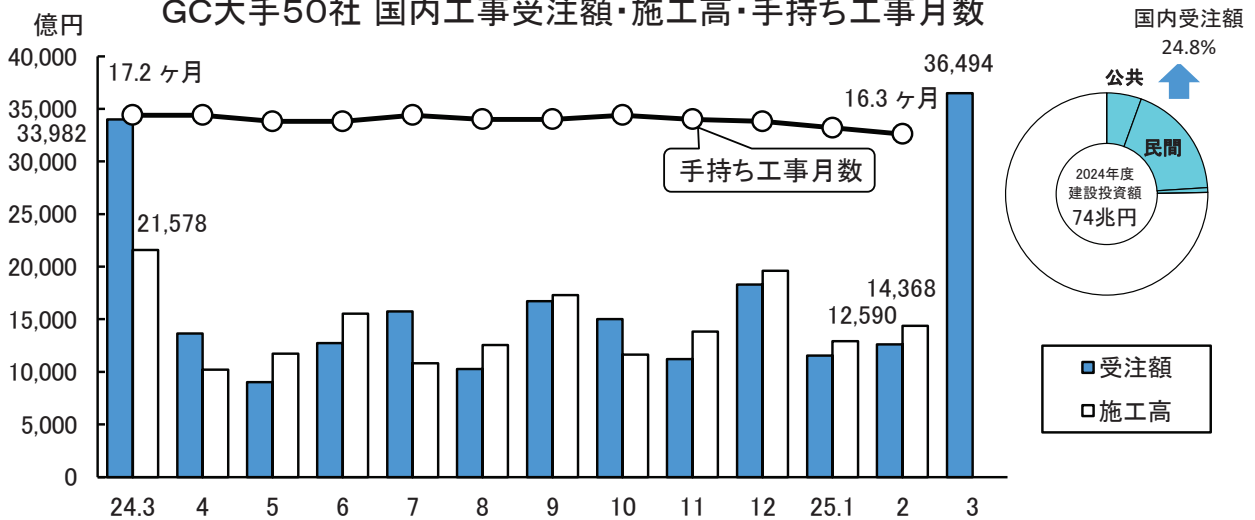
出所: 公共工事は公共工事請負額(各保証会社)  
建築物着工は建築物着工床面積(国土交通省)



GC大手50社 国内工事受注額の前年伸び率(寄与度)

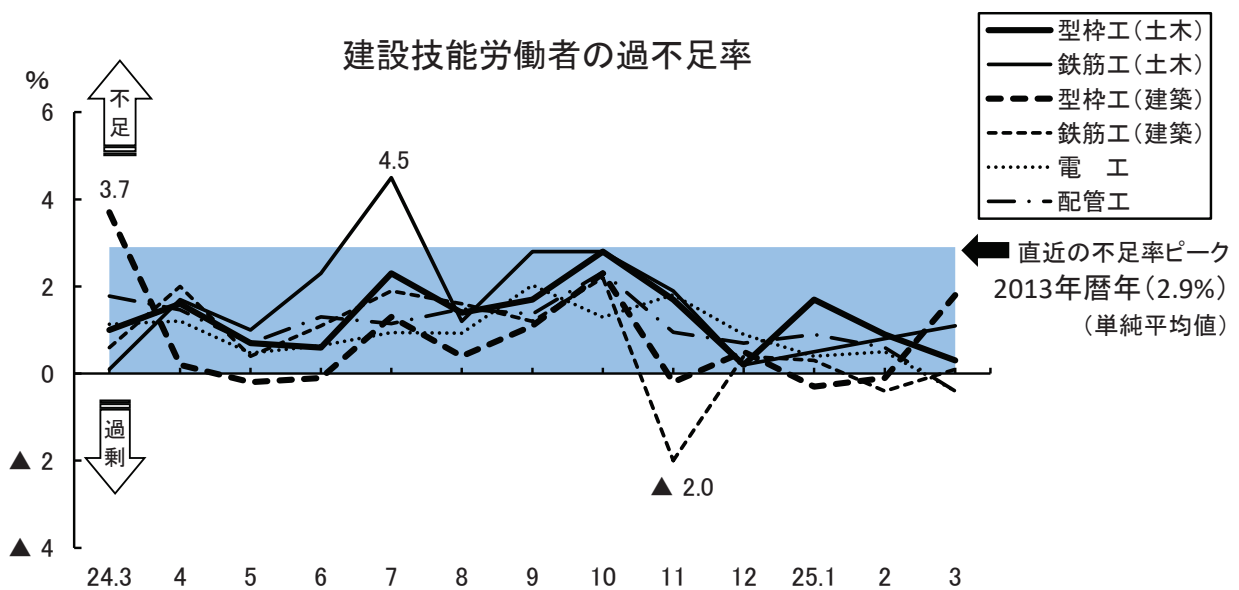


GC大手50社 国内工事受注額・施工高・手持ち工事月数



注：手持ち工事月数＝手持ち工事高/直近12ヶ月平均施工高

建設技能労働者の過不足率



注：1. 過不足率＝（確保したかったが出来なかった労働者数－確保したが過剰となった労働者数）／（確保している労働者数＋確保したかったが出来なかった労働者数）×100

2. 調査対象は、建設業法上の許可を受けた法人企業（資本金300万円以上）で、調査対象職種（型枠工、鉄筋工、電工、配管工）の労働者を直用する建設業者のうちの約3,000社



# 地区別建設技能労働者の過不足率

(単位: %)

| 地区   |    | 北海道   |     |       |     |      |      |      |      | 東北    |      |      |      |      |     |      |      | 関東   |      |       |     |      |     |      |      |
|------|----|-------|-----|-------|-----|------|------|------|------|-------|------|------|------|------|-----|------|------|------|------|-------|-----|------|-----|------|------|
|      |    | 土木    |     | 建築    |     | 電工   | 配管工  | 土木   |      | 建築    |      | 電工   | 配管工  | 土木   |     | 建築   |      | 電工   | 配管工  | 土木    |     | 建築   |     | 電工   | 配管工  |
|      |    | 型枠工   | 鉄筋工 | 型枠工   | 鉄筋工 |      |      | 型枠工  | 鉄筋工  | 型枠工   | 鉄筋工  |      |      | 型枠工  | 鉄筋工 | 型枠工  | 鉄筋工  |      |      | 型枠工   | 鉄筋工 | 型枠工  | 鉄筋工 |      |      |
| 24.3 | 職種 | 0.3   | 1.0 | 2.4   | 1.0 | 0.8  | 0.0  | ▲3.2 | 0.0  | 0.0   | 4.0  | 0.6  | 0.0  | 3.6  | 0.0 | 7.2  | 0.6  | 1.7  | 3.2  | 3.6   | 0.0 | 7.2  | 0.6 | 1.7  | 3.2  |
| 4    | 年月 | 0.0   | 0.0 | ▲1.6  | 3.9 | 2.1  | 0.0  | 2.5  | 13.3 | 5.5   | 0.0  | 0.0  | 3.2  | 6.3  | 7.0 | 0.4  | 4.2  | 5.8  | 0.7  | 6.3   | 7.0 | 0.4  | 4.2 | 5.8  | 0.7  |
| 5    |    | 0.0   | 1.1 | 0.0   | 0.6 | 4.1  | 0.0  | 0.0  | 0.0  | ▲6.2  | 0.0  | 2.0  | ▲1.4 | 2.4  | 0.0 | 0.0  | 0.6  | 2.7  | ▲1.6 | 2.4   | 0.0 | 0.0  | 0.6 | 2.7  | ▲1.6 |
| 6    |    | 3.1   | 4.4 | ▲18.8 | 1.0 | 0.0  | 0.0  | 1.4  | 0.0  | ▲12.3 | 0.0  | 0.0  | 0.0  | 1.3  | 5.3 | 0.6  | 4.6  | 3.1  | 1.7  | 1.3   | 5.3 | 0.6  | 4.6 | 3.1  | 1.7  |
| 7    |    | 9.2   | 7.3 | 2.2   | 1.2 | 5.6  | 0.0  | 0.0  | 0.0  | ▲1.5  | 18.9 | 0.0  | 0.0  | 5.6  | 0.0 | 3.7  | 2.5  | 3.3  | 1.4  | 9.2   | 7.3 | 2.2  | 1.2 | 5.6  | 0.0  |
| 8    |    | 3.4   | 2.5 | 0.0   | 0.0 | 3.4  | 1.5  | 0.0  | 0.0  | 0.0   | 33.3 | 2.3  | 3.1  | 4.2  | 3.9 | 1.0  | 3.5  | 1.6  | 1.1  | 3.4   | 2.5 | 0.0  | 0.0 | 3.4  | 1.5  |
| 9    |    | 5.1   | 6.2 | 7.0   | 1.2 | 11.9 | 1.0  | 0.0  | 0.0  | 0.0   | 22.2 | 5.5  | 4.1  | 9.4  | 4.3 | 0.5  | 1.6  | 2.0  | 1.5  | 5.1   | 6.2 | 7.0  | 1.2 | 11.9 | 1.0  |
| 10   |    | 4.7   | 4.4 | 15.4  | 1.3 | 4.9  | 0.0  | 6.1  | 0.0  | ▲2.1  | 0.0  | 1.7  | 7.3  | 11.3 | 8.0 | 1.8  | 4.9  | 4.6  | 4.5  | 4.7   | 4.4 | 15.4 | 1.3 | 4.9  | 0.0  |
| 11   |    | 1.6   | 0.0 | 0.0   | 0.0 | 7.9  | 0.0  | 0.0  | 0.0  | ▲7.4  | 0.0  | 7.9  | 6.0  | 4.5  | 4.3 | ▲0.9 | ▲5.8 | 2.0  | 1.1  | 1.6   | 0.0 | 0.0  | 0.0 | 7.9  | 0.0  |
| 12   |    | 0.0   | 0.5 | 0.0   | 1.3 | 5.5  | 0.0  | 0.0  | 0.0  | 0.0   | 0.0  | 2.6  | 2.4  | 1.5  | 0.0 | ▲1.3 | 0.0  | 0.7  | 0.3  | 0.0   | 0.5 | 0.0  | 1.3 | 5.5  | 0.0  |
| 25.1 |    | ▲1.3  | 0.0 | ▲8.8  | 0.6 | 9.9  | 0.0  | 0.0  | 0.0  | 0.0   | 0.0  | ▲0.9 | ▲3.5 | 5.7  | 2.0 | 0.0  | 0.0  | 0.0  | 0.3  | ▲1.3  | 0.0 | ▲8.8 | 0.6 | 9.9  | 0.0  |
| 2    |    | ▲2.2  | 0.0 | ▲6.2  | 0.7 | 5.4  | ▲3.4 | 0.0  | 0.0  | 8.9   | 0.0  | ▲1.0 | ▲1.4 | 4.3  | 3.8 | ▲1.2 | ▲1.2 | 1.9  | 0.5  | ▲2.2  | 0.0 | ▲6.2 | 0.7 | 5.4  | ▲3.4 |
| 3    |    | ▲19.8 | 0.6 | ▲4.9  | 0.6 | 0.0  | ▲5.3 | 0.0  | 0.0  | 0.0   | 0.0  | 1.0  | ▲2.8 | 6.0  | 0.0 | 3.7  | 0.0  | ▲1.7 | 0.7  | ▲19.8 | 0.6 | ▲4.9 | 0.6 | 0.0  | ▲5.3 |

| 地区   |    | 北陸  |     |     |      |     |     |      |      | 中部  |      |     |      |     |     |     |     | 近畿  |     |     |     |     |     |     |     |
|------|----|-----|-----|-----|------|-----|-----|------|------|-----|------|-----|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
|      |    | 土木  |     | 建築  |      | 電工  | 配管工 | 土木   |      | 建築  |      | 電工  | 配管工  | 土木  |     | 建築  |     | 電工  | 配管工 | 土木  |     | 建築  |     | 電工  | 配管工 |
|      |    | 型枠工 | 鉄筋工 | 型枠工 | 鉄筋工  |     |     | 型枠工  | 鉄筋工  | 型枠工 | 鉄筋工  |     |      | 型枠工 | 鉄筋工 | 型枠工 | 鉄筋工 |     |     | 型枠工 | 鉄筋工 | 型枠工 | 鉄筋工 |     |     |
| 24.3 | 職種 | 0.0 | 0.0 | 0.0 | ▲8.6 | 0.4 | 1.7 | 1.0  | ▲1.6 | 0.0 | 0.0  | 0.0 | 0.0  | 0.0 | 0.0 | 0.0 | 0.0 | 0.2 | 0.8 | 0.0 | 0.0 | 0.0 | 0.0 | 0.2 | 0.8 |
| 4    | 年月 | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 | 0.0 | ▲0.5 | 0.0  | 0.0 | 0.0  | 0.0 | 0.9  | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 5    |    | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 | 0.0 | 0.0  | 0.0  | 0.0 | ▲2.4 | 0.0 | ▲2.4 | 0.0 | 0.0 | 0.4 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 6    |    | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 | 0.0 | 0.0  | 0.0  | 0.0 | ▲4.1 | 0.0 | ▲2.6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 7    |    | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 | 0.0 | 0.7  | 3.2  | 0.0 | 0.0  | 0.0 | 0.0  | 0.0 | 0.0 | 1.0 | 3.7 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 8    |    | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 | 0.0 | 1.2  | 0.0  | 0.0 | 0.0  | 0.0 | 0.0  | 0.0 | 0.0 | 0.0 | 0.0 | 1.4 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 1.4 | 0.0 |
| 9    |    | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 | 0.0 | 0.6  | 0.0  | 0.0 | 0.0  | 0.0 | 0.0  | 0.0 | 0.0 | 2.1 | 0.0 | 0.6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.6 | 0.0 |
| 10   |    | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 | 0.0 | 0.9  | 0.0  | 0.0 | ▲2.9 | 0.0 | 0.0  | 0.0 | 0.0 | 2.1 | 0.0 | 0.5 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.5 | 0.0 |
| 11   |    | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 | 0.0 | 0.0  | 0.0  | 0.0 | 0.0  | 0.0 | 0.0  | 0.0 | 0.0 | 0.0 | 0.0 | 0.5 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.5 | 0.0 |
| 12   |    | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 | 0.0 | 0.0  | 0.0  | 0.0 | 0.0  | 0.0 | 0.0  | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 25.1 |    | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 | 0.0 | 1.3  | 0.0  | 0.0 | 0.0  | 0.0 | 0.0  | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 2    |    | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 | 0.0 | 0.0  | 0.0  | 0.0 | 0.0  | 0.0 | 0.0  | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 3    |    | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 | 0.0 | 0.0  | 0.0  | 0.0 | 0.0  | 0.0 | 0.0  | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

| 地区   |    | 四国  |     |     |     |      |      |      |      | 中国  |     |       |     |      |      |      |     | 九州   |     |     |     |     |     |      |     |
|------|----|-----|-----|-----|-----|------|------|------|------|-----|-----|-------|-----|------|------|------|-----|------|-----|-----|-----|-----|-----|------|-----|
|      |    | 土木  |     | 建築  |     | 電工   | 配管工  | 土木   |      | 建築  |     | 電工    | 配管工 | 土木   |      | 建築   |     | 電工   | 配管工 | 土木  |     | 建築  |     | 電工   | 配管工 |
|      |    | 型枠工 | 鉄筋工 | 型枠工 | 鉄筋工 |      |      | 型枠工  | 鉄筋工  | 型枠工 | 鉄筋工 |       |     | 型枠工  | 鉄筋工  | 型枠工  | 鉄筋工 |      |     | 型枠工 | 鉄筋工 | 型枠工 | 鉄筋工 |      |     |
| 24.3 | 職種 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 0.0  | 0.0  | 0.0  | 2.2 | 5.3 | ▲0.6  | 0.0 | 0.9  | 0.0  | 2.6  | 0.8 | 6.9  | 3.3 | 0.0 | 0.0 | 0.0 | 0.0 | 6.9  | 3.3 |
| 4    | 年月 | 0.0 | 0.0 | 0.0 | 0.0 | 1.8  | 1.7  | 0.0  | 0.0  | 0.0 | 0.0 | ▲2.1  | 0.0 | 0.0  | 0.0  | 0.0  | 0.0 | 0.0  | 2.3 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 2.3 |
| 5    |    | 0.0 | 0.0 | 0.0 | 0.0 | ▲0.6 | 1.8  | 0.0  | 0.0  | 0.0 | 0.0 | 0.0   | 0.0 | 1.2  | 13.6 | 2.5  | 0.0 | ▲1.4 | 2.8 | 0.0 | 0.0 | 0.0 | 0.0 | ▲1.4 | 2.8 |
| 6    |    | 0.0 | 0.0 | 0.0 | 0.0 | 1.1  | 0.6  | 0.0  | 0.0  | 0.0 | 0.0 | 0.0   | 0.0 | ▲0.4 | 0.0  | 4.0  | 0.0 | 0.0  | 1.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 1.0 |
| 7    |    | 0.0 | 4.8 | 2.4 | 0.0 | 0.9  | 0.5  | 0.0  | 0.0  | 0.0 | 0.0 | ▲2.3  | 0.0 | 0.0  | 0.0  | ▲0.4 | 0.0 | 0.0  | 1.3 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 1.3 |
| 8    |    | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 1.4  | 0.0  | 0.0  | 0.0 | 9.5 | 0.0   | 0.0 | 0.0  | 0.0  | 0.7  | 0.0 | 0.0  | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 |
| 9    |    | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 0.0  | 0.0  | 0.0  | 6.3 | 4.7 | 0.0   | 0.0 | 0.0  | 0.0  | 0.0  | 0.0 | 0.0  | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 |
| 10   |    | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 0.0  | 0.0  | 0.0  | 4.1 | 0.0 | 0.0   | 0.0 | 0.0  | 0.0  | 3.8  | 0.0 | 0.0  | 1.1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 1.1 |
| 11   |    | 2.3 | 0.0 | 0.0 | 0.0 | 0.0  | 1.4  | 0.0  | 0.0  | 0.0 | 0.0 | 0.0   | 0.0 | 4.0  | 16.9 | 2.6  | 0.0 | 0.0  | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 0.0 |
| 12   |    | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 1.1  | 0.0  | 0.0  | 5.6 | 0.0 | 0.0   | 0.0 | 0.0  | 0.0  | 3.6  | 0.0 | 0.0  | 1.6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 1.6 |
| 25.1 |    | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 0.6  | 2.2  | 0.0  | 2.8 | 0.0 | 0.0   | 0.0 | 2.8  | 5.0  | 0.8  | 0.0 | 0.0  | 0.7 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 0.7 |
| 2    |    | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 0.7  | 0.8  | 0.0  | 2.2 | 0.0 | ▲5.9  | 0.0 | 2.4  | 7.3  | 2.5  | 0.0 | 0.0  | 1.5 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 1.5 |
| 3    |    | 0.0 | 0.0 | 9.8 | 0.0 | 0.0  | ▲1.2 | ▲1.8 | ▲4.3 | 0.0 | 0.0 | ▲13.0 | 0.0 | 3.8  | 27.3 | 0.0  | 0.0 | 0.0  | 2.2 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0  | 2.2 |



輸

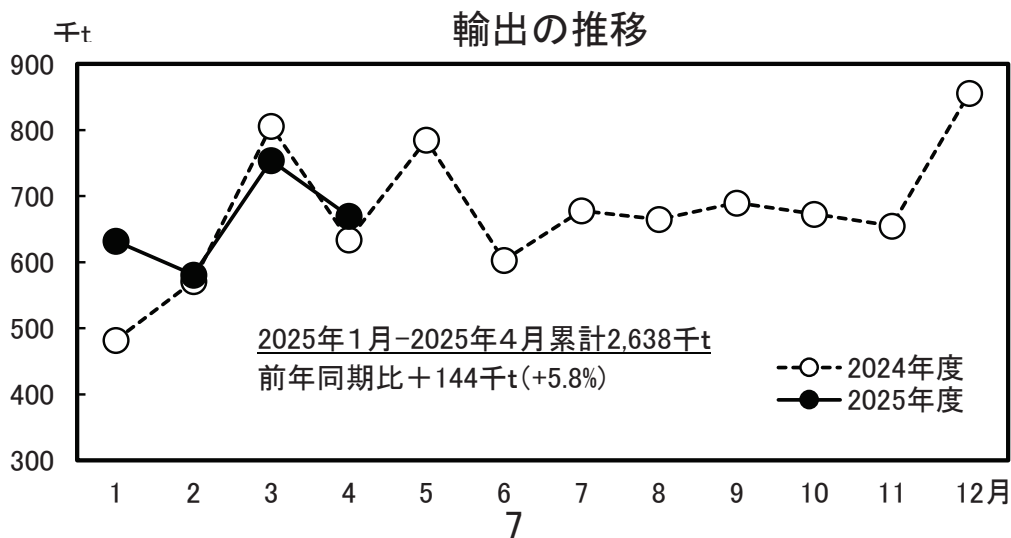
出



## 2025年4月度 輸出実績

| 地域  |       | 仕向地       | 4月<br>(千t) | 前年比<br>(%) | 1月～4月<br>(千t) | 前年比<br>(%) | 構成比<br>(%) |
|-----|-------|-----------|------------|------------|---------------|------------|------------|
| アジア | 東アジア  | 韓国        | 37         | 89.6       | 142           | 94.7       | 5.4        |
|     |       | 台湾        | 28         | 103.6      | 120           | 98.3       | 4.5        |
|     |       | 香港        | 58         | 83.7       | 132           | 47.4       | 5.0        |
|     |       | 計         | 123        | 89.4       | 394           | 71.5       | 14.9       |
|     | アセアン  | フィリピン     | 108        | 72.6       | 252           | 81.3       | 9.6        |
|     |       | シンガポール    | 94         | 93.8       | 505           | 107.5      | 19.1       |
|     |       | マレーシア     | 15         | ∞          | 15            | ∞          | 0.6        |
|     |       | ブルネイ      | 19         | ∞          | 37            | 64.2       | 1.4        |
|     |       | 計         | 236        | 94.7       | 809           | 96.6       | 30.7       |
|     | 南アジア  | バングラデシュ   | 0          | －          | 88            | 190.3      | 3.3        |
|     |       | スリランカ     | 0          | －          | 62            | 196.0      | 2.4        |
|     |       | 計         | 0          | －          | 150           | 192.6      | 5.7        |
|     | 小 計   |           | 359        | 92.8       | 1,353         | 92.3       | 51.3       |
| その他 | オセアニア | オーストラリア   | 207        | 162.2      | 897           | 150.9      | 34.0       |
|     |       | ニュージーランド  | 29         | 49.4       | 207           | 113.7      | 7.8        |
|     |       | パプアニューギニア | 25         | 210.9      | 60            | 100.3      | 2.3        |
|     |       | 計         | 261        | 131.7      | 1,164         | 132.0      | 44.1       |
|     | 中南米   | ドミニカ共和国   | 50         | ∞          | 99            | ∞          | 3.8        |
|     |       | 計         | 50         | 101.4      | 99            | 106.2      | 3.8        |
|     | アフリカ  | カメルーン     | 0          | －          | 22            | ∞          | 0.8        |
|     |       | 計         | 0          | －          | 22            | 42.5       | 0.8        |
|     | 小 計   |           | 311        | 125.7      | 1,285         | 125.1      | 48.7       |
| 合 計 | バラ    |           | 275        | 88.3       | 1,250         | 96.6       | 47.4       |
|     | クリンカ  |           | 395        | 122.4      | 1,388         | 115.7      | 52.6       |
|     | 合 計   |           | 670        | 105.7      | 2,638         | 105.8      | 100.0      |

注: ∞は前年同期の実績がないことを示す。



# セメントの需給

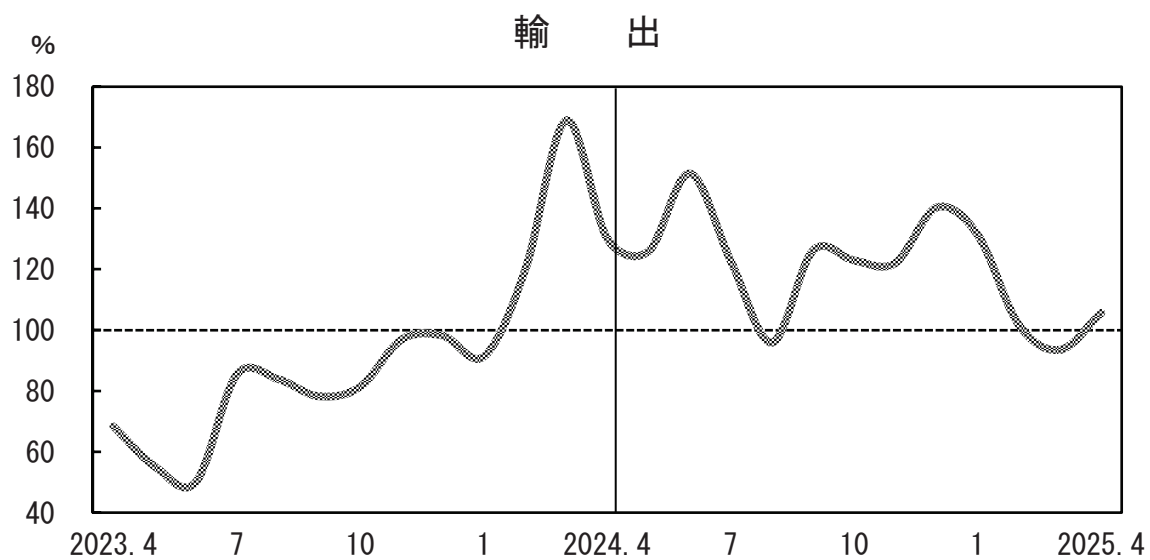
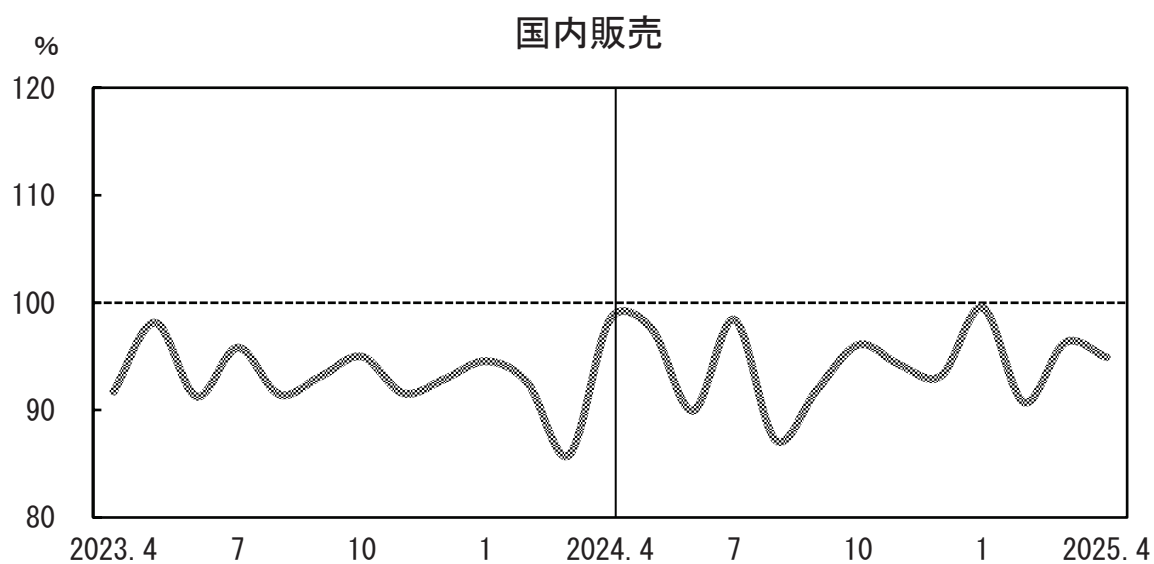
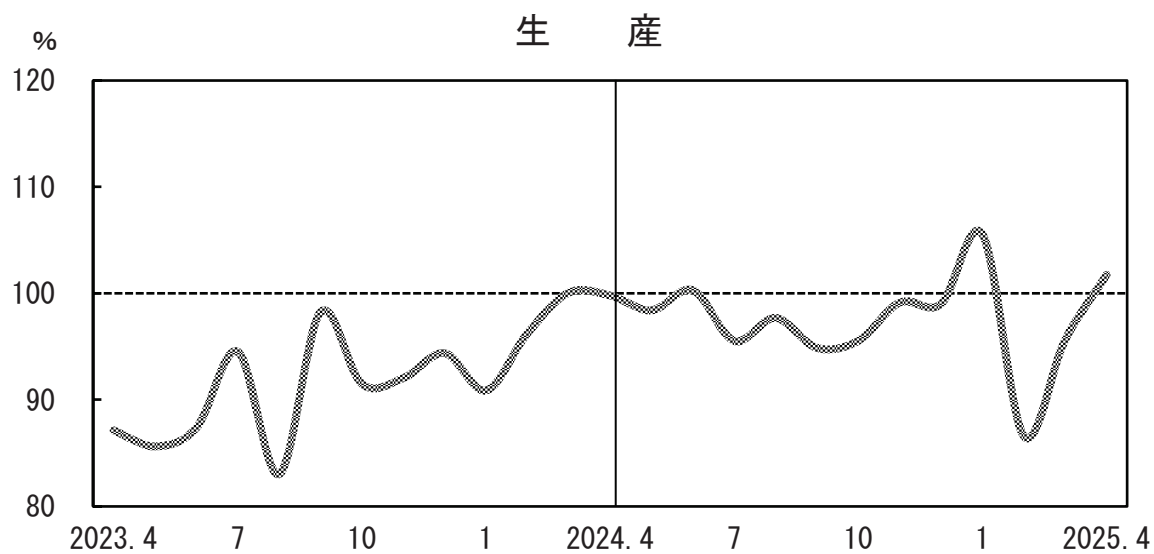
(単位：千t、%)

| 項 目  |          | 生 産    |       | 販 売    |       |        |       |        |       | 期末在庫  |       | 輸 入 |       | 内 需    |       | 固化材<br>原料他 |
|------|----------|--------|-------|--------|-------|--------|-------|--------|-------|-------|-------|-----|-------|--------|-------|------------|
|      |          | 前年比    |       | 国 内    | 前年比   | 輸 出    | 前年比   | 合 計    | 前年比   | 前年比   |       | 前年比 |       | 前年比    |       |            |
| 会計年度 | 2015     | 59,238 | 96.9  | 42,347 | 94.0  | 10,583 | 112.3 | 52,930 | 97.2  | 4,684 | 102.3 | 320 | 63.7  | 42,668 | 93.7  | 6,204      |
|      | 2016     | 59,271 | 100.1 | 41,497 | 98.0  | 11,529 | 108.9 | 53,027 | 100.2 | 4,393 | 93.8  | 280 | 87.4  | 41,777 | 97.9  | 6,536      |
|      | 2017     | 60,360 | 101.8 | 41,701 | 100.5 | 11,808 | 102.4 | 53,508 | 100.9 | 4,189 | 95.4  | 175 | 62.6  | 41,876 | 100.2 | 7,056      |
|      | 2018     | 60,230 | 99.8  | 42,499 | 101.9 | 10,371 | 87.8  | 52,870 | 98.8  | 4,446 | 106.1 | 91  | 51.8  | 42,589 | 101.7 | 7,103      |
|      | 2019     | 58,135 | 96.5  | 40,948 | 96.4  | 10,532 | 101.6 | 51,480 | 97.4  | 4,492 | 101.0 | 22  | 24.6  | 40,970 | 96.2  | 6,609      |
|      | 2020     | 56,053 | 96.4  | 38,650 | 94.4  | 11,113 | 105.5 | 49,763 | 96.7  | 4,332 | 96.4  | 20  | 90.0  | 38,670 | 94.4  | 6,450      |
|      | 2021     | 55,741 | 99.4  | 37,872 | 98.0  | 11,484 | 103.3 | 49,356 | 99.2  | 4,347 | 100.3 | 10  | 52.0  | 37,882 | 98.0  | 6,371      |
|      | 2022     | 51,482 | 92.4  | 37,265 | 98.4  | 8,137  | 70.9  | 45,402 | 92.0  | 4,194 | 96.5  | 16  | 151.4 | 37,280 | 98.4  | 6,233      |
|      | 2023     | 47,177 | 91.6  | 34,562 | 92.7  | 6,855  | 84.2  | 41,417 | 91.2  | 4,469 | 106.6 | 15  | 94.9  | 34,577 | 92.7  | 5,484      |
|      | 2024     | 45,874 | 97.2  | 32,632 | 94.4  | 8,207  | 119.7 | 40,839 | 98.6  | 4,082 | 91.3  | 23  | 154.9 | 32,656 | 94.4  | 5,422      |
| 暦年度  | 2015     | 59,465 | 96.0  | 43,034 | 93.8  | 10,142 | 111.3 | 53,176 | 96.7  | 4,358 | 99.0  | 348 | 61.4  | 43,382 | 93.5  | 6,333      |
|      | 2016     | 58,978 | 99.2  | 41,324 | 96.0  | 11,536 | 113.8 | 52,860 | 99.4  | 3,927 | 90.1  | 281 | 80.7  | 41,605 | 95.9  | 6,549      |
|      | 2017     | 60,788 | 103.1 | 41,985 | 101.6 | 11,911 | 103.2 | 53,896 | 102.0 | 3,902 | 99.4  | 228 | 81.2  | 42,213 | 101.5 | 6,917      |
|      | 2018     | 60,093 | 98.9  | 42,178 | 100.5 | 10,658 | 89.5  | 52,836 | 98.0  | 4,005 | 102.6 | 115 | 50.4  | 42,293 | 100.2 | 7,154      |
|      | 2019     | 58,335 | 97.1  | 41,389 | 98.1  | 10,323 | 96.9  | 51,712 | 97.9  | 3,938 | 98.3  | 17  | 14.9  | 41,406 | 97.9  | 6,689      |
|      | 2020     | 57,083 | 97.9  | 39,236 | 94.8  | 10,979 | 106.4 | 50,214 | 97.1  | 4,412 | 112.0 | 16  | 90.8  | 39,251 | 94.8  | 6,395      |
|      | 2021     | 55,580 | 97.4  | 38,019 | 96.9  | 11,460 | 104.4 | 49,479 | 98.5  | 4,086 | 92.6  | 20  | 131.1 | 38,039 | 96.9  | 6,426      |
|      | 2022     | 53,207 | 95.7  | 37,488 | 98.6  | 9,569  | 83.5  | 47,057 | 95.1  | 4,062 | 99.4  | 10  | 51.2  | 37,499 | 98.6  | 6,175      |
|      | 2023     | 47,656 | 89.6  | 35,375 | 94.4  | 6,478  | 67.7  | 41,853 | 88.9  | 4,120 | 101.4 | 15  | 141.8 | 35,390 | 94.4  | 5,745      |
|      | 2024     | 46,380 | 97.3  | 32,995 | 93.3  | 8,098  | 125.0 | 41,094 | 98.2  | 3,990 | 96.8  | 17  | 118.2 | 33,013 | 93.3  | 5,417      |
| 半期   | 2022年度下  | 25,466 | 89.7  | 18,672 | 97.3  | 3,330  | 57.6  | 22,003 | 88.2  | 4,194 | 96.5  | 11  | 203.8 | 18,683 | 97.4  | 3,204      |
|      | 2023年度上  | 23,197 | 89.2  | 17,387 | 93.5  | 3,301  | 68.7  | 20,688 | 88.4  | 3,943 | 100.2 | 4   | 78.5  | 17,391 | 93.5  | 2,760      |
|      | 下        | 23,979 | 94.2  | 17,175 | 92.0  | 3,554  | 106.7 | 20,729 | 94.2  | 4,469 | 106.6 | 11  | 102.9 | 17,186 | 92.0  | 2,724      |
|      | 2024年度上  | 22,669 | 97.7  | 16,331 | 93.9  | 4,055  | 122.8 | 20,385 | 98.5  | 4,073 | 103.3 | 12  | 286.8 | 16,342 | 94.0  | 2,679      |
|      | 下        | 23,205 | 96.8  | 16,301 | 94.9  | 4,152  | 116.8 | 20,454 | 98.7  | 4,082 | 91.3  | 12  | 105.8 | 16,313 | 94.9  | 2,743      |
| 四半期  | 2022年度Ⅳ  | 11,819 | 87.3  | 8,675  | 97.5  | 1,482  | 50.9  | 10,157 | 86.0  | 4,194 | 96.5  | 5   | -     | 8,680  | 97.5  | 1,529      |
|      | 2023年度Ⅰ  | 11,464 | 86.7  | 8,575  | 93.5  | 1,509  | 57.2  | 10,085 | 85.4  | 4,241 | 99.9  | 0   | -     | 8,575  | 93.5  | 1,332      |
|      | Ⅱ        | 11,733 | 91.7  | 8,812  | 93.5  | 1,792  | 82.6  | 10,604 | 91.5  | 3,943 | 100.2 | 4   | -     | 8,816  | 93.6  | 1,428      |
|      | Ⅲ        | 12,640 | 92.6  | 9,313  | 93.2  | 1,695  | 91.7  | 11,007 | 92.9  | 4,120 | 101.4 | 5   | 100.6 | 9,318  | 93.2  | 1,455      |
|      | Ⅳ        | 11,339 | 95.9  | 7,862  | 90.6  | 1,859  | 125.4 | 9,721  | 95.7  | 4,469 | 106.6 | 6   | 105.0 | 7,868  | 90.6  | 1,269      |
|      | 2024年度Ⅰ  | 11,406 | 99.5  | 8,160  | 95.2  | 2,022  | 134.0 | 10,182 | 101.0 | 4,347 | 102.5 | 6   | -     | 8,166  | 95.2  | 1,346      |
|      | Ⅱ        | 11,262 | 96.0  | 8,170  | 92.7  | 2,033  | 113.4 | 10,203 | 96.2  | 4,073 | 103.3 | 6   | 142.0 | 8,176  | 92.7  | 1,333      |
|      | Ⅲ        | 12,372 | 97.9  | 8,803  | 94.5  | 2,184  | 128.9 | 10,987 | 99.8  | 3,990 | 96.8  | 0   | 0.5   | 8,803  | 94.5  | 1,469      |
|      | Ⅳ        | 10,833 | 95.5  | 7,499  | 95.4  | 1,968  | 105.8 | 9,466  | 97.4  | 4,082 | 91.3  | 12  | 202.3 | 7,510  | 95.5  | 1,275      |
| 月度   | 2023年4月  | 3,597  | 87.1  | 2,811  | 91.7  | 487    | 68.4  | 3,298  | 87.3  | 3,989 | 95.5  | 0   | -     | 2,811  | 91.6  | 504        |
|      | 5月       | 3,900  | 85.6  | 2,721  | 98.2  | 623    | 55.3  | 3,345  | 85.8  | 4,154 | 94.3  | 0   | -     | 2,721  | 98.2  | 390        |
|      | 6月       | 3,968  | 87.4  | 3,044  | 91.3  | 398    | 50.0  | 3,442  | 83.3  | 4,241 | 99.9  | 0   | -     | 3,044  | 91.3  | 438        |
|      | 7月       | 4,004  | 94.5  | 3,056  | 95.8  | 552    | 85.5  | 3,608  | 94.1  | 4,063 | 99.3  | 0   | -     | 3,056  | 95.8  | 575        |
|      | 8月       | 3,689  | 83.0  | 2,698  | 91.5  | 693    | 83.9  | 3,391  | 89.8  | 4,013 | 92.3  | 0   | -     | 2,698  | 91.5  | 348        |
|      | 9月       | 4,040  | 98.2  | 3,058  | 93.1  | 547    | 78.2  | 3,604  | 90.5  | 3,943 | 100.2 | 4   | -     | 3,062  | 93.3  | 505        |
|      | 10月      | 4,279  | 91.5  | 3,189  | 95.0  | 548    | 81.4  | 3,736  | 92.7  | 3,905 | 101.5 | 0   | -     | 3,189  | 95.0  | 580        |
|      | 11月      | 4,145  | 92.0  | 3,113  | 91.6  | 536    | 96.9  | 3,649  | 92.3  | 4,039 | 100.8 | 5   | 100.6 | 3,118  | 91.6  | 362        |
|      | 12月      | 4,216  | 94.4  | 3,011  | 92.9  | 611    | 98.2  | 3,622  | 93.7  | 4,120 | 101.4 | 0   | -     | 3,011  | 92.9  | 514        |
|      | 2024年1月  | 3,335  | 90.9  | 2,389  | 94.6  | 482    | 91.3  | 2,871  | 94.0  | 4,267 | 99.7  | 0   | -     | 2,389  | 94.6  | 317        |
|      | 2月       | 3,790  | 96.2  | 2,699  | 92.6  | 571    | 119.6 | 3,270  | 96.4  | 4,464 | 103.5 | 6   | -     | 2,705  | 92.8  | 323        |
|      | 3月       | 4,214  | 100.1 | 2,774  | 85.8  | 806    | 168.9 | 3,580  | 96.5  | 4,469 | 106.6 | 0   | -     | 2,774  | 85.7  | 628        |
|      | 4月       | 3,590  | 99.8  | 2,767  | 98.5  | 634    | 130.1 | 3,401  | 103.1 | 4,288 | 107.5 | 0   | -     | 2,767  | 98.5  | 369        |
|      | 5月       | 3,837  | 98.4  | 2,656  | 97.6  | 785    | 125.9 | 3,441  | 102.9 | 4,291 | 103.3 | 0   | -     | 2,656  | 97.6  | 394        |
|      | 6月       | 3,979  | 100.3 | 2,737  | 89.9  | 603    | 151.5 | 3,341  | 97.1  | 4,347 | 102.5 | 6   | -     | 2,743  | 90.1  | 583        |
|      | 7月       | 3,826  | 95.5  | 3,008  | 98.4  | 678    | 122.8 | 3,686  | 102.1 | 4,015 | 98.8  | 0   | -     | 3,008  | 98.4  | 471        |
|      | 8月       | 3,604  | 97.7  | 2,353  | 87.2  | 665    | 95.9  | 3,018  | 89.0  | 4,407 | 109.8 | 5   | -     | 2,358  | 87.4  | 195        |
|      | 9月       | 3,833  | 94.9  | 2,810  | 91.9  | 690    | 126.2 | 3,499  | 97.1  | 4,073 | 103.3 | 0   | -     | 2,810  | 91.8  | 667        |
|      | 10月      | 4,088  | 95.6  | 3,064  | 96.1  | 673    | 122.9 | 3,737  | 100.0 | 3,947 | 101.1 | 0   | -     | 3,064  | 96.1  | 478        |
|      | 11月      | 4,110  | 99.1  | 2,933  | 94.2  | 655    | 122.1 | 3,588  | 98.3  | 3,997 | 98.9  | 0   | 0.5   | 2,933  | 94.1  | 472        |
|      | 12月      | 4,174  | 99.0  | 2,806  | 93.2  | 857    | 140.3 | 3,663  | 101.1 | 3,990 | 96.8  | 0   | -     | 2,806  | 93.2  | 519        |
|      | 2025年1月  | 3,520  | 105.5 | 2,379  | 99.6  | 632    | 131.3 | 3,011  | 104.9 | 4,162 | 97.5  | 0   | -     | 2,379  | 99.6  | 337        |
|      | 2月       | 3,282  | 86.6  | 2,449  | 90.7  | 581    | 101.7 | 3,030  | 92.7  | 4,051 | 90.8  | 6   | 101.1 | 2,455  | 90.8  | 362        |
|      | 3月       | 4,031  | 95.7  | 2,671  | 96.3  | 754    | 93.5  | 3,426  | 95.7  | 4,082 | 91.3  | 6   | -     | 2,677  | 96.5  | 575        |
|      | 4月       | 3,652  | 101.7 | 2,627  | 94.9  | 670    | 105.7 | 3,297  | 96.9  | 4,024 | 93.8  |     |       |        |       | 413        |
| 累計   | 2025年1月～ | 14,485 | 97.0  | 10,126 | 95.3  | 2,638  | 105.8 | 12,763 | 97.3  | 4,024 | 93.8  | 12  | 202.3 | 7,510  | 95.5  | 1,687      |
|      | 2024年4月～ | 3,652  | 101.7 | 2,627  | 94.9  | 670    | 105.7 | 3,297  | 96.9  | 4,024 | 93.8  |     |       |        |       | 413        |

注：2025年4月度 生産・期末在庫・固化材原料他は速報値



# 前年比の推移



# 月別都道府県別販売高

| (単位:t) |           |           |           |           |           |           |           |           |           |           |           |           |           |
|--------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| 年月     | 24/4      | 5         | 6         | 7         | 8         | 9         | 10        | 11        | 12        | 25/1      | 2         | 3         | 4         |
| 北海道    | 123,842   | 133,182   | 157,341   | 178,915   | 140,343   | 164,914   | 178,213   | 155,238   | 115,772   | 76,885    | 86,554    | 100,639   | 123,435   |
| 青森     | 23,861    | 25,010    | 28,405    | 25,648    | 20,155    | 23,337    | 25,588    | 26,831    | 20,433    | 12,122    | 11,081    | 15,840    | 17,632    |
| 岩手     | 25,622    | 22,222    | 25,118    | 27,936    | 19,437    | 25,958    | 28,434    | 26,142    | 22,430    | 18,413    | 17,751    | 19,931    | 20,778    |
| 宮城     | 40,897    | 40,490    | 43,543    | 45,014    | 35,494    | 43,249    | 47,797    | 49,079    | 48,603    | 37,764    | 39,116    | 41,966    | 42,078    |
| 秋田     | 29,505    | 35,600    | 34,516    | 34,166    | 27,806    | 31,245    | 34,095    | 27,832    | 19,171    | 16,148    | 15,366    | 16,603    | 18,395    |
| 山形     | 17,804    | 19,879    | 21,684    | 22,603    | 19,097    | 21,887    | 25,886    | 24,335    | 23,121    | 17,521    | 17,974    | 16,044    | 18,056    |
| 福島     | 57,158    | 50,188    | 54,518    | 58,537    | 42,939    | 50,872    | 56,278    | 55,910    | 52,428    | 44,007    | 45,262    | 50,414    | 47,903    |
| 東北     | 194,847   | 193,389   | 207,784   | 213,904   | 164,928   | 196,548   | 218,078   | 210,129   | 186,186   | 145,975   | 146,550   | 160,798   | 164,842   |
| 埼玉     | 186,303   | 174,542   | 182,017   | 199,812   | 155,606   | 180,402   | 198,061   | 184,815   | 188,105   | 161,623   | 168,989   | 183,948   | 176,412   |
| 千葉     | 119,701   | 107,920   | 112,323   | 126,522   | 98,723    | 115,919   | 129,606   | 124,972   | 120,732   | 106,515   | 117,854   | 123,327   | 110,216   |
| 東京     | 217,226   | 210,440   | 213,799   | 235,059   | 187,163   | 210,667   | 227,899   | 215,905   | 214,334   | 186,179   | 192,046   | 204,966   | 212,120   |
| 神奈川    | 159,046   | 155,693   | 165,757   | 175,012   | 140,393   | 169,064   | 175,183   | 170,511   | 170,141   | 160,172   | 162,396   | 180,018   | 163,425   |
| 1区     | 682,276   | 648,595   | 673,896   | 736,405   | 581,885   | 676,052   | 730,749   | 696,203   | 693,312   | 614,489   | 641,285   | 692,259   | 662,173   |
| 茨城     | 93,804    | 90,310    | 94,374    | 102,559   | 77,837    | 94,437    | 104,260   | 101,593   | 93,578    | 85,633    | 86,073    | 88,809    | 83,436    |
| 栃木     | 57,635    | 51,899    | 51,134    | 54,320    | 45,099    | 52,694    | 59,217    | 55,581    | 54,097    | 47,242    | 49,567    | 51,190    | 48,660    |
| 群馬     | 39,140    | 38,827    | 40,464    | 37,000    | 31,341    | 37,676    | 42,940    | 42,812    | 39,241    | 33,980    | 36,448    | 40,987    | 39,701    |
| 山梨     | 27,038    | 20,815    | 20,774    | 24,535    | 17,587    | 23,472    | 26,857    | 29,190    | 25,249    | 21,667    | 23,561    | 24,753    | 22,847    |
| 長野     | 40,995    | 42,648    | 44,150    | 48,454    | 34,802    | 44,976    | 52,387    | 49,137    | 44,786    | 35,320    | 37,947    | 39,023    | 41,046    |
| 2区     | 258,612   | 244,499   | 250,896   | 266,868   | 206,666   | 253,255   | 285,661   | 278,313   | 256,951   | 223,842   | 233,596   | 244,762   | 235,690   |
| 関東     | 940,888   | 893,094   | 924,792   | 1,003,273 | 788,551   | 929,307   | 1,016,410 | 974,516   | 950,263   | 838,331   | 874,881   | 937,021   | 897,863   |
| 富山     | 20,998    | 21,237    | 22,417    | 25,373    | 21,266    | 27,065    | 29,266    | 28,379    | 23,369    | 17,641    | 14,691    | 21,000    | 19,938    |
| 石川     | 17,369    | 17,797    | 20,549    | 24,238    | 18,320    | 20,838    | 26,229    | 23,946    | 20,618    | 14,001    | 12,696    | 20,108    | 19,109    |
| 福井     | 26,218    | 26,186    | 29,856    | 30,439    | 25,400    | 28,197    | 32,974    | 31,712    | 22,272    | 16,410    | 14,970    | 25,587    | 26,915    |
| 1区     | 64,585    | 65,220    | 72,822    | 80,050    | 64,986    | 76,100    | 88,469    | 84,037    | 66,259    | 48,052    | 42,357    | 66,695    | 65,962    |
| 新潟     | 42,568    | 45,914    | 48,066    | 52,022    | 42,047    | 45,679    | 60,014    | 50,429    | 41,971    | 30,375    | 26,539    | 39,477    | 45,467    |
| 北陸     | 107,153   | 111,134   | 120,888   | 132,072   | 107,033   | 121,779   | 148,483   | 134,466   | 108,230   | 78,427    | 68,896    | 106,172   | 111,429   |
| 岐阜     | 57,888    | 56,141    | 54,634    | 59,403    | 44,945    | 56,488    | 62,634    | 59,862    | 58,715    | 47,278    | 45,918    | 53,575    | 48,715    |
| 静岡     | 67,726    | 59,133    | 61,099    | 74,704    | 53,656    | 67,367    | 74,099    | 71,532    | 70,198    | 63,576    | 67,768    | 67,867    | 64,173    |
| 愛知     | 162,118   | 147,922   | 155,687   | 171,992   | 134,038   | 165,086   | 173,454   | 173,001   | 170,517   | 146,925   | 150,357   | 158,361   | 155,071   |
| 三重     | 43,181    | 39,274    | 41,073    | 46,052    | 34,144    | 40,880    | 46,355    | 45,051    | 42,717    | 39,858    | 39,570    | 42,654    | 40,963    |
| 東海     | 330,913   | 302,470   | 312,493   | 352,151   | 266,783   | 329,821   | 356,542   | 349,446   | 342,147   | 297,637   | 303,613   | 322,457   | 308,922   |
| 滋賀     | 44,332    | 42,133    | 45,665    | 51,316    | 43,273    | 50,826    | 52,479    | 50,313    | 47,275    | 40,016    | 40,104    | 44,445    | 41,759    |
| 京都     | 41,865    | 41,506    | 40,809    | 47,435    | 38,085    | 52,535    | 56,039    | 51,728    | 53,427    | 42,485    | 46,860    | 50,902    | 46,481    |
| 大阪     | 190,232   | 182,104   | 180,275   | 211,574   | 158,194   | 175,768   | 186,344   | 173,391   | 171,499   | 142,716   | 151,985   | 164,591   | 169,420   |
| 兵庫     | 104,542   | 99,975    | 101,657   | 105,475   | 86,655    | 100,608   | 103,131   | 102,011   | 100,483   | 86,572    | 90,595    | 99,462    | 115,381   |
| 奈良     | 17,552    | 15,078    | 12,054    | 14,362    | 12,143    | 15,140    | 17,514    | 15,339    | 17,781    | 16,619    | 15,150    | 15,656    | 20,441    |
| 和歌山    | 23,607    | 23,964    | 22,170    | 28,030    | 21,124    | 25,286    | 28,585    | 28,387    | 28,115    | 26,246    | 26,880    | 26,661    | 23,493    |
| 近畿     | 422,130   | 404,760   | 402,630   | 458,192   | 359,474   | 420,163   | 444,092   | 421,169   | 418,580   | 354,654   | 371,574   | 401,717   | 416,975   |
| 徳島     | 16,579    | 16,120    | 16,051    | 18,114    | 14,557    | 18,892    | 19,506    | 22,437    | 21,674    | 16,889    | 18,855    | 18,521    | 16,299    |
| 香川     | 21,754    | 20,354    | 20,081    | 22,430    | 17,909    | 23,521    | 23,232    | 23,365    | 22,838    | 19,480    | 20,053    | 22,278    | 19,445    |
| 愛媛     | 26,635    | 27,889    | 26,995    | 29,709    | 21,411    | 29,576    | 32,220    | 31,589    | 31,927    | 29,211    | 27,169    | 27,355    | 26,700    |
| 高知     | 15,767    | 16,583    | 16,974    | 17,770    | 14,512    | 21,931    | 24,444    | 21,304    | 21,313    | 18,070    | 18,559    | 17,008    | 15,162    |
| 四国     | 80,735    | 80,946    | 80,101    | 88,023    | 68,389    | 93,920    | 99,402    | 98,695    | 97,752    | 83,650    | 84,636    | 85,162    | 77,606    |
| 鳥取     | 11,943    | 11,622    | 13,132    | 12,136    | 9,801     | 13,428    | 14,266    | 11,865    | 12,267    | 10,365    | 8,498     | 11,438    | 9,298     |
| 島根     | 18,472    | 16,162    | 19,382    | 20,562    | 16,833    | 19,182    | 19,738    | 20,566    | 17,630    | 15,939    | 17,303    | 18,405    | 14,804    |
| 岡山     | 47,366    | 43,053    | 44,630    | 44,176    | 34,282    | 48,324    | 49,639    | 50,875    | 46,324    | 40,751    | 39,927    | 44,680    | 42,161    |
| 広島     | 55,466    | 49,303    | 52,782    | 56,824    | 45,283    | 52,367    | 59,687    | 59,443    | 58,822    | 49,527    | 49,065    | 53,600    | 52,610    |
| 山口     | 38,967    | 33,434    | 34,187    | 37,086    | 25,931    | 35,759    | 36,473    | 35,275    | 34,209    | 31,440    | 29,386    | 35,712    | 34,676    |
| 中国     | 172,214   | 153,574   | 164,113   | 170,784   | 132,130   | 169,060   | 179,803   | 178,024   | 169,252   | 148,022   | 144,179   | 163,835   | 153,549   |
| 福岡     | 123,519   | 124,948   | 119,828   | 123,867   | 97,443    | 116,983   | 126,370   | 119,742   | 123,142   | 101,987   | 104,437   | 117,513   | 111,610   |
| 佐賀     | 19,558    | 18,994    | 19,021    | 29,932    | 23,280    | 19,307    | 19,104    | 21,331    | 20,288    | 18,341    | 19,923    | 19,494    | 20,487    |
| 長崎     | 31,392    | 29,360    | 28,337    | 31,864    | 23,677    | 33,206    | 35,227    | 32,182    | 31,080    | 29,730    | 27,185    | 29,532    | 28,153    |
| 熊本     | 61,424    | 55,510    | 54,426    | 60,171    | 44,460    | 59,643    | 68,021    | 63,206    | 61,393    | 49,668    | 51,346    | 53,376    | 51,360    |
| 大分     | 31,943    | 30,716    | 30,482    | 30,557    | 23,646    | 28,544    | 34,905    | 35,147    | 35,028    | 31,597    | 32,349    | 36,552    | 33,038    |
| 宮崎     | 25,446    | 25,151    | 22,182    | 29,258    | 19,195    | 24,975    | 28,690    | 28,453    | 30,163    | 24,895    | 33,080    | 25,307    | 26,443    |
| 鹿児島    | 39,480    | 38,492    | 36,363    | 43,121    | 32,871    | 41,784    | 44,734    | 44,875    | 50,938    | 41,579    | 39,233    | 42,782    | 37,066    |
| 九州     | 332,762   | 323,171   | 310,639   | 348,770   | 264,572   | 324,442   | 357,051   | 344,936   | 352,032   | 297,797   | 307,553   | 324,556   | 308,157   |
| 沖縄     | 61,570    | 60,108    | 56,662    | 61,572    | 60,886    | 59,742    | 65,772    | 66,489    | 65,616    | 57,252    | 60,608    | 68,682    | 64,037    |
| 全国     | 2,767,054 | 2,655,828 | 2,737,443 | 3,007,656 | 2,353,089 | 2,809,696 | 3,063,846 | 2,933,108 | 2,805,830 | 2,378,630 | 2,449,044 | 2,671,039 | 2,626,815 |

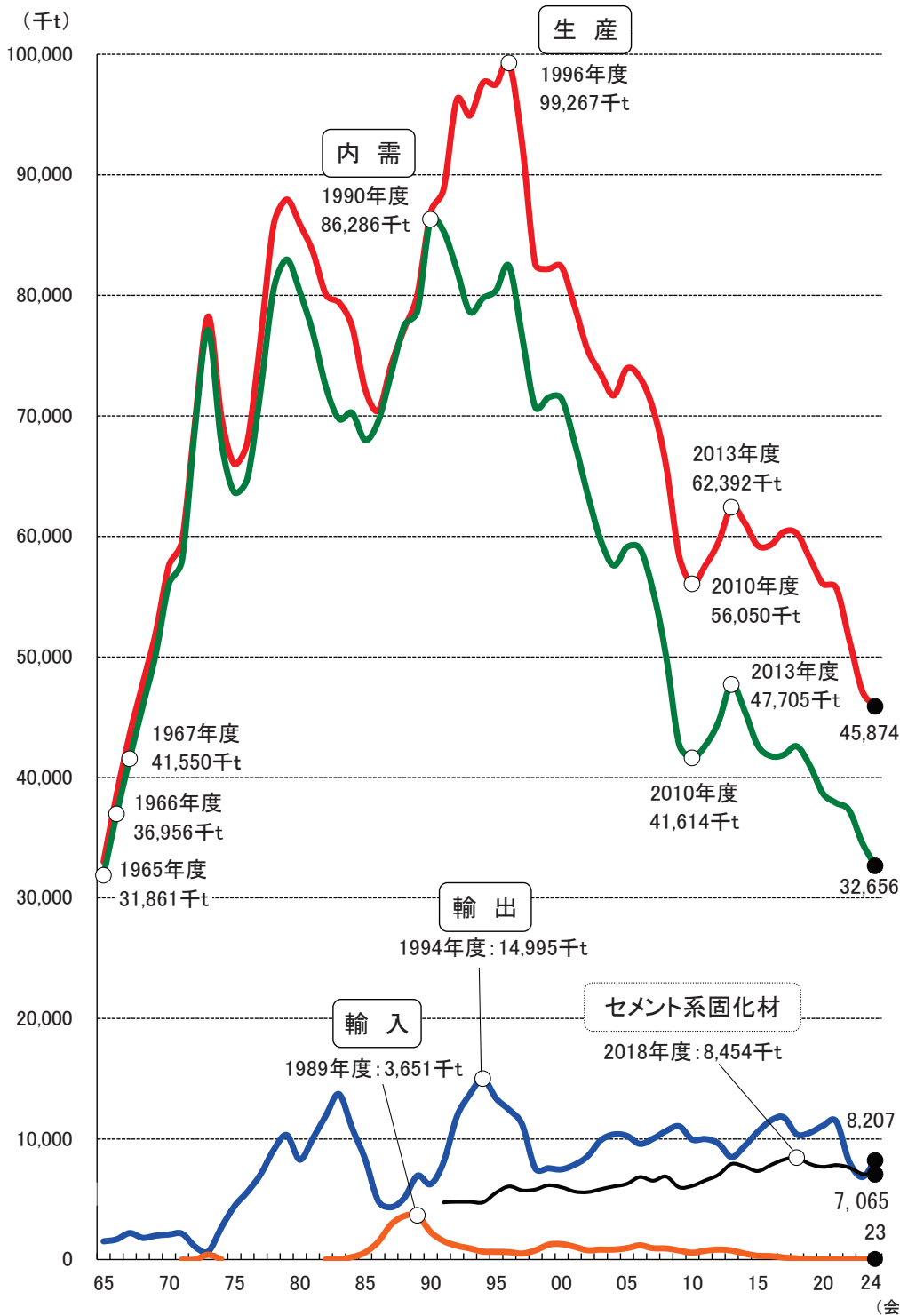
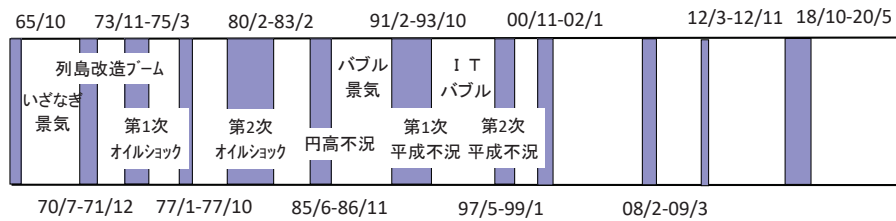


## 月別都道府県別販売高（前年比）

|     | (単位: %) |       |       |       |       |       |       |       |       |       |       |       |       |
|-----|---------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 年月  | 24/4    | 5     | 6     | 7     | 8     | 9     | 10    | 11    | 12    | 25/1  | 2     | 3     | 4     |
| 北海道 | 114.0   | 105.2 | 96.5  | 103.1 | 92.4  | 91.2  | 96.5  | 95.3  | 94.5  | 103.3 | 90.0  | 104.1 | 99.7  |
| 青森  | 101.6   | 102.4 | 99.7  | 88.9  | 87.4  | 84.8  | 83.9  | 87.5  | 98.0  | 107.1 | 75.0  | 95.8  | 73.9  |
| 岩手  | 110.5   | 98.5  | 97.0  | 111.1 | 91.8  | 101.9 | 108.5 | 96.8  | 101.4 | 116.7 | 98.1  | 101.0 | 81.1  |
| 宮城  | 87.3    | 98.4  | 84.3  | 86.0  | 75.6  | 85.8  | 90.9  | 93.4  | 98.2  | 100.5 | 85.9  | 95.4  | 102.9 |
| 秋田  | 84.0    | 59.3  | 61.8  | 75.0  | 67.9  | 61.5  | 65.0  | 87.6  | 90.0  | 102.5 | 88.3  | 98.0  | 62.3  |
| 山形  | 93.0    | 100.6 | 82.0  | 81.8  | 71.2  | 77.3  | 88.1  | 91.5  | 107.4 | 133.4 | 111.8 | 98.4  | 101.4 |
| 福島  | 100.8   | 93.6  | 91.5  | 96.1  | 88.8  | 85.0  | 92.9  | 92.5  | 93.6  | 97.6  | 78.9  | 88.4  | 83.8  |
| 東北  | 95.3    | 87.3  | 83.8  | 89.0  | 79.6  | 81.1  | 86.6  | 91.8  | 97.3  | 105.3 | 86.6  | 94.3  | 84.6  |
| 埼玉  | 95.1    | 94.2  | 86.4  | 96.5  | 82.6  | 90.9  | 98.1  | 91.0  | 94.0  | 98.0  | 97.1  | 96.2  | 94.7  |
| 千葉  | 92.5    | 90.4  | 89.2  | 96.5  | 85.5  | 87.0  | 90.5  | 86.1  | 84.5  | 91.5  | 96.5  | 99.8  | 92.1  |
| 東京  | 103.4   | 107.6 | 91.7  | 100.1 | 92.2  | 92.6  | 97.9  | 92.6  | 90.1  | 97.6  | 89.8  | 90.6  | 97.6  |
| 神奈川 | 95.4    | 97.2  | 91.4  | 91.4  | 85.2  | 89.0  | 86.3  | 94.6  | 88.6  | 102.7 | 101.4 | 105.7 | 102.8 |
| 1区  | 97.2    | 98.2  | 89.7  | 96.3  | 86.6  | 90.2  | 93.6  | 91.4  | 89.7  | 97.8  | 95.7  | 97.3  | 97.1  |
| 茨城  | 89.4    | 96.6  | 85.9  | 94.3  | 79.9  | 93.9  | 94.7  | 100.7 | 87.2  | 99.2  | 93.2  | 97.6  | 88.9  |
| 栃木  | 101.6   | 102.3 | 96.2  | 97.2  | 93.0  | 103.2 | 104.6 | 93.5  | 88.9  | 90.2  | 88.9  | 90.7  | 84.4  |
| 群馬  | 94.0    | 99.8  | 95.0  | 82.8  | 83.8  | 84.7  | 91.7  | 100.1 | 95.2  | 104.0 | 100.6 | 96.0  | 101.4 |
| 山梨  | 105.9   | 98.9  | 94.8  | 103.6 | 89.1  | 101.3 | 111.2 | 123.5 | 93.3  | 106.1 | 95.3  | 99.3  | 84.5  |
| 長野  | 95.3    | 102.9 | 92.1  | 103.7 | 87.5  | 96.6  | 114.0 | 100.4 | 99.6  | 108.2 | 97.7  | 96.0  | 100.1 |
| 2区  | 95.1    | 99.5  | 91.1  | 95.4  | 85.1  | 95.2  | 100.7 | 101.0 | 91.3  | 99.7  | 94.2  | 95.7  | 91.1  |
| 関東  | 96.6    | 98.6  | 90.1  | 96.1  | 86.2  | 91.6  | 95.5  | 93.9  | 90.1  | 98.3  | 95.3  | 96.9  | 95.4  |
| 富山  | 94.5    | 100.3 | 87.4  | 97.5  | 92.0  | 101.2 | 104.9 | 103.7 | 115.7 | 116.0 | 75.6  | 105.3 | 95.0  |
| 石川  | 82.5    | 83.0  | 81.0  | 104.1 | 80.8  | 92.1  | 111.4 | 113.5 | 108.3 | 101.4 | 70.8  | 113.2 | 110.0 |
| 福井  | 103.2   | 98.1  | 94.0  | 104.4 | 97.9  | 89.8  | 106.2 | 108.6 | 86.0  | 86.4  | 59.6  | 102.8 | 102.7 |
| 1区  | 94.0    | 94.1  | 88.0  | 102.0 | 90.6  | 94.2  | 107.3 | 108.2 | 101.7 | 100.1 | 67.8  | 106.5 | 102.1 |
| 新潟  | 101.3   | 107.2 | 92.1  | 98.7  | 84.7  | 84.6  | 106.7 | 91.8  | 101.1 | 114.7 | 78.3  | 101.4 | 106.8 |
| 北陸  | 96.8    | 99.1  | 89.6  | 100.7 | 88.2  | 90.4  | 107.0 | 101.4 | 101.5 | 105.3 | 71.5  | 104.6 | 104.0 |
| 岐阜  | 91.1    | 93.9  | 78.4  | 96.4  | 84.4  | 87.9  | 89.4  | 86.5  | 93.1  | 94.9  | 75.8  | 89.2  | 84.2  |
| 静岡  | 105.3   | 91.4  | 87.1  | 106.5 | 89.6  | 96.7  | 98.3  | 93.3  | 93.1  | 103.3 | 107.1 | 100.6 | 94.8  |
| 愛知  | 102.8   | 92.2  | 86.0  | 93.9  | 84.3  | 93.2  | 94.6  | 94.4  | 94.5  | 102.1 | 86.7  | 95.2  | 95.7  |
| 三重  | 94.5    | 89.9  | 87.5  | 95.6  | 82.8  | 87.2  | 98.2  | 92.6  | 87.5  | 105.9 | 87.4  | 93.7  | 94.9  |
| 東海  | 99.9    | 92.0  | 85.0  | 97.0  | 85.2  | 92.1  | 94.8  | 92.5  | 93.0  | 101.6 | 88.6  | 95.0  | 93.4  |
| 滋賀  | 92.0    | 97.0  | 89.1  | 103.7 | 106.3 | 110.6 | 103.6 | 104.1 | 103.8 | 107.5 | 92.7  | 99.8  | 94.2  |
| 京都  | 90.8    | 93.3  | 85.3  | 97.0  | 83.6  | 107.5 | 121.4 | 106.0 | 111.8 | 113.5 | 109.7 | 121.0 | 111.0 |
| 大阪  | 99.5    | 100.3 | 93.4  | 105.3 | 90.3  | 91.6  | 96.6  | 98.1  | 89.6  | 87.4  | 86.0  | 88.1  | 89.1  |
| 兵庫  | 106.4   | 110.8 | 104.1 | 104.8 | 89.4  | 104.0 | 101.5 | 93.0  | 88.4  | 94.8  | 86.1  | 93.7  | 110.4 |
| 奈良  | 103.8   | 93.6  | 69.2  | 75.2  | 83.7  | 93.9  | 102.2 | 77.7  | 108.1 | 127.4 | 95.3  | 85.0  | 116.5 |
| 和歌山 | 102.0   | 107.3 | 80.7  | 113.6 | 91.8  | 98.3  | 94.4  | 98.9  | 92.5  | 108.6 | 99.9  | 98.6  | 99.5  |
| 近畿  | 99.6    | 101.7 | 92.6  | 103.3 | 90.8  | 98.8  | 101.2 | 97.5  | 94.0  | 96.8  | 90.5  | 94.5  | 98.8  |
| 徳島  | 111.4   | 98.9  | 93.3  | 123.0 | 116.3 | 112.3 | 100.0 | 114.0 | 107.2 | 97.3  | 104.1 | 101.2 | 98.3  |
| 香川  | 88.3    | 85.2  | 77.7  | 85.7  | 77.5  | 96.1  | 99.7  | 93.3  | 82.6  | 91.9  | 88.6  | 97.9  | 89.4  |
| 愛媛  | 96.2    | 101.5 | 85.9  | 100.8 | 77.5  | 88.6  | 94.1  | 92.3  | 96.5  | 101.2 | 90.0  | 94.4  | 100.2 |
| 高知  | 85.0    | 82.1  | 88.0  | 93.4  | 91.5  | 108.1 | 111.4 | 100.7 | 98.0  | 92.2  | 88.5  | 103.3 | 96.2  |
| 四国  | 94.1    | 92.1  | 85.4  | 98.5  | 86.4  | 98.9  | 100.4 | 98.6  | 95.2  | 96.1  | 92.1  | 98.5  | 96.1  |
| 鳥取  | 102.8   | 106.1 | 104.9 | 101.5 | 90.9  | 130.9 | 123.1 | 110.2 | 103.1 | 118.8 | 80.8  | 106.5 | 77.9  |
| 島根  | 121.6   | 97.2  | 101.7 | 113.4 | 96.5  | 91.9  | 73.4  | 96.4  | 86.1  | 118.2 | 93.8  | 97.9  | 80.1  |
| 岡山  | 103.3   | 94.0  | 100.0 | 95.7  | 80.3  | 98.7  | 99.8  | 100.2 | 95.6  | 97.8  | 78.6  | 91.0  | 89.0  |
| 広島  | 91.7    | 92.6  | 85.5  | 93.4  | 78.1  | 84.5  | 91.5  | 82.8  | 82.4  | 96.2  | 82.6  | 86.2  | 94.9  |
| 山口  | 104.8   | 105.7 | 96.9  | 108.1 | 88.0  | 91.1  | 98.5  | 90.4  | 96.2  | 99.7  | 71.0  | 76.6  | 89.0  |
| 中国  | 101.1   | 97.1  | 94.7  | 99.7  | 83.4  | 93.2  | 94.4  | 91.9  | 90.1  | 100.8 | 79.9  | 87.4  | 89.2  |
| 福岡  | 96.8    | 105.0 | 90.4  | 99.3  | 81.3  | 86.5  | 87.0  | 85.6  | 89.0  | 90.1  | 87.4  | 96.9  | 90.4  |
| 佐賀  | 87.7    | 114.4 | 107.5 | 177.6 | 125.4 | 106.7 | 92.0  | 104.6 | 86.1  | 108.9 | 117.4 | 104.5 | 104.7 |
| 長崎  | 96.1    | 88.4  | 78.0  | 94.0  | 76.9  | 87.2  | 88.6  | 82.3  | 83.7  | 97.7  | 82.9  | 92.1  | 89.7  |
| 熊本  | 108.1   | 105.9 | 106.1 | 124.4 | 93.7  | 106.3 | 120.0 | 102.5 | 105.4 | 104.9 | 87.2  | 85.6  | 83.6  |
| 大分  | 92.3    | 93.0  | 84.2  | 92.7  | 80.4  | 81.4  | 97.2  | 99.0  | 98.2  | 102.6 | 93.4  | 110.0 | 103.4 |
| 宮崎  | 109.4   | 103.9 | 87.8  | 115.8 | 97.3  | 98.6  | 110.5 | 104.3 | 110.5 | 109.9 | 132.0 | 92.5  | 103.9 |
| 鹿児島 | 101.7   | 89.3  | 79.7  | 87.1  | 83.2  | 85.7  | 91.5  | 88.7  | 105.1 | 105.6 | 91.9  | 101.6 | 93.9  |
| 九州  | 99.0    | 100.5 | 90.1  | 105.2 | 86.7  | 90.9  | 95.7  | 92.1  | 95.5  | 99.1  | 93.1  | 96.3  | 92.6  |
| 沖縄  | 93.8    | 99.6  | 99.4  | 91.8  | 118.6 | 87.5  | 91.6  | 91.2  | 102.3 | 103.6 | 96.2  | 110.0 | 104.0 |
| 全国  | 98.5    | 97.6  | 89.9  | 98.4  | 87.2  | 91.9  | 96.1  | 94.2  | 93.2  | 99.6  | 90.7  | 96.3  | 94.9  |



# セメントの需給推移



## 1995年以降のセメントに関わる主な出来事

- 1995. 1 阪神・淡路大震災
- 1997. 4 消費税率3%→5%
- 1998～ 累次に亘る経済対策
- 2004 台風10個上陸
- 2004.10 新潟県中越地震
- 2007. 6 改正建築基準法
- 2008. 9 リーマンショック
- 2009. 9 民主党政権誕生
- 2011. 3 東日本大震災
- 2014. 4 消費税率5%→8%
- 2016. 4 熊本地震
- 2018. 6 大阪北部地震
- 2018. 7 西日本豪雨
- 2018. 9 台風21号上陸
- 2018. 9 北海道胆振東部地震
- 2019. 6～10 前線、台風による爆風雨・豪雨 (台風15号、19号他5個上陸)
- 2019.10 消費税率8%→10%
- 2020～ 新型コロナウイルス感染拡大
- 2020. 7 令和2年7月豪雨
- 2021. 7～8 東京オリンピック・パラリンピック開催 石炭価格の上昇
- 2022. 2 ロシアのウクライナ侵攻 石炭価格の高騰
- 2024. 1 令和6年能登半島地震
- 4 建設業、物流業における 時間外労働上限規制の適用

(注) 1. 1992年度以降の生産には輸出用クリンカ等を含む  
2. 2006年度以降エコセメントを含む  
3. セメント系固化材は1991年度より調査開始



# 官需・民需別セメント国内需要

(単位:千t、%)

| 会計年度 | 官需     |         |       |      | 民需     |         |        |      | 合計     |         |        |
|------|--------|---------|-------|------|--------|---------|--------|------|--------|---------|--------|
|      |        | 前年増減    | 伸び率   | 構成比  |        | 前年増減    | 伸び率    | 構成比  |        | 前年増減    | 伸び率    |
| 1971 | 32,313 |         |       | 55.7 | 25,700 |         |        | 44.3 | 58,014 |         |        |
| 1972 | 39,598 | 7,285   | 22.5  | 57.3 | 29,509 | 3,809   | 14.8   | 42.7 | 69,107 | 11,093  | 19.1   |
| 1973 | 43,021 | 3,423   | 8.6   | 55.8 | 34,078 | 4,569   | 15.5   | 44.2 | 77,099 | 7,992   | 11.6   |
| 1974 | 40,083 | ▲ 2,938 | ▲ 6.8 | 59.1 | 27,740 | ▲ 6,338 | ▲ 18.6 | 40.9 | 67,823 | ▲ 9,276 | ▲ 12.0 |
| 1975 | 37,235 | ▲ 2,848 | ▲ 7.1 | 58.5 | 26,414 | ▲ 1,326 | ▲ 4.8  | 41.5 | 63,649 | ▲ 4,174 | ▲ 6.2  |
| 1976 | 37,469 | 234     | 0.6   | 57.8 | 27,356 | 942     | 3.6    | 42.2 | 64,825 | 1,176   | 1.8    |
| 1977 | 42,460 | 4,991   | 13.3  | 58.9 | 29,628 | 2,272   | 8.3    | 41.1 | 72,088 | 7,263   | 11.2   |
| 1978 | 52,643 | 10,183  | 24.0  | 65.4 | 27,851 | ▲ 1,777 | ▲ 6.0  | 34.6 | 80,494 | 8,406   | 11.7   |
| 1979 | 53,514 | 871     | 1.7   | 64.5 | 29,454 | 1,603   | 5.8    | 35.5 | 82,968 | 2,474   | 3.1    |
| 1980 | 52,032 | ▲ 1,482 | ▲ 2.8 | 64.8 | 28,264 | ▲ 1,190 | ▲ 4.0  | 35.2 | 80,296 | ▲ 2,672 | ▲ 3.2  |
| 1981 | 49,903 | ▲ 2,129 | ▲ 4.1 | 64.9 | 26,989 | ▲ 1,275 | ▲ 4.5  | 35.1 | 76,892 | ▲ 3,404 | ▲ 4.2  |
| 1982 | 47,123 | ▲ 2,780 | ▲ 5.6 | 65.1 | 25,263 | ▲ 1,726 | ▲ 6.4  | 34.9 | 72,386 | ▲ 4,506 | ▲ 5.9  |
| 1983 | 45,192 | ▲ 1,931 | ▲ 4.1 | 64.8 | 24,548 | ▲ 715   | ▲ 2.8  | 35.2 | 69,740 | ▲ 2,646 | ▲ 3.7  |
| 1984 | 44,322 | ▲ 870   | ▲ 1.9 | 63.1 | 25,919 | 1,371   | 5.6    | 36.9 | 70,241 | 501     | 0.7    |
| 1985 | 41,746 | ▲ 2,576 | ▲ 5.8 | 61.4 | 26,244 | 325     | 1.3    | 38.6 | 67,990 | ▲ 2,251 | ▲ 3.2  |
| 1986 | 42,831 | 1,085   | 2.6   | 61.6 | 26,700 | 456     | 1.7    | 38.4 | 69,531 | 1,541   | 2.3    |
| 1987 | 44,264 | 1,433   | 3.3   | 60.2 | 29,264 | 2,564   | 9.6    | 39.8 | 73,528 | 3,997   | 5.7    |
| 1988 | 44,723 | 459     | 1.0   | 57.7 | 32,786 | 3,522   | 12.0   | 42.3 | 77,509 | 3,981   | 5.4    |
| 1989 | 44,657 | ▲ 66    | ▲ 0.1 | 56.7 | 34,104 | 1,318   | 4.0    | 43.3 | 78,761 | 1,252   | 1.6    |
| 1990 | 48,406 | 3,749   | 8.4   | 56.1 | 37,880 | 3,776   | 11.1   | 43.9 | 86,286 | 7,525   | 9.6    |
| 1991 | 49,125 | 719     | 1.5   | 57.6 | 36,162 | ▲ 1,718 | ▲ 4.5  | 42.4 | 85,287 | ▲ 999   | ▲ 1.2  |
| 1992 | 49,285 | 160     | 0.3   | 60.0 | 32,857 | ▲ 3,305 | ▲ 9.1  | 40.0 | 82,142 | ▲ 3,145 | ▲ 3.7  |
| 1993 | 47,720 | ▲ 1,565 | ▲ 3.2 | 60.7 | 30,896 | ▲ 1,961 | ▲ 6.0  | 39.3 | 78,616 | ▲ 3,526 | ▲ 4.3  |
| 1994 | 46,969 | ▲ 751   | ▲ 1.6 | 58.9 | 32,774 | 1,878   | 6.1    | 41.1 | 79,743 | 1,127   | 1.4    |
| 1995 | 47,021 | 52      | 0.1   | 58.5 | 33,356 | 582     | 1.8    | 41.5 | 80,377 | 634     | 0.8    |
| 1996 | 47,267 | 246     | 0.5   | 57.4 | 35,150 | 1,794   | 5.4    | 42.6 | 82,417 | 2,040   | 2.5    |
| 1997 | 43,345 | ▲ 3,922 | ▲ 8.3 | 56.6 | 33,228 | ▲ 1,922 | ▲ 5.5  | 43.4 | 76,573 | ▲ 5,844 | ▲ 7.1  |
| 1998 | 40,821 | ▲ 2,524 | ▲ 5.8 | 57.7 | 29,898 | ▲ 3,330 | ▲ 10.0 | 42.3 | 70,719 | ▲ 5,854 | ▲ 7.6  |
| 1999 | 41,904 | 1,083   | 2.7   | 58.6 | 29,611 | ▲ 287   | ▲ 1.0  | 41.4 | 71,515 | 796     | 1.1    |
| 2000 | 41,177 | ▲ 727   | ▲ 1.7 | 57.6 | 30,258 | 647     | 2.2    | 42.4 | 71,435 | ▲ 80    | ▲ 0.1  |
| 2001 | 39,016 | ▲ 2,161 | ▲ 5.2 | 57.5 | 28,795 | ▲ 1,463 | ▲ 4.8  | 42.5 | 67,811 | ▲ 3,624 | ▲ 5.1  |
| 2002 | 35,531 | ▲ 3,485 | ▲ 8.9 | 55.9 | 27,983 | ▲ 812   | ▲ 2.8  | 44.1 | 63,514 | ▲ 4,297 | ▲ 6.3  |
| 2003 | 32,868 | ▲ 2,663 | ▲ 7.5 | 55.1 | 26,819 | ▲ 1,164 | ▲ 4.2  | 44.9 | 59,687 | ▲ 3,827 | ▲ 6.0  |
| 2004 | 30,720 | ▲ 2,148 | ▲ 6.5 | 53.4 | 26,849 | 30      | 0.1    | 46.6 | 57,569 | ▲ 2,118 | ▲ 3.5  |
| 2005 | 30,724 | 4       | 0.0   | 52.0 | 28,365 | 1,516   | 5.6    | 48.0 | 59,089 | 1,520   | 2.6    |
| 2006 | 29,517 | ▲ 1,207 | ▲ 3.9 | 50.0 | 29,468 | 1,103   | 3.9    | 50.0 | 58,985 | ▲ 104   | ▲ 0.2  |
| 2007 | 27,836 | ▲ 1,681 | ▲ 5.7 | 50.1 | 27,670 | ▲ 1,798 | ▲ 6.1  | 49.9 | 55,506 | ▲ 3,479 | ▲ 5.9  |
| 2008 | 25,608 | ▲ 2,228 | ▲ 8.0 | 51.1 | 24,479 | ▲ 3,191 | ▲ 11.5 | 48.9 | 50,087 | ▲ 5,419 | ▲ 9.8  |
| 2009 | 23,170 | ▲ 2,438 | ▲ 9.5 | 54.2 | 19,562 | ▲ 4,917 | ▲ 20.1 | 45.8 | 42,732 | ▲ 7,355 | ▲ 14.7 |
| 2010 | 21,861 | ▲ 1,309 | ▲ 5.6 | 52.5 | 19,753 | 191     | 1.0    | 47.5 | 41,614 | ▲ 1,118 | ▲ 2.6  |
| 2011 | 21,740 | ▲ 121   | ▲ 0.6 | 51.0 | 20,910 | 1,157   | 5.9    | 49.0 | 42,650 | 1,036   | 2.5    |
| 2012 | 22,702 | 962     | 4.4   | 50.9 | 21,875 | 965     | 4.6    | 49.1 | 44,577 | 1,927   | 4.5    |
| 2013 | 24,649 | 1,947   | 8.6   | 51.7 | 23,056 | 1,181   | 5.4    | 48.3 | 47,705 | 3,128   | 7.0    |
| 2014 | 23,559 | ▲ 1,090 | ▲ 4.4 | 51.7 | 21,992 | ▲ 1,064 | ▲ 4.6  | 48.3 | 45,551 | ▲ 2,154 | ▲ 4.5  |
| 2015 | 21,860 | ▲ 1,699 | ▲ 7.2 | 51.2 | 20,808 | ▲ 1,184 | ▲ 5.4  | 48.8 | 42,668 | ▲ 2,883 | ▲ 6.3  |
| 2016 | 21,113 | ▲ 747   | ▲ 3.4 | 50.5 | 20,664 | ▲ 144   | ▲ 0.7  | 49.5 | 41,777 | ▲ 891   | ▲ 2.1  |
| 2017 | 20,746 | ▲ 367   | ▲ 1.7 | 49.5 | 21,130 | 466     | 2.3    | 50.5 | 41,876 | 99      | 0.2    |
| 2018 | 20,159 | ▲ 587   | ▲ 2.8 | 47.3 | 22,430 | 1,300   | 6.2    | 52.7 | 42,589 | 713     | 1.7    |
| 2019 | 19,544 | ▲ 615   | ▲ 3.1 | 47.7 | 21,426 | ▲ 1,004 | ▲ 4.5  | 52.3 | 40,970 | ▲ 1,619 | ▲ 3.8  |
| 2020 | 18,580 | ▲ 964   | ▲ 4.9 | 48.0 | 20,090 | ▲ 1,336 | ▲ 6.2  | 52.0 | 38,670 | ▲ 2,300 | ▲ 5.6  |
| 2021 | 17,676 | ▲ 904   | ▲ 4.9 | 46.7 | 20,206 | 116     | 0.6    | 53.3 | 37,882 | ▲ 788   | ▲ 2.0  |
| 2022 | 16,589 | ▲ 1,087 | ▲ 6.1 | 44.5 | 20,691 | 485     | 2.4    | 55.5 | 37,280 | ▲ 602   | ▲ 1.6  |
| 2023 | 15,066 | ▲ 1,523 | ▲ 9.2 | 43.6 | 19,511 | ▲ 1,180 | ▲ 5.7  | 56.4 | 34,577 | ▲ 2,703 | ▲ 7.3  |
| 2024 | 13,577 | ▲ 1,489 | ▲ 9.9 | 41.6 | 19,079 | ▲ 432   | ▲ 2.2  | 58.4 | 32,656 | ▲ 1,921 | ▲ 5.6  |

注:1.官需・民需は生コンクリート出荷実績(出所:全国生コンクリート工業組合連合会)の官民比率などを用いた推計値

2.参照統計の修正により、2018年度のセメント官需、民需を修正(2020年2月)



## 都道府県別セメント販売高

(単位:千t、%)

| 地区  |    | 年度<br>都道府県別 | 2020  |       |        | 2021  |       |        | 2022  |       |        | 2023  |       |        | 2024  |       |      |
|-----|----|-------------|-------|-------|--------|-------|-------|--------|-------|-------|--------|-------|-------|--------|-------|-------|------|
|     |    |             | 前年比   | 地区比   |        | 前年比   | 地区比   |        | 前年比   | 地区比   |        | 前年比   | 地区比   |        | 前年比   | 地区比   |      |
| 北海道 |    | 北海道         | 1,912 | 101.4 | 4.9    | 1,790 | 93.6  | 4.7    | 1,728 | 96.6  | 4.6    | 1,642 | 95.0  | 4.8    | 1,612 | 98.2  | 4.9  |
| 東北  |    | 青森          | 360   | 99.1  |        | 395   | 109.7 |        | 331   | 83.7  |        | 280   | 84.8  |        | 258   | 92.1  |      |
|     |    | 岩手          | 529   | 71.7  |        | 409   | 77.4  |        | 395   | 96.6  |        | 272   | 68.9  |        | 279   | 102.6 |      |
|     |    | 宮城          | 859   | 87.3  |        | 764   | 88.9  |        | 711   | 93.1  |        | 571   | 80.3  |        | 513   | 89.8  |      |
|     |    | 秋田          | 356   | 114.4 |        | 397   | 111.6 |        | 476   | 119.7 |        | 444   | 93.3  |        | 322   | 72.5  |      |
|     |    | 山形          | 358   | 93.1  |        | 358   | 100.0 |        | 311   | 87.0  |        | 271   | 87.1  |        | 248   | 91.4  |      |
|     |    | 福島          | 926   | 95.2  |        | 751   | 81.1  |        | 679   | 90.4  |        | 675   | 99.4  |        | 619   | 91.6  |      |
|     |    | 計           | 3,388 | 90.3  | 8.8    | 3,075 | 90.8  | 8.1    | 2,904 | 94.4  | 7.8    | 2,514 | 86.6  | 7.3    | 2,239 | 89.0  | 6.9  |
| 関東  | 一区 | 埼玉          | 2,286 | 97.0  |        | 2,271 | 99.3  |        | 2,412 | 106.2 |        | 2,321 | 96.2  |        | 2,164 | 93.2  |      |
|     |    | 千葉          | 1,651 | 95.3  |        | 1,743 | 105.6 |        | 1,614 | 92.6  |        | 1,548 | 95.9  |        | 1,404 | 90.7  |      |
|     |    | 東京          | 2,580 | 90.7  |        | 2,665 | 103.3 |        | 2,656 | 99.6  |        | 2,639 | 99.4  |        | 2,516 | 95.3  |      |
|     |    | 神奈川         | 2,387 | 96.3  |        | 2,343 | 98.2  |        | 2,163 | 92.3  |        | 2,116 | 97.8  |        | 1,983 | 93.7  |      |
|     |    | 小計          | 8,904 | 94.6  | 23.0   | 9,023 | 101.3 | 23.8   | 8,846 | 98.0  | 23.7   | 8,624 | 97.5  | 25.0   | 8,067 | 93.5  | 24.7 |
|     | 二区 | 茨城          | 1,287 | 98.7  |        | 1,319 | 102.5 |        | 1,398 | 105.9 |        | 1,203 | 86.1  |        | 1,113 | 92.5  |      |
|     |    | 栃木          | 765   | 107.4 |        | 735   | 96.1  |        | 737   | 100.4 |        | 657   | 89.2  |        | 630   | 95.8  |      |
|     |    | 群馬          | 544   | 94.1  |        | 523   | 96.1  |        | 528   | 100.9 |        | 492   | 93.3  |        | 461   | 93.6  |      |
|     |    | 山梨          | 314   | 93.5  |        | 331   | 105.6 |        | 333   | 100.7 |        | 280   | 84.0  |        | 285   | 102.0 |      |
|     |    | 長野          | 619   | 115.9 |        | 592   | 95.6  |        | 631   | 106.5 |        | 518   | 82.1  |        | 515   | 99.4  |      |
|     |    | 小計          | 3,529 | 101.9 | 9.1    | 3,500 | 99.2  | 9.2    | 3,627 | 103.6 | 9.7    | 3,150 | 86.9  | 9.1    | 3,004 | 95.4  | 9.2  |
|     | 計  | 12,433      | 96.6  | 32.2  | 12,523 | 100.7 | 33.1  | 12,472 | 99.6  | 33.5  | 11,774 | 94.4  | 34.1  | 11,071 | 94.0  | 33.9  |      |
| 北陸  | 一区 | 富山          | 310   | 95.9  |        | 318   | 102.4 |        | 307   | 96.7  |        | 275   | 89.5  |        | 273   | 99.2  |      |
|     |    | 石川          | 326   | 76.6  |        | 315   | 96.3  |        | 274   | 87.0  |        | 250   | 91.2  |        | 237   | 94.8  |      |
|     |    | 福井          | 615   | 78.6  |        | 433   | 70.5  |        | 370   | 85.3  |        | 326   | 88.1  |        | 310   | 95.3  |      |
|     |    | 小計          | 1,251 | 81.7  | 3.2    | 1,065 | 85.1  | 2.8    | 950   | 89.2  | 2.6    | 850   | 89.5  | 2.5    | 820   | 96.4  | 2.5  |
|     | 二区 | 新潟          | 628   | 91.7  | 1.6    | 619   | 98.5  | 1.6    | 556   | 89.9  | 1.5    | 545   | 98.1  | 1.6    | 525   | 96.3  | 1.6  |
|     |    | 計           | 1,880 | 84.8  | 4.9    | 1,684 | 89.6  | 4.4    | 1,506 | 89.4  | 4.0    | 1,396 | 92.6  | 4.0    | 1,345 | 96.4  | 4.1  |
| 東海  |    | 岐阜          | 800   | 102.2 |        | 839   | 104.9 |        | 768   | 91.5  |        | 745   | 97.0  |        | 657   | 88.3  |      |
|     |    | 静岡          | 948   | 97.4  |        | 897   | 94.6  |        | 851   | 94.9  |        | 819   | 96.2  |        | 799   | 97.6  |      |
|     |    | 愛知          | 2,040 | 89.9  |        | 2,022 | 99.1  |        | 2,127 | 105.2 |        | 2,049 | 96.3  |        | 1,909 | 93.2  |      |
|     |    | 三重          | 636   | 103.3 |        | 688   | 108.2 |        | 637   | 92.6  |        | 546   | 85.6  |        | 501   | 91.8  |      |
|     |    | 計           | 4,424 | 95.3  | 11.4   | 4,446 | 100.5 | 11.7   | 4,383 | 98.6  | 11.8   | 4,158 | 94.9  | 12.0   | 3,866 | 93.0  | 11.8 |
| 近畿  |    | 滋賀          | 592   | 100.6 |        | 590   | 99.5  |        | 639   | 108.4 |        | 549   | 85.8  |        | 552   | 100.7 |      |
|     |    | 京都          | 585   | 89.3  |        | 630   | 107.8 |        | 603   | 95.7  |        | 547   | 90.6  |        | 564   | 103.1 |      |
|     |    | 大阪          | 2,228 | 98.7  |        | 2,181 | 97.9  |        | 2,269 | 104.1 |        | 2,222 | 97.9  |        | 2,089 | 94.0  |      |
|     |    | 兵庫          | 1,413 | 97.9  |        | 1,406 | 99.6  |        | 1,353 | 96.2  |        | 1,208 | 89.3  |        | 1,181 | 97.8  |      |
|     |    | 奈良          | 192   | 97.7  |        | 198   | 103.3 |        | 196   | 98.7  |        | 201   | 102.7 |        | 184   | 91.8  |      |
|     |    | 和歌山         | 402   | 92.8  |        | 349   | 86.6  |        | 349   | 100.0 |        | 314   | 90.0  |        | 309   | 98.5  |      |
|     |    | 計           | 5,412 | 97.1  | 14.0   | 5,354 | 98.9  | 14.1   | 5,409 | 101.0 | 14.5   | 5,040 | 93.2  | 14.6   | 4,879 |       |      |



## セメント需要関連指標

## 1. 建設投資

(単位: 億円、%)

| 会計年度      | 2015              | 2016    | 2017    | 2018    | 2019    | 2020    | 2021    | 2022(見込み) | 2023(見込み) | 2024(見込み) | 2025(見込み) |
|-----------|-------------------|---------|---------|---------|---------|---------|---------|-----------|-----------|-----------|-----------|
| 建築        | 住宅                | 164,808 | 172,209 | 175,629 | 172,580 | 167,478 | 154,715 | 163,898   | 171,700   | 172,600   | 175,400   |
|           |                   | 5.5     | 4.5     | 2.0     | ▲ 1.7   | ▲ 3.0   | ▲ 7.6   | 5.9       | 4.8       | 0.5       | 1.6       |
|           | 非住宅               | 130,824 | 137,223 | 156,860 | 153,994 | 155,383 | 122,976 | 129,560   | 138,700   | 143,500   | 151,700   |
|           |                   | 4.1     | 4.9     | 14.3    | ▲ 1.8   | 0.9     | ▲ 20.9  | 5.4       | 7.1       | 3.5       | 5.7       |
|           | 建築補修<br>(改装・改修)   | 75,284  | 73,629  | 76,103  | 78,282  | 78,956  | 99,912  | 112,354   | 117,400   | 146,800   | 156,200   |
|           |                   | -       | ▲ 2.2   | 3.4     | 2.9     | 0.9     | 26.5    | 12.5      | 4.5       | 25.0      | 6.4       |
|           | 計                 | 370,916 | 383,061 | 408,592 | 404,856 | 401,817 | 377,603 | 405,812   | 427,800   | 462,900   | 483,300   |
| 土木        |                   | 31.6    | 3.3     | 6.7     | ▲ 0.9   | ▲ 0.8   | ▲ 6.0   | 7.5       | 5.4       | 8.2       | 4.4       |
|           | (実質)              | 370,916 | 382,078 | 399,948 | 384,355 | 372,835 | 350,665 | 357,985   | 354,127   | 374,026   | 375,573   |
|           |                   | 31.3    | 3.0     | 4.7     | ▲ 3.9   | ▲ 3.0   | ▲ 5.9   | 2.1       | ▲ 1.1     | 5.6       | 0.4       |
|           | 除 建築補修<br>(改装・改修) | 295,632 | 309,432 | 332,489 | 326,574 | 322,861 | 277,691 | 293,458   | 310,400   | 316,100   | 327,100   |
|           |                   | 4.9     | 4.7     | 7.5     | ▲ 1.8   | ▲ 1.1   | ▲ 14.0  | 5.7       | 5.8       | 1.8       | 3.5       |
|           | 公共事業              | 119,549 | 128,986 | 133,094 | 135,472 | 141,949 | 154,548 | 152,512   | 155,600   | 147,100   | 151,000   |
|           |                   | ▲ 4.1   | 7.9     | 3.2     | 1.8     | 4.8     | 8.9     | ▲ 1.3     | 2.0       | ▲ 5.5     | 2.7       |
| 総額        | 公共事業以外            | 76,003  | 75,352  | 71,565  | 77,943  | 79,514  | 97,630  | 98,493    | 101,900   | 100,900   | 105,200   |
|           |                   | 11.2    | ▲ 0.9   | ▲ 5.0   | 8.9     | 2.0     | 22.8    | 0.9       | 3.5       | ▲ 1.0     | 4.3       |
|           | 計                 | 195,552 | 204,338 | 204,659 | 213,415 | 221,463 | 252,178 | 251,005   | 257,500   | 248,000   | 256,200   |
|           |                   | 1.3     | 4.5     | 0.2     | 4.3     | 3.8     | 13.9    | ▲ 0.5     | 2.6       | ▲ 3.7     | 3.3       |
|           | (実質)              | 195,552 | 203,824 | 199,814 | 201,252 | 204,092 | 232,577 | 222,565   | 216,067   | 202,382   | 200,351   |
|           |                   | 1.0     | 4.2     | ▲ 2.0   | 0.7     | 1.4     | 14.0    | ▲ 4.3     | ▲ 2.9     | ▲ 6.3     | ▲ 1.0     |
|           | 総額                | 566,468 | 587,399 | 613,251 | 618,271 | 623,280 | 629,781 | 656,817   | 685,300   | 710,900   | 739,500   |
| 政府        |                   | 19.3    | 3.7     | 4.4     | 0.8     | 0.8     | 1.0     | 4.3       | 4.3       | 3.7       | 4.0       |
|           | (実質)              | 566,468 | 585,902 | 599,762 | 585,607 | 576,927 | 583,242 | 580,550   | 570,194   | 576,408   | 575,924   |
|           |                   | 19.0    | 3.4     | 2.4     | ▲ 2.4   | ▲ 1.5   | 1.1     | ▲ 0.5     | ▲ 1.8     | 1.1       | ▲ 0.1     |
|           | 除 建築補修<br>(改装・改修) | 491,184 | 513,770 | 537,148 | 539,989 | 544,324 | 529,869 | 544,463   | 567,900   | 564,100   | 583,300   |
|           |                   | 3.4     | 4.6     | 4.6     | 0.5     | 0.8     | ▲ 2.7   | 2.8       | 4.3       | ▲ 0.7     | 3.4       |
|           | 政府                | 202,048 | 209,862 | 217,800 | 215,910 | 224,802 | 240,848 | 240,357   | 244,900   | 252,700   | 264,400   |
|           |                   | 8.6     | 3.9     | 3.8     | ▲ 0.9   | 4.1     | 7.1     | ▲ 0.2     | 1.9       | 3.2       | 4.6       |
| 民間        | (実質)              | 202,048 | 209,223 | 212,604 | 203,623 | 207,140 | 222,091 | 213,358   | 205,319   | 205,527   | 206,061   |
|           |                   | 8.2     | 3.6     | 1.6     | ▲ 4.2   | 1.7     | 7.2     | ▲ 3.9     | ▲ 3.8     | 0.1       | 0.3       |
|           | 除 建築補修<br>(改装・改修) | 188,764 | 196,429 | 204,604 | 202,861 | 210,739 | 222,139 | 220,507   | 226,200   | 226,300   | 236,600   |
|           |                   | 1.4     | 4.1     | 4.2     | ▲ 0.9   | 3.9     | 5.4     | ▲ 0.7     | 2.6       | 0.0       | 4.6       |
|           | 民間                | 364,420 | 377,537 | 395,451 | 402,361 | 398,478 | 388,933 | 416,460   | 440,400   | 458,200   | 475,100   |
|           |                   | 26.2    | 3.6     | 4.7     | 1.7     | ▲ 1.0   | ▲ 2.4   | 7.1       | 5.7       | 4.0       | 3.7       |
|           | (実質)              | 364,420 | 376,679 | 387,158 | 381,984 | 369,787 | 361,151 | 367,192   | 364,875   | 370,881   | 369,863   |
| 新設<br>工住宅 |                   | 26.0    | 3.4     | 2.8     | ▲ 1.3   | ▲ 3.2   | ▲ 2.3   | 1.7       | ▲ 0.6     | 1.6       | ▲ 0.3     |
|           | 除 建築補修<br>(改装・改修) | 302,420 | 317,341 | 332,544 | 337,128 | 333,585 | 307,730 | 323,956   | 341,700   | 337,800   | 346,700   |
|           |                   | 4.7     | 4.9     | 4.8     | 1.4     | ▲ 1.1   | ▲ 7.8   | 5.3       | 5.5       | ▲ 1.1     | 2.6       |
|           | 戸数                | 920,537 | 974,137 | 946,396 | 952,936 | 883,687 | 812,164 | 865,909   | 860,828   | 800,226   | 816,018   |
|           |                   | 4.6     | 5.8     | ▲ 2.8   | 0.7     | ▲ 7.3   | ▲ 8.1   | 6.6       | ▲ 0.6     | ▲ 7.0     | 2.0       |
|           | 床面積               | 75,592  | 78,705  | 75,829  | 76,573  | 73,107  | 66,299  | 71,161    | 68,651    | 62,199    | 62,830    |
|           |                   | 2.1     | 4.1     | ▲ 3.7   | 1.0     | ▲ 4.5   | ▲ 9.3   | 7.3       | ▲ 3.5     | ▲ 9.4     | 1.0       |

出所: 国土交通省 (2024年8月)、2024年度および2025年度見込みは建設経済研究所 (2025年4月)

(注) 1. 実質値は2015年度基準 2. 下段は前年伸び率 3. 各項目の合計は必ずしも一致しない  
4. 建築補修(改装・改修)投資額については2015年度より計上

## 2. 国の公共事業関係予算

(単位: 億円、%)

| 会計年度    | 2015   | 2016   | 2017   | 2018   | 2019   | 2020   | 2021   | 2022   | 2023   | 2024   | 2025   |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 合計      | 65,521 | 75,521 | 69,766 | 75,588 | 84,798 | 93,181 | 80,568 | 80,587 | 82,810 | 84,334 | 60,858 |
| (前年伸び率) | 2.2    | 15.3   | ▲ 7.6  | 8.3    | 12.2   | 9.9    | ▲ 13.5 | 0.0    | 2.8    | 1.8    | ▲ 27.8 |
| 当初      | 59,711 | 59,737 | 59,763 | 59,789 | 69,099 | 68,571 | 60,549 | 60,574 | 60,801 | 60,828 | 60,858 |
| 補正      | 5,810  | 15,784 | 10,003 | 15,799 | 15,699 | 24,610 | 20,019 | 20,013 | 22,009 | 23,506 |        |

出所: 財務省

(注) 1. 2018年度補正は、一次: 4,401億円 (2018.11.7成立)、二次: 1兆1,398億円 (2019.2.7成立)  
2. 2022年度は二次補正 (2022.12.2成立)

## 3. 建設工事受注、公共工事前払金保証関係請負額、建築着工

(単位: 億円、%、千m<sup>2</sup>、戸)

| 会計年度           | 2015           | 2016    | 2017    | 2018    | 2019    | 2020    | 2021    | 2022    | 2023    | 2024    |
|----------------|----------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 受注額            | GC国内工事         | 35,685  | 38,685  | 36,599  | 31,126  | 30,140  | 39,055  | 33,497  | 37,045  | 42,869  |
|                | 公共             | ▲ 15.6  | 8.4     | ▲ 5.4   | ▲ 15.0  | ▲ 3.2   | 29.6    | ▲ 14.2  | 10.6    | 15.7    |
|                | 民間             | 95,963  | 100,879 | 101,502 | 116,269 | 106,114 | 100,964 | 109,267 | 116,357 | 125,360 |
|                | 合計             | 136,780 | 144,753 | 143,425 | 152,102 | 141,294 | 145,218 | 147,350 | 158,852 | 173,449 |
| 公共工事前払金保証関係請負額 |                | 0.6     | 5.8     | ▲ 0.9   | 6.0     | ▲ 7.1   | 2.8     | 1.5     | 7.8     | 9.2     |
|                |                | 139,678 | 145,395 | 139,081 | 140,680 | 150,255 | 153,658 | 140,503 | 139,937 | 147,405 |
|                |                | ▲ 3.8   | 4.1     | ▲ 4.3   | 1.1     | 6.8     | 2.3     | ▲ 8.6   | ▲ 0.4   | 5.3     |
|                | 公共工事前払金保証関係請負額 | 79,436  | 82,853  | 79,717  | 80,063  | 76,954  | 69,378  | 74,413  | 71,824  | 65,522  |
| 建築着工           | 居住用            | 1.6     | 4.3     | ▲ 3.8   | 0.4     | ▲ 3.9   | ▲ 9.8   | 7.3     | ▲ 3.5   | ▲ 8.8   |
|                | 非居住用           | 49,988  | 51,334  | 53,313  | 51,016  | 47,979  | 44,921  | 48,055  | 46,899  | 42,793  |
|                |                | ▲ 5.0   | 2.7     | 3.9     | ▲ 4.3   | ▲ 6.0   | ▲ 6.4   | 7.0     | ▲ 2.4   | ▲ 8.8   |
|                | 合計             | 129,424 | 134,187 | 133,029 | 131,079 | 124,933 | 114,300 | 122,468 | 118,722 | 108,316 |
| 新設工住宅          |                | ▲ 1.0   | 3.7     | ▲ 0.9   | ▲ 1.5   | ▲ 4.7   | ▲ 8.5   | 7.1     | ▲ 3.1   | ▲ 8.8   |
|                | 戸数             | 920,537 | 974,137 | 946,396 | 952,936 | 883,687 | 812,164 | 865,909 | 860,828 | 800,226 |
|                |                | 4.6     | 5.8     | ▲ 2.8   | 0.7     | ▲ 7.3   | ▲ 8.1   | 6.6     | ▲ 0.6   | ▲ 7.0   |
|                | 床面積            | 75,592  | 78,705  | 75,829  | 76,573  | 73,107  | 66,299  | 71,161  | 68,651  | 62,199  |
| 新設工住宅          |                | 2.1     | 4.1     | ▲ 3.7   | 1.0     | ▲ 4.5   | ▲ 9.3   | 7.3     | ▲ 3.5   | ▲ 9.4   |
|                |                |         |         |         |         |         |         |         |         |         |
|                |                |         |         |         |         |         |         |         |         |         |
|                |                |         |         |         |         |         |         |         |         |         |

出所: 国土交通省、公共工事前払金保証関係請負額は各保証事業会社

(注) 1. 下段は前年伸び率 2. 「GC国内工事受注額」の合計には駐留軍・外国公館、小口工事を含む  
3. 白抜き文字の項目は本資料内でグラフ表示